



# HEALTH QUARTERLY STATEMENT

AS OF MARCH 31, 2017  
OF THE CONDITION AND AFFAIRS OF THE

## Humana Health Plan, Inc.

NAIC Group Code 0119 0119 NAIC Company Code 95885 Employer's ID Number 61-1013183  
(Current) (Prior)

Organized under the Laws of Kentucky, State of Domicile or Port of Entry KY

Country of Domicile United States of America

Licensed as business type: Health Maintenance Organization

Is HMO Federally Qualified? Yes [  ] No [  ]

Incorporated/Organized 08/23/1982 Commenced Business 09/23/1983

Statutory Home Office 500 West Main Street, Louisville, KY, US 40202  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 500 West Main Street  
(Street and Number)  
Louisville, KY, US 40202, 502-580-1000  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 740036, Louisville, KY, US 40201-7436  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 500 West Main Street  
(Street and Number)  
Louisville, KY, US 40202, 502-580-1000  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.humana.com

Statutory Statement Contact Stephanie Abel, 502-580-2050  
(Name) (Area Code) (Telephone Number)  
DOIINQUIRIES@humana.com, 502-580-2099  
(E-mail Address) (FAX Number)

### OFFICERS

President & CEO Bruce Dale Broussard Sr. VP & CFO Brian Andrew Kane  
VP & Corporate Secretary Joan Olliges Lenahan VP & Chief Actuary Kenny Waitem Kan

### OTHER

<u>Stephen Michael Arnhold, Vice President</u>	<u>Alan James Bailey, VP &amp; Treasurer</u>	<u>John Edward Barger, III, VP of Dual Eligible &amp; Medicaid Programs</u>
<u>Elizabeth Diane Bierbower, Pres, Group Segment</u>	<u>Renee Jacqueline Buckingham, VP &amp; Div. Leader - Eastern Div.</u>	<u>Jonathan Albert Canine, VP &amp; Appointed Actuary</u>
<u>John Gregory Catron, VP &amp; Chief Compliance Officer</u>	<u>Charles Wilbur Dow Jr., Reg. Pres-Sr Products/Great Lakes Reg.</u>	<u>Douglas Allen Edwards, Vice President</u>
<u>Mark Sobhi El-Tawil, VP &amp; Div. Leader - Western Div.</u>	<u>Jeffrey Carl Fernandez, Seg. VP, Medicare: West</u>	<u>Brian Phillip LeClaire, Ph.D., Sr. VP &amp; Chief Info Officer</u>
<u>Heidi Suzanne Margulis, Sr. Vice President</u>	<u>Mark Matthew Matzke, VP, Group Segment Leadership</u>	<u>Steven Edward McCulley, SVP, Medicare Operations</u>
<u>Kevin Ross Meriwether, VP &amp; Div. Leader - Southeastern Div.</u>	<u>Matthew George Moore, Reg. Pres.-Sr. Prods./Central North Reg.</u>	<u>Bruno Roger Piquin, President, CarePlus and Puerto Rico</u>
<u>William Mark Preston, VP-Investment Management</u>	<u>Tamara Lynn Quiram, Seg. VP &amp; Pres., Small Business &amp; Large Group</u>	<u>Richard Donald Remmers, VP, Group Segment</u>
<u>George Renaudin II, Seg. VP, Medicare: East</u>	<u>Donald Hank Robinson, Vice President - Tax</u>	<u>Joseph Christopher Ventura, Vice President and Assistant Corporate Secretary</u>
<u>Timothy Alan Wheatley, President, Retail Segment</u>	<u>Ralph Martin Wilson, Vice President</u>	<u>Tod James Zacharias, Vice President</u>
<u>Cynthia Hillebrand Zipperle, VP &amp; Chief Accounting Officer</u>		

### DIRECTORS OR TRUSTEES

Bruce Dale Broussard Brian Andrew Kane James Elmer Murray

State of Kentucky SS:  
County of Jefferson

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Bruce Dale Broussard  
President & CEO

Joan Olliges Lenahan  
VP & Corporate Secretary

Alan James Bailey  
VP & Treasurer

Subscribed and sworn to before me this 10th day of May, 2017

a. Is this an original filing? ..... Yes [  ] No [  ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

