



# HEALTH QUARTERLY STATEMENT

AS OF JUNE 30, 2018

OF THE CONDITION AND AFFAIRS OF THE

## Humana Benefit Plan of Illinois, Inc.

NAIC Group Code 0119 0119 NAIC Company Code 60052 Employer's ID Number 37-1326199  
(Current) (Prior)

Organized under the Laws of Illinois, State of Domicile or Port of Entry IL

Country of Domicile United States of America

Licensed as business type: Life, Accident & Health

Is HMO Federally Qualified? Yes [ ] No [ X ]

Incorporated/Organized 06/20/1994 Commenced Business 02/01/1995

Statutory Home Office 4501 North Sterling Ave., 2nd Floor, Peoria, IL, US 61615  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 500 West Main Street  
(Street and Number)  
Louisville, KY, US 40202, 502-580-1000  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 740036, Louisville, KY, US 40201-7436  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 500 West Main Street  
(Street and Number)  
Louisville, KY, US 40202, 502-580-1000  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.humana.com

Statutory Statement Contact Stephen Jackson, 502-580-2715  
(Name) (Area Code) (Telephone Number)  
DOIINQUIRIES@humana.com, 502-580-2099  
(E-mail Address) (FAX Number)

### OFFICERS

President & CEO Bruce Dale Broussard Chief Financial Officer Brian Andrew Kane  
SVP, Assoc Gen Counsel & Corp Sec Joseph Christopher Ventura SVP, Chief Actuary Vanessa Marie Olson

### OTHER

Alan James Bailey, VP & Treasurer Elizabeth Diane Bierbower, Segment President, Group Business Charles Wilbur Dow Jr., Regional President  
Douglas Allen Edwards, Vice President Jeffrey Carl Fernandez, SVP, Medicare West and MarketPOINT Brian Phillip LeClaire, Ph.D., Chief Information Officer  
Susan Lynn Mateja, Appointed Actuary Mark Matthew Matzke, SVP, Employer Group and Specialty Steven Edward McCulley, SVP, Medicare  
Sean Joseph O'Reilly #, VP, Chief Compliance Officer William Mark Preston, VP, Investments Richard Donald Remmers, SVP, Employer Group Sales  
George Renaudin II, SVP, Medicare East & Provider Donald Hank Robinson, SVP, Tax Gilbert Alan Stewart #, SVP, Medicare Divisional Leader  
Richard Andrew Vollmer Jr. #, SVP, Medicare Divisional Leader Timothy Alan Wheatley, Segment President, Retail Ralph Martin Wilson, Vice President  
Cynthia Hillebrand Zipperle, SVP, Chief Accounting Officer & Controller

### DIRECTORS OR TRUSTEES

Bruce Dale Broussard Neal Curtis Fischer M.D. Brian Andrew Kane  
Ross Alan Westreich Timothy Alan Wheatley Patricia Ann Laughren

State of Kentucky SS:  
County of Jefferson

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Bruce Dale Broussard  
President & CEO

Joseph Christopher Ventura  
SVP, Assoc Gen Counsel & Corp Sec

Alan James Bailey  
VP & Treasurer

Subscribed and sworn to before me this  
10th day of August, 2018

- a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

Julia Wentworth  
Notary Public  
January 10, 2021

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**ASSETS**

|  | Current Statement Date |                         |   | 4<br>December 31<br>Prior Year Net<br>Admitted Assets |
|--|------------------------|-------------------------|---|---|
|  | 1<br>Assets            | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) |   |
| 1. Bonds .....   | 264,473,153            | 0                       | 264,473,153                               | 198,838,983   |
| 2. Stocks:   |                        |                         |   |   |
| 2.1 Preferred stocks .....   | 0                      | 0                       | 0   | 0   |
| 2.2 Common stocks .....  | 0                      | 0                       | 0   | 0   |
| 3. Mortgage loans on real estate:  |                        |                         |   |   |
| 3.1 First liens .....  | 0                      | 0                       | 0   | 0   |
| 3.2 Other than first liens.....  | 0                      | 0                       | 0   | 0   |
| 4. Real estate:  |                        |                         |   |   |
| 4.1 Properties occupied by the company (less \$ .....0<br>encumbrances) .....  | 0                      | 0                       | 0   | 0   |
| 4.2 Properties held for the production of income (less<br>\$ .....0 encumbrances) .....  | 0                      | 0                       | 0   | 0   |
| 4.3 Properties held for sale (less \$ .....0<br>encumbrances) .....  | 0                      | 0                       | 0   | 0   |
| 5. Cash (\$ .....(4,874,863) ), cash equivalents<br>(\$ .....328,020,718 ) and short-term<br>investments (\$ .....2,488,359 ) .....                          | 325,634,214            | 0                       | 325,634,214                               | 118,091,192   |
| 6. Contract loans (including \$ .....0 premium notes) .....  | 0                      | 0                       | 0   | 0   |
| 7. Derivatives .....   | 0                      | 0                       | 0   | 0   |
| 8. Other invested assets .....   | 0                      | 0                       | 0   | 0   |
| 9. Receivables for securities .....  | 1,560,000              | 0                       | 1,560,000                                 | 260,000   |
| 10. Securities lending reinvested collateral assets .....  | 0                      | 0                       | 0   | 0   |
| 11. Aggregate write-ins for invested assets .....  | 0                      | 0                       | 0   | 0   |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) .....  | 591,667,367            | 0                       | 591,667,367                               | 317,190,175   |
| 13. Title plants less \$ .....0 charged off (for Title insurers<br>only) .....   | 0                      | 0                       | 0   | 0   |
| 14. Investment income due and accrued .....  | 2,072,551              | 0                       | 2,072,551                                 | 1,851,383   |
| 15. Premiums and considerations:   |                        |                         |   |   |
| 15.1 Uncollected premiums and agents' balances in the course of collection .....   | 12,345,365             | 5,687,012               | 6,658,353                                 | 7,659,155   |
| 15.2 Deferred premiums, agents' balances and installments booked but<br>deferred and not yet due (including \$ .....0<br>earned but unbilled premiums) ..... | 0                      | 0                       | 0   | 0   |
| 15.3 Accrued retrospective premiums (\$ .....467,516 ) and<br>contracts subject to redetermination (\$ .....48,778,427 ) .....                               | 49,245,943             | 0                       | 49,245,943                                | 18,652,985  |
| 16. Reinsurance:   |                        |                         |   |   |
| 16.1 Amounts recoverable from reinsurers .....   | 19,384                 | 0                       | 19,384                                    | 22,882  |
| 16.2 Funds held by or deposited with reinsured companies .....   | 0                      | 0                       | 0   | 0   |
| 16.3 Other amounts receivable under reinsurance contracts .....  | 1,404                  | 0                       | 1,404                                     | 764   |
| 17. Amounts receivable relating to uninsured plans .....   | 3,718,377              | 0                       | 3,718,377                                 | 5,454,528   |
| 18.1 Current federal and foreign income tax recoverable and interest thereon .....   | 0                      | 0                       | 0   | 0   |
| 18.2 Net deferred tax asset .....  | 1,961,174              | 188,021                 | 1,773,153                                 | 1,773,153   |
| 19. Guaranty funds receivable or on deposit .....  | 10                     | 0                       | 10  | 10  |
| 20. Electronic data processing equipment and software .....  | 0                      | 0                       | 0   | 0   |
| 21. Furniture and equipment, including health care delivery assets<br>(\$ .....0 ) .....   | 1,452,186              | 1,452,186               | 0   | 0   |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates .....   | 0                      | 0                       | 0   | 0   |
| 23. Receivables from parent, subsidiaries and affiliates .....   | 0                      | 0                       | 0   | 0   |
| 24. Health care (\$ .....42,531,000 ) and other amounts receivable .....   | 43,337,109             | 785,576                 | 42,551,533                                | 14,327,707  |
| 25. Aggregate write-ins for other than invested assets .....   | 5,023,675              | 4,923,748               | 99,927                                    | 99,924  |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and<br>Protected Cell Accounts (Lines 12 to 25) .....                                      | 710,844,545            | 13,036,543              | 697,808,002                               | 367,032,666   |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell<br>Accounts .....   | 0                      | 0                       | 0   | 0   |
| 28. Total (Lines 26 and 27)  | 710,844,545            | 13,036,543              | 697,808,002                               | 367,032,666   |
| <b>DETAILS OF WRITE-INS</b>  |                        |                         |   |   |
| 1101. ....   |                        |                         |   |   |
| 1102. ....   |                        |                         |   |   |
| 1103. ....   |                        |                         |   |   |
| 1198. Summary of remaining write-ins for Line 11 from overflow page .....  | 0                      | 0                       | 0   | 0   |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)  | 0                      | 0                       | 0   | 0   |
| 2501. Prepaid Commissions .....  | 4,574,476              | 4,574,476               | 0   | 0   |
| 2502. Deposits .....   | 337,156                | 337,156                 | 0   | 0   |
| 2503. Federal Contingency Reserves .....   | 99,927                 | 0                       | 99,927                                    | 99,924  |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....  | 12,116                 | 12,116                  | 0   | 0   |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)  | 5,023,675              | 4,923,748               | 99,927                                    | 99,924  |

**LIABILITIES, CAPITAL AND SURPLUS**

|  | Current Period |                |             | Prior Year  |
|--|----------------|----------------|-------------|-------------|
|  | 1<br>Covered   | 2<br>Uncovered | 3<br>Total  | 4<br>Total  |
| 1. Claims unpaid (less \$ .....18,056 reinsurance ceded) .....   | 152,341,624    | 10,667,606     | 163,009,230 | 74,679,071  |
| 2. Accrued medical incentive pool and bonus amounts .....  | 10,464,321     | 0              | 10,464,321  | 11,084,563  |
| 3. Unpaid claims adjustment expenses .....   | 1,051,666      | 0              | 1,051,666   | 586,638     |
| 4. Aggregate health policy reserves, including the liability of<br>\$ .....0 for medical loss ratio rebate per the Public<br>Health Service Act .....              | 12,087,972     | 0              | 12,087,972  | 7,568,356   |
| 5. Aggregate life policy reserves .....  | 0              | 0              | 0           | 0           |
| 6. Property/casualty unearned premium reserve .....  | 0              | 0              | 0           | 0           |
| 7. Aggregate health claim reserves .....   | 0              | 0              | 0           | 0           |
| 8. Premiums received in advance .....  | 142,084,564    | 0              | 142,084,564 | 1,413,788   |
| 9. General expenses due or accrued .....   | 39,263,969     | 0              | 39,263,969  | 2,331,565   |
| 10.1 Current federal and foreign income tax payable and interest thereon<br>(including \$ .....(32,402) on realized gains (losses)) .....                          | 4,151,836      | 0              | 4,151,836   | 7,308,993   |
| 10.2 Net deferred tax liability .....  | 0              | 0              | 0           | 0           |
| 11. Ceded reinsurance premiums payable .....   | 26,325         | 0              | 26,325      | 27,605      |
| 12. Amounts withheld or retained for the account of others .....   | 0              | 0              | 0           | 0           |
| 13. Remittances and items not allocated .....  | 183,338        | 0              | 183,338     | 338,222     |
| 14. Borrowed money (including \$ .....0 current) and<br>interest thereon \$ .....0 (including<br>\$ .....0 current) .....  | 0              | 0              | 0           | 0           |
| 15. Amounts due to parent, subsidiaries and affiliates .....   | 14,907,637     | 0              | 14,907,637  | 2,392,103   |
| 16. Derivatives .....  | 0              | 0              | 0           | 0           |
| 17. Payable for securities .....   | 0              | 0              | 0           | 49,974,181  |
| 18. Payable for securities lending .....   | 0              | 0              | 0           | 0           |
| 19. Funds held under reinsurance treaties (with \$ .....0<br>authorized reinsurers, \$ .....0 unauthorized<br>reinsurers and \$ .....0 certified reinsurers) ..... | 0              | 0              | 0           | 0           |
| 20. Reinsurance in unauthorized and certified (\$ .....0 )<br>companies .....  | 0              | 0              | 0           | 0           |
| 21. Net adjustments in assets and liabilities due to foreign exchange rates .....  | 0              | 0              | 0           | 0           |
| 22. Liability for amounts held under uninsured plans .....   | 27,819,546     | 0              | 27,819,546  | 283,111     |
| 23. Aggregate write-ins for other liabilities (including \$ .....15,593<br>current) .....  | 153,440        | 0              | 153,440     | 129,945     |
| 24. Total liabilities (Lines 1 to 23) .....  | 404,536,238    | 10,667,606     | 415,203,844 | 158,118,141 |
| 25. Aggregate write-ins for special surplus funds .....  | XXX            | XXX            | 0           | 35,347,291  |
| 26. Common capital stock .....   | XXX            | XXX            | 2,500,000   | 2,500,000   |
| 27. Preferred capital stock .....  | XXX            | XXX            | 0           | 0           |
| 28. Gross paid in and contributed surplus .....  | XXX            | XXX            | 215,300,000 | 125,300,000 |
| 29. Surplus notes .....  | XXX            | XXX            | 0           | 0           |
| 30. Aggregate write-ins for other than special surplus funds .....   | XXX            | XXX            | 0           | 0           |
| 31. Unassigned funds (surplus) .....   | XXX            | XXX            | 64,804,158  | 45,767,234  |
| 32. Less treasury stock, at cost:  |                |                |             |             |
| 32.1 .....0 shares common (value included in Line 26<br>\$ .....0 ) .....  | XXX            | XXX            | 0           | 0           |
| 32.2 .....0 shares preferred (value included in Line 27<br>\$ .....0 ) .....   | XXX            | XXX            | 0           | 0           |
| 33. Total capital and surplus (Lines 25 to 31 minus Line 32) .....   | XXX            | XXX            | 282,604,158 | 208,914,525 |
| 34. Total liabilities, capital and surplus (Lines 24 and 33) .....   | XXX            | XXX            | 697,808,002 | 367,032,666 |
| <b>DETAILS OF WRITE-INS</b>  |                |                |             |             |
| 2301. Unclaimed Property .....   | 153,440        | 0              | 153,440     | 129,945     |
| 2302. ....   |                |                |             |             |
| 2303. ....   |                |                |             |             |
| 2398. Summary of remaining write-ins for Line 23 from overflow page .....  | 0              | 0              | 0           | 0           |
| 2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above) .....  | 153,440        | 0              | 153,440     | 129,945     |
| 2501. Special Surplus - Projected HCRL Assessment for the Upcoming Year .....  | XXX            | XXX            | 0           | 35,347,291  |
| 2502. ....   | XXX            | XXX            |             |             |
| 2503. ....   | XXX            | XXX            |             |             |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....  | XXX            | XXX            | 0           | 0           |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....  | XXX            | XXX            | 0           | 35,347,291  |
| 3001. ....   | XXX            | XXX            |             |             |
| 3002. ....   | XXX            | XXX            |             |             |
| 3003. ....   | XXX            | XXX            |             |             |
| 3098. Summary of remaining write-ins for Line 30 from overflow page .....  | XXX            | XXX            | 0           | 0           |
| 3099. Totals (Lines 3001 through 3003 plus 3098)(Line 30 above) .....  | XXX            | XXX            | 0           | 0           |

**STATEMENT OF REVENUE AND EXPENSES**

|   | Current Year<br>To Date |             | Prior Year<br>To Date | Prior Year Ended<br>December 31 |
|---|-------------------------|-------------|-----------------------|---------------------------------|
|   | 1<br>Uncovered          | 2<br>Total  | 3<br>Total            | 4<br>Total                      |
| 1. Member Months  | XXX                     | 1,006,393   | 523,580               | 1,050,027                       |
| 2. Net premium income ( including \$ 0 non-health premium income)   | XXX                     | 948,787,101 | 517,156,494           | 1,016,511,828                   |
| 3. Change in unearned premium reserves and reserve for rate credits   | XXX                     | 0           | 0                     | 0                               |
| 4. Fee-for-service (net of \$ 0 medical expenses)   | XXX                     | 0           | 0                     | 0                               |
| 5. Risk revenue   | XXX                     | 0           | 0                     | 0                               |
| 6. Aggregate write-ins for other health care related revenues   | XXX                     | 0           | 0                     | 0                               |
| 7. Aggregate write-ins for other non-health revenues  | XXX                     | 0           | 0                     | 0                               |
| 8. Total revenues (Lines 2 to 7)  | XXX                     | 948,787,101 | 517,156,494           | 1,016,511,828                   |
| <b>Hospital and Medical:</b>  |                         |             |                       |                                 |
| 9. Hospital/medical benefits  | 51,076,290              | 704,514,662 | 352,687,964           | 684,665,585                     |
| 10. Other professional services   | 0                       | 11,370,652  | 14,096,299            | 26,124,548                      |
| 11. Outside referrals   | 0                       | 0           | 0                     | 0                               |
| 12. Emergency room and out-of-area  | 2,990,026               | 28,402,164  | 17,582,390            | 34,524,838                      |
| 13. Prescription drugs  | 0                       | 76,433,560  | 50,476,557            | 78,501,932                      |
| 14. Aggregate write-ins for other hospital and medical  | 0                       | 0           | 0                     | 0                               |
| 15. Incentive pool, withhold adjustments and bonus amounts  | 0                       | 5,616,770   | 3,604,203             | 12,265,864                      |
| 16. Subtotal (Lines 9 to 15)  | 54,066,316              | 826,337,808 | 438,447,413           | 836,082,768                     |
| <b>Less:</b>  |                         |             |                       |                                 |
| 17. Net reinsurance recoveries  | 0                       | 162,861     | 115,485               | 246,631                         |
| 18. Total hospital and medical (Lines 16 minus 17)  | 54,066,316              | 826,174,947 | 438,331,928           | 835,836,137                     |
| 19. Non-health claims (net)   | 0                       | 0           | 0                     | 0                               |
| 20. Claims adjustment expenses, including \$ 23,162,107 cost containment expenses   | 0                       | 28,181,096  | 16,763,651            | 34,302,364                      |
| 21. General administrative expenses   | 0                       | 97,677,737  | 34,661,056            | 74,446,892                      |
| 22. Increase in reserves for life and accident and health contracts (including \$ 0 increase in reserves for life only)       | 0                       | 0           | 0                     | 0                               |
| 23. Total underwriting deductions (Lines 18 through 22)   | 54,066,316              | 952,033,780 | 489,756,635           | 944,585,393                     |
| 24. Net underwriting gain or (loss) (Lines 8 minus 23)  | XXX                     | (3,246,679) | 27,399,859            | 71,926,435                      |
| 25. Net investment income earned  | 0                       | 3,908,048   | 1,823,527             | 4,227,320                       |
| 26. Net realized capital gains (losses) less capital gains tax of \$ 7,025  | 0                       | 26,427      | 44,807                | (75,132)                        |
| 27. Net investment gains (losses) (Lines 25 plus 26)  | 0                       | 3,934,475   | 1,868,334             | 4,152,188                       |
| 28. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$ 0 ) (amount charged off \$ 0 )]     | 0                       | 0           | 0                     | 0                               |
| 29. Aggregate write-ins for other income or expenses  | 0                       | 162         | 15                    | (44,859)                        |
| 30. Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29) | XXX                     | 687,958     | 29,268,208            | 76,033,764                      |
| 31. Federal and foreign income taxes incurred   | XXX                     | 8,315,311   | 8,451,012             | 24,224,067                      |
| 32. Net income (loss) (Lines 30 minus 31)   | XXX                     | (7,627,353) | 20,817,196            | 51,809,697                      |
| <b>DETAILS OF WRITE-INS</b>   |                         |             |                       |                                 |
| 0601.   | XXX                     |             |                       |                                 |
| 0602.   | XXX                     |             |                       |                                 |
| 0603.   | XXX                     |             |                       |                                 |
| 0698. Summary of remaining write-ins for Line 6 from overflow page  | XXX                     | 0           | 0                     | 0                               |
| 0699. Totals (Lines 0601 through 0603 plus 0698)(Line 6 above)  | XXX                     | 0           | 0                     | 0                               |
| 0701.   | XXX                     |             |                       |                                 |
| 0702.   | XXX                     |             |                       |                                 |
| 0703.   | XXX                     |             |                       |                                 |
| 0798. Summary of remaining write-ins for Line 7 from overflow page  | XXX                     | 0           | 0                     | 0                               |
| 0799. Totals (Lines 0701 through 0703 plus 0798)(Line 7 above)  | XXX                     | 0           | 0                     | 0                               |
| 1401.   |                         |             |                       |                                 |
| 1402.   |                         |             |                       |                                 |
| 1403.   |                         |             |                       |                                 |
| 1498. Summary of remaining write-ins for Line 14 from overflow page   | 0                       | 0           | 0                     | 0                               |
| 1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)   | 0                       | 0           | 0                     | 0                               |
| 2901. Miscellaneous Income / (Loss)   | 0                       | 162         | 15                    | (44,859)                        |
| 2902.   |                         |             |                       |                                 |
| 2903.   |                         |             |                       |                                 |
| 2998. Summary of remaining write-ins for Line 29 from overflow page   | 0                       | 0           | 0                     | 0                               |
| 2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)   | 0                       | 162         | 15                    | (44,859)                        |