Michele Sizemore  
Notary Public  
January 3, 2019

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	1,166,351,417	0	1,166,351,417	1,048,576,006
2. Stocks:				
2.1 Preferred stocks .....	0	0	0	0
2.2 Common stocks .....	23,974,742	0	23,974,742	23,250,237
3. Mortgage loans on real estate:				
3.1 First liens .....	27,600,000	0	27,600,000	27,600,000
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ .....0 encumbrances) .....	0	0	0	0
4.2 Properties held for the production of income (less \$ .....0 encumbrances) .....	0	0	0	0
4.3 Properties held for sale (less \$ .....0 encumbrances) .....	0	0	0	0
5. Cash (\$ .....(13,551,883) ), cash equivalents (\$ .....514,863,359 ) and short-term investments (\$ .....75,058,047 ) .....	576,369,523	0	576,369,523	138,764,133
6. Contract loans (including \$ .....0 premium notes) .....	0	0	0	0
7. Derivatives .....	0	0	0	0
8. Other invested assets .....	0	0	0	0
9. Receivables for securities .....	100,000	0	100,000	250,000
10. Securities lending reinvested collateral assets .....	0	0	0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	1,794,395,682	0	1,794,395,682	1,238,440,376
13. Title plants less \$ .....0 charged off (for Title insurers only) .....	0	0	0	0
14. Investment income due and accrued .....	8,211,335	0	8,211,335	7,037,789
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	111,980,988	9,311,039	102,669,949	84,777,533
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ .....0 earned but unbilled premiums) .....	0	0	0	0
15.3 Accrued retrospective premiums (\$ .....0 ) and contracts subject to redetermination (\$ .....232,086,835 ) .....	232,086,835	0	232,086,835	135,600,059
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	12,829,952	4,009,680	8,820,272	10,660,085
16.2 Funds held by or deposited with reinsured companies .....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts .....	65	0	65	464
17. Amounts receivable relating to uninsured plans .....	64,181,980	15,810	64,166,170	67,930,445
18.1 Current federal and foreign income tax recoverable and interest thereon .....	0	0	0	0
18.2 Net deferred tax asset .....	74,088,321	21,176,569	52,911,752	52,911,752
19. Guaranty funds receivable or on deposit .....	0	0	0	0
20. Electronic data processing equipment and software .....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$ .....0 ) .....	4,547,387	4,547,387	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates .....	2,626,048	0	2,626,048	6,552,807
24. Health care (\$ .....92,225,499 ) and other amounts receivable .....	100,074,080	7,676,572	92,397,508	70,052,067
25. Aggregate write-ins for other than invested assets .....	64,920,349	60,590,585	4,329,764	4,654,535
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	2,469,943,022	107,327,642	2,362,615,380	1,678,617,912
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0	0
28. Total (Lines 26 and 27)	2,469,943,022	107,327,642	2,362,615,380	1,678,617,912
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Provider Contracts .....	22,120,772	22,120,772	0	0
2502. Goodwill .....	20,065,288	20,065,288	0	0
2503. Prepaid Commissions .....	16,476,725	16,476,725	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page .....	6,257,564	1,927,800	4,329,764	4,654,535
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	64,920,349	60,590,585	4,329,764	4,654,535

**LIABILITIES, CAPITAL AND SURPLUS**

	Current Period			Prior Year
	1 Covered	2 Uncovered	3 Total	4 Total
1. Claims unpaid (less \$ 70,973,446 reinsurance ceded)	578,412,648	45,395,897	623,808,545	588,645,379
2. Accrued medical incentive pool and bonus amounts	9,740,406	0	9,740,406	3,773,719
3. Unpaid claims adjustment expenses	3,821,362	0	3,821,362	3,969,605
4. Aggregate health policy reserves, including the liability of \$ 4,542,693 for medical loss ratio rebate per the Public Health Service Act	52,117,238	0	52,117,238	40,860,740
5. Aggregate life policy reserves	0	0	0	0
6. Property/casualty unearned premium reserve	0	0	0	0
7. Aggregate health claim reserves	314,000	0	314,000	314,000
8. Premiums received in advance	501,455,884	0	501,455,884	23,309,853
9. General expenses due or accrued	15,108,922	0	15,108,922	27,655,902
10.1 Current federal and foreign income tax payable and interest thereon (including \$ 362,288 on realized gains (losses))	18,780,452	0	18,780,452	12,292,782
10.2 Net deferred tax liability	0	0	0	0
11. Ceded reinsurance premiums payable	18	0	18	616,567
12. Amounts withheld or retained for the account of others	2,148	0	2,148	1,743
13. Remittances and items not allocated	3,472,350	0	3,472,350	3,696,863
14. Borrowed money (including \$ 0 current) and interest thereon \$ 0 (including \$ 0 current)	0	0	0	0
15. Amounts due to parent, subsidiaries and affiliates	0	0	0	0
16. Derivatives	0	0	0	0
17. Payable for securities	0	0	0	0
18. Payable for securities lending	0	0	0	0
19. Funds held under reinsurance treaties (with \$ 0 authorized reinsurers, \$ 63,763,945 unauthorized reinsurers and \$ 0 certified reinsurers)	63,763,945	0	63,763,945	68,928,968
20. Reinsurance in unauthorized and certified (\$ 0 ) companies	0	0	0	901,020
21. Net adjustments in assets and liabilities due to foreign exchange rates	0	0	0	0
22. Liability for amounts held under uninsured plans	149,039,951	0	149,039,951	36,910,315
23. Aggregate write-ins for other liabilities (including \$ 0 current)	0	0	0	9,181
24. Total liabilities (Lines 1 to 23)	1,396,029,324	45,395,897	1,441,425,221	811,886,637
25. Aggregate write-ins for special surplus funds	XXX	XXX	42,686,635	0
26. Common capital stock	XXX	XXX	2,248,000	2,248,000
27. Preferred capital stock	XXX	XXX	0	0
28. Gross paid in and contributed surplus	XXX	XXX	1,124,261,854	1,124,261,854
29. Surplus notes	XXX	XXX	0	0
30. Aggregate write-ins for other than special surplus funds	XXX	XXX	0	(901,020)
31. Unassigned funds (surplus)	XXX	XXX	(248,006,330)	(258,877,559)
32. Less treasury stock, at cost:				
32.1 0 shares common (value included in Line 26 \$ 0 )	XXX	XXX	0	0
32.2 0 shares preferred (value included in Line 27 \$ 0 )	XXX	XXX	0	0
33. Total capital and surplus (Lines 25 to 31 minus Line 32)	XXX	XXX	921,190,159	866,731,275
34. Total liabilities, capital and surplus (Lines 24 and 33)	XXX	XXX	2,362,615,380	1,678,617,912
<b>DETAILS OF WRITE-INS</b>				
2301. OPM Contract Reserves	0	0	0	9,181
2302.				
2303.				
2398. Summary of remaining write-ins for Line 23 from overflow page	0	0	0	0
2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above)	0	0	0	9,181
2501. Special Surplus - Projected HCRL Assessment for the Upcoming Year	XXX	XXX	42,686,635	0
2502.	XXX	XXX		
2503.	XXX	XXX		
2598. Summary of remaining write-ins for Line 25 from overflow page	XXX	XXX	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	XXX	XXX	42,686,635	0
3001. State Required Contingent Funds	XXX	XXX	0	(901,020)
3002.	XXX	XXX		
3003.	XXX	XXX		
3098. Summary of remaining write-ins for Line 30 from overflow page	XXX	XXX	0	0
3099. Totals (Lines 3001 through 3003 plus 3098)(Line 30 above)	XXX	XXX	0	(901,020)