**STATEMENT OF REVENUE AND EXPENSES (Continued)**

|  | 1<br>Current Year<br>to Date | 2<br>Prior Year<br>to Date | 3<br>Prior Year Ended<br>December 31 |
|--|------------------------------|----------------------------|--------------------------------------|
| <b>CAPITAL AND SURPLUS ACCOUNT</b>   |                              |                            |                                      |
| 33. Capital and surplus prior reporting year.....  | 208,914,525                  | 161,762,936                | 161,762,936                          |
| 34. Net income or (loss) from Line 32 .....  | (7,627,353)                  | 20,817,196                 | 51,809,697                           |
| 35. Change in valuation basis of aggregate policy and claim reserves .....               | 0                            | 0                          | 0                                    |
| 36. Change in net unrealized capital gains (losses) less capital gains tax of \$ ..... 0 | (116,354)                    | 5,209                      | (34,363)                             |
| 37. Change in net unrealized foreign exchange capital gain or (loss) .....               | 0                            | 0                          | 0                                    |
| 38. Change in net deferred income tax .....  | 0                            | 0                          | (2,644,034)                          |
| 39. Change in nonadmitted assets .....   | (8,566,660)                  | (1,707,552)                | (1,979,711)                          |
| 40. Change in unauthorized and certified reinsurance .....                               | 0                            | 0                          | 0                                    |
| 41. Change in treasury stock .....   | 0                            | 0                          | 0                                    |
| 42. Change in surplus notes .....  | 0                            | 0                          | 0                                    |
| 43. Cumulative effect of changes in accounting principles.....                           | 0                            | 0                          | 0                                    |
| 44. Capital Changes:   |                              |                            |                                      |
| 44.1 Paid in .....   | 0                            | 0                          | 0                                    |
| 44.2 Transferred from surplus (Stock Dividend).....                                      | 0                            | 0                          | 0                                    |
| 44.3 Transferred to surplus.....   | 0                            | 0                          | 0                                    |
| 45. Surplus adjustments:   |                              |                            |                                      |
| 45.1 Paid in .....   | 90,000,000                   | 0                          | 0                                    |
| 45.2 Transferred to capital (Stock Dividend) .....                                       | 0                            | 0                          | 0                                    |
| 45.3 Transferred from capital .....  | 0                            | 0                          | 0                                    |
| 46. Dividends to stockholders .....  | 0                            | 0                          | 0                                    |
| 47. Aggregate write-ins for gains or (losses) in surplus .....                           | 0                            | 0                          | 0                                    |
| 48. Net change in capital & surplus (Lines 34 to 47) .....                               | 73,689,633                   | 19,114,853                 | 47,151,589                           |
| 49. Capital and surplus end of reporting period (Line 33 plus 48)                        | 282,604,158                  | 180,877,789                | 208,914,525                          |
| <b>DETAILS OF WRITE-INS</b>  |                              |                            |                                      |
| 4701. ....   |                              |                            |                                      |
| 4702. ....   |                              |                            |                                      |
| 4703. ....   |                              |                            |                                      |
| 4798. Summary of remaining write-ins for Line 47 from overflow page .....                | 0                            | 0                          | 0                                    |
| 4799. Totals (Lines 4701 through 4703 plus 4798)(Line 47 above)                          | 0                            | 0                          | 0                                    |

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**CASH FLOW**

|  | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|--|------------------------------|----------------------------|--------------------------------------|
| <b>Cash from Operations</b>  |                              |                            |                                      |
| 1. Premiums collected net of reinsurance .....   | 1,059,659,333                | 557,240,552                | 1,022,707,663                        |
| 2. Net investment income .....   | 4,977,918                    | 2,793,691                  | 6,301,531                            |
| 3. Miscellaneous income .....  | 0                            | 0                          | 0                                    |
| 4. Total (Lines 1 to 3) .....  | 1,064,637,251                | 560,034,243                | 1,029,009,194                        |
| 5. Benefit and loss related payments .....   | 767,616,941                  | 428,068,120                | 827,553,921                          |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                             | 0                            | 0                          | 0                                    |
| 7. Commissions, expenses paid and aggregate write-ins for deductions .....   | 59,103,909                   | 33,989,443                 | 86,689,552                           |
| 8. Dividends paid to policyholders .....   | 0                            | 0                          | 0                                    |
| 9. Federal and foreign income taxes paid (recovered) net of \$ ..... (33,964) tax on capital gains (losses) .....        | 11,479,493                   | 9,058,922                  | 22,689,047                           |
| 10. Total (Lines 5 through 9) .....  | 838,200,342                  | 471,116,485                | 936,932,520                          |
| 11. Net cash from operations (Line 4 minus Line 10) .....  | 226,436,909                  | 88,917,758                 | 92,076,674                           |
| <b>Cash from Investments</b>   |                              |                            |                                      |
| 12. Proceeds from investments sold, matured or repaid:   |                              |                            |                                      |
| 12.1 Bonds .....   | 44,667,960                   | 15,415,394                 | 39,968,520                           |
| 12.2 Stocks .....  | 0                            | 0                          | 0                                    |
| 12.3 Mortgage loans .....  | 0                            | 0                          | 0                                    |
| 12.4 Real estate .....   | 0                            | 0                          | 0                                    |
| 12.5 Other invested assets .....   | 0                            | 0                          | 0                                    |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....                                    | 0                            | 0                          | 0                                    |
| 12.7 Miscellaneous proceeds .....  | 0                            | 19,984,529                 | 49,974,266                           |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) .....  | 44,667,960                   | 35,399,923                 | 89,942,786                           |
| 13. Cost of investments acquired (long-term only):   |                              |                            |                                      |
| 13.1 Bonds .....   | 111,676,070                  | 42,487,453                 | 92,187,880                           |
| 13.2 Stocks .....  | 0                            | 0                          | 0                                    |
| 13.3 Mortgage loans .....  | 0                            | 0                          | 0                                    |
| 13.4 Real estate .....   | 0                            | 0                          | 0                                    |
| 13.5 Other invested assets .....   | 0                            | 0                          | 0                                    |
| 13.6 Miscellaneous applications .....  | 51,274,181                   | 0                          | 260,000                              |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) .....   | 162,950,251                  | 42,487,453                 | 92,447,880                           |
| 14. Net increase (or decrease) in contract loans and premium notes .....   | 0                            | 0                          | 0                                    |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....  | (118,282,291)                | (7,087,530)                | (2,505,094)                          |
| <b>Cash from Financing and Miscellaneous Sources</b>   |                              |                            |                                      |
| 16. Cash provided (applied):   |                              |                            |                                      |
| 16.1 Surplus notes, capital notes .....  | 0                            | 0                          | 0                                    |
| 16.2 Capital and paid in surplus, less treasury stock .....  | 90,000,000                   | 0                          | 0                                    |
| 16.3 Borrowed funds .....  | 0                            | 0                          | 0                                    |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities .....  | 0                            | 0                          | 0                                    |
| 16.5 Dividends to stockholders .....   | 0                            | 0                          | 0                                    |
| 16.6 Other cash provided (applied) .....   | 9,388,405                    | (3,243,884)                | 1,828,301                            |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) ..... | 99,388,405                   | (3,243,884)                | 1,828,301                            |
| <b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>   |                              |                            |                                      |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....                | 207,543,022                  | 78,586,344                 | 91,399,881                           |
| 19. Cash, cash equivalents and short-term investments:   |                              |                            |                                      |
| 19.1 Beginning of year .....   | 118,091,192                  | 26,691,310                 | 26,691,310                           |
| 19.2 End of period (Line 18 plus Line 19.1) .....  | 325,634,214                  | 105,277,654                | 118,091,192                          |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION**

|  | 1<br>Total  | Comprehensive<br>(Hospital & Medical) |            | 4<br>Medicare<br>Supplement | 5<br>Vision<br>Only | 6<br>Dental<br>Only | 7<br>Federal<br>Employees<br>Health Benefit<br>Plan | 8<br>Title XVIII<br>Medicare | 9<br>Title XIX<br>Medicaid | 10<br>Other |
|--|-------------|---------------------------------------|------------|-----------------------------|---------------------|---------------------|---|------------------------------|----------------------------|-------------|
|  |             | 2<br>Individual                       | 3<br>Group |                             |                     |                     |   |                              |                            |             |
| <b>Total Members at end of:</b>                            |             |                                       |            |                             |                     |                     |   |                              |                            |             |
| 1. Prior Year .....  | 88,054      | 0                                     | 0          | 91                          | 0                   | 0                   | 0   | 87,963                       | 0                          | 0           |
| 2. First Quarter .....                                     | 167,243     | 0                                     | 0          | 885                         | 0                   | 0                   | 0   | 166,358                      | 0                          | 0           |
| 3. Second Quarter .....                                    | 169,671     | 0                                     | 0          | 1,775                       | 0                   | 0                   | 0   | 167,896                      | 0                          | 0           |
| 4. Third Quarter .....                                     | 0           | 0                                     | 0          | 0                           | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 5. Current Year  | 0           | 0                                     | 0          | 0                           | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 6. Current Year Member Months                              | 1,006,393   | 0                                     | 0          | 6,294                       | 0                   | 0                   | 0   | 1,000,099                    | 0                          | 0           |
| <b>Total Member Ambulatory Encounters for Period:</b>      |             |                                       |            |                             |                     |                     |   |                              |                            |             |
| 7. Physician .....   | 1,615,026   | 0                                     | 0          | 6,474                       | 0                   | 0                   | 37  | 1,608,515                    | 0                          | 0           |
| 8. Non-Physician .....                                     | 825,911     | 0                                     | 0          | 2,574                       | 0                   | 0                   | 4   | 823,333                      | 0                          | 0           |
| 9. Total   | 2,440,937   | 0                                     | 0          | 9,048                       | 0                   | 0                   | 41  | 2,431,848                    | 0                          | 0           |
| 10. Hospital Patient Days Incurred                         | 208,023     | 0                                     | 0          | 333                         | 0                   | 0                   | 0   | 207,690                      | 0                          | 0           |
| 11. Number of Inpatient Admissions                         | 23,677      | 0                                     | 0          | 68                          | 0                   | 0                   | 0   | 23,609                       | 0                          | 0           |
| 12. Health Premiums Written (a) .....                      | 948,926,864 | 0                                     | 0          | 945,586                     | 0                   | 0                   | 0   | 947,981,278                  | 0                          | 0           |
| 13. Life Premiums Direct .....                             | 0           | 0                                     | 0          | 0                           | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 14. Property/Casualty Premiums Written .....               | 0           | 0                                     | 0          | 0                           | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 15. Health Premiums Earned .....                           | 948,926,864 | 0                                     | 0          | 945,586                     | 0                   | 0                   | 0   | 947,981,278                  | 0                          | 0           |
| 16. Property/Casualty Premiums Earned .....                | 0           | 0                                     | 0          | 0                           | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 17. Amount Paid for Provision of Health Care Services..... | 767,625,233 | 0                                     | 0          | 568,692                     | 0                   | 0                   | (3,733)   | 767,060,274                  | 0                          | 0           |
| 18. Amount Incurred for Provision of Health Care Services  | 826,337,808 | 0                                     | 0          | 733,535                     | 0                   | 0                   | (6,803)   | 825,611,076                  | 0                          | 0           |

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....947,981,278



## UNDERWRITING AND INVESTMENT EXHIBIT

### ANALYSIS OF CLAIMS UNPAID - PRIOR YEAR - NET OF REINSURANCE

| Line of Business                                    | Claims Paid<br>Year to Date   |   | Liability<br>End of Current Quarter                  |   | 5<br>Claims Incurred in<br>Prior Years<br>(Columns 1 + 3) | 6<br>Estimated Claim<br>Reserve and<br>Claim Liability<br>December 31 of<br>Prior Year |
|---|---|---|--|---|---|--|
|   | 1<br>On<br>Claims Incurred Prior<br>to January 1 of<br>Current Year | 2<br>On<br>Claims Incurred<br>During the Year | 3<br>On<br>Claims Unpaid<br>Dec. 31<br>of Prior Year | 4<br>On<br>Claims Incurred<br>During the Year |   |  |
| 1. Comprehensive (hospital and medical) .....       | 0   | 0   | 0  | 0   | 0   | 0  |
| 2. Medicare Supplement .....                        | 18,416  | 550,276                                       | 403  | 173,098                                       | 18,819  | 8,527  |
| 3. Dental Only .....                                | 0   | 0   | 0  | 0   | 0   | 0  |
| 4. Vision Only .....                                | 0   | 0   | 0  | 0   | 0   | 0  |
| 5. Federal Employees Health Benefits Plan .....     | (3,733)   | 0   | 979  | 0   | (2,754)   | 4,481  |
| 6. Title XVIII - Medicare .....                     | 57,271,903  | 703,376,829                                   | 2,759,293  | 160,075,457                                   | 60,031,196  | 74,666,063   |
| 7. Title XIX - Medicaid .....                       | 0   | 0   | 0  | 0   | 0   | 0  |
| 8. Other health .....                               | 0   | 0   | 0  | 0   | 0   | 0  |
| 9. Health subtotal (Lines 1 to 8) .....             | 57,286,586  | 703,927,105                                   | 2,760,675  | 160,248,555                                   | 60,047,261  | 74,679,071   |
| 10. Healthcare receivables (a) .....                | 32,400  | 43,284,175                                    | 0  | 0   | 32,400  | 14,330,901   |
| 11. Other non-health .....                          | 0   | 0   | 0  | 0   | 0   | 0  |
| 12. Medical incentive pools and bonus amounts ..... | 6,237,013   | 0   | 4,521,078  | 5,943,243                                     | 10,758,091  | 11,084,563   |
| 13. Totals (Lines 9-10+11+12)                       | 63,491,199  | 660,642,930                                   | 7,281,753  | 166,191,798                                   | 70,772,952  | 71,432,733   |

(a) Excludes \$ .....0 loans or advances to providers not yet expensed.

**STATEMENT AS OF June 30, 2018 OF Humana Benefit Plan of Illinois, Inc.**

**NOTES TO THE FINANCIAL STATEMENTS**

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of the Company are presented on the basis of accounting practices prescribed or permitted by the Illinois Department of Insurance.

The Illinois Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Illinois for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Illinois Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Illinois. The Commissioner of Insurance has the right to permit other specific practices that deviate from prescribed practices. No deviations from the Codification currently exist.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Illinois is shown below:

|   | SSAP<br># | F/S<br>Page | F/S<br>Line # | 2018                  | 2017                  |
|---|-----------|-------------|---------------|-----------------------|-----------------------|
| Net (Loss)/Income   |           |             |               |                       |                       |
| 1. Humana Benefit Plan of Illinois, Inc. Illinois basis               | xxx       | xxx         | xxx           | \$ (7,627,353)        | \$ 51,809,697         |
| 2. State Prescribed Practices that is an increase/(decrease) NAIC SAP |           |             |               | -                     | -                     |
| 3. State Permitted Practices that is an increase/(decrease) NAIC SAP  |           |             |               | -                     | -                     |
| 4. NAIC SAP   | xxx       | xxx         | xxx           | \$ <u>(7,627,353)</u> | \$ <u>51,809,697</u>  |
| Surplus   |           |             |               |                       |                       |
| 5. Humana Benefit Plan of Illinois, Inc. Illinois basis               | xxx       | xxx         | xxx           | \$ 282,604,158        | \$ 208,914,525        |
| 6. State Prescribed Practices that is an increase/(decrease) NAIC SAP |           |             |               | -                     | -                     |
| 7. State Permitted Practices that is an increase/(decrease) NAIC SAP  |           |             |               | -                     | -                     |
| 8. NAIC SAP   | xxx       | xxx         | xxx           | \$ <u>282,604,158</u> | \$ <u>208,914,525</u> |

On February 16, 2017, under the terms of the Agreement and Plan of Merger, or Merger Agreement, with Aetna Inc., and certain wholly owned subsidiaries of Aetna Inc., which Humana collectively refers to as Aetna, Humana received a breakup fee of \$1 billion from Aetna.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. These estimates are based on knowledge of current events and anticipated future events, and accordingly, actual results could differ from those estimates.

C. Accounting Policy

Premiums are reported as earned in the period in which members are entitled to receive services, and are net of retroactive membership adjustments. Retroactive membership adjustments result from enrollment changes not yet processed, or not yet reported by an employer group or the government. Premiums received prior to such period are recorded as advance premiums.

Benefits incurred and loss adjustment expenses include claim payments, capitation payments, pharmacy costs net of rebates, allocations of certain centralized expenses, legal and administrative costs to settle claims, and various other costs incurred to provide health insurance coverage to members, as well as estimates of future payments to hospitals and others for medical care provided prior to the date of the statements of admitted assets, liabilities and surplus. Capitation payments represent monthly contractual fees disbursed to participating primary care physicians, and other providers who are responsible for providing medical care to members. Pharmacy costs represent payments for members' prescription drug benefits, net of rebates from drug manufacturers.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments include investments mainly in U.S. Government obligations with a maturity of twelve months or less from the date of purchase. Short-term investments are recorded at amortized cost. The carrying value of short-term investments approximates fair value due to the short-term maturities of the investments.
- (2-4) Investments are valued and classified in accordance with methods prescribed by the NAIC. Bonds with an NAIC rating of 1 or 2 are carried at amortized cost, with all other bonds being recorded at the lower of amortized cost or fair value; redeemable preferred stocks are carried at amortized cost; and non-redeemable preferred stocks are carried at fair value. Common stocks are carried at fair value.

The Company regularly evaluates investment securities for impairment. For all securities other than loan-backed and structured securities, the Company considers factors affecting the investee, factors affecting the industry the investee operates within, and general debt and equity market trends. The Company also considers the length of time an investment's fair value has been below carrying value, the near term prospects for recovery to carrying value, and the Company's intent and ability to hold the investment until maturity or market recovery is realized. If and when a determination is made that a decline in fair value below the cost basis is other-than-temporary, the related investment is written down to its estimated fair value through

STATEMENT AS OF June 30, 2018 OF Humana Benefit Plan of Illinois, Inc.

NOTES TO THE FINANCIAL STATEMENTS

earnings.

Amortization of bond premium or discount is computed using the scientific interest method.

Income from investments is recorded on an accrual basis. For the purpose of determining realized gains and losses, the cost of securities sold is based upon specific identification. Investment income due and accrued over 90 days past due is nonadmitted.

- (5) Not Applicable.
- (6) For loan backed and structured securities where the securities fair value is less than the amortized cost, the Company considers several factors to determine if the security's impairment is other-than-temporary. If the Company has the intent to sell the security or if the Company does not have the intent and ability to retain the security until recovery of its fair value, the related investment is written down to its estimated fair value through earnings. If, however, the Company has the intent and ability to retain the security until recovery of its fair value, the Company considers factors affecting the investee, factors affecting the industry the investee operates within, and general debt and equity market trends. The Company also considers the length of time an investment's fair value has been below carrying value and the near term prospects for recovery to carrying value. If the determination is made, based on these factors, that the Company does expect to recover the entire amortized cost of the security, then an other-than-temporary impairment has not occurred. If, however, the determination is made that the Company does not expect to recover the entire amortized cost of the security based on the factors noted above, the Company recognizes a realized loss in earnings for the non-interest related decline. No loss is recognized for the interest impairment.
- (7) Not Applicable.
- (8) Not Applicable.
- (9) Not Applicable.
- (10-11) The estimates of future medical benefit payments are developed using actuarial methods and assumptions based upon claim payment patterns, medical cost inflation, historical development such as claim inventory levels and claim receipt patterns, and other relevant factors. Corresponding administrative costs to process outstanding claims are estimated and accrued. Estimates of future payments relating to services incurred in the current and prior periods are continually reviewed by management and adjusted as necessary.

The Company assesses the profitability of its contracts for providing health insurance coverage to its members when current operating results or forecasts indicate probable future losses. The Company records a premium deficiency liability in current operations to the extent that the sum of expected future medical costs, claim adjustment expenses and maintenance costs exceed related future premiums. Investment income is not contemplated in the calculation of the premium deficiency liability.

Management believes the Company's benefits payable and loss adjustment expense are adequate to cover future claims and loss adjustment expense payments required, however, such estimates are based on knowledge of current events and anticipated future events and, therefore, the actual liability could differ from the amounts provided.

- (12) The Company has not modified its capitalization policy from the prior period.

Equipment is stated at cost less accumulated depreciation. Depreciation expense is computed using the straight-line method over estimated useful lives generally ranging from three to five years. Improvements to leased facilities are depreciated over the shorter of the remaining lease term or the anticipated life of the improvement.

The Company recognizes an asset or liability for the deferred tax consequences of temporary differences between the tax bases of assets or liabilities and their reported amounts in the financial statements. The temporary differences will result in taxable or deductible amounts in future years when the reported amounts of the assets or liabilities are recovered or settled.

- (13) The Company estimates anticipated Pharmacy Rebate Receivables using the analysis of historical recovery patterns.
- (14) Not Applicable.
- (15) Not Applicable.

D. Going Concern

Effective December 31, 2016, the Company adopted revisions to SSAP No. 1, *Accounting Policies, Risks & Uncertainties, and Other Disclosures* (SSAP No. 1). The revisions require management of the Company to evaluate whether there is substantial doubt about the Company's ability to continue as a going concern and provide certain disclosures if substantial doubt exists. Management of the Company has completed its evaluation of the Company and determined that there is no substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

Not Applicable.

3. Business Combinations and Goodwill

A. Statutory Purchase Method

Not Applicable.

STATEMENT AS OF June 30, 2018 OF Humana Benefit Plan of Illinois, Inc.

NOTES TO THE FINANCIAL STATEMENTS

- B. Statutory Merger  
Not Applicable.
- C. Assumption Reinsurance  
Not Applicable.
- D. Impairment Loss  
Not Applicable.
4. Discontinued Operations  
Not Applicable.
5. Investments
- A. Mortgage Loans, Including Mezzanine Real Estate Loans  
Not Applicable.
- B. Debt Restructuring  
Not Applicable.
- C. Reverse Mortgages  
Not Applicable.
- D. Loan-Backed Securities
- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from industry market sources.
- (2) Not Applicable.
- (3) Not Applicable.
- (4) The Company does not have any investments in an other-than-temporary impairment position at June 30, 2018.
- Gross unrealized losses and related fair value of temporarily impaired securities that have been in a continuous unrealized loss position were as follows at June 30, 2018:
- (a) The aggregate amount of unrealized losses:
- |                            |    |             |
|----------------------------|----|-------------|
| 1. Less than Twelve Months | \$ | (1,242,983) |
| 2. Twelve Months or Longer | \$ | (510,693)   |
- (b) The aggregate related fair value of securities with unrealized losses:
- |                            |    |            |
|----------------------------|----|------------|
| 1. Less than Twelve Months | \$ | 72,724,725 |
| 2. Twelve Months or Longer | \$ | 10,135,717 |
- (5) Unrealized losses are primarily due to increases in market interest rates and tighter liquidity conditions in the current markets than when the securities were purchased. All issuers of securities trading at an unrealized loss remain current on all contractual payments and the Company believes it is probable that all amounts due according to the contractual terms of the debt securities are collectible. After taking into account these and other factors, including the severity of the decline and the Company's ability and intent to hold these securities until recovery or maturity, the Company determined the unrealized losses on these investment securities were temporary and, as such, no impairment was required.
- E. Dollar Repurchase Agreements and/or Securities Lending Transactions
- (1) The Company has no repurchase agreements or securities lending transactions.
- (2) The Company has not pledged any of its assets as collateral.
- (3-7) Not Applicable.
- F. Repurchase Agreements Transactions Accounted for as Secured Borrowing  
Not Applicable.
- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing  
Not Applicable.