**STATEMENT OF REVENUE AND EXPENSES**

	Current Year To Date		Prior Year To Date	Prior Year Ended December 31
	1 Uncovered	2 Total	3 Total	4 Total
1. Member Months .....	XXX	2,787,917	2,792,779	11,376,388
2. Net premium income ( including \$ .....0 non-health premium income).....	XXX	1,849,342,486	1,817,921,040	7,285,474,754
3. Change in unearned premium reserves and reserve for rate credits.....	XXX	377,648	8,178,166	(6,536,087)
4. Fee-for-service (net of \$ .....0 medical expenses).....	XXX	0	0	0
5. Risk revenue .....	XXX	0	0	0
6. Aggregate write-ins for other health care related revenues .....	XXX	0	0	0
7. Aggregate write-ins for other non-health revenues .....	XXX	0	0	0
8. Total revenues (Lines 2 to 7) .....	XXX	1,849,720,134	1,826,099,206	7,278,938,667
<b>Hospital and Medical:</b>				
9. Hospital/medical benefits .....	103,387,603	1,467,372,602	1,433,829,188	5,773,283,920
10. Other professional services .....	0	34,057,944	45,031,401	171,101,793
11. Outside referrals .....	0	0	0	0
12. Emergency room and out-of-area .....	10,929,853	67,006,262	51,768,128	239,397,967
13. Prescription drugs .....	0	207,115,698	225,205,907	784,234,945
14. Aggregate write-ins for other hospital and medical .....	0	0	0	0
15. Incentive pool, withhold adjustments and bonus amounts .....	0	6,213,508	1,083,779	2,683,172
16. Subtotal (Lines 9 to 15) .....	114,317,456	1,781,766,014	1,756,918,403	6,970,701,797
<b>Less:</b>				
17. Net reinsurance recoveries .....	0	210,587,733	156,715,157	733,418,367
18. Total hospital and medical (Lines 16 minus 17) .....	114,317,456	1,571,178,281	1,600,203,246	6,237,283,430
19. Non-health claims (net) .....	0	0	0	0
20. Claims adjustment expenses, including \$ .....58,557,146 cost containment expenses .....	0	72,060,198	71,174,252	298,427,592
21. General administrative expenses .....	0	140,012,516	261,464,411	696,522,991
22. Increase in reserves for life and accident and health contracts (including \$ .....0 increase in reserves for life only) .....	0	(282,890)	(1,913,375)	(39,566,848)
23. Total underwriting deductions (Lines 18 through 22) .....	114,317,456	1,782,968,105	1,930,928,534	7,192,667,165
24. Net underwriting gain or (loss) (Lines 8 minus 23) .....	XXX	66,752,029	(104,829,328)	86,271,502
25. Net investment income earned .....	0	6,565,320	5,145,696	17,407,671
26. Net realized capital gains (losses) less capital gains tax of \$ .....362,288 .....	0	672,822	961,973	5,344,207
27. Net investment gains (losses) (Lines 25 plus 26) .....	0	7,238,142	6,107,669	22,751,878
28. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$ .....0 ) (amount charged off \$ .....0 )].....	0	0	0	0
29. Aggregate write-ins for other income or expenses .....	0	739	(32,643)	(30,766)
30. Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29) .....	XXX	73,990,910	(98,754,302)	108,992,614
31. Federal and foreign income taxes incurred .....	XXX	20,670,564	19,400,414	72,032,105
32. Net income (loss) (Lines 30 minus 31) .....	XXX	53,320,346	(118,154,716)	36,960,509
<b>DETAILS OF WRITE-INS</b>				
0601. ....	XXX			
0602. ....	XXX			
0603. ....	XXX			
0698. Summary of remaining write-ins for Line 6 from overflow page .....	XXX	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698)(Line 6 above) .....	XXX	0	0	0
0701. ....	XXX			
0702. ....	XXX			
0703. ....	XXX			
0798. Summary of remaining write-ins for Line 7 from overflow page .....	XXX	0	0	0
0799. Totals (Lines 0701 through 0703 plus 0798)(Line 7 above) .....	XXX	0	0	0
1401. ....				
1402. ....				
1403. ....				
1498. Summary of remaining write-ins for Line 14 from overflow page .....	0	0	0	0
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above) .....	0	0	0	0
2901. Miscellaneous Income .....	0	739	69	1,946
2902. Loss on Disposal .....	0	0	(32,712)	(32,712)
2903. ....				
2998. Summary of remaining write-ins for Line 29 from overflow page .....	0	0	0	0
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above) .....	0	739	(32,643)	(30,766)