STATEMENT AS OF June 30, 2018 OF Humana Benefit Plan of Illinois, Inc.

NOTES TO THE FINANCIAL STATEMENTS

H. Repurchase Agreements Transactions Accounted for as a Sale

Not Applicable.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

Not Applicable.

J. Real Estate

Not Applicable.

K. Low-Income Housing Tax Credits (LIHTC)

Not Applicable.

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

| Restricted Asset Category   | 1   | 2   | 3                                      | 4  | 5  | 6   | 7  |
|---|---|---|--|--|--|---|--|
|   | Total Gross<br>(Admitted &<br>Nonadmitted)<br>Restricted from<br>Current Year | Total Gross<br>(Admitted &<br>Nonadmitted)<br>Restricted from<br>Prior Year | Increase/<br>(Decrease)<br>(1 minus 2) | Total Current<br>Year<br>Nonadmitted<br>Restricted | Total Current<br>Year<br>Admitted<br>Restricted<br>(1 minus 4) | Percentage<br>Gross<br>(Admitted &<br>Nonadmitted)<br>Restricted to<br>Total Assets (a) | Percentage<br>Admitted<br>Restricted<br>to Total<br>Admitted<br>Assets (b) |
| a. Subject to contractual obligation for which liability is not shown           | \$ -  | \$ -  | \$ -                                   | \$ -   | \$ -   | -%  | -%   |
| b. Collateral held under security lending agreements                            | -   | -   | -                                      | -  | -  | -   | -  |
| c. Subject to repurchase agreements   | -   | -   | -                                      | -  | -  | -   | -  |
| d. Subject to reverse repurchase agreements                                     | -   | -   | -                                      | -  | -  | -   | -  |
| e. Subject to dollar repurchase agreements                                      | -   | -   | -                                      | -  | -  | -   | -  |
| f. Subject to dollar reverse repurchase agreements                              | -   | -   | -                                      | -  | -  | -   | -  |
| g. Placed under option contracts  | -   | -   | -                                      | -  | -  | -   | -  |
| h. Letter stock or securities restricted to sale – excluding FHLB capital stock | -   | -   | -                                      | -  | -  | -   | -  |
| i. FHLB capital stock   | -   | -   | -                                      | -  | -  | -   | -  |
| j. On deposit with states   | 2,805,585   | 2,894,800   | (89,215)                               | -  | 2,805,585  | 0.39%   | 0.40%  |
| k. On deposit with other regulatory bodies                                      | -   | -   | -                                      | -  | -  | -   | -  |
| l. Pledged collateral to FHLB (including assets backing funding agreements)     | -   | -   | -                                      | -  | -  | -   | -  |
| m. Pledged as collateral not captured in other categories                       | -   | -   | -                                      | -  | -  | -   | -  |
| n. Other restricted assets  | -   | -   | -                                      | -  | -  | -   | -  |
| o. Total Restricted Assets  | \$ 2,805,585  | \$ 2,894,800  | \$ (89,215)                            | -  | \$ 2,805,585   | 0.39%   | 0.40%  |

(2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

Not Applicable.

(3) Detail of Other Restricted Assets Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

Not Applicable.

(4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements

Not Applicable.

M. Working Capital Finance Investments

Not Applicable.

N. Offsetting and Netting of Assets and Liabilities

Not Applicable.

STATEMENT AS OF June 30, 2018 OF Humana Benefit Plan of Illinois, Inc.

NOTES TO THE FINANCIAL STATEMENTS

O. Structured Notes

Not Applicable.

P. 5\* Securities

Not Applicable.

Q. Short Sales

Not Applicable.

R. Prepayment Penalty and Acceleration Fees

No material change since year-end December 31, 2017.

6. Joint Ventures, Partnerships and Limited Liability Companies

A. The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10.0 percent of its admitted assets.

B. The Company did not recognize any impairment write down for its investments in Joint Ventures, Partnerships and Limited Liability Companies during the statement periods.

7. Investment Income

A. Due and accrued income was excluded from surplus on the following basis:

All investment income due and accrued with amounts that are over 90 days past due with the exception of mortgage loans in default.

B. The total amount excluded was \$0.

8. Derivative Instruments

Not Applicable.

9. Income Taxes

No material change since year-end December 31, 2017.

10. Information Concerning Parent, Subsidiaries and Affiliates

A.-F. The Company has several management contracts with Humana Inc. and other related parties whereby the Company is provided with medical and executive management, information systems, claims processing, billing and enrollment, and telemarketing and other services as required by the Company. Management fees charged to operations for the years ended December 31, 2017 and 2016 were \$104,594,192 and \$96,560,031, respectively. As a part of this agreement, the Company makes cash disbursements on behalf of the Company which includes, but is not limited to, medical related items, general and administrative expenses, commissions and payroll. Humana Inc. is reimbursed by the Company weekly, based upon historical pattern of amounts and timing. Each month, these estimates are adjusted to ultimately settle upon actual disbursements made on behalf of the Company. The Company continues to be primarily liable for any outstanding payments made on behalf of the Company, should Humana Inc. not be able to fulfill its obligations.

No dividends were paid by the Company as of June 30, 2018.

The Company received a \$90,000,000 capital contribution from Humana Inc. on June 27, 2018.

At June 30, 2018, the Company reported \$14,907,637 due to Humana Inc. Amounts due to or from parent are generally settled within 30 days.

G. All outstanding shares of the Company are owned by the Parent Company.

H. Not Applicable.

I. Not Applicable.

J. Not Applicable.

K. Not Applicable.

L. Not Applicable.

M. Not Applicable.

N. Not Applicable.

NOTES TO THE FINANCIAL STATEMENTS

11. Debt

A. Debt Including Capital Notes

The Company has no debentures outstanding.

The Company has no capital notes outstanding.

The Company does not have any reverse repurchase agreements.

B. Federal Home Loan Bank (FHLB) Agreements

The Company does not have any FHLB agreements.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A.-D. Defined Benefit Plans

Not Applicable.

E. Defined Contribution Plans

Not Applicable.

F. Multiemployer Plans

Not Applicable.

G. Consolidated/Holding Company Plans

No material change since year-end December 31, 2017.

H. Postemployment Benefits and Compensated Absences

Not Applicable.

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

Not Applicable.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

(1) The Company has \$25 par value common stock with 100,000 shares authorized and 100,000 shares issued and 100,000 outstanding. All shares are common stock shares.

(2) The Company has no preferred stock outstanding.

(3-5) Dividends and returns of capital to shareholders are noncumulative and are paid as determined by the Board of Directors. In accordance with the Illinois Department of Insurance statutes, the maximum amount which can be paid by the Company to shareholders without prior approval by the Illinois Department of Insurance is the greater of 10% of unassigned funds or net income from the prior year. All ordinary dividends are limited to available and accumulated surplus funds from the prior year. Based on these restrictions, the Company is permitted to pay a maximum dividend or return of capital to shareholders of approximately \$45,760,000 in 2018 without prior regulatory approval.

Within the limitations above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

No dividends were paid by the Company as of June 30, 2018.

(6) There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.

(7) Not Applicable.

(8) Not Applicable.

(9) Changes in balances of special surplus funds from the prior year is due to the moratorium of the 2019 Health Insurer Fee.

(10) The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses is \$(116,354).

(11) Not Applicable.

(12) Not Applicable.

(13) Not Applicable.

STATEMENT AS OF June 30, 2018 OF Humana Benefit Plan of Illinois, Inc.

NOTES TO THE FINANCIAL STATEMENTS

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

Not Applicable.

B. Assessments

Penn Treaty is a financially distressed unaffiliated long-term care insurance company. On March 1, 2017, the Pennsylvania Commonwealth Court approved the liquidation of Penn Treaty. Under state guaranty assessment laws, including those related to state cooperative failures in the industry, the Company may be assessed (up to prescribed limits) for certain obligations to the policyholders and claimants of insolvent insurance companies that write the same line or lines of business as the Company. This court ruling triggered a guaranty fund assessment for the Company in the first quarter of 2017. Based on current information, the assessment is estimated at approximately \$3,267,655 with a remaining unpaid balance as of June 30, 2018 of \$1,311,059. The Company has also recognized an asset for premium tax credits associated with the assessment of \$10, which are expected to be realized over the next 5 years. While the ultimate payment timing and associated recovery is currently unknown, the Company anticipates that the majority of the assessments will be paid within the next 5 years.

a) Discount rate applied: 3.50%

b) The Undiscounted and Discounted Amount of the Guaranty Fund assessments and Related Assets by Insolvency:

| Name of the Insolvency | Guaranty Fund Assessment |              | Related Assets |            |
|------------------------|--------------------------|--------------|----------------|------------|
|                        | Undiscounted             | Discounted   | Undiscounted   | Discounted |
| Penn Treaty            | \$ 4,655,498             | \$ 3,267,655 | \$ 16          | \$ 10      |

c) Number of Jurisdictions, Ranges of Years Used to Discount and Weighted Average Number of Years of the Discounting Time Period for Payables and Recoverables by Insolvency:

| Name of the Insolvency | Payables                |                |                                  | Recoverables            |                |                                  |
|------------------------|-------------------------|----------------|----------------------------------|-------------------------|----------------|----------------------------------|
|                        | Number of Jurisdictions | Range of Years | Weighted Average Number of Years | Number of Jurisdictions | Range of Years | Weighted Average Number of Years |
| Penn Treaty            | 3 states                | 1 to 70 years  | 12.76 years                      | 1 state                 | 1 to 5 years   | 5 years                          |

C. Gain Contingencies

Not Applicable.

D. Claims related extra contractual obligation and bad faith losses stemming from lawsuits

Not Applicable.

E. Joint and Several Liabilities

Not Applicable.

F. All Other Contingencies

During the ordinary course of business, the Company is subject to pending and threatened legal actions. Management of the Company does not believe that any of these actions will have a material adverse effect on the Company's surplus, results of operations or cash flows. However, the likelihood or outcome of current or future legal proceedings cannot be accurately predicted, and they could adversely affect the Company's surplus, results of operations and cash flows.

The Company is not aware of any other material contingent liabilities as of June 30, 2018.

15. Leases

No material change since year-end December 31, 2017.

16. Information about Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company has no investment in Financial Instruments with Off-Balance Sheet Risk or Concentrations of Credit Risk.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not Applicable.

B. Transfer and Servicing of Financial Assets

Not Applicable.

**STATEMENT AS OF June 30, 2018 OF Humana Benefit Plan of Illinois, Inc.**

**NOTES TO THE FINANCIAL STATEMENTS**

C. Wash Sales

Not Applicable.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

A. ASO Plans

Not Applicable.

B. ASC Plans

Not Applicable.

C. Medicare or Other Similarly Structured Cost Based Reimbursement Contract

- (1) The Company records no revenue explicitly attributable to the cost share and reinsurance components of its Medicare or other similarly structured cost based reimbursement contracts.
- (2) As of June 30, 2018, the Company has recorded a receivable from CMS of \$3,718,377 related to the cost share and reinsurance components of administered Medicare products. The Company does not have any receivables greater than 10% of the Company's accounts receivable from uninsured accident and health plans or \$10,000.
- (3) As no revenue is recorded in connection with the cost share and reinsurance components of the Company's Medicare or other similarly structured cost based reimbursement contracts, the Company has recorded no allowances and reserves for adjustment of recorded revenues and receivables.
- (4) The Company has made no adjustment to revenue resulting from audit of receivables related to revenues recorded in the prior period.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Not Applicable.

20. Fair Value Measurements

A. (1) The fair value of financial assets at June 30, 2018 were as follows:

|                                 | Level 1 | Level 2      | Level 3 | Total        | Net Asset Value (NAV) Included in Level 2 |
|---------------------------------|---------|--------------|---------|--------------|---|
| a. Assets at fair value         |         |              |         |              |   |
| Bonds                           |         |              |         |              |   |
| U.S. governments                | \$ -    | \$ -         | \$ -    | \$ -         | \$ -                                      |
| Tax-exempt municipal            | -       | -            | -       | -            | -   |
| Residential mortgage-backed     | -       | -            | -       | -            | -   |
| Corporate debt securities       | -       | 5,877,452    | -       | 5,877,452    | -   |
| Total bonds                     | -       | 5,877,452    | -       | 5,877,452    | -   |
| Total assets at fair value      | \$ -    | \$ 5,877,452 | \$ -    | \$ 5,877,452 | \$ -                                      |
| b. Liabilities at fair value    | \$ -    | \$ -         | \$ -    | \$ -         | \$ -                                      |
| Total liabilities at fair value | \$ -    | \$ -         | \$ -    | \$ -         | \$ -                                      |

The Company reports transfers between Level 1 and Level 2 of the fair value hierarchy levels at the end of the reporting period. There were no transfers between Level 1 and Level 2 of the fair value hierarchy between December 31, 2017 and June 30, 2018.

(2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

Not Applicable.

(3) The Company reports transfers into or out of Level 3 of the fair value hierarchy levels at the end of the reporting period. There were no transfers into or out of Level 3 of the fair value hierarchy levels between December 31, 2017 and June 30, 2018.

(4) Fair value of actively traded debt securities are based on quoted market prices. Fair value of other debt securities are based on quoted market prices of identical or similar securities or based on observable inputs like interest rates generally using a market valuation approach, or, less frequently, an income valuation approach and are generally classified as Level 2. The Company generally obtains one quoted price for each security from a third party pricing service. These prices are generally derived from recently reported trades for identical or similar securities, including adjustments through the reporting date based upon observable market information. When quoted prices are not available, the third party pricing service may use quoted market prices of comparable securities or discounted cash flow analyses, incorporating inputs that are currently observable in the markets for similar securities. Inputs that are often used in the valuation methodologies include benchmark yields, reported trades, credit spreads, broker quotes, default rates and prepayment speeds. The Company is responsible for the determination of fair value and as such, the Company performs analysis on the prices received from the third party pricing service to determine whether the prices are reasonable estimates of fair value. The Company's analysis includes a review of monthly price fluctuations as well as a quarterly comparison of the prices received from the pricing service to prices reported by the Company's third party investment advisor. Based on the Company's

**STATEMENT AS OF June 30, 2018 OF Humana Benefit Plan of Illinois, Inc.**

**NOTES TO THE FINANCIAL STATEMENTS**

internal price verification procedures and review of fair value methodology documentation provided by the third party pricing service, there were no material adjustments to the prices obtained from the third party pricing service during the quarter ended June 30, 2018.

(5) Derivative Fair Values

Not Applicable.

B. Other Fair Value Disclosures

Not Applicable.

C. Fair Values for All Financial Instruments by Levels 1, 2 and 3

| Type of Financial Instrument                       | Aggregate Fair Value | Admitted Assets | Level 1        | Level 2        | Level 3 | Not Practicable (Carrying Value) | Net Asset Value (NAV) Included in Level 2 |
|--|----------------------|-----------------|----------------|----------------|---------|----------------------------------|---|
| Bonds, short-term investments and cash equivalents | \$ 590,205,796       | \$ 594,982,230  | \$ 328,020,718 | \$ 262,185,078 | \$ -    | \$ -                             | \$ -                                      |

D. Financial Instruments for which Not Practicable to Estimate Fair Values

Not Applicable.

21. Other Items

A. Extraordinary Items

Not Applicable.

B. Troubled Debt Restructuring: Debtors

Not Applicable.

C. Other Disclosures and Unusual Items

Not Applicable.

D. Business Interruption Insurance Recoveries

Not Applicable.

E. State Transferable and Non-transferable Tax Credits

Not Applicable.

F. Subprime Mortgage Related Risk Exposure

(1) The Company consults with its external investment managers to assess its subprime mortgage related risk exposure. Certain characteristics are utilized to determine if a mortgage-backed security has subprime exposure. The main characteristics reviewed when determining this are the collateral and structure of the security, the loan purpose, loan documentation, occupancy, geographical location, loan size and type. Subprime mortgage borrowers typically have lower credit scores, lower loan balances and higher loan-to-values than other conforming loans. Management's practices include reviewing quantitative and qualitative credit models that analyze loan-level collateral composition, historical underwriter performance trends, the impact of macroeconomic factors, and issuer risks; as well as reviewing the estimation of security cash flows and monthly model calibrations.

(2) Direct exposure through investments in sub-prime mortgage loans.

The Company has no direct exposure through investment to sub-prime mortgage loans.

(3) Direct exposure through other investments:

- a. Residential mortgage backed securities – No substantial exposure noted.
- b. Commercial mortgage backed securities – No substantial exposure noted.
- c. Collateralized debt obligations – No substantial exposure noted.
- d. Structured securities – No substantial exposure noted.
- e. Equity investment in SCAs – No substantial exposure noted.
- f. Other assets – No substantial exposure noted.
- g. Total – No substantial exposure noted.

(4) Underwriting exposure to sub-prime mortgage risk through Mortgage Guaranty coverage, Financial Guaranty coverage, Directors and Officers liability coverage, or Errors and Omissions liability coverage.

Not Applicable.

STATEMENT AS OF June 30, 2018 OF Humana Benefit Plan of Illinois, Inc.

NOTES TO THE FINANCIAL STATEMENTS

Classification of mortgage related securities is primarily based on information from outside data services, including rating agency actions. When considering our exposure, the Company evaluated the percentage of full documentation loans, percent of owner occupied properties, FICO scores, average margin for ARM loans, percent of loans with prepayment penalties, the existence of non-traditional underwriting standards, among other factors.

G. Retained Assets

Not Applicable.

H. Insurance Linked Securities

Not Applicable.

22. Events Subsequent

The Company is not aware of any events or transactions occurring subsequent to the close of the books for this statement which may have a material effect on its financial condition. Subsequent events have been considered through August 8, 2018 for the Statutory Statement issued on August 8, 2018.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10.0 percent or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company?

Yes ( ) No (X)

- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10.0 percent or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes ( ) No (X)

Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes ( ) No (X)

- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes ( ) No (X)

Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0

- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement?

Yes ( ) No (X)

B. Uncollectible Reinsurance

Not Applicable.

C. Commutation of Ceded Reinsurance

Not Applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not Applicable.

STATEMENT AS OF June 30, 2018 OF Humana Benefit Plan of Illinois, Inc.

NOTES TO THE FINANCIAL STATEMENTS

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

- A. The Company estimates accrued retrospective premium adjustments for its Medicare business through a mathematical approach using an algorithm based upon settlement procedures defined by contracts with CMS.
- B. The Company records accrued retrospective premium as an adjustment to earned premiums.
- C. The amount of net premiums written by the Company at June 30, 2018 that are subject to retrospective rating features was \$947,841,515, or 99.90% of the total net premiums written. No other net premiums written by the Company are subject to retrospective rating features.
- D. Medical loss ratio rebates required pursuant to the Public Health Service Act  
Not Applicable.
- E. Risk Sharing Provisions of the Affordable Care Act  
Not Applicable.

25. Change in Incurred Claims and Claim Adjustment Expenses

Reserves as of December 31, 2017 were \$75,265,709. As of June 30, 2018, \$71,717,050 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$2,778,485 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$770,174 favorable prior-year development since December 31, 2017. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. The amounts presented in this footnote exclude any impact related to Pharmacy Rebates and other Healthcare Receivable activity. Impact of such receivables can be seen in Footnote 28. The Company did not experience any material prior year claim development on retrospectively rated policies.

26. Intercompany Pooling Arrangements

Not Applicable.

27. Structured Settlements

The Company has no structured settlements.

28. Health Care Receivables

A. Pharmaceutical Rebate Receivables

| Quarter    | Estimate Pharmacy Rebates as Reported on Financial Statements | Pharmacy Rebates as Billed or Otherwise Confirmed | Actual Rebates Received Within 90 Days of Billing | Actual Rebates Received Within 91 to 180 Days of Billing | Actual Rebates Received More than 181 Days after Billing |
|------------|---|---|---|--|--|
| 12/31/2018 | \$ -  | \$ -  | \$ -  | \$ -   | \$ -   |
| 9/30/2018  | -   | -   | -   | -  | -  |
| 6/30/2018  | 42,547,742  | 42,547,742  | -   | -  | -  |
| 3/31/2018  | 27,380,640  | 27,380,640  | 27,380,640  | -  | -  |
| 12/31/2017 | 14,326,617  | 14,326,617  | 13,532,177  | 742,922  | -  |
| 9/30/2017  | 15,710,327  | 15,710,327  | 15,704,324  | -  | 6,003  |
| 6/30/2017  | 15,205,890  | 15,205,890  | 15,195,597  | 10,288   | 5  |
| 3/31/2017  | 15,180,015  | 15,180,015  | 15,178,538  | -  | 1,477  |
| 12/31/2016 | 10,919,063  | 10,919,063  | 10,918,886  | 177  | -  |
| 9/30/2016  | 10,837,783  | 10,837,783  | 10,837,092  | -  | 691  |
| 6/30/2016  | 9,489,041   | 9,489,041   | 9,476,192   | -  | 12,849   |
| 3/31/2016  | 8,083,506   | 8,083,506   | 8,075,965   | -  | 7,541  |

B. Risk Sharing Receivables

Not Applicable.

29. Participating Policies

The Company has no participating policies.

30. Premium Deficiency Reserves

Not Applicable.