**STATEMENT OF REVENUE AND EXPENSES (Continued)**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
33. Capital and surplus prior reporting year.....	866,731,275	601,307,113	601,307,113
34. Net income or (loss) from Line 32.....	53,320,346	(118,154,716)	36,960,509
35. Change in valuation basis of aggregate policy and claim reserves.....	0	0	0
36. Change in net unrealized capital gains (losses) less capital gains tax of \$ ..... 0	683,539	(2,607,708)	(721,851)
37. Change in net unrealized foreign exchange capital gain or (loss).....	0	0	0
38. Change in net deferred income tax.....	0	0	(25,033,498)
39. Change in nonadmitted assets.....	3,737,009	(10,318,382)	31,158,022
40. Change in unauthorized and certified reinsurance.....	901,020	0	(901,020)
41. Change in treasury stock.....	0	0	0
42. Change in surplus notes.....	0	0	0
43. Cumulative effect of changes in accounting principles.....	0	0	0
44. Capital Changes:			
44.1 Paid in.....	0	0	0
44.2 Transferred from surplus (Stock Dividend).....	0	0	0
44.3 Transferred to surplus.....	0	0	0
45. Surplus adjustments:			
45.1 Paid in.....	0	0	210,000,000
45.2 Transferred to capital (Stock Dividend).....	0	0	0
45.3 Transferred from capital.....	0	0	0
46. Dividends to stockholders.....	0	0	0
47. Aggregate write-ins for gains or (losses) in surplus.....	(4,183,030)	0	13,962,000
48. Net change in capital & surplus (Lines 34 to 47).....	54,458,884	(131,080,806)	265,424,162
49. Capital and surplus end of reporting period (Line 33 plus 48)	921,190,159	470,226,307	866,731,275
<b>DETAILS OF WRITE-INS</b>			
4701. 2016 Risk Corridor impact on Premium Deficiency Reserve.....	0	0	13,962,000
4702. Prior Period Impact of Claims Dispute.....	(4,183,030)	0	0
4703. ....			
4798. Summary of remaining write-ins for Line 47 from overflow page.....	0	0	0
4799. Totals (Lines 4701 through 4703 plus 4798)(Line 47 above)	(4,183,030)	0	13,962,000

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	2,229,728,918	1,732,235,622	7,216,724,737
2. Net investment income .....	8,378,011	8,277,477	31,213,172
3. Miscellaneous income .....	0	0	0
4. Total (Lines 1 to 3) .....	2,238,106,929	1,740,513,099	7,247,937,909
5. Benefit and loss related payments .....	1,552,709,614	1,462,061,420	6,140,929,221
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	108,510,691	153,183,215	949,645,786
8. Dividends paid to policyholders .....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ ..... 1,345,439 tax on capital gains (losses) .....	12,292,781	1,770,490	64,387,463
10. Total (Lines 5 through 9) .....	1,673,513,086	1,617,015,125	7,154,962,470
11. Net cash from operations (Line 4 minus Line 10) .....	564,593,843	123,497,974	92,975,439
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	81,306,798	143,355,366	630,117,706
12.2 Stocks .....	0	0	0
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	4,285	7,205
12.7 Miscellaneous proceeds .....	156,855	13,551,864	0
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	81,463,653	156,911,515	630,124,911
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	201,081,157	135,829,007	776,609,911
13.2 Stocks .....	0	0	0
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	0	0	0
13.6 Miscellaneous applications .....	0	60,000	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	201,081,157	135,889,007	776,609,911
14. Net increase (or decrease) in contract loans and premium notes .....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(119,617,504)	21,022,508	(146,485,000)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	0	210,000,000
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	0	0	0
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied) .....	(7,370,949)	11,939,607	(21,351,417)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(7,370,949)	11,939,607	188,648,583
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	437,605,390	156,460,089	135,139,022
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	138,764,133	3,625,111	3,625,111
19.2 End of period (Line 18 plus Line 19.1) .....	576,369,523	160,085,200	138,764,133