31. Anticipated Salvage and Subrogation

Not Applicable.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ X ] No [ ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
The ultimate parent holding company indirectly acquired approximately 30 companies which are non-insurance related entities and do not directly affect the Company.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ X ] No [ ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. .... 0000049071
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---------------------|------------------------|------------------------|
|                     |                        |                        |

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2015
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2015
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/13/2017
- 6.4 By what department or departments?  
Illinois Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ X ] No [ ] N/A [ ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1<br>Affiliate Name | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|---------------------|-----------------------------|----------|----------|-----------|----------|
|                     |                             |          |          |           |          |

**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [ X ] No [ ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
The Ethics Every Day policy was amended to enhance certain language of existing sections, perform general document maintenance for operational changes and clarify content where necessary.
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ ] No [ X ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....0

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [ X ]
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....0
13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ ] No [ X ]
- 14.2 If yes, please complete the following:
- |   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds   | \$ .....0  | \$ .....0   |
| 14.22 Preferred Stock   | \$ .....0  | \$ .....0   |
| 14.23 Common Stock  | \$ .....0  | \$ .....0   |
| 14.24 Short-Term Investments  | \$ .....0  | \$ .....0   |
| 14.25 Mortgage Loans on Real Estate   | \$ .....0  | \$ .....0   |
| 14.26 All Other   | \$ .....0  | \$ .....0   |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ .....0  | \$ .....0   |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above                       | \$ .....0  | \$ .....0   |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ ] No [ X ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ]  
If no, attach a description with this statement.

**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....\$ .....0
  - 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....\$ .....0
  - 16.3 Total payable for securities lending reported on the liability page .....\$ .....0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s) | 2<br>Custodian Address   |
|---------------------------|--|
| JP Morgan Chase .....     | 4 Metro Tech Center, 16th Floor, Mail Code: NY1-C512, Brooklyn, NY 11245, Attn: Barbara J. Walsh ..... |

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]

- 17.4 If yes, give full information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

| 1<br>Name of Firm or Individual           | 2<br>Affiliation |
|---|------------------|
| BLACKROCK FINANCIAL MANAGEMENT, INC ..... | U.....           |
| W. Mark Preston .....                     | I.....           |

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?..... Yes [ X ] No [ ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets?..... Yes [ X ] No [ ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1<br>Central Registration Depository Number | 2<br>Name of Firm or Individual           | 3<br>Legal Entity Identifier (LEI) | 4<br>Registered With | 5<br>Investment Management Agreement (IMA) Filed |
|---|---|------------------------------------|----------------------|--|
| 107105 .....                                | BLACKROCK FINANCIAL MANAGEMENT, INC ..... | 549300LVXY1VJKE13M84 .....         | the SEC .....        | DS.....  |

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

- 18.2 If no, list exceptions:

19. By self-designating 5\*GI securities, the reporting entity is certifying the following elements for each self-designated 5\*GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5\*GI securities? ..... Yes [ ] No [ X ]

## GENERAL INTERROGATORIES

### PART 2 - HEALTH

1. Operating Percentages:
- 1.1 A&H loss percent .....89.5 %
  - 1.2 A&H cost containment percent .....2.4 %
  - 1.3 A&H expense percent excluding cost containment expenses .....10.8 %
- 2.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 2.2 If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....0
- 2.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 2.4 If yes, please provide the balance of the funds administered as of the reporting date .....\$.....0
3. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 3.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Reinsurer | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of Reinsurer | 8<br>Certified<br>Reinsurer<br>Rating<br>(1 through 6) | 9<br>Effective<br>Date of<br>Certified<br>Reinsurer<br>Rating |
|------------------------------|-------------------|------------------------|------------------------|----------------------------------|--------------------------------------|------------------------|--|---|
| <b>NONE</b>                  |                   |                        |                        |                                  |                                      |                        |  |   |

**SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS**

Current Year to Date - Allocated by States and Territories

| States, etc.   | 1<br>Active Status (a) | Direct Business Only              |                           |                         |   |   |                                 |                                | 9<br>Deposit-Type Contracts |
|--|------------------------|-----------------------------------|---------------------------|-------------------------|---|---|---------------------------------|--------------------------------|-----------------------------|
|  |                        | 2<br>Accident and Health Premiums | 3<br>Medicare Title XVIII | 4<br>Medicaid Title XIX | 5<br>Federal Employees Health Benefits Program Premiums | 6<br>Life and Annuity Premiums & Other Considerations | 7<br>Property/Casualty Premiums | 8<br>Total Columns 2 Through 7 |                             |
| 1. Alabama AL  | L                      | 1,595                             | 11,420,040                | 0                       | 0   | 0   | 0                               | 11,421,635                     | 0                           |
| 2. Alaska AK   | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 3. Arizona AZ  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 4. Arkansas AR   | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 5. California CA   | N                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 6. Colorado CO   | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 7. Connecticut CT  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 8. Delaware DE   | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 9. District of Columbia DC   | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 10. Florida FL   | N                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 11. Georgia GA   | L                      | 211,288                           | 16,280,713                | 0                       | 0   | 0   | 0                               | 16,492,001                     | 0                           |
| 12. Hawaii HI  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 13. Idaho ID   | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 14. Illinois IL  | L                      | 200,403                           | 519,658,698               | 0                       | 0   | 0   | 0                               | 519,859,101                    | 0                           |
| 15. Indiana IN   | L                      | 7,814                             | 24,001,839                | 0                       | 0   | 0   | 0                               | 24,009,654                     | 0                           |
| 16. Iowa IA  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 17. Kansas KS  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 18. Kentucky KY  | L                      | 0                                 | 141,969,395               | 0                       | 0   | 0   | 0                               | 141,969,395                    | 0                           |
| 19. Louisiana LA   | L                      | 0                                 | 10,925,973                | 0                       | 0   | 0   | 0                               | 10,925,973                     | 0                           |
| 20. Maine ME   | L                      | 0                                 | 9,204                     | 0                       | 0   | 0   | 0                               | 9,204                          | 0                           |
| 21. Maryland MD  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 22. Massachusetts MA   | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 23. Michigan MI  | L                      | 2,825                             | 0                         | 0                       | 0   | 0   | 0                               | 2,825                          | 0                           |
| 24. Minnesota MN   | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 25. Mississippi MS   | L                      | 96,347                            | 0                         | 0                       | 0   | 0   | 0                               | 96,347                         | 0                           |
| 26. Missouri MO  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 27. Montana MT   | L                      | 0                                 | 11,446,029                | 0                       | 0   | 0   | 0                               | 11,446,029                     | 0                           |
| 28. Nebraska NE  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 29. Nevada NV  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 30. New Hampshire NH   | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 31. New Jersey NJ  | L                      | 0                                 | 3,614,199                 | 0                       | 0   | 0   | 0                               | 3,614,199                      | 0                           |
| 32. New Mexico NM  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 33. New York NY  | N                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 34. North Carolina NC  | L                      | 0                                 | 28,680,002                | 0                       | 0   | 0   | 0                               | 28,680,002                     | 0                           |
| 35. North Dakota ND  | L                      | 44,380                            | 0                         | 0                       | 0   | 0   | 0                               | 44,380                         | 0                           |
| 36. Ohio OH  | L                      | 146,679                           | 40,330,554                | 0                       | 0   | 0   | 0                               | 40,477,233                     | 0                           |
| 37. Oklahoma OK  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 38. Oregon OR  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 39. Pennsylvania PA  | L                      | 0                                 | 91,308,846                | 0                       | 0   | 0   | 0                               | 91,308,846                     | 0                           |
| 40. Rhode Island RI  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 41. South Carolina SC  | L                      | 0                                 | 5,138,671                 | 0                       | 0   | 0   | 0                               | 5,138,671                      | 0                           |
| 42. South Dakota SD  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 43. Tennessee TN   | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 44. Texas TX   | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 45. Utah UT  | N                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 46. Vermont VT   | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 47. Virginia VA  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 48. Washington WA  | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 49. West Virginia WV   | L                      | 0                                 | 43,197,114                | 0                       | 0   | 0   | 0                               | 43,197,114                     | 0                           |
| 50. Wisconsin WI   | L                      | 234,254                           | 0                         | 0                       | 0   | 0   | 0                               | 234,254                        | 0                           |
| 51. Wyoming WY   | L                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 52. American Samoa AS  | N                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 53. Guam GU  | N                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 54. Puerto Rico PR   | N                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 55. U.S. Virgin Islands VI   | N                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 56. Northern Mariana Islands MP                                      | N                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 57. Canada CAN   | N                      | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 58. Aggregate Other Aliens OT  | XXX                    | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 59. Subtotal   | XXX                    | 945,586                           | 947,981,278               | 0                       | 0   | 0   | 0                               | 948,926,864                    | 0                           |
| 60. Reporting Entity Contributions for Employee Benefit Plans        | XXX                    | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 61. Totals (Direct Business)   | XXX                    | 945,586                           | 947,981,278               | 0                       | 0   | 0   | 0                               | 948,926,864                    | 0                           |
| DETAILS OF WRITE-INS   |                        |                                   |                           |                         |   |   |                                 |                                |                             |
| 58001.   | XXX                    |                                   |                           |                         |   |   |                                 |                                |                             |
| 58002.   | XXX                    |                                   |                           |                         |   |   |                                 |                                |                             |
| 58003.   | XXX                    |                                   |                           |                         |   |   |                                 |                                |                             |
| 58998. Summary of remaining write-ins for Line 58 from overflow page | XXX                    | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)  | XXX                    | 0                                 | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |

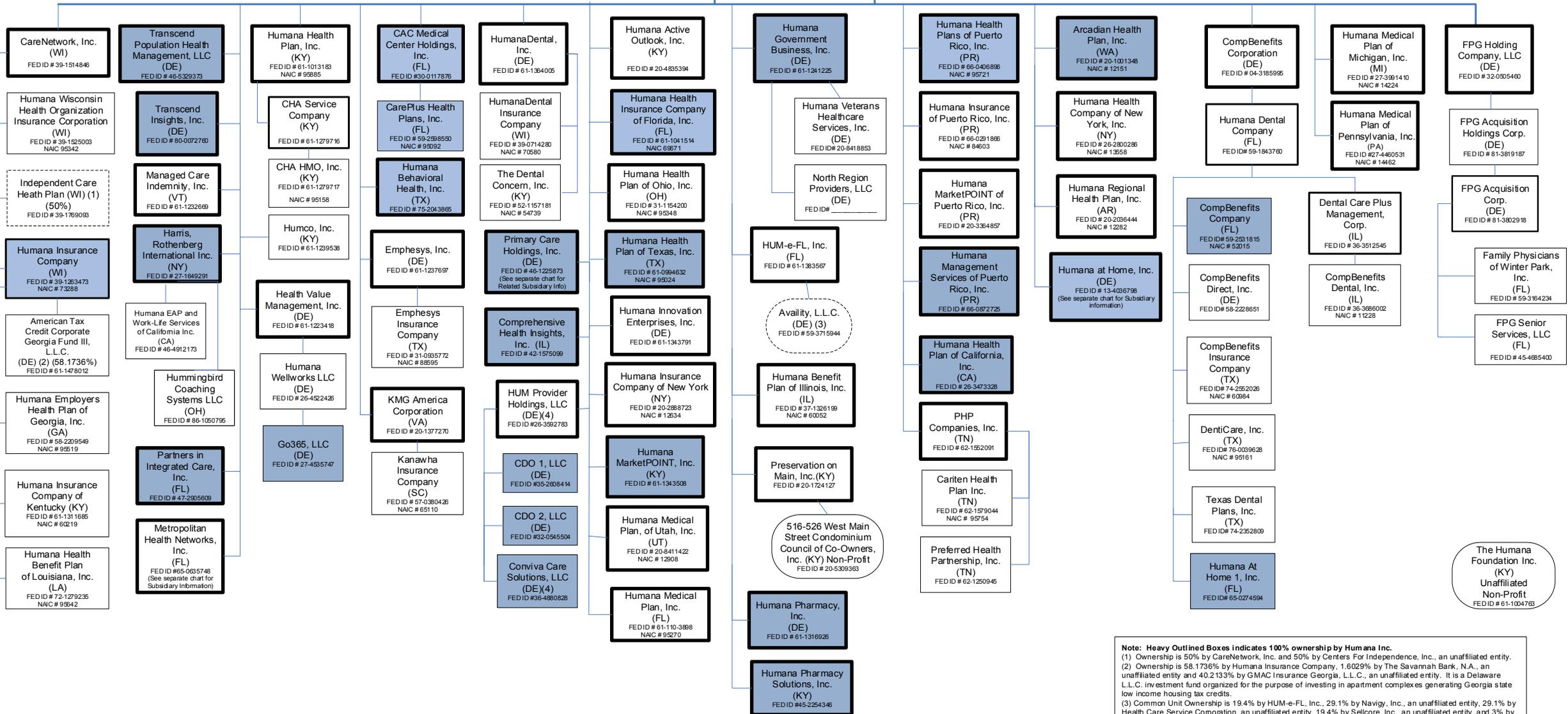
(a) Active Status Counts:  
 L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....47  
 E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....0  
 N - None of the above - Not allowed to write business in the state.....10  
 R - Registered - Non-domiciled RRGs.....0  
 Q - Qualified - Qualified or accredited reinsurer.....0

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

Blue boxes indicate companies with employees

As of 6/30/2018

**Humana Inc. (DE)**  
FED ID # 61-0647538



15

**Note: Heavy Outlined Boxes indicates 100% ownership by Humana Inc.**  
 (1) Ownership is 50% by CareNetwork, Inc. and 50% by Centers For Independence, Inc., an unaffiliated entity.  
 (2) Ownership is 58.1736% by Humana Insurance Company, 1.6029% by The Savannah Bank, N.A., an unaffiliated entity and 40.2133% by GMAC Insurance Georgia, L.L.C., an unaffiliated entity. It is a Delaware L.L.C. investment fund organized for the purpose of investing in apartment complexes generating Georgia state low income housing tax credits.  
 (3) Common Unit Ownership is 19.4% by HUM-e-FL, Inc., 29.1% by Navigy, Inc., an unaffiliated entity, 29.1% by Health Care Service Corporation, an unaffiliated entity, 19.4% by Selcore, Inc., an unaffiliated entity, and 3% by MII Services, Inc., an unaffiliated entity. Preferred Unit Ownership is 8.33% by HUM-e-FL, Inc., 8.34% by Navigy, Inc., an unaffiliated entity, 8.33% by Health Care Service Corporation, an unaffiliated entity, and 75% by AV Investor, L.L.C., an unaffiliated entity.  
 (4) Conviva Care Solutions, LLC's ownership is 45% by Continucare Corporation (a wholly owned subsidiary of Metropolitan Health Networks, Inc.), 45% by Outside Investors and 10% by company management/physicians/ others.  
 (5) See Joint Venture organizational chart for information on the company's ownership in several joint ventures.

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

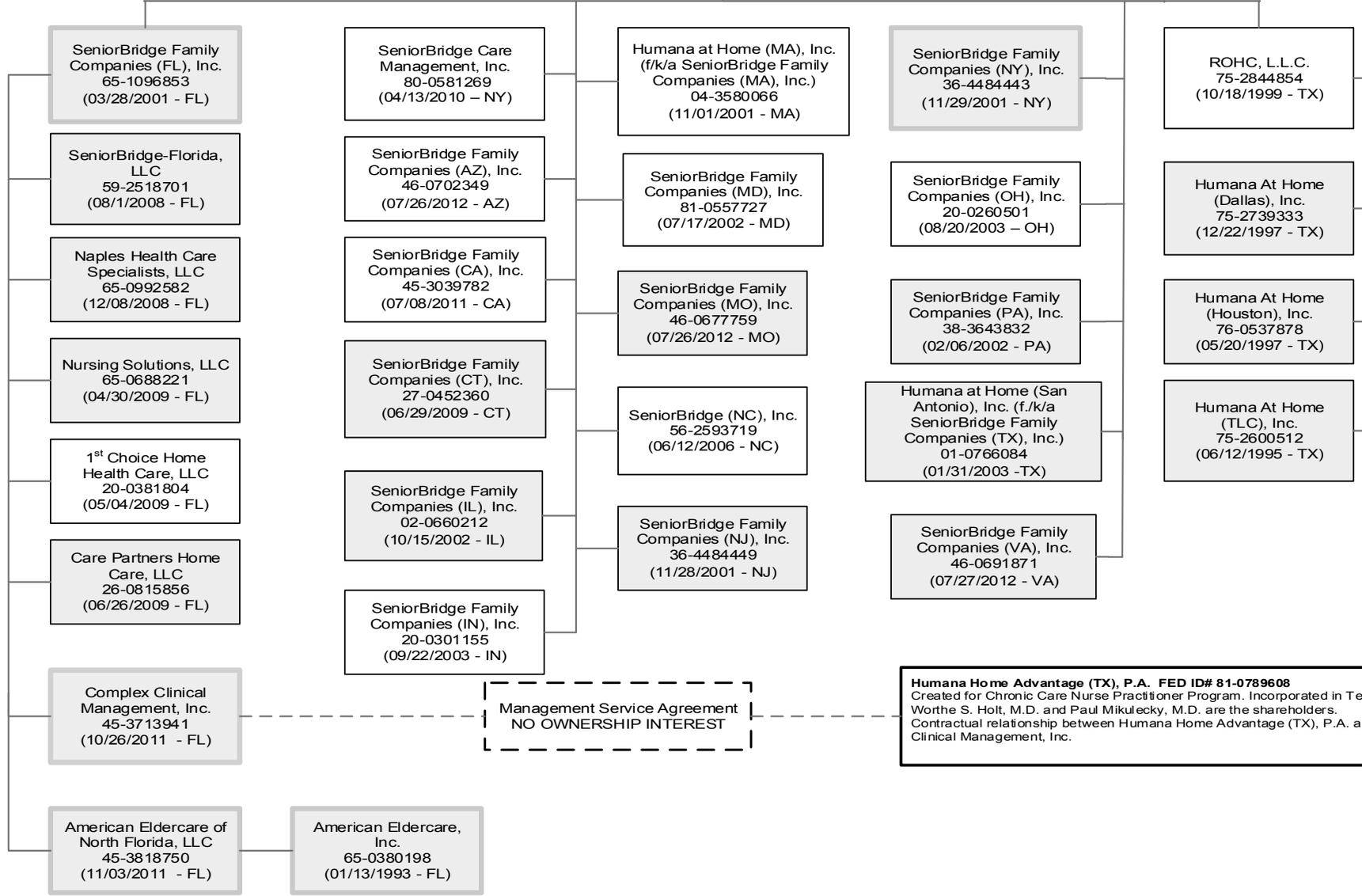
**Companies with Employees**

**Licensed Companies**

**Humana Inc.**  
(Delaware)  
61-0647538

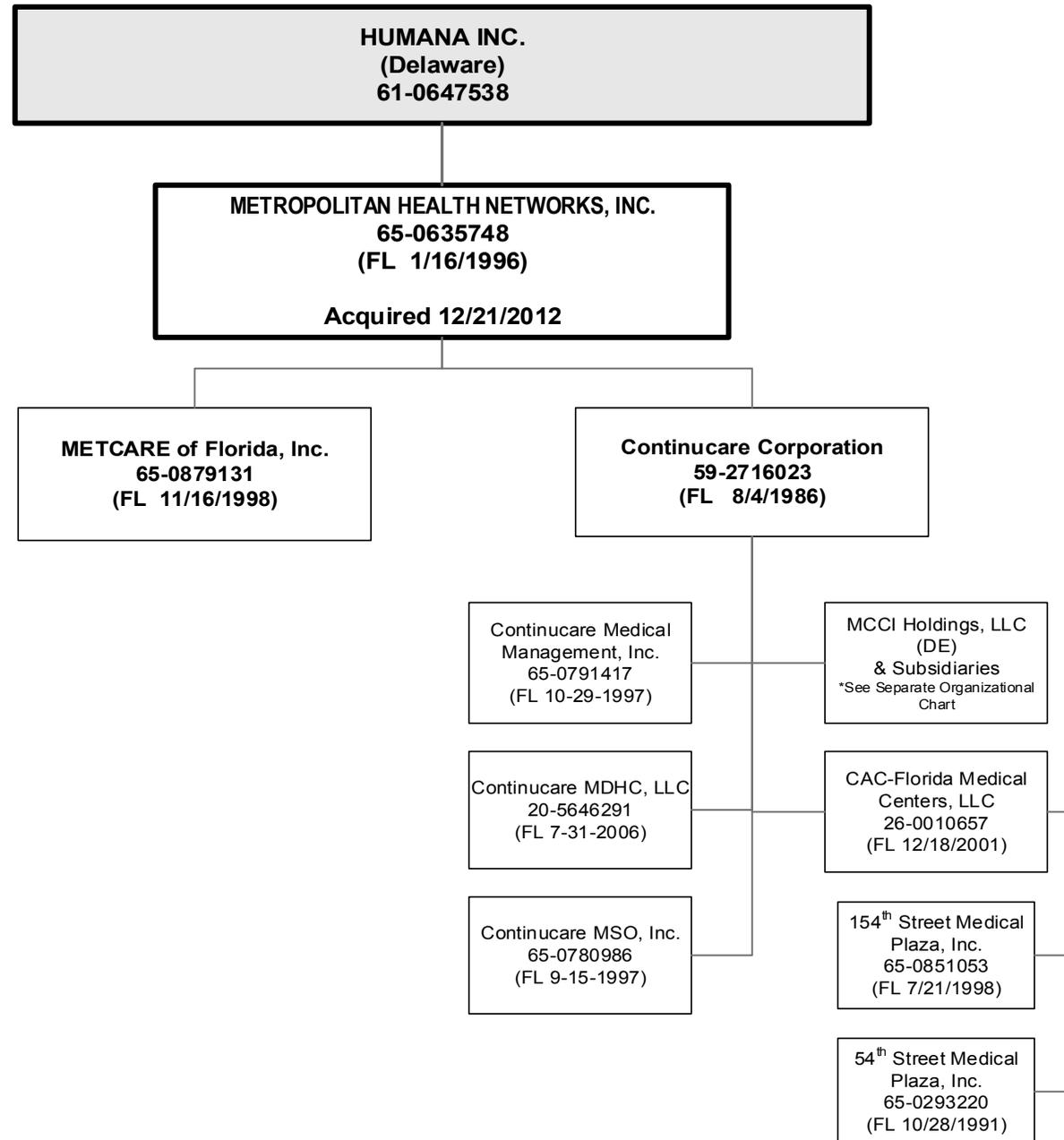
**As of 06.30.2018**

Humana at Home, Inc.  
(f/k/a SeniorBridge Family Companies, Inc.)  
13-4036798 (01/21/2000 - DE)  
Acq. 07/06/2012