Note: Supplemental disclosures of cash flow information for non-cash transactions:

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION**

	1 Total	Comprehensive (Hospital & Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefit Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Other
		2 Individual	3 Group							
<b>Total Members at end of:</b>										
1. Prior Year .....	968,163	24,720	173,063	0	0	0	16,920	588,121	165,339	0
2. First Quarter .....	929,621	6,104	168,122	0	0	0	14,036	572,810	168,549	0
3. Second Quarter .....	0	0	0	0	0	0	0	0	0	0
4. Third Quarter .....	0	0	0	0	0	0	0	0	0	0
5. Current Year	0	0	0	0	0	0	0	0	0	0
6. Current Year Member Months	2,787,917	15,671	497,430	0	0	0	41,374	1,720,661	512,781	0
<b>Total Member Ambulatory Encounters for Period:</b>										
7. Physician .....	4,044,214	18,989	300,226	0	0	0	40,144	2,676,643	1,008,212	0
8. Non-Physician .....	2,120,499	8,129	111,203	0	0	0	17,186	1,363,927	620,054	0
9. Total	6,164,713	27,118	411,429	0	0	0	57,330	4,040,570	1,628,266	0
10. Hospital Patient Days Incurred	672,964	1,682	10,813	0	0	0	2,165	387,422	270,882	0
11. Number of Inpatient Admissions	60,021	190	1,862	0	0	0	246	41,479	16,244	0
12. Health Premiums Written (a) .....	2,080,853,996	7,532,500	182,285,884	0	0	(21)	24,936,201	1,564,479,648	301,619,784	0
13. Life Premiums Direct .....	0	0	0	0	0	0	0	0	0	0
14. Property/Casualty Premiums Written .....	0	0	0	0	0	0	0	0	0	0
15. Health Premiums Earned .....	2,081,231,644	7,532,500	182,194,942	0	0	(21)	24,936,201	1,564,479,648	302,088,374	0
16. Property/Casualty Premiums Earned .....	0	0	0	0	0	0	0	0	0	0
17. Amount Paid for Provision of Health Care Services.....	1,762,822,284	12,424,782	140,223,346	0	0	39	14,061,020	1,321,247,406	274,865,691	0
18. Amount Incurred for Provision of Health Care Services	1,781,766,014	2,290,733	131,113,942	0	0	50	23,798,494	1,352,874,054	271,688,741	0

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....1,564,479,648



## UNDERWRITING AND INVESTMENT EXHIBIT

### ANALYSIS OF CLAIMS UNPAID - PRIOR YEAR - NET OF REINSURANCE

Line of Business	Claims Paid Year to Date		Liability End of Current Quarter		5	6
	1	2	3	4	Claims Incurred in Prior Years (Columns 1 + 3)	Estimated Claim Reserve and Claim Liability December 31 of Prior Year
	On Claims Incurred Prior to January 1 of Current Year	On Claims Incurred During the Year	On Claims Unpaid Dec. 31 of Prior Year	On Claims Incurred During the Year		
1. Comprehensive (hospital and medical) .....	46,619,309	103,488,394	8,795,003	55,451,435	55,414,312	75,867,915
2. Medicare Supplement .....	0	0	0	0	0	0
3. Dental Only .....	39	0	12	0	51	1
4. Vision Only .....	0	0	0	0	0	0
5. Federal Employees Health Benefits Plan .....	9,375,802	4,685,218	1,139,999	6,991,902	10,515,801	6,238,631
6. Title XVIII - Medicare .....	366,901,949	954,098,636	39,267,219	485,794,339	406,169,168	481,544,878
7. Title XIX - Medicaid .....	21,430,541	39,980,602	1,928,687	24,753,949	23,359,228	25,307,954
8. Other health .....	0	0	0	0	0	0
9. Health subtotal (Lines 1 to 8) .....	444,327,640	1,102,252,850	51,130,920	572,991,625	495,458,560	588,959,379
10. Healthcare receivables (a) .....	100,003	99,802,068	0	0	100,003	83,123,189
11. Other non-health .....	0	0	0	0	0	0
12. Medical incentive pools and bonus amounts .....	0	246,820	0	9,740,406	0	3,773,719
13. Totals (Lines 9-10+11+12)	444,227,637	1,002,697,602	51,130,920	582,732,031	495,358,557	509,609,909

(a) Excludes \$ 0 loans or advances to providers not yet expensed.

**STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.**

**NOTES TO THE FINANCIAL STATEMENTS**

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of the Company are presented on the basis of accounting practices prescribed or permitted by the Commonwealth of Kentucky Department of Insurance.