15.1

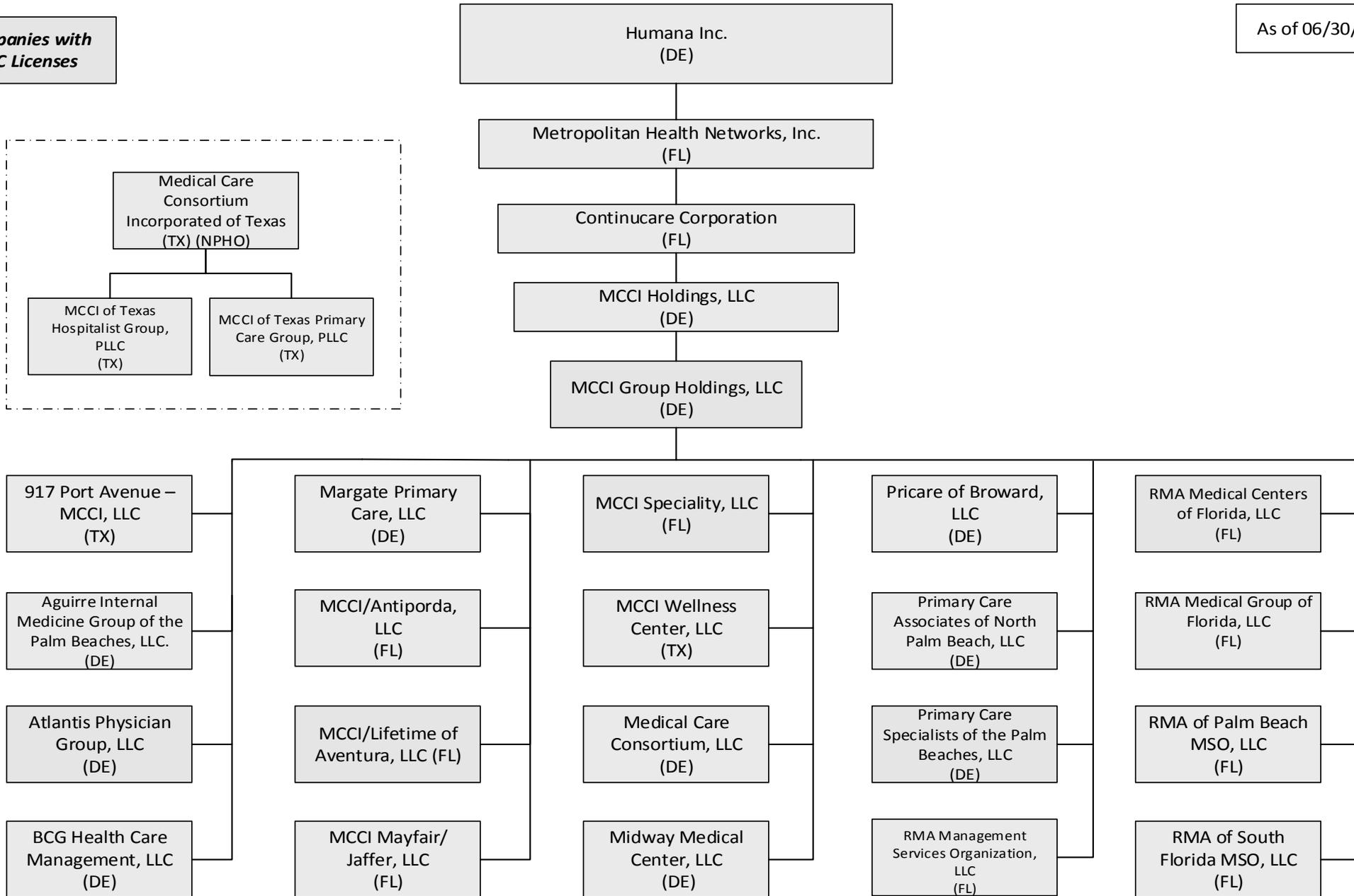
As of 06/30/2018



STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**Companies with  
HCC Licenses**

As of 06/30/2018



As of 06.30.2018

**HUMANA INC.**  
(Delaware)  
FEIN 61-0647538

**TRANSCEND POPULATION HEALTH MANAGEMENT, LLC**  
(Delaware 4/7/2014)  
FEIN# 46-5329373

Contractual Relationship between the MSO  
and the IPA's referenced below.  
NO OWNERSHIP INTEREST

**Transcend Community Physician Network, P.C.**  
(Alabama 12/30/2014 ) FEIN# 47-2750105  
50% John Pigott, M.D.  
50% Mathagondapally Arun, M.D.

**Transcend Community Physician Network (AR), P.A.**  
(Arkansas 12/31/2014) FEIN# 47-2770181  
100% Mariolga Mercado, D.O.

**Transcend Community Physician Network (KS), P.A.**  
(Kansas 9/8/2014) FEIN# 47-2111323  
100% Elizabeth S. Peterson, M.D.

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

As of 06 30 2018

**HUMANA INC.**  
(Delaware)  
FEIN 61-0647538

**Primary Care Holdings, Inc.**  
(Delaware)  
FEIN# 46-1225873

Management/Consulting Agreements  
Professional services relationship between Primary Care Holdings, Inc.  
and the Professional Associations / Corporations below  
**NO OWNERSHIP INTEREST**

**Partners in Primary Care, P.A.**  
(Texas)  
FEIN# 47-1161014  
(100%) Dr. Worthe S. Holt, M.D.

**Partners in Primary Care (NC), P.C.**  
(North Carolina)  
FEIN# 82-1926920  
(100%) Dr. Anup K. Sharma, M.D.

**Partners in Primary Care (KS), P.A.**  
(Kansas)  
FEIN# 82-2000699  
(100%) Dr. Elizabeth Peterson, M.D.

15.5

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2           | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12   | 13   | 14   | 15                               | 16 |
|------------|-------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name  | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates              | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| .0119      | Humana Inc. | .00000            | 65-0851053 |              |     |  | 154th Street Medical Plaza, Inc.                         | FL                   | NIA                              | CAC-Florida Medical Centers, LLC               | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 20-0381804 |              |     |  | 1st Choice Home Health Care, LLC                         | FL                   | NIA                              | SeniorBridge Family Companies (FL), Inc.       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 20-5309363 |              |     |  | 515-526 W MainSt Condo Council of Co-Owners              | KY                   | NIA                              | Preservation on Main, Inc.                     | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 65-0293220 |              |     |  | 54th Street Medical Plaza, Inc.                          | FL                   | NIA                              | CAC-Florida Medical Centers, LLC               | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 47-1018778 |              |     |  | 917 Port Avenue - MCC1, Inc.                             | TX                   | NIA                              | MCC1 Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 20-8662297 |              |     |  | Aguirre Internal Medicine Group of the Palm Beaches, LLC | DE                   | NIA                              | MCC1 Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 45-3818750 |              |     |  | American Eldercare of North Florida, LLC                 | FL                   | NIA                              | SeniorBridge Family Companies (FL), Inc.       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 65-0380198 |              |     |  | American Eldercare, Inc.                                 | FL                   | NIA                              | American Eldercare of North Florida, LLC       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .12151            | 20-1001348 |              |     |  | Arcadian Health Plan, Inc.                               | WA                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 20-8662801 |              |     |  | Atlantis Physician Group, LLC                            | DE                   | NIA                              | MCC1 Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 59-3715944 |              |     |  | Availity, L.L.C.   | DE                   | DTH                              | See Footnote 1                                 | Board of Directors   | 0.000                                      | Humana Inc.                                |                                  | .1 |
| .0119      | Humana Inc. | .00000            | 20-8662752 |              |     |  | BOG Health Care Management, LLC                          | DE                   | NIA                              | MCC1 Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 30-0117876 |              |     |  | CAC Medical Center Holdings, Inc.                        | FL                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 26-0010657 |              |     |  | CAC-Florida Medical Centers, LLC                         | FL                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 26-0815856 |              |     |  | Care Partners Home Care, LLC                             | FL                   | NIA                              | SeniorBridge Family Companies (FL), Inc.       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 39-1514846 |              |     |  | CareNetwork, Inc.  | WI                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .95092            | 59-2598550 |              |     |  | CarePlus Health Plans, Inc.                              | FL                   | IA                               | CAC Medical Center Holdings, Inc.              | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .95754            | 62-1579044 |              |     |  | Cariten Health Plan Inc.                                 | TN                   | IA                               | PHP Companies, Inc.                            | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 35-2608414 |              |     |  | CDO 1, LLC   | DE                   | NIA                              | HJM Provider Holdings, LLC                     | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 32-0545504 |              |     |  | CDO 2, LLC   | DE                   | NIA                              | HJM Provider Holdings, LLC                     | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .95158            | 61-1279717 |              |     |  | CHA HMO, Inc.  | KY                   | IA                               | CHA Service Company                            | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 61-1279716 |              |     |  | CHA Service Company                                      | KY                   | NIA                              | Humana Health Plan, Inc.                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .52015            | 59-2531815 |              |     |  | CompBenefits Company                                     | FL                   | IA                               | Humana Dental Company                          | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 04-3185995 |              |     |  | CompBenefits Corporation                                 | DE                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .11228            | 36-3686002 |              |     |  | CompBenefits Dental, Inc.                                | IL                   | IA                               | Dental Care Plus Management Corporation        | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 58-2228851 |              |     |  | CompBenefits Direct, Inc.                                | DE                   | NIA                              | Humana Dental Company                          | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .60984            | 74-2552026 |              |     |  | CompBenefits Insurance Company                           | TX                   | IA                               | Humana Dental Company                          | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 45-3713941 |              |     |  | Complex Clinical Management, Inc.                        | FL                   | NIA                              | SeniorBridge Family Companies (FL), Inc.       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 42-1575099 |              |     |  | Comprehensive Health Insights, Inc.                      | IL                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 59-2716023 |              |     |  | Continuicare Corporation                                 | FL                   | NIA                              | Metropolitan Health Networks, Inc.             | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 20-5646291 |              |     |  | Continuicare MDHC, LLC                                   | FL                   | NIA                              | Continuicare Corporation                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 65-0791417 |              |     |  | Continuicare Medical Management, Inc.                    | FL                   | NIA                              | Continuicare Corporation                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 65-0780986 |              |     |  | Continuicare MSO, Inc.                                   | FL                   | NIA                              | Continuicare Corporation                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 36-4880828 |              |     |  | Conviva Care Solutions, LLC                              | DE                   | DTH                              | See Footnote 4                                 | Other  | 40.000                                     | Humana Inc.                                |                                  | .4 |
| .0119      | Humana Inc. | .00000            | 75-2043865 |              |     |  | Humana Behavioral Health, Inc.                           | TX                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 36-3512545 |              |     |  | Dental Care Plus Management Corp.                        | IL                   | NIA                              | Humana Dental Company                          | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .95161            | 76-0039628 |              |     |  | DentiCare, Inc.  | TX                   | IA                               | Humana Dental Company                          | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .88595            | 31-0935772 |              |     |  | Empheys Insurance Company                                | TX                   | IA                               | Empheys, Inc.                                  | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 61-1237697 |              |     |  | Empheys, Inc.  | DE                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 59-3164234 |              |     |  | Family Physicians of Winter Park, Inc.                   | FL                   | NIA                              | FPG Acquisition Corp.                          | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 81-3802918 |              |     |  | FPG Acquisition Corp.                                    | DE                   | NIA                              | FPG Acquisition Holdings Corp.                 | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 81-3819187 |              |     |  | FPG Acquisition Holdings Corp.                           | DE                   | NIA                              | FPG Holding Company, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 32-0505460 |              |     |  | FPG Holding Company, LLC                                 | DE                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 45-4685400 |              |     |  | FPG Senior Services, LLC                                 | FL                   | NIA                              | FPG Acquisition Corp.                          | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 27-1649291 |              |     |  | Harris, Rothenberg International Inc.                    | NY                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 61-1223418 |              |     |  | Health Value Management, Inc.                            | DE                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 46-4912173 |              |     |  | Humana EAP and Work-Life Services of California, Inc.    | CA                   | IA                               | Harris, Rothenberg International Inc.          | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 26-3592783 |              |     |  | HJM Provider Holdings, LLC                               | DE                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 20-4835394 |              |     |  | Humana Active Outlook, Inc.                              | KY                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 75-2739333 |              |     |  | Humana At Home (Dallas), Inc.                            | TX                   | NIA                              | ROHC, L.L.C.                                   | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 76-0537878 |              |     |  | Humana At Home (Houston), Inc.                           | TX                   | NIA                              | ROHC, L.L.C.                                   | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 04-3580066 |              |     |  | Humana at Home (IA), Inc.                                | IA                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2           | 3                 | 4          | 5            | 6          | 7  | 8  | 9                    | 10                               | 11   | 12   | 13   | 14   | 15                               | 16 |
|------------|-------------|-------------------|------------|--------------|------------|--|--|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name  | NAIC Company Code | ID Number  | Federal RSSD | CIK        | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates            | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| .0119      | Humana Inc. | .00000            | 65-0274594 |              |            |  | Humana At Home 1, Inc.                                 | FL                   | NIA                              | Humana Dental Company                          | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 13-4036798 |              |            |  | Humana at Home, Inc.                                   | DE                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .60052            | 37-1326199 |              |            |  | Humana Benefit Plan of Illinois, Inc.                  | IL                   | RE                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 59-1843760 |              |            |  | Humana Dental Company                                  | FL                   | NIA                              | CompBenefits Corporation                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .95519            | 58-2209549 |              |            |  | Humana Employers Health Plan of GA, Inc.               | GA                   | IA                               | Humana Insurance Company                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 61-1241225 |              |            |  | Humana Government Business, Inc.                       | DE                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .95642            | 72-1279235 |              |            |  | Humana Health Benefit Plan of LA, Inc.                 | LA                   | IA                               | Humana Insurance Company                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .13558            | 26-2800286 |              |            |  | Humana Health Company of New York, Inc.                | NY                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .69671            | 61-1041514 |              |            |  | Humana Health Ins. Co. of Florida, Inc.                | FL                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 26-3473328 |              |            |  | Humana Health Plan of California, Inc.                 | CA                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .95348            | 31-1154200 |              |            |  | Humana Health Plan of Ohio, Inc.                       | OH                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .95024            | 61-0994632 |              |            |  | Humana Health Plan of Texas, Inc.                      | TX                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .95885            | 61-1013183 |              |            |  | Humana Health Plan, Inc.                               | KY                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .95721            | 66-0406896 |              |            |  | Humana Health Plans of Puerto Rico, Inc.               | PR                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 61-0647538 |              | 0000049071 | NYSE   | Humana Inc.  | DE                   | LDP                              | See Footnote 2                                 | Other  | 0.000                                      | See Footnote 2                             |                                  | .2 |
| .0119      | Humana Inc. | .00000            | 61-1343791 |              |            |  | Humana Innovation Enterprises, Inc.                    | DE                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .73288            | 39-1263473 |              |            |  | Humana Insurance Company                               | WI                   | IA                               | CareNetwork, Inc.                              | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .60219            | 61-1311685 |              |            |  | Humana Insurance Company of Kentucky                   | KY                   | IA                               | Humana Insurance Company                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .12634            | 20-2888723 |              |            |  | Humana Insurance Company of New York                   | NY                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .84603            | 66-0291866 |              |            |  | Humana Insurance of Puerto Rico, Inc.                  | PR                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 20-3364857 |              |            |  | Humana MarketPOINT of Puerto Rico, Inc.                | PR                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 61-1343508 |              |            |  | Humana MarketPOINT, Inc.                               | KY                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .14224            | 27-3991410 |              |            |  | Humana Medical Plan of Michigan, Inc.                  | MI                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .14462            | 27-4660531 |              |            |  | Humana Medical Plan of Pennsylvania, Inc.              | PA                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .12908            | 20-8411422 |              |            |  | Humana Medical Plan of Utah, Inc.                      | UT                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .95270            | 61-1103898 |              |            |  | Humana Medical Plan, Inc.                              | FL                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 45-2254346 |              |            |  | Humana Pharmacy Solutions, Inc.                        | KY                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 61-1316926 |              |            |  | Humana Pharmacy, Inc.                                  | DE                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .12282            | 20-2036444 |              |            |  | Humana Regional Health Plan, Inc.                      | AR                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 20-8418853 |              |            |  | Humana Veterans Healthcare Services, Inc.              | DE                   | NIA                              | Humana Government Business, Inc.               | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 26-4522426 |              |            |  | Humana WellWorks LLC                                   | DE                   | NIA                              | Health Value Management, Inc.                  | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .95342            | 39-1525003 |              |            |  | Humana Wisc. Health Org. Ins. Corp.                    | WI                   | IA                               | CareNetwork, Inc.                              | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .70580            | 39-0714280 |              |            |  | HumanaDental Insurance Company                         | WI                   | IA                               | HumanaDental, Inc.                             | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 61-1364005 |              |            |  | HumanaDental, Inc.                                     | DE                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 27-4535747 |              |            |  | Go365, LLC   | DE                   | NIA                              | HumanaWellworks LLC                            | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 61-1239538 |              |            |  | Humco, Inc.  | KY                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 61-1383567 |              |            |  | HUM-e-FL, Inc.   | FL                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 86-1050795 |              |            |  | Hummingbird Coaching Systems LLC                       | OH                   | NIA                              | Harris, Rothenberg International Inc.          | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 39-1769093 |              |            |  | Independent Care Health Plan                           | WI                   | OTH                              | See Footnote 3                                 | Other  | 50.000                                     | Humana Inc.                                |                                  | .3 |
| .0119      | Humana Inc. | .00000            |            |              |            |  | Island Doctors of New Smyrna Beach Medical Center, LLC | FL                   | OTH                              | See Footnote 5                                 | Other  | 50.000                                     | Humana Inc.                                |                                  | .5 |
| .0119      | Humana Inc. | .65110            | 57-0380426 |              |            |  | Kanawha Insurance Company                              | SC                   | IA                               | KMG America Corporation                        | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 20-1377270 |              |            |  | KMG America Corporation                                | VA                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 61-1232669 |              |            |  | Managed Care Indemnity, Inc.                           | VT                   | IA                               | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 20-5569419 |              |            |  | Margate Primary Care, LLC                              | DE                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 45-5310641 |              |            |  | MCCI/Antiporda, LLC                                    | FL                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 20-5569675 |              |            |  | MCCI Holdings, LLC                                     | DE                   | NIA                              | Continuicare Corporation                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 20-5904436 |              |            |  | MCCI Group Holdings, LLC                               | DE                   | NIA                              | MCCI Holdings, LLC                             | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 45-4493313 |              |            |  | MCCI/Lifetime of Aventura, LLC                         | FL                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 46-0645502 |              |            |  | MCCI Mayfair/Jaffer, LLC                               | FL                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 46-1846260 |              |            |  | MCCI of Texas Primary Care Group, PLLC                 | TX                   | NIA                              | Medical Care Consortium Incorporated of Texas  | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |
| .0119      | Humana Inc. | .00000            | 46-1853023 |              |            |  | MCCI of Texas Hospitalist Group, PLLC                  | TX                   | NIA                              | Medical Care Consortium Incorporated of Texas  | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0 |

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2           | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12   | 13   | 14   | 15                               | 16  |
|------------|-------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|--|--|--|----------------------------------|-----|
| Group Code | Group Name  | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates      | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *   |
| .0119      | Humana Inc. | .00000            | 81-2957926 |              |     |  | MCCI Specialty, LLC                              | FL                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            |            |              |     |  | MCCI Wellness Center, LLC                        | TX                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 20-5569499 |              |     |  | Medical Care Consortium, LLC                     | DE                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            |            |              |     |  | Medical Care Consortium Incorporated of Texas    | TX                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 27-4379634 |              |     |  | METCARE of Florida, Inc.                         | FL                   | NIA                              | Metropolitan Health Networks, Inc.             | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 65-0879131 |              |     |  | Metropolitan Health Networks, Inc.               | FL                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 65-0635728 |              |     |  | Midway Medical Center, LLC                       | DE                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 20-5575063 |              |     |  | Naples Health Care Specialists, LLC              | FL                   | NIA                              | SeniorBridge Family Companies (FL), Inc.       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 65-0992582 |              |     |  | Nursing Solutions, LLC                           | FL                   | NIA                              | SeniorBridge Family Companies (FL), Inc.       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 65-0688221 |              |     |  | PHP Companies, Inc.                              | TN                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 62-1552091 |              |     |  | Preferred Health Partnership, Inc.               | TN                   | NIA                              | PHP Companies, Inc.                            | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 20-1724127 |              |     |  | Preservation on Main, Inc.                       | KY                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 20-5569616 |              |     |  | Pricare of Broward, LLC                          | DE                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 20-5569262 |              |     |  | Primary Care Associates of North Palm Beach, LLC | DE                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 46-1225873 |              |     |  | Primary Care Holdings, Inc.                      | DE                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            |            |              |     |  | Primary Care Specialist of the Palm Beaches, LLC | DE                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 56-2655900 |              |     |  | RMA Island Doctors Daytona MSO, LLC              | FL                   | OTH                              | See Footnote 6                                 | Other  | 50.000                                     | Humana Inc.                                |                                  | .6  |
| .0119      | Humana Inc. | .00000            |            |              |     |  | RMA Island Doctors Orlando MSO, LLC              | FL                   | OTH                              | See Footnote 7                                 | Other  | 62.660                                     | Humana Inc.                                |                                  | .7  |
| .0119      | Humana Inc. | .00000            |            |              |     |  | RMA Management Services Organization, LLC        | FL                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            |            |              |     |  | RMA Medical Center of Orlando, LLC               | FL                   | OTH                              | See Footnote 8                                 | Other  | 50.000                                     | Humana Inc.                                |                                  | .8  |
| .0119      | Humana Inc. | .00000            |            |              |     |  | RMA Medical Center of South Orlando, LLC         | FL                   | OTH                              | See Footnote 9                                 | Other  | 62.660                                     | Humana Inc.                                |                                  | .9  |
| .0119      | Humana Inc. | .00000            |            |              |     |  | RMA Medical Center of Sunrise, LLC               | FL                   | OTH                              | See Footnote 10                                | Other  | 62.660                                     | Humana Inc.                                |                                  | .10 |
| .0119      | Humana Inc. | .00000            | 90-1021973 |              |     |  | RMA Medical Centers of Florida, LLC              | FL                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 30-0806075 |              |     |  | RMA Medical Group of Florida, LLC                | FL                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            |            |              |     |  | RMA of Palm Beach MSO, LLC                       | FL                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            |            |              |     |  | RMA of South Florida MSO, LLC                    | FL                   | NIA                              | MCCI Group Holdings, LLC                       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            |            |              |     |  | RMA Orlando MSO, LLC                             | FL                   | OTH                              | See Footnote 11                                | Other  | 40.000                                     | Humana Inc.                                |                                  | .11 |
| .0119      | Humana Inc. | .00000            | 75-2844854 |              |     |  | ROHC, L.L.C.                                     | TX                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 56-2593719 |              |     |  | SeniorBridge (NC), Inc.                          | NC                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 80-0581269 |              |     |  | SeniorBridge Care Management, Inc.               | NY                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 46-0702349 |              |     |  | SeniorBridge Family Companies (AZ), Inc.         | AZ                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 45-3039782 |              |     |  | SeniorBridge Family Companies (CA), Inc.         | CA                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 27-0452360 |              |     |  | SeniorBridge Family Companies (CT), Inc.         | CT                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 65-1096853 |              |     |  | SeniorBridge Family Companies (FL), Inc.         | FL                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 02-0660212 |              |     |  | SeniorBridge Family Companies (IL), Inc.         | IL                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 20-0301155 |              |     |  | SeniorBridge Family Companies (IN), Inc.         | IN                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 81-0557727 |              |     |  | SeniorBridge Family Companies (MD), Inc.         | MD                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 46-0677759 |              |     |  | SeniorBridge Family Companies (MO), Inc.         | MO                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 36-4484449 |              |     |  | SeniorBridge Family Companies (NJ), Inc.         | NJ                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 36-4484443 |              |     |  | SeniorBridge Family Companies (NY), Inc.         | NY                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 20-0260501 |              |     |  | SeniorBridge Family Companies (OH), Inc.         | OH                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 38-3643832 |              |     |  | SeniorBridge Family Companies (PA), Inc.         | PA                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 01-0766084 |              |     |  | Humana At Home (San Antonio), Inc.               | TX                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 46-0691871 |              |     |  | SeniorBridge Family Companies (VA), Inc.         | VA                   | NIA                              | Humana at Home, Inc.                           | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 59-2518701 |              |     |  | SeniorBridge-Florida, LLC                        | FL                   | NIA                              | SeniorBridge Family Companies (FL), Inc.       | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 74-2352809 |              |     |  | Texas Dental Plans, Inc.                         | TX                   | NIA                              | Humana Dental Company                          | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .54739            | 52-1157181 |              |     |  | The Dental Concern, Inc.                         | KY                   | IA                               | HumanaDental, Inc.                             | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 75-2600512 |              |     |  | Humana at Home (TLC), Inc.                       | TX                   | NIA                              | ROHC, L.L.C.                                   | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 80-0072760 |              |     |  | Transcend Insights, Inc.                         | DE                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |
| .0119      | Humana Inc. | .00000            | 46-5329373 |              |     |  | Transcend Population Health Management, LLC      | DE                   | NIA                              | Humana Inc.                                    | Ownership  | 100.000                                    | Humana Inc.                                |                                  | .0  |

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1<br>Group Code | 2<br>Group Name  | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates     | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Y/N) | 16<br>* |
|-----------------|------------------|------------------------|----------------|-------------------|----------|---|--|---------------------------|--|--|--|--|--|--|---------|
| ..0119          | Humana Inc. .... | ..00000                | 66-0872725     |                   |          |   | Humana Management Services of Puerto Rico, Inc. .... | PR                        | NIA                                    | Humana Inc. ....                                     | Ownership.....   | 100.000  | Humana Inc. ....                                 |  | 0       |
| ..0119          | Humana Inc. .... | ..00000                |                |                   |          |   | North Region Providers, LLC .....                    | DE                        | NIA                                    | Humana Government Business, Inc. ....                | Ownership.....   | 100.000  | Humana Inc. ....                                 |  | 0       |

| Asterisk | Explanation  |
|----------|--|
| 1        | Availity, L.L.C., a Delaware limited liability company (Company), was formed by affiliates of Humana Inc. and Blue Cross and Blue Shield of Florida, Inc. to develop and operate an Internet site on the World Wide Web to permit health plans to communicate and engage in electronic transactions with health care service providers initially in the State of Florida. The following companies have Common Unit ownership in the Company: HUM-e-FL, Inc., a subsidiary of Humana Inc., is a Member with a 19.4% ownership interest. Navigy, Inc., a subsidiary of Blue Cross and Blue Shield of Florida, Inc., is a Member with a 29.1% ownership interest, Health Care Service Corporation, a Member, has a 29.1% ownership interest, Sellcore, Inc., a subsidiary of WellPoint and a Member, has a 19.4% ownership interest, and MII Services, Inc., a subsidiary of Blue Cross and Blue Shield of Minnesota and a Member, has 3% ownership interest. |
| 2        | Humana Inc., a Delaware corporation and ultimate parent company in the holding company system, is a publicly traded company on the New York Stock Exchange and ownership fluctuates daily.   |
| 3        | Independent Care Health Plan, a Wisconsin corporation licensed as an HMO, operates an integrated, coordinated medical and social service managed care program for chronically disabled Medicaid recipients in Milwaukee, Wisconsin. CareNetwork, Inc. owns 50% of the company's stock. Centers For Independence, Inc. owns the other 50%.  |
| 4        | Conviva Care Solutions, LLC, a Delaware limited liability company (Company), was formed by affiliates of HUM Provider Holdings, LLC (45%), Meta Healthcare Holdings, LLC (45%) and Reserved Meta Management (10%).   |
| 5        | Island Doctors of New Smyrna Beach Medical Center, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (50%) and Roy H. Hinman, MD, PA (50%)  |
| 6        | RMA Island Doctors Daytona MSO, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (50%) and Roy H. Hinman, MD, PA (50%)   |
| 7        | RMA Island Doctors Orlando MSO, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (62 2/3%) and Florida Sports and Family Health Center, PA (33 1/3%)   |
| 8        | RMA Medical Center of Orlando, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (50%) and Mito Holdings, LLC (50%)   |
| 9        | RMA Medical Center of South Orlando, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (75%) and Mito Holdings, LLC (25%)   |
| 10       | RMA Medical Center of Sunrise, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (62 2/3%) and Neil Tytler (33 1/3%)  |
| 11       | RMA Orlando MSO, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (40%), Roy H. Hinman, MD, PA (40%), and Florida Sports and Family Health Center, PA (20%)  |

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|   | Response |
|---|----------|
| 1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? ..... | NO       |

Explanation:

- 1. This type of business is not written.

Bar Code:

- 1. Medicare Part D Coverage Supplement [Document Identifier 365]



**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

|   | Current Statement Date |                         |   | 4<br>Prior Year Net<br>Admitted Assets |
|---|------------------------|-------------------------|---|--|
|   | 1<br>Assets            | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) |  |
| 2504. Prepaid Expenses .....  | 12,116                 | 12,116                  | 0   | 0                                      |
| 2597. Summary of remaining write-ins for Line 25 from overflow page | 12,116                 | 12,116                  | 0   | 0                                      |

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**SCHEDULE A - VERIFICATION**

Real Estate

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year                           |                   |                                      |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition   |                   |                                      |
| 2.2 Additional investment made after acquisition                                     |                   |                                      |
| 3. Current year change in encumbrances   |                   |                                      |
| 4. Total gain (loss) on disposals  |                   |                                      |
| 5. Deduct amounts received on disposals  |                   |                                      |
| 6. Total foreign exchange change in book/adjusted carrying value                     |                   |                                      |
| 7. Deduct current year's other than temporary impairment recognized                  |                   |                                      |
| 8. Deduct current year's depreciation  |                   |                                      |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) |                   |                                      |
| 10. Deduct total nonadmitted amounts   |                   |                                      |
| 11. Statement value at end of current period (Line 9 minus Line 10)                  |                   |                                      |

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year                             |                   |                                      |
| 2. Cost of acquired:  |                   |                                      |
| 2.1 Actual cost at time of acquisition  |                   |                                      |
| 2.2 Additional investment made after acquisition  |                   |                                      |
| 3. Capitalized deferred interest and other  |                   |                                      |
| 4. Accrual of discount  |                   |                                      |
| 5. Unrealized valuation increase (decrease)   |                   |                                      |
| 6. Total gain (loss) on disposals   |                   |                                      |
| 7. Deduct amounts received on disposals   |                   |                                      |
| 8. Deduct amortization of premium and mortgage investment and commitment fees                                       |                   |                                      |
| 9. Total foreign exchange change in book value/recorded investment including accrued interest                       |                   |                                      |
| 10. Deduct current year's other than temporary impairment recognized  |                   |                                      |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) |                   |                                      |
| 12. Total valuation allowance   |                   |                                      |
| 13. Subtotal (Line 11 plus Line 12)   |                   |                                      |
| 14. Deduct total nonadmitted amounts  |                   |                                      |
| 15. Statement value at end of current period (Line 13 minus Line 14)  |                   |                                      |

**NONE**

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year                             |                   |                                      |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition   |                   |                                      |
| 2.2 Additional investment made after acquisition                                       |                   |                                      |
| 3. Capitalized deferred interest and other   |                   |                                      |
| 4. Accrual of discount   |                   |                                      |
| 5. Unrealized valuation increase (decrease)  |                   |                                      |
| 6. Total gain (loss) on disposals  |                   |                                      |
| 7. Deduct amounts received on disposals  |                   |                                      |
| 8. Deduct amortization of premium and depreciation                                     |                   |                                      |
| 9. Total foreign exchange change in book/adjusted carrying value                       |                   |                                      |
| 10. Deduct current year's other than temporary impairment recognized                   |                   |                                      |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) |                   |                                      |
| 12. Deduct total nonadmitted amounts   |                   |                                      |
| 13. Statement value at end of current period (Line 11 minus Line 12)                   |                   |                                      |

**NONE**

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year                      | 198,838,983       | 149,294,497                          |
| 2. Cost of bonds and stocks acquired  | 111,676,070       | 92,187,880                           |
| 3. Accrual of discount  | 26,856            | 11,823                               |
| 4. Unrealized valuation increase (decrease)   | (116,354)         | (34,363)                             |
| 5. Total gain (loss) on disposals   | 33,452            | (115,673)                            |
| 6. Deduct consideration for bonds and stocks disposed of  | 44,667,960        | 39,968,520                           |
| 7. Deduct amortization of premium   | 1,317,894         | 2,536,661                            |
| 8. Total foreign exchange change in book/adjusted carrying value                                    | 0                 | 0                                    |
| 9. Deduct current year's other than temporary impairment recognized                                 | 0                 | 0                                    |
| 10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees | 0                 | 0                                    |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)              | 264,473,153       | 198,838,983                          |
| 12. Deduct total nonadmitted amounts  | 0                 | 0                                    |
| 13. Statement value at end of current period (Line 11 minus Line 12)                                | 264,473,153       | 198,838,983                          |

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| NAIC Designation                    | 1<br>Book/Adjusted<br>Carrying Value<br>Beginning<br>of Current Quarter | 2<br>Acquisitions<br>During<br>Current Quarter | 3<br>Dispositions<br>During<br>Current Quarter | 4<br>Non-Trading Activity<br>During<br>Current Quarter | 5<br>Book/Adjusted<br>Carrying Value<br>End of<br>First Quarter | 6<br>Book/Adjusted<br>Carrying Value<br>End of<br>Second Quarter | 7<br>Book/Adjusted<br>Carrying Value<br>End of<br>Third Quarter | 8<br>Book/Adjusted<br>Carrying Value<br>December 31<br>Prior Year |
|-------------------------------------|---|--|--|--|---|--|---|---|
| <b>BONDS</b>                        |   |  |  |  |   |  |   |   |
| 1. NAIC 1 (a) .....                 | 308,484,196   | 1,476,385,351                                  | 1,328,884,091                                  | (122,152)  | 308,484,196   | 455,863,304  | 0   | 269,215,852   |
| 2. NAIC 2 (a) .....                 | 15,824,630  | 4,478,419                                      | 2,522,884                                      | 245,218  | 15,824,630  | 18,025,383   | 0   | 18,479,584  |
| 3. NAIC 3 (a) .....                 | 2,807,483   | 3,502,225                                      | 93,371   | (583,673)  | 2,807,483   | 5,632,664  | 0   | 4,285,188   |
| 4. NAIC 4 (a) .....                 | 0   | 309,600  | 0  | 254,400  | 0   | 564,000  | 0   | 50,500  |
| 5. NAIC 5 (a) .....                 | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 6. NAIC 6 (a) .....                 | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 7. Total Bonds                      | 327,116,309   | 1,484,675,595                                  | 1,331,500,346                                  | (206,207)  | 327,116,309   | 480,085,351  | 0   | 292,031,124   |
| <b>PREFERRED STOCK</b>              |   |  |  |  |   |  |   |   |
| 8. NAIC 1 .....                     | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 9. NAIC 2 .....                     | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 10. NAIC 3 .....                    | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 11. NAIC 4 .....                    | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 12. NAIC 5 .....                    | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 13. NAIC 6 .....                    | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 14. Total Preferred Stock           | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 15. Total Bonds and Preferred Stock | 327,116,309   | 1,484,675,595                                  | 1,331,500,346                                  | (206,207)  | 327,116,309   | 480,085,351  | 0   | 292,031,124   |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 215,612,198 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

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**SCHEDULE DA - PART 1**

## Short-Term Investments

|                | 1                               | 2         | 3           | 4                                  | 5  |
|----------------|---------------------------------|-----------|-------------|------------------------------------|--|
|                | Book/Adjusted<br>Carrying Value | Par Value | Actual Cost | Interest Collected<br>Year-to-Date | Paid for<br>Accrued Interest<br>Year-to-Date |
| 9199999 Totals | 2,488,359                       | XXX       | 2,530,980   | 14,920                             | 14,974                                       |

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

|   | 1            | 2                               |
|---|--------------|---------------------------------|
|   | Year To Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 2,788,729    | 21,354,970                      |
| 2. Cost of short-term investments acquired .....  | 16,093,334   | 799,902,368                     |
| 3. Accrual of discount .....  | 0            | 0                               |
| 4. Unrealized valuation increase (decrease) .....   | 0            | 0                               |
| 5. Total gain (loss) on disposals .....   | 0            | 0                               |
| 6. Deduct consideration received on disposals .....                                       | 16,340,000   | 818,439,798                     |
| 7. Deduct amortization of premium .....   | 53,704       | 28,811                          |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0            | 0                               |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0            | 0                               |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 2,488,359    | 2,788,729                       |
| 11. Deduct total nonadmitted amounts .....  | 0            | 0                               |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 2,488,359    | 2,788,729                       |

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

|   | 1             | 2                               |
|---|---------------|---------------------------------|
|   | Year To Date  | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 118,770,283   | 9,998,178                       |
| 2. Cost of cash equivalents acquired .....  | 3,171,102,230 | 2,201,548,367                   |
| 3. Accrual of discount .....  | 981,704       | 453,905                         |
| 4. Unrealized valuation increase (decrease) .....   | 0             | 0                               |
| 5. Total gain (loss) on disposals .....   | 0             | 0                               |
| 6. Deduct consideration received on disposals .....                                       | 2,962,833,499 | 2,093,230,167                   |
| 7. Deduct amortization of premium .....   | 0             | 0                               |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0             | 0                               |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0             | 0                               |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 328,020,718   | 118,770,283                     |
| 11. Deduct total nonadmitted amounts .....  | 0             | 0                               |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 328,020,718   | 118,770,283                     |

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**NONE**

Schedule A - Part 3 - Real Estate Disposed

**NONE**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**NONE**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**NONE**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**NONE**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**NONE**

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1  | 2   | 3       | 4             | 5                                  | 6                         | 7           | 8          | 9                                       | 10                                       |
|--|---|---------|---------------|------------------------------------|---------------------------|-------------|------------|---|--|
| CUSIP Identification   | Description                               | Foreign | Date Acquired | Name of Vendor                     | Number of Shares of Stock | Actual Cost | Par Value  | Paid for Accrued Interest and Dividends | NAIC Designation or Market Indicator (a) |
| 912828-3T-5  | UNITED STATES TREASURY GOVERNMENT         |         | .05/31/2018   | VARIOUS                            |                           | 9,998,660   | 10,000,000 | 16,672                                  | 1  |
| 912828-4K-3  | TREASURY FLOATING RATE NOTE GOVERNMENT    |         | .04/30/2018   | NOMURA SECURITIES                  |                           | 5,000,892   | 5,000,000  | .260                                    | 1  |
| 912828-LY-4  | UNITED STATES TREASURY GOVERNMENT         |         | .05/14/2018   | CHASE SECURITIES                   |                           | 263,402     | 260,000    | .0                                      | 1  |
| 912828-MP-2  | UNITED STATES TREASURY GOVERNMENT         |         | .06/12/2018   | CHASE SECURITIES                   |                           | 1,527,246   | 1,500,000  | 17,724                                  | 1  |
| <b>0599999. Subtotal - Bonds - U.S. Governments</b>                            |   |         |               |                                    |                           | 16,790,200  | 16,760,000 | 34,656                                  | XXX                                      |
| 3137FA-WS-3  | FHMS K067                                 |         | .05/30/2018   | WELLS FARGO                        |                           | 2,957,813   | 3,000,000  | .799                                    | 1FE                                      |
| 3140H1-VX-5  | FED NTL MTG ASSO FNMA                     |         | .05/11/2018   | GOLDMAN SACHS                      |                           | 4,101,658   | 4,000,093  | 5,778                                   | 1  |
| <b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>                       |   |         |               |                                    |                           | 7,059,471   | 7,000,093  | 6,577                                   | XXX                                      |
| 00774M-AF-2  | AERCAP IRELAND CAPITAL LTD CORPORATE      |         | .06/05/2018   | CITIGROUP GLOBAL MARKETS INC       |                           | 753,105     | 755,000    | .0                                      | 2FE                                      |
| 00912X-BC-7  | AIR LEASE CORPORATION CORPORATE           |         | .06/11/2018   | MERRILL LYNCH, PIERCE, FENNER & SM |                           | 748,809     | 755,000    | .0                                      | 2FE                                      |
| 06051G-HH-5  | BANK OF AMERICA CORPORATE                 |         | .05/14/2018   | MERRILL LYNCH, PIERCE, FENNER & SM |                           | 695,000     | 695,000    | .0                                      | 1FE                                      |
| 07274N-AE-3  | BAYER CORPORATION CORPORATE               |         | .06/18/2018   | J.P. MORGAN                        |                           | 752,539     | 755,000    | .0                                      | 2FE                                      |
| 165183-BG-8  | CHESAPEAKE FUNDING ABS FTST               |         | .04/11/2018   | MERRILL LYNCH, PIERCE, FENNER & SM |                           | 1,619,949   | 1,620,000  | .0                                      | 1FE                                      |
| 225401-AG-3  | CREDIT SUISSE GROUP AG CORPORATE          |         | .06/06/2018   | CREDIT SUISSE FIRST BOSTON CORP.   |                           | 755,000     | 755,000    | .0                                      | 2FE                                      |
| 25243Y-AX-7  | DIAGEO FINANCE PLC CORPORATE              |         | .05/15/2018   | BARCLAYS CAPITAL                   |                           | 374,805     | 375,000    | .0                                      | 1FE                                      |
| 25470X-AJ-4  | DISH DBS CORP CORPORATE                   |         | .04/06/2018   | BARCLAYS CAPITAL                   |                           | 309,600     | 320,000    | 4,439                                   | 4FE                                      |
| 404121-AE-5  | HCA INC CORPORATE                         |         | .04/10/2018   | GOLDMAN SACHS                      |                           | 529,063     | 500,000    | 1,958                                   | 3FE                                      |
| 46647P-AT-3  | JP MORGAN CHASE CORPORATE                 |         | .06/11/2018   | J.P. MORGAN                        |                           | 755,000     | 755,000    | .0                                      | 1FE                                      |
| 526057-BY-9  | LENNAR CORPORATION CORPORATE              |         | .04/11/2018   | MORGAN STANLEY                     |                           | 570,510     | 569,000    | 5,656                                   | 3FE                                      |
| 552953-BX-8  | MGM RESORTS INTL CORPORATE                |         | .04/10/2018   | MORGAN STANLEY                     |                           | 531,406     | 475,000    | 2,761                                   | 3FE                                      |
| 552953-CC-3  | MGM RESORTS INTERNATIONAL CORPORATE       |         | .04/04/2018   | MORGAN STANLEY                     |                           | 216,275     | 205,000    | 718                                     | 3FE                                      |
| 63938C-AF-5  | SALLIE MAE CORPORATE                      |         | .04/04/2018   | GOLDMAN SACHS                      |                           | 673,563     | 650,000    | 13,027                                  | 3FE                                      |
| 69335P-CV-5  | PFS FINANCE COMPANY ABS FTST              |         | .04/11/2018   | CITIGROUP GLOBAL MARKETS INC       |                           | 9,189,554   | 9,190,000  | .0                                      | 1FE                                      |
| 70014L-AA-8  | PARK AEROSPACE HOLDING LTD CORPORATE      |         | .04/20/2018   | MORGAN STANLEY                     |                           | 458,850     | 460,000    | 4,583                                   | 3FE                                      |
| 709599-BC-7  | PENSKE TRUCK LEASING COMPANY LP CORPORATE |         | .06/26/2018   | WELLS FARGO                        |                           | 714,936     | 715,000    | .0                                      | 2FE                                      |
| 74733V-AB-6  | GEP RESOURCES INC CORPORATE               |         | .04/04/2018   | BARCLAYS CAPITAL                   |                           | 319,200     | 320,000    | 239                                     | 3FE                                      |
| 78355H-KH-1  | RYDER SYSTEM CORPORATE                    |         | .06/14/2018   | RBC CAPITAL MARKETS                |                           | 314,351     | 315,000    | .0                                      | 2FE                                      |
| 808513-AX-3  | CHARLES SCHWAB CORPORATE                  |         | .05/17/2018   | CREDIT SUISSE FIRST BOSTON CORP.   |                           | 689,538     | 690,000    | .0                                      | 1FE                                      |
| 82967N-AY-4  | SIRIUS XM RADIO INC CORPORATE             |         | .04/12/2018   | VARIOUS                            |                           | 203,359     | 210,000    | 1,556                                   | 3FE                                      |
| 90331H-NS-8  | US BANK NATIONAL ASSOC CORPORATE          |         | .05/22/2018   | U.S. BANCORP INVESTMENTS, INC      |                           | 920,000     | 920,000    | .0                                      | 1FE                                      |
| 907818-EU-8  | UNION PACIFIC CORP CORPORATE              |         | .06/05/2018   | MERRILL LYNCH, PIERCE, FENNER & SM |                           | 279,745     | 280,000    | .0                                      | 2FE                                      |
| 92939U-AA-4  | WEC ENERGY GROUP INC CORPORATE            |         | .06/04/2018   | J.P. MORGAN                        |                           | 159,933     | 160,000    | .0                                      | 2FE                                      |
| 931142-EK-5  | WAL-MART STORES INC CORPORATE             |         | .06/20/2018   | CITIGROUP GLOBAL MARKETS INC       |                           | 744,799     | 745,000    | .0                                      | 1FE                                      |
| <b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b> |   |         |               |                                    |                           | 23,278,889  | 23,189,000 | 34,937                                  | XXX                                      |
| <b>8399997. Total - Bonds - Part 3</b>   |   |         |               |                                    |                           | 47,128,560  | 46,949,093 | 76,170                                  | XXX                                      |
| <b>8399998. Total - Bonds - Part 5</b>   |   |         |               |                                    |                           | XXX         | XXX        | XXX                                     | XXX                                      |
| <b>8399999. Total - Bonds</b>  |   |         |               |                                    |                           | 47,128,560  | 46,949,093 | 76,170                                  | XXX                                      |
| <b>8999997. Total - Preferred Stocks - Part 3</b>                              |   |         |               |                                    |                           | 0           | XXX        | 0                                       | XXX                                      |
| <b>8999998. Total - Preferred Stocks - Part 5</b>                              |   |         |               |                                    |                           | XXX         | XXX        | XXX                                     | XXX                                      |
| <b>8999999. Total - Preferred Stocks</b>                                       |   |         |               |                                    |                           | 0           | XXX        | 0                                       | XXX                                      |
| <b>9799997. Total - Common Stocks - Part 3</b>                                 |   |         |               |                                    |                           | 0           | XXX        | 0                                       | XXX                                      |
| <b>9799998. Total - Common Stocks - Part 5</b>                                 |   |         |               |                                    |                           | XXX         | XXX        | XXX                                     | XXX                                      |
| <b>9799999. Total - Common Stocks</b>  |   |         |               |                                    |                           | 0           | XXX        | 0                                       | XXX                                      |
| <b>9899999. Total - Preferred and Common Stocks</b>                            |   |         |               |                                    |                           | 0           | XXX        | 0                                       | XXX                                      |
| <b>9999999 - Totals</b>  |   |         |               |                                    |                           | 47,128,560  | XXX        | 76,170                                  | XXX                                      |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....0