The Commonwealth of Kentucky Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Kentucky for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Kentucky Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Kentucky. The Commissioner of Insurance has the right to permit other specific practices that deviate from prescribed practices. No deviations from the Codification currently exist.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Kentucky is shown below:

	SSAP #	F/S Page	F/S Line #	<u>2017</u>	<u>2016</u>
<b>Net Income</b>					
1. Humana Health Plan, Inc. Kentucky basis	xxx	xxx	xxx	\$ 53,320,346	\$ 36,960,509
2. State Prescribed Practices that is an increase/(decrease) NAIC SAP				-	-
3. State Permitted Practices that is an increase/(decrease) NAIC SAP				-	-
4. NAIC SAP	xxx	xxx	xxx	<u>\$ 53,320,346</u>	<u>\$ 36,960,509</u>
<b>Surplus</b>					
5. Humana Health Plan, Inc. Kentucky basis	xxx	xxx	xxx	\$ 921,190,159	\$ 866,731,275
6. State Prescribed Practices that is and increase/(decrease) NAIC SAP				-	-
7. State Permitted Practices that is an increase/(decrease) NAIC SAP				-	-
8. NAIC SAP	xxx	xxx	xxx	<u>\$ 921,190,159</u>	<u>\$ 866,731,275</u>

On July 2, 2015, Humana entered into an Agreement and Plan of Merger, which is referred to herein as the Merger Agreement, with Aetna Inc. and certain wholly owned subsidiaries of Aetna Inc., (Aetna), which sets forth the terms and conditions under which Humana agreed to merge with, and become a wholly owned subsidiary of Aetna.

The Merger was subject to customary closing conditions, including, among other things, the expiration or termination of the applicable waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, the receipt of necessary approvals under state insurance and healthcare laws and regulations pursuant to certain licenses of certain Humana subsidiaries, and the absence of legal restraints and prohibitions on the consummation of the Merger.

On December 22, 2016, in order to extend the "End Date" (as defined in the Merger Agreement), Aetna and Humana each agreed to waive until 11:59 p.m. (Eastern time) on February 15, 2017 its right to terminate the Merger Agreement due to a failure of the Mergers to have been completed on or before December 31, 2016.

On July 21, 2016, the U.S. Department of Justice (DOJ) and the attorneys general of certain U.S. jurisdictions filed a civil antitrust complaint in the U.S. District Court for the District of Columbia against Humana and Aetna, alleging that the Merger would violate Section 7 of the Clayton Antitrust Act and seeking a permanent injunction to prevent the Merger from being completed. On January 23, 2017, the Court ruled in favor of the DOJ and granted a permanent injunction of the proposed transaction. On February 14, 2017, Humana and Aetna agreed to mutually terminate the Merger Agreement, as Humana's Board determined that an appeal of the Court's ruling would not be in the best interest of its stockholders. Under terms of the Merger Agreement, Humana received a breakup fee of \$1 billion on February 16, 2017.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. These estimates are based on knowledge of current events and anticipated future events, and accordingly, actual results could differ from those estimates.

C. Accounting Policy

Premiums are reported as earned in the period in which members are entitled to receive services, and are net of retroactive membership adjustments. Retroactive membership adjustments result from enrollment changes not yet processed, or not yet reported by an employer group or the government. Premiums received prior to such period are recorded as advance premiums.

## STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.

### NOTES TO THE FINANCIAL STATEMENTS

Benefits incurred and loss adjustment expenses include claim payments, capitation payments, pharmacy costs net of rebates, allocations of certain centralized expenses, legal and administrative costs to settle claims, and various other costs incurred to provide health insurance coverage to members, as well as estimates of future payments to hospitals and others for medical care provided prior to the date of the statements of admitted assets, liabilities and surplus. Capitation payments represent monthly contractual fees disbursed to participating primary care physicians, and other providers who are responsible for providing medical care to members. Pharmacy costs represent payments for members' prescription drug benefits, net of rebates from drug manufacturers.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments include investments mainly in U.S. Government obligations with a maturity of twelve months or less from the date of purchase. Short-term investments are recorded at amortized cost. The carrying value of short-term investments approximates fair value due to the short-term maturities of the investments.
- (2-4) Investments are valued and classified in accordance with methods prescribed by the NAIC. Bonds with an NAIC rating of 1 or 2 are carried at amortized cost, with all other bonds being recorded at the lower of amortized cost or fair value; redeemable preferred stocks are carried at amortized cost; and non-redeemable preferred stocks are carried at fair value. Common stocks are carried at fair value.

The Company regularly evaluates investment securities for impairment. For all securities other than loan-backed and structured securities, the Company considers factors affecting the investee, factors affecting the industry the investee operates within, and general debt and equity market trends. The Company also considers the length of time an investment's fair value has been below carrying value, the near term prospects for recovery to carrying value, and the Company's intent and ability to hold the investment until maturity or market recovery is realized. If and when a determination is made that a decline in fair value below the cost basis is other-than-temporary, the related investment is written down to its estimated fair value through earnings.

Amortization of bond premium or discount is computed using the scientific interest method.

Income from investments is recorded on an accrual basis. For the purpose of determining realized gains and losses, the cost of securities sold is based upon specific identification. Investment income due and accrued over 90 days past due is nonadmitted.

- (5) The Company estimates the fair value of its investments in mortgage loans on real estate using a discounted cash flow method based on rating, maturity and future income when compared to the expected yield for mortgages having similar characteristics. The rating for mortgages in good standing is based on property type, location, market conditions, occupancy, debt service coverage, loan to value, caliber of tenancy, borrower and payment record. Problem mortgages are priced to reflect their monetary value to the Company, considering such things as the degree of default, whether or not the payments are still being made, interest rate, maturity and operating performance of the underlying collateral.
- (6) For loan backed and structured securities where the securities fair value is less than the amortized cost, the Company considers several factors to determine if the security's impairment is other-than-temporary. If the Company has the intent to sell the security or if the Company does not have the intent and ability to retain the security until recovery of its fair value, the related investment is written down to its estimated fair value through earnings. If, however, the Company has the intent and ability to retain the security until recovery of its fair value, the Company considers factors affecting the investee, factors affecting the industry the investee operates within, and general debt and equity market trends. The Company also considers the length of time an investment's fair value has been below carrying value and the near term prospects for recovery to carrying value. If the determination is made, based on these factors, that the Company does expect to recover the entire amortized cost of the security, then an other-than-temporary impairment has not occurred. If, however, the determination is made that the Company does not expect to recover the entire amortized cost of the security based on the factors noted above, the Company recognizes a realized loss in earnings for the non-interest related decline. No loss is recognized for the interest impairment.
- (7) The Company accounts for its investments in subsidiaries using the audited statutory equity method of accounting.
- (8) Not Applicable.
- (9) Not Applicable.
- (10-11) The estimates of future medical benefit payments are developed using actuarial methods and assumptions based upon claim payment patterns, medical cost inflation, historical development such as claim inventory levels and claim receipt patterns, and other relevant factors. Corresponding administrative costs to process outstanding claims are estimated and accrued. Estimates of future payments relating to services incurred in the current and prior periods are continually reviewed by management and adjusted as necessary.

The Company assesses the profitability of its contracts for providing health insurance coverage to its members when current operating results or forecasts indicate probable future losses. The Company records a premium deficiency liability in current operations to the extent that the sum of expected future medical costs, claim adjustment expenses and maintenance costs exceed related future premiums. Investment income is not contemplated in the calculation of the premium deficiency liability.

Management believes the Company's benefits payable and loss adjustment expense are adequate to cover future claims and loss adjustment expense payments required, however, such estimates are based on knowledge of current events and anticipated future events and, therefore, the actual liability could differ from the amounts provided.

STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

- (12) The Company has not modified its capitalization policy from the prior period.

Equipment is stated at cost less accumulated depreciation. Depreciation expense is computed using the straight-line method over estimated useful lives generally ranging from three to five years. Improvements to leased facilities are depreciated over the shorter of the remaining lease term or the anticipated life of the improvement.

The Company recognizes an asset or liability for the deferred tax consequences of temporary differences between the tax bases of assets or liabilities and their reported amounts in the financial statements. The temporary differences will result in taxable or deductible amounts in future years when the reported amounts of the assets or liabilities are recovered or settled.

- (13) The Company estimates anticipated Pharmacy Rebate Receivables using the analysis of historical recovery patterns.

- (14) Not Applicable.

- (15) Not Applicable.

D. Going Concern

Effective December 31, 2016, the Company adopted revisions to SSAP No. 1, *Accounting Policies, Risks & Uncertainties, and Other Disclosures* (SSAP No. 1). The revisions require management of the Company to evaluate whether there is substantial doubt about the Company's ability to continue as a going concern and provide certain disclosures if substantial doubt exists. Management of the Company has completed its evaluation of the Company and determined that there is no substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

In April of 2017, the Company determined it was reasonably possible that two ongoing provider dispute related to plan years 2014, 2015, 2016 and 2017 would result in a liability. The estimated disputed claim amount for plan years 2014, 2015 and 2016 is \$6,634,464, which is offset by a tax effect of \$2,451,434. Consistent with SSAP No. 3, *Accounting Changes and Corrections of Errors* (SSAP No. 3), the net impact of the claims dispute for years 2014, 2015 and 2016 was recorded as an adjustment to surplus on line 47 of the statement of revenue and expenses capital and surplus account rollforward, with an offsetting adjustment to claims unpaid and current and federal and foreign income tax payable.

3. Business Combinations and Goodwill

A. Statutory Purchase Method

On April 30, 2008, the Company acquired UnitedHealth Group's Las Vegas, Nevada individual SecureHorizons Medicare Advantage HMO customer and provider contracts, or SecureHorizons, for cash consideration of approximately \$185,300,000. In accordance with SSAP No. 20, *Nonadmitted Assets*, the \$185,300,000 of intangible assets were recorded as nonadmitted assets. Goodwill amortization expense relating to the purchase of SecureHorizons was \$4,630,451 for the quarter ended March 31, 2017.

B. Statutory Merger

Not Applicable.

C. Assumption Reinsurance

Not Applicable.

D. Impairment Loss

Not Applicable.

4. Discontinued Operations

Not Applicable.