E04

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1                    | 2   | 3       | 4             | 5                            | 6                         | 7             | 8         | 9           | 10                                      | Change In Book/Adjusted Carrying Value   |   |   |   |  | 16  | 17                                       | 18                               | 19                            | 20   | 21                               | 22                                       |
|----------------------|---|---------|---------------|------------------------------|---------------------------|---------------|-----------|-------------|---|--|---|---|---|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|--|
|                      |   |         |               |                              |                           |               |           |             |   | 11                                       | 12                                      | 13  | 14  | 15   |   |  |                                  |                               |  |                                  |  |
| CUSIP Identification | Description   | Foreign | Disposal Date | Name of Purchaser            | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation or Market Indicator (a) |
| 36179S-QW-0          | GOVERNMENT NATIONAL MORTGAGE GNMA   |         | 06/29/2018    | VARIOUS                      |                           | 1,000,717     | 995,758   | 1,082,737   | 1,058,138                               | 0  | (5,402)                                 | 0   | (5,402)   | 0  | 1,052,736                                     | 0  | (52,019)                         | (52,019)                      | 19,953   | 11/01/2046                       | 1  |
| 912828-VK-3          | UNITED STATES TREASURY GOVERNMENT   |         | 06/30/2018    | MATURITY                     |                           | 1,500,000     | 1,500,000 | 1,520,508   | 1,505,188                               | 0  | (5,188)                                 | 0   | (5,188)   | 0  | 1,500,000                                     | 0  | 0                                | 0                             | 6,875  | 06/30/2018                       | 1  |
| 0599999              | Subtotal - Bonds - U.S. Governments   |         |               |                              |                           | 2,500,717     | 2,495,758 | 2,603,245   | 2,563,326                               | 0  | (10,590)                                | 0   | (10,590)  | 0  | 2,552,736                                     | 0  | (52,019)                         | (52,019)                      | 26,828   | XXX                              | XXX                                      |
| 13063A-4H-4          | CALIFORNIA STATE MUNI   |         | 04/01/2018    | MATURITY                     |                           | 250,000       | 250,000   | 263,703     | 252,733                                 | 0  | (2,732)                                 | 0   | (2,732)   | 0  | 250,000                                       | 0  | 0                                | 0                             | 6,875  | 04/01/2018                       | 1FE                                      |
| 677522-QL-1          | OHIO ST MUNI  |         | 04/17/2018    | GOLDMAN SACHS                |                           | 171,450       | 150,000   | 173,548     | 171,734                                 | 0  | (801)                                   | 0   | (801)   | 0  | 170,933                                       | 0  | 516                              | 516                           | 3,500  | 05/01/2034                       | 1FE                                      |
| 70914P-DB-2          | PENNSYLVANIA STATE MUNI   |         | 06/28/2018    | JEFFERIES                    |                           | 238,508       | 210,000   | 259,033     | 251,238                                 | 0  | (2,869)                                 | 0   | (2,869)   | 0  | 248,370                                       | 0  | (9,862)                          | (9,862)                       | 8,283  | 09/15/2024                       | 1FE                                      |
| 1799999              | Subtotal - Bonds - U.S. States, Territories and Possessions                           |         |               |                              |                           | 659,958       | 610,000   | 696,284     | 675,705                                 | 0  | (6,402)                                 | 0   | (6,402)   | 0  | 669,303                                       | 0  | (9,346)                          | (9,346)                       | 18,658   | XXX                              | XXX                                      |
| 235241-KW-5          | DALLAS RAPID TRN SR -TX MUNI  |         | 06/28/2018    | CITIGROUP GLOBAL MARKETS INC |                           | 893,975       | 880,000   | 973,465     | 928,192                                 | 0  | (16,720)                                | 0   | (16,720)  | 0  | 911,472                                       | 0  | (17,497)                         | (17,497)                      | 26,693   | 12/01/2043                       | 1FE                                      |
| 414004-7D-7          | HARRIS CNTY TEX MUNI  |         | 06/28/2018    | CITIGROUP GLOBAL MARKETS INC |                           | 532,586       | 530,000   | 579,041     | 557,071                                 | 0  | (8,162)                                 | 0   | (8,162)   | 0  | 548,909                                       | 0  | (16,323)                         | (16,323)                      | 24,270   | 08/15/2047                       | 1FE                                      |
| 2499999              | Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions |         |               |                              |                           | 1,426,561     | 1,410,000 | 1,552,506   | 1,485,263                               | 0  | (24,882)                                | 0   | (24,882)  | 0  | 1,460,381                                     | 0  | (33,820)                         | (33,820)                      | 50,963   | XXX                              | XXX                                      |
| 29270C-P9-0          | ENERGY NORTHWEST WASH ELEC REV  |         | 06/28/2018    | JEFFERIES                    |                           | 584,805       | 500,000   | 635,045     | 611,759                                 | 0  | (6,915)                                 | 0   | (6,915)   | 0  | 604,844                                       | 0  | (20,039)                         | (20,039)                      | 24,861   | 07/01/2025                       | 1FE                                      |
| 3128MJ-Y2-0          | FGOLD 30YR GIANT FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 20,586        | 20,586    | 22,024      | 20,673                                  | 0  | (87)                                    | 0   | (87)  | 0  | 20,586  | 0  | 0                                | 0                             | 350  | 10/01/2046                       | 1  |
| 3128MJ-Y8-7          | FGOLD 30YR GIANT FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 17,818        | 17,818    | 19,071      | 17,897                                  | 0  | (79)                                    | 0   | (79)  | 0  | 17,818  | 0  | 0                                | 0                             | 293  | 11/01/2046                       | 1  |
| 3128MM-XB-4          | FGOLD 15YR GIANT FHLMC  |         | 06/01/2018    | MBS PAYDOWN                  |                           | 77,637        | 77,637    | 77,879      | 77,637                                  | 0  | (7)                                     | 0   | (7)   | 0  | 77,637  | 0  | 0                                | 0                             | 597  | 01/01/2033                       | 1  |
| 3128MM-XF-5          | FGOLD 15YR GIANT FHLMC  |         | 06/01/2018    | MBS PAYDOWN                  |                           | 43,444        | 43,444    | 43,572      | 43,444                                  | 0  | (4)                                     | 0   | (4)   | 0  | 43,444  | 0  | 0                                | 0                             | 335  | 02/01/2033                       | 1  |
| 312942-F9-1          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 862           | 862       | 908         | 864                                     | 0  | (2)                                     | 0   | (2)   | 0  | 862   | 0  | 0                                | 0                             | 13   | 09/01/2040                       | 1  |
| 3132JN-LY-1          | FEDERAL HOME LOAN MTGE CO FHLMC   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 18,930        | 18,930    | 19,912      | 19,006                                  | 0  | (75)                                    | 0   | (75)  | 0  | 18,930  | 0  | 0                                | 0                             | 259  | 08/01/2043                       | 1  |
| 3132M3-T6-4          | FEDERAL HOME LOAN MTGE CO FHLMC   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 1,156         | 1,156     | 1,183       | 1,156                                   | 0  | (1)                                     | 0   | (1)   | 0  | 1,156   | 0  | 0                                | 0                             | 17   | 12/01/2043                       | 1  |
| 3132WF-UP-2          | FEDERAL HOME LOAN MTGE CO FHLMC   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 2,182         | 2,182     | 2,276       | 2,185                                   | 0  | (3)                                     | 0   | (3)   | 0  | 2,182   | 0  | 0                                | 0                             | 28   | 08/01/2046                       | 1  |
| 3132WG-GL-5          | FEDERAL HOME LOAN MTGE CO FHLMC   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 438           | 438       | 468         | 438                                     | 0  | 0                                       | 0   | 0   | 0  | 438   | 0  | 0                                | 0                             | 7  | 09/01/2046                       | 1  |
| 3132WG-TS-6          | FEDERAL HOME LOAN MTGE CO FHLMC   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 29,387        | 29,387    | 31,453      | 29,478                                  | 0  | (91)                                    | 0   | (91)  | 0  | 29,387  | 0  | 0                                | 0                             | 464  | 09/01/2046                       | 1  |
| 3132WH-EE-1          | FEDERAL HOME LOAN MTGE CO FHLMC   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 6,061         | 6,061     | 6,060       | 6,061                                   | 0  | 0                                       | 0   | 0   | 0  | 6,061   | 0  | 0                                | 0                             | 78   | 10/01/2046                       | 1  |
| 3132WH-GW-9          | FEDERAL HOME LOAN MTGE CO FHLMC   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 176           | 176       | 189         | 176                                     | 0  | 0                                       | 0   | 0   | 0  | 176   | 0  | 0                                | 0                             | 3  | 09/01/2046                       | 1  |
| 3132XS-LN-8          | FEDERAL HOME LOAN MTGE CO FHLMC   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 1,656         | 1,656     | 1,707       | 1,658                                   | 0  | (2)                                     | 0   | (2)   | 0  | 1,656   | 0  | 0                                | 0                             | 24   | 08/01/2047                       | 1  |
| 3132XT-RX-8          | FEDERAL HOME LOAN MTGE CO FHLMC   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 3,299         | 3,299     | 3,404       | 3,302                                   | 0  | (3)                                     | 0   | (3)   | 0  | 3,299   | 0  | 0                                | 0                             | 51   | 10/01/2047                       | 1  |
| 31335A-ZF-8          | FEDERAL HOME LOAN MTGE CO FHLMC   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 7,752         | 7,752     | 7,750       | 7,752                                   | 0  | 0                                       | 0   | 0   | 0  | 7,752   | 0  | 0                                | 0                             | 96   | 10/01/2046                       | 1  |
| 31335B-KG-0          | FEDERAL HOME LOAN MTGE CO FHLMC   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 20,346        | 20,346    | 21,047      | 20,386                                  | 0  | (41)                                    | 0   | (41)  | 0  | 20,346  | 0  | 0                                | 0                             | 304  | 08/01/2044                       | 1  |
| 3136B1-FP-4          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 67,131        | 67,131    | 68,075      | 67,131                                  | 0  | (13)                                    | 0   | (13)  | 0  | 67,131  | 0  | 0                                | 0                             | 595  | 04/01/2047                       | 1  |
| 3137BP-DW-6          | FEDERAL HOME LOAN MTGE CO ABS FTST  |         | 06/01/2018    | MBS PAYDOWN                  |                           | 10,118        | 10,118    | 10,584      | 10,141                                  | 0  | (23)                                    | 0   | (23)  | 0  | 10,118  | 0  | 0                                | 0                             | 127  | 07/01/2045                       | 1  |
| 3137BS-ZE-6          | STRU_AM-9241:PA CMO   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 21,409        | 21,409    | 22,927      | 21,490                                  | 0  | (82)                                    | 0   | (82)  | 0  | 21,409  | 0  | 0                                | 0                             | 313  | 03/01/2046                       | 1  |
| 3138AU-RL-3          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 5,214         | 5,214     | 5,496       | 5,239                                   | 0  | (25)                                    | 0   | (25)  | 0  | 5,214   | 0  | 0                                | 0                             | 81   | 10/01/2026                       | 1  |
| 3138AW-H2-2          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 9,147         | 9,147     | 9,648       | 9,167                                   | 0  | (20)                                    | 0   | (20)  | 0  | 9,147   | 0  | 0                                | 0                             | 155  | 12/01/2041                       | 1  |
| 3138AX-HC-8          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 4,410         | 4,410     | 4,649       | 4,416                                   | 0  | (6)                                     | 0   | (6)   | 0  | 4,410   | 0  | 0                                | 0                             | 75   | 11/01/2041                       | 1  |
| 3138E4-F6-3          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 1,397         | 1,397     | 1,474       | 1,400                                   | 0  | (3)                                     | 0   | (3)   | 0  | 1,397   | 0  | 0                                | 0                             | 20   | 02/01/2042                       | 1  |
| 3138ED-UL-3          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 1,521         | 1,521     | 1,602       | 1,525                                   | 0  | (4)                                     | 0   | (4)   | 0  | 1,521   | 0  | 0                                | 0                             | 22   | 05/01/2042                       | 1  |
| 3138EJ-ZR-2          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 8,062         | 8,062     | 8,593       | 8,090                                   | 0  | (28)                                    | 0   | (28)  | 0  | 8,062   | 0  | 0                                | 0                             | 113  | 10/01/2042                       | 1  |
| 3138EK-G7-4          | FANNIE MAE FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 1,667         | 1,667     | 1,778       | 1,673                                   | 0  | (5)                                     | 0   | (5)   | 0  | 1,667   | 0  | 0                                | 0                             | 24   | 08/01/2042                       | 1  |
| 3138EL-B3-6          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 940           | 940       | 1,003       | 944                                     | 0  | (4)                                     | 0   | (4)   | 0  | 940   | 0  | 0                                | 0                             | 14   | 06/01/2043                       | 1  |
| 3138EP-S4-7          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 9,102         | 9,102     | 9,709       | 9,136                                   | 0  | (34)                                    | 0   | (34)  | 0  | 9,102   | 0  | 0                                | 0                             | 138  | 07/01/2045                       | 1  |
| 3138EP-WL-4          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 5,409         | 5,409     | 5,800       | 5,430                                   | 0  | (20)                                    | 0   | (20)  | 0  | 5,409   | 0  | 0                                | 0                             | 92   | 12/01/2042                       | 1  |
| 3138EQ-HY-1          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 14,471        | 14,471    | 15,434      | 14,555                                  | 0  | (83)                                    | 0   | (83)  | 0  | 14,471  | 0  | 0                                | 0                             | 229  | 10/01/2045                       | 1  |
| 3138EQ-ZF-2          | FNMA 30 YR POOL FNMA  |         | 06/01/2018    | MBS PAYDOWN                  |                           | 50,438        | 50,438    | 54,977      | 50,656                                  | 0  | (218)                                   | 0   | (218)   | 0  | 50,438  | 0  | 0                                | 0                             | 825  | 02/01/2046                       | 1  |
| 3138ER-K8-2          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 41,297        | 41,297    | 44,400      | 41,444                                  | 0  | (148)                                   | 0   | (148)   | 0  | 41,297  | 0  | 0                                | 0                             | 635  | 10/01/2043                       | 1  |
| 3138ER-LX-6          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 1,315         | 1,315     | 1,323       | 1,315                                   | 0  | (1)                                     | 0   | (1)   | 0  | 1,315   | 0  | 0                                | 0                             | 14   | 11/01/2031                       | 1  |
| 3138ER-VZ-0          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 701           | 701       | 703         | 701                                     | 0  | 0                                       | 0   | 0   | 0  | 701   | 0  | 0                                | 0                             | 9  | 12/01/2046                       | 1  |
| 3138ES-BF-4          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 76,807        | 76,807    | 77,443      | 76,807                                  | 0  | (25)                                    | 0   | (25)  | 0  | 76,807  | 0  | 0                                | 0                             | 594  | 09/01/2030                       | 1  |
| 3138ET-TP-1          | FNMA 30 YR POOL FNMA  |         | 06/01/2018    | MBS PAYDOWN                  |                           | 34,532        | 34,532    | 37,888      | 34,693                                  | 0  | (161)                                   | 0   | (161)   | 0  | 34,532  | 0  | 0                                | 0                             | 579  | 07/01/2046                       | 1  |
| 3138LV-CV-3          | FED NTL MTG ASSO 30YR FNMA  |         | 06/01/2018    | MBS PAYDOWN                  |                           | 8,112         | 8,112     | 8,649       | 8,132                                   | 0  | (19)                                    | 0   | (19)  | 0  | 8,112   | 0  | 0                                | 0                             | 113  | 06/01/2042                       | 1  |
| 3138M0-SE-1          | FED NTL MTG ASSO FNMA 30YR  |         | 06/01/2018    | MBS PAYDOWN                  |                           | 3,939         | 3,939     | 4,200       | 3,951                                   | 0  | (12)                                    | 0   | (12)  | 0  | 3,939   | 0  | 0                                | 0                             | 51   | 07/01/2042                       | 1  |
| 3138W9-GK-0          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 33,981        | 33,981    | 34,220      | 33,981                                  | 0  | (7)                                     | 0   | (7)   | 0  | 33,981  | 0  | 0                                | 0                             | 159  | 08/01/2043                       | 1  |
| 3138W9-KQ-2          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 1,367         | 1,367     | 1,373       | 1,367                                   | 0  | 0                                       | 0   | 0   | 0  | 1,367   | 0  | 0                                | 0                             | 17   | 08/01/2043                       | 1  |
| 3138W0-6X-4          | FED NTL MTG ASSO FNMA   |         | 06/01/2018    | MBS PAYDOWN                  |                           | 563           | 563       | 581         | 564                                     | 0  | (1)                                     | 0   | (1)   | 0  | 563   | 0  | 0                                | 0                             | 6  | 02/01/2030                       | 1  |
| 3138WD-HJ-3          | FED NTL MTG ASSO FNMA 15YR  |         | 06/01/2018    | MBS PAYDOWN                  |                           | 9,332         | 9,332     | 9,588       | 9,357                                   | 0</                                      |   |   |   |  |   |  |                                  |                               |  |                                  |  |

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1                    | 2  | 3       | 4             | 5                            | 6                         | 7             | 8         | 9           | 10                                      | Change In Book/Adjusted Carrying Value   |   |   |   |  | 16  | 17                                       | 18                               | 19                            | 20   | 21                               | 22                                       |
|----------------------|--|---------|---------------|------------------------------|---------------------------|---------------|-----------|-------------|---|--|---|---|---|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|--|
|                      |  |         |               |                              |                           |               |           |             |   | 11                                       | 12                                      | 13  | 14  | 15   |   |  |                                  |                               |  |                                  |  |
| CUSIP Identification | Description                              | Foreign | Disposal Date | Name of Purchaser            | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation or Market Indicator (a) |
| 3138WJ-EQ-7          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 68,841        | 68,841    | 69,252      | 68,868                                  | 0  | (27)                                    | 0   | (27)  | 0  | 68,841  | 0  | 0                                | 0                             | 731  | 11/01/2031                       | 1  |
| 3138X6-TX-3          | FED NTL MTG ASSO FNMA15YR                |         | 06/01/2018    | MBS PAYDOWN                  |                           | 38,513        | 38,513    | 39,609      | 38,605                                  | 0  | (92)                                    | 0   | (92)  | 0  | 38,513  | 0  | 0                                | 0                             | 481  | 09/01/2028                       | 1  |
| 3138Y3-BQ-3          | FED NTL MTG ASSO FNMA 15YR               |         | 06/01/2018    | MBS PAYDOWN                  |                           | 100,956       | 100,956   | 103,748     | 101,221                                 | 0  | (265)                                   | 0   | (265)   | 0  | 100,956                                       | 0  | 0                                | 0                             | 1,316  | 10/01/2029                       | 1  |
| 3138Y8-XL-1          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 1,028         | 1,028     | 1,031       | 1,028                                   | 0  | 0                                       | 0   | 0   | 0  | 1,028   | 0  | 0                                | 0                             | 13   | 04/01/2045                       | 1  |
| 3140EW-3W-3          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 1,805         | 1,805     | 1,803       | 1,805                                   | 0  | 0                                       | 0   | 0   | 0  | 1,805   | 0  | 0                                | 0                             | 26   | 10/01/2046                       | 1  |
| 3140F3-C3-0          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 1,382         | 1,382     | 1,380       | 1,382                                   | 0  | 0                                       | 0   | 0   | 0  | 1,382   | 0  | 0                                | 0                             | 20   | 10/01/2046                       | 1  |
| 3140F5-A4-5          | FED NTL MTG ASSO FNMA                    |         | 06/29/2018    | VARIOUS                      |                           | 107,589       | 110,971   | 110,971     | 110,976                                 | 0  | (6)                                     | 0   | (6)   | 0  | 110,959                                       | 0  | (3,370)                          | (3,370)                       | 1,907  | 11/01/2046                       | 1  |
| 3140FB-6X-3          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 10,927        | 10,927    | 11,516      | 10,952                                  | 0  | (25)                                    | 0   | (25)  | 0  | 10,927  | 0  | 0                                | 0                             | 133  | 07/01/2045                       | 1  |
| 3140FE-X3-3          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 257           | 257       | 275         | 258                                     | 0  | (1)                                     | 0   | (1)   | 0  | 257   | 0  | 0                                | 0                             | 4  | 10/01/2046                       | 1  |
| 3140FG-5N-5          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 5,866         | 5,866     | 5,905       | 5,866                                   | 0  | 1                                       | 0   | 1   | 0  | 5,866   | 0  | 0                                | 0                             | 66   | 11/01/2046                       | 1  |
| 3140FG-6S-3          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 7,055         | 7,055     | 7,072       | 7,054                                   | 0  | 1                                       | 0   | 1   | 0  | 7,055   | 0  | 0                                | 0                             | 91   | 11/01/2046                       | 1  |
| 3140FG-7G-8          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 106           | 106       | 105         | 106                                     | 0  | 0                                       | 0   | 0   | 0  | 106   | 0  | 0                                | 0                             | 1  | 11/01/2046                       | 1  |
| 3140FG-DZ-9          | FED NTL MTG ASSO FNMA                    |         | 06/29/2018    | VARIOUS                      |                           | 124,593       | 128,340   | 128,646     | 128,648                                 | 0  | (9)                                     | 0   | (9)   | 0  | 128,639                                       | 0  | (4,046)                          | (4,046)                       | 2,221  | 09/01/2046                       | 1  |
| 3140FK-S3-5          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 4,027         | 4,027     | 4,020       | 4,026                                   | 0  | 0                                       | 0   | 0   | 0  | 4,027   | 0  | 0                                | 0                             | 47   | 11/01/2046                       | 1  |
| 3140H1-VX-5          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 31,179        | 31,179    | 31,971      | 31,179                                  | 0  | 0                                       | 0   | 0   | 0  | 31,179  | 0  | 0                                | 0                             | 104  | 03/01/2048                       | 1  |
| 3140J5-JU-9          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 9,673         | 9,673     | 9,696       | 9,674                                   | 0  | (1)                                     | 0   | (1)   | 0  | 9,673   | 0  | 0                                | 0                             | 125  | 02/01/2047                       | 1  |
| 3140J7-K4-6          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 14,435        | 14,435    | 14,936      | 14,462                                  | 0  | (27)                                    | 0   | (27)  | 0  | 14,435  | 0  | 0                                | 0                             | 211  | 02/01/2045                       | 1  |
| 3140J7-RW-7          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 27,465        | 27,465    | 27,358      | 27,465                                  | 0  | 3                                       | 0   | 3   | 0  | 27,465  | 0  | 0                                | 0                             | 211  | 01/01/2048                       | 1  |
| 3140J7-UA-1          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 53,011        | 53,011    | 54,403      | 53,011                                  | 0  | (34)                                    | 0   | (34)  | 0  | 53,011  | 0  | 0                                | 0                             | 465  | 12/01/2032                       | 1  |
| 3140J7-Z2-4          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 42,388        | 42,388    | 43,533      | 42,388                                  | 0  | (36)                                    | 0   | (36)  | 0  | 42,388  | 0  | 0                                | 0                             | 365  | 01/01/2033                       | 1  |
| 31417A-JK-6          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 1,525         | 1,525     | 1,628       | 1,531                                   | 0  | (5)                                     | 0   | (5)   | 0  | 1,525   | 0  | 0                                | 0                             | 24   | 11/01/2041                       | 1  |
| 31417C-JL-0          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 244           | 244       | 253         | 245                                     | 0  | (1)                                     | 0   | (1)   | 0  | 244   | 0  | 0                                | 0                             | 4  | 07/01/2042                       | 1  |
| 31417D-F7-3          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 25,942        | 25,942    | 25,792      | 25,942                                  | 0  | 4                                       | 0   | 4   | 0  | 25,942  | 0  | 0                                | 0                             | 199  | 10/01/2042                       | 1  |
| 31417E-CS-8          | FEDERAL NATIONAL MORTGAGE ASSOCIATION    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 7,107         | 7,107     | 7,066       | 7,107                                   | 0  | 1                                       | 0   | 1   | 0  | 7,107   | 0  | 0                                | 0                             | 62   | 12/01/2042                       | 1  |
| 31417G-SW-2          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 1,474         | 1,474     | 1,465       | 1,474                                   | 0  | 0                                       | 0   | 0   | 0  | 1,474   | 0  | 0                                | 0                             | 11   | 07/01/2043                       | 1  |
| 31418C-SF-2          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 2,478         | 2,478     | 2,476       | 2,478                                   | 0  | 0                                       | 0   | 0   | 0  | 2,478   | 0  | 0                                | 0                             | 26   | 12/01/2032                       | 1  |
| 31418C-UB-8          | FED NTL MTG ASSO FNMA                    |         | 06/01/2018    | MBS PAYDOWN                  |                           | 47,261        | 47,261    | 48,542      | 47,261                                  | 0  | (12)                                    | 0   | (12)  | 0  | 47,261  | 0  | 0                                | 0                             | 333  | 02/01/2048                       | 1  |
| 517845-AW-3          | LAS VEGAS VY NEV WTR DIST FOR MUNI       |         | 04/17/2018    | CITIGROUP GLOBAL MARKETS INC |                           | 420,179       | 370,000   | 428,023     | 419,348                                 | 0  | (1,546)                                 | 0   | (1,546)   | 0  | 417,802                                       | 0  | 2,377                            | 2,377                         | 7,092  | 06/01/2041                       | 1FE                                      |
| 544646-4Y-5          | LOS ANGELES CALIFORNIA SCHOOL MUNI       |         | 06/28/2018    | RBC CAPITAL MARKETS          |                           | 260,557       | 220,000   | 281,813     | 274,264                                 | 0  | (2,929)                                 | 0   | (2,929)   | 0  | 271,334                                       | 0  | (10,777)                         | (10,777)                      | 10,939   | 07/01/2030                       | 1FE                                      |
| 57583U-6R-4          | MASSACHUSETTS ST DEV FIN AGY R           |         | 04/17/2018    | GOLDMAN SACHS                |                           | 799,761       | 735,000   | 801,856     | 789,607                                 | 0  | (1,940)                                 | 0   | (1,940)   | 0  | 787,668                                       | 0  | 12,093                           | 12,093                        | 29,400   | 07/01/2044                       | 2FE                                      |
| 57584X-FS-5          | MASSACHUSETTS ST DEV FIN AGY R           |         | 04/17/2018    | RAYMOND JAMES                |                           | 67,414        | 60,000    | 67,579      | 66,095                                  | 0  | (212)                                   | 0   | (212)   | 0  | 65,883  | 0  | 1,531                            | 1,531                         | 2,033  | 08/15/2033                       | 1FE                                      |
| 57584X-FT-3          | MASSACHUSETTS ST DEV FIN AGY R           |         | 04/17/2018    | MERRILL LYNCH                |                           | 67,122        | 60,000    | 67,313      | 65,884                                  | 0  | (204)                                   | 0   | (204)   | 0  | 65,680  | 0  | 1,442                            | 1,442                         | 2,033  | 08/15/2034                       | 1FE                                      |
| 57604T-CU-8          | MASSACHUSETTS ST TRANSN FD REV           |         | 04/17/2018    | WELLS FARGO                  |                           | 849,818       | 750,000   | 877,260     | 852,796                                 | 0  | (3,748)                                 | 0   | (3,748)   | 0  | 849,048                                       | 0  | 770                              | 770                           | 14,375   | 06/01/2040                       | 1FE                                      |
| 592041-WH-6          | MET GOVT NASHVILLE & DAVIDSON MUNI       |         | 04/17/2018    | RAYMOND JAMES                |                           | 286,993       | 260,000   | 285,995     | 284,458                                 | 0  | (754)                                   | 0   | (754)   | 0  | 283,704                                       | 0  | 3,289                            | 3,289                         | 10,400   | 07/01/2046                       | 1FE                                      |
| 650116-AV-8          | NEW YORK TRANSN DEV CORP SPL MUNI        |         | 04/17/2018    | WELLS FARGO                  |                           | 1,621,120     | 1,490,000 | 1,684,369   | 1,650,909                               | 0  | (6,778)                                 | 0   | (6,778)   | 0  | 1,644,130                                     | 0  | (23,010)                         | (23,010)                      | 62,580   | 01/01/2050                       | 2FE                                      |
| 65821D-SN-2          | NORTH CAROLINA ST MED CARE COMMISS       |         | 04/17/2018    | WELLS FARGO                  |                           | 142,743       | 130,000   | 142,652     | 141,397                                 | 0  | (406)                                   | 0   | (406)   | 0  | 140,992                                       | 0  | 1,751                            | 1,751                         | 2,492  | 06/01/2045                       | 1FE                                      |
| 658256-H4-7          | NORTH CAROLINA ST MUNI                   |         | 05/01/2018    | MATURITY                     |                           | 500,000       | 500,000   | 569,885     | 506,953                                 | 0  | (6,953)                                 | 0   | (6,953)   | 0  | 500,000                                       | 0  | 0                                | 0                             | 12,500   | 05/01/2018                       | 1FE                                      |
| 736742-YL-5          | PORTLAND OREGON SWR SYS REV MUNI         |         | 06/28/2018    | J.P. MORGAN                  |                           | 705,678       | 620,000   | 771,875     | 743,306                                 | 0  | (10,841)                                | 0   | (10,841)  | 0  | 732,465                                       | 0  | (26,787)                         | (26,787)                      | 16,706   | 06/15/2023                       | 1FE                                      |
| 7426SL-D4-7          | PRIVATE COLLEGES & UNIVS AUTH MUNI       |         | 04/17/2018    | WELLS FARGO                  |                           | 92,126        | 85,000    | 93,841      | 91,356                                  | 0  | (271)                                   | 0   | (271)   | 0  | 91,086  | 0  | 1,040                            | 1,040                         | 2,338  | 04/01/2044                       | 2FE                                      |
| 786134-PG-5          | SACRAMENTO CNTY CALIF SANTN DI           |         | 04/16/2018    | CITIGROUP GLOBAL MARKETS INC |                           | 124,493       | 130,000   | 122,200     | 122,636                                 | 0  | 107                                     | 0   | 107   | 0  | 122,743                                       | 0  | 1,750                            | 1,750                         | 808  | 12/01/2035                       | 1FE                                      |
| 797412-CW-1          | SAN DIEGO CNTY CALIF WTR AUTH MUNI       |         | 04/17/2018    | WELLS FARGO                  |                           | 104,900       | 90,000    | 106,403     | 104,913                                 | 0  | (478)                                   | 0   | (478)   | 0  | 104,436                                       | 0  | 465                              | 465                           | 2,100  | 05/01/2035                       | 1FE                                      |
| 79771T-KN-6          | SAN FRANCISCO CALIF CITY & CNT           |         | 06/15/2018    | MATURITY                     |                           | 95,000        | 95,000    | 105,732     | 96,859                                  | 0  | (1,859)                                 | 0   | (1,859)   | 0  | 95,000  | 0  | 0                                | 0                             | 2,375  | 06/15/2018                       | 1FE                                      |
| 914367-DJ-3          | UNIVERSITY KANS HOSP AUTH HEAL           |         | 04/17/2018    | FENNER & SM                  |                           | 116,006       | 105,000   | 117,511     | 115,209                                 | 0  | (350)                                   | 0   | (350)   | 0  | 114,859                                       | 0  | 1,147                            | 1,147                         | 3,325  | 09/01/2045                       | 1FE                                      |
| 91802R-BP-3          | UTILITY DEBT SECURITIZATION AU           |         | 04/17/2018    | STIFEL NICOLAUS AND CO       |                           | 109,747       | 95,000    | 113,441     | 110,031                                 | 0  | (511)                                   | 0   | (511)   | 0  | 109,519                                       | 0  | 228                              | 228                           | 1,636  | 12/15/2034                       | 1FE                                      |
| 927793-XT-1          | VIRGINIA COMWLTH TRANSN BOARD MUNI       |         | 04/17/2018    | DAVENPORT & COMPANY          |                           | 286,198       | 250,000   | 300,678     | 285,485                                 | 0  | (1,540)                                 | 0   | (1,540)   | 0  | 283,943                                       | 0  | 2,254                            | 2,254                         | 5,347  | 05/15/2027                       | 1FE                                      |
| 93974D-PP-5          | WASHINGTON ST FOR ISSUED DTD MUNI        |         | 04/17/2018    | UBS SECURITIES               |                           | 79,396        | 70,000    | 80,238      | 78,214                                  | 0  | (290)                                   | 0   | (290)   | 0  | 77,928  | 0  | 1,471                            | 1,471                         | 2,506  | 08/01/2038                       | 1FE                                      |
| 93974D-SQ-2          | WASHINGTON ST FOR ISSUED DTD MUNI        |         | 04/17/2018    | JP MORGAN CHASE BANK         |                           | 62,975        | 55,000    | 64,143      | 62,327                                  | 0  | (260)                                   | 0   | (260)   | 0  | 62,066  | 0  | 909                              | 909                           | 1,971  | 08/01/2033                       | 1FE                                      |
| 3199999              | Subtotal - Bonds - U.S. Special Revenues |         |               |                              |                           | 8,813,717     | 8,113,549 | 9,200,035   | 8,384,939                               | 0  | (50,663)                                | 0   | (50,663)  | 0  | 8,869,232                                     | 0  | (55,512)                         | (55,512)                      | 235,377  | XXX                              | XXX                                      |
| 054090-AA-6          | AVON INTERNATIONAL OPERATIONS INC        |         | 06/06/2018    | BARCLAYS CAPITAL             |                           | 89,774        | 90,000    | 94,050      | 91,575                                  | 2,100                                    | (304)                                   | 0   | 1,796   | 0  | 93,371  | 0  | (3,599)                          | (3,599)                       | 5,768  | 08/15/2022                       | 3FE                                      |
| 165183-AL-8          | CF11_17-24: A1 ABS FTST                  |         | 06/15/2018    | CALLED SECURITY at           |                           | 85,969        | 85,969    | 85,964      | 85,964                                  | 0  | 4                                       | 0   | 4   | 0  | 85,969  | 0  | 0                                | 0                             | 713  | 05/15/2029                       | 1FE                                      |
| 81237W-AB-2          | MONTEFIORE MEDICAL CENTER CORPORATE      |         | 04/20/2018    | CALLED SECURITY at           |                           | 30,000        | 30,000    | 30,000      | 30,000                                  | 0  | 0                                       | 0   | 0   |  |   |  |                                  |                               |  |                                  |  |

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Benefit Plan of Illinois Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1   | 2                                   | 3       | 4             | 5                           | 6                         | 7             | 8          | 9           | 10                                      | Change In Book/Adjusted Carrying Value   |   |   |   |  | 16  | 17                                       | 18                               | 19                            | 20   | 21                               | 22                                       |     |     |
|---|-------------------------------------|---------|---------------|-----------------------------|---------------------------|---------------|------------|-------------|---|--|---|---|---|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|--|-----|-----|
|   |                                     |         |               |                             |                           |               |            |             |   | 11                                       | 12                                      | 13  | 14  | 15   |   |  |                                  |                               |  |                                  |  |     |     |
| CUSIP Identification  | Description                         | Foreign | Disposal Date | Name of Purchaser           | Number of Shares of Stock | Consideration | Par Value  | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase/(Decrease) | Current Year's (Amortization)/Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation or Market Indicator (a) |     |     |
| 61237W-AC-0   | MONTEFIORE MEDICAL CENTER CORPORATE |         | 04/20/2018    | CALLLED SECURITY at 100.000 |                           | 10,000        | 10,000     | 10,000      | 10,000                                  | 0  | 0                                       | 0   | 0   | 0  | 10,000  | 0  | 0                                | 0                             | 145  | 04/30/2032                       | 1FE                                      |     |     |
| 96328D-AZ-7   | WHLS 17-1:A-2 ABS FTST              |         | 06/20/2018    | CALLLED SECURITY at 100.000 |                           | 18,237        | 18,237     | 18,237      | 18,238                                  | 0  | 0                                       | 0   | 0   | 0  | 18,237  | 0  | 0                                | 0                             | 159  | 04/21/2026                       | 1FE                                      |     |     |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) |                                     |         |               |                             |                           | 233,980       | 234,206    | 238,251     | 235,777                                 | 2,100                                    | (300)                                   | 0   | 1,800   | 0  | 237,577                                       | 0  | (3,599)                          | (3,599)                       | 7,109  |                                  | XXX                                      | XXX |     |
| 8399997. Total - Bonds - Part 4   |                                     |         |               |                             |                           | 13,634,933    | 12,863,513 | 14,290,321  | 13,345,010                              | 2,100                                    | (92,837)                                | 0   | (90,737)  | 0  | 13,789,229                                    | 0  | (154,296)                        | (154,296)                     | 338,935  |                                  | XXX                                      | XXX |     |
| 8399998. Total - Bonds - Part 5   |                                     |         |               |                             |                           | XXX           | XXX        | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              |  | XXX | XXX |
| 8399999. Total - Bonds  |                                     |         |               |                             |                           | 13,634,933    | 12,863,513 | 14,290,321  | 13,345,010                              | 2,100                                    | (92,837)                                | 0   | (90,737)  | 0  | 13,789,229                                    | 0  | (154,296)                        | (154,296)                     | 338,935  |                                  | XXX                                      | XXX |     |
| 8999997. Total - Preferred Stocks - Part 4                              |                                     |         |               |                             |                           | 0             | XXX        | 0           | 0                                       | 0  | 0                                       | 0   | 0   | 0  | 0   | 0  | 0                                | 0                             | 0  | 0                                |  | XXX | XXX |
| 8999998. Total - Preferred Stocks - Part 5                              |                                     |         |               |                             |                           | XXX           | XXX        | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              |  | XXX | XXX |
| 8999999. Total - Preferred Stocks                                       |                                     |         |               |                             |                           | 0             | XXX        | 0           | 0                                       | 0  | 0                                       | 0   | 0   | 0  | 0   | 0  | 0                                | 0                             | 0  | 0                                |  | XXX | XXX |
| 9799997. Total - Common Stocks - Part 4                                 |                                     |         |               |                             |                           | 0             | XXX        | 0           | 0                                       | 0  | 0                                       | 0   | 0   | 0  | 0   | 0  | 0                                | 0                             | 0  | 0                                |  | XXX | XXX |
| 9799998. Total - Common Stocks - Part 5                                 |                                     |         |               |                             |                           | XXX           | XXX        | XXX         | XXX                                     | XXX                                      | XXX                                     | XXX   | XXX   | XXX  | XXX   | XXX                                      | XXX                              | XXX                           | XXX  | XXX                              |  | XXX | XXX |
| 9799999. Total - Common Stocks  |                                     |         |               |                             |                           | 0             | XXX        | 0           | 0                                       | 0  | 0                                       | 0   | 0   | 0  | 0   | 0  | 0                                | 0                             | 0  | 0                                |  | XXX | XXX |
| 9899999. Total - Preferred and Common Stocks                            |                                     |         |               |                             |                           | 0             | XXX        | 0           | 0                                       | 0  | 0                                       | 0   | 0   | 0  | 0   | 0  | 0                                | 0                             | 0  | 0                                |  | XXX | XXX |
| 9999999 - Totals  |                                     |         |               |                             |                           | 13,634,933    | XXX        | 14,290,321  | 13,345,010                              | 2,100                                    | (92,837)                                | 0   | (90,737)  | 0  | 13,789,229                                    | 0  | (154,296)                        | (154,296)                     | 338,935  |                                  | XXX                                      | XXX |     |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....0

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**NONE**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**NONE**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**NONE**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**NONE**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**NONE**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**NONE**