5. Investments

A. Mortgage Loans, Including Mezzanine Real Estate Loans

No material change since year-end December 31, 2016.

B. Debt Restructuring

Not Applicable.

C. Reverse Mortgages

Not Applicable.

D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from industry market sources.

- (2) Not Applicable.

STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

- (3) Not Applicable.  
 (4) The Company does not have any investments in an other-than-temporary impairment position at March 31, 2017.

Gross unrealized losses and related fair value of temporarily impaired securities that have been in a continuous unrealized loss position were as follows at March 31, 2017:

(a) The aggregate amount of unrealized losses:		
1. Less than Twelve Months	\$	(6,024,342)
2. Twelve Months or Longer	\$	(63,674)
(b) The aggregate related fair value of securities with unrealized losses:		
1. Less than Twelve Months	\$	339,758,516
2. Twelve Months or Longer	\$	7,720,184

- (5) Unrealized losses are primarily due to increases in market interest rates and tighter liquidity conditions in the current markets than when the securities were purchased. All issuers of securities trading at an unrealized loss remain current on all contractual payments and the Company believes it is probable that all amounts due according to the contractual terms of the debt securities are collectible. After taking into account these and other factors, including the severity of the decline and the Company's ability and intent to hold these securities until recovery or maturity, the Company determined the unrealized losses on these investment securities were temporary and, as such, no impairment was required.

E. Repurchase Agreements and/or Securities Lending Transactions

- (1) The Company has no repurchase agreements or securities lending transactions.  
 (2) The Company has not pledged any of its assets as collateral.  
 (3-7) Not Applicable.

F. Real Estate

Not Applicable.

G. Low-Income Housing Tax Credits (LIHTC)

Not Applicable.

H. Restricted Assets

- (1) Restricted Assets (Including Pledged)

Restricted Asset Category	1	2	3	4	5	6	7
	Total Gross (Admitted & Nonadmitted) Restricted from Current Year	Total Gross (Admitted & Nonadmitted) Restricted from Prior Year	Increase/ (Decrease) (1 minus 2)	Total Current Year Nonadmitted Restricted	Total Current Year Admitted Restricted (1 minus 4)	Percentage Gross (Admitted & Nonadmitted) Restricted to Total Assets	Percentage Admitted Restricted to Total Admitted Assets
a. Subject to contractual obligation for which liability is not shown	\$ -	\$ -	\$ -	\$ -	\$ -	-%	-%
b. Collateral held under security lending agreements	-	-	-	-	-	-	-
c. Subject to repurchase agreements	-	-	-	-	-	-	-
d. Subject to reverse repurchase agreements	-	-	-	-	-	-	-
e. Subject to dollar repurchase agreements	-	-	-	-	-	-	-
f. Subject to dollar reverse repurchase agreements	-	-	-	-	-	-	-
g. Placed under option contracts	-	-	-	-	-	-	-
h. Letter stock or securities restricted to sale – excluding FHLB capital stock	-	-	-	-	-	-	-
i. FHLB capital stock	-	-	-	-	-	-	-
j. On deposit with states	21,671,734	21,013,713	658,021	-	21,671,734	0.88%	0.92%
k. On deposit with other regulatory bodies	-	-	-	-	-	-	-
l. Pledged collateral to FHLB (including assets backing funding agreements)	-	-	-	-	-	-	-
m. Pledged as collateral not captured in other categories	-	-	-	-	-	-	-
n. Other restricted assets	-	-	-	-	-	-	-
<b>o. Total Restricted Assets</b>	<b>\$ 21,671,734</b>	<b>\$ 21,013,713</b>	<b>\$ 658,021</b>	<b>-</b>	<b>\$ 21,671,734</b>	<b>0.88%</b>	<b>0.92%</b>

- (2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

Not Applicable.

- (3) Detail of Other Restricted Assets Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

Not Applicable.

- (4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements

Not Applicable.

- I. Working Capital Finance Investments

Not Applicable.

- J. Offsetting and Netting of Assets and Liabilities

Not Applicable.

- K. Structured Notes

Not Applicable.

- L. 5\* Securities

Not Applicable.

- M. Short Sales

Not Applicable.

- N. Prepayment Penalty and Acceleration Fees

Not Applicable.

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10.0 percent of its admitted assets.

- B. The Company did not recognize any impairment write down for its investments in Joint Ventures, Partnerships and Limited Liability Companies during the statement periods.

7. Investment Income

- A. Due and accrued income was excluded from surplus on the following basis:

All investment income due and accrued with amounts that are over 90 days past due with the exception of mortgage loans in default.

- B. The total amount excluded was \$0.

8. Derivative Instruments

Not Applicable.

9. Income Taxes

No material change since year-end December 31, 2016.

10. Information Concerning Parent, Subsidiaries and Affiliates

- A.-F. The Company has several management contracts with Humana Inc. and other related parties whereby the Company is provided with medical and executive management, information systems, claims processing, billing and enrollment, and telemarketing and other services as required by the Company. Management fees charged to operations for the years ended December 31, 2016 and 2015 were \$739,922,356 and \$562,987,176, respectively. As a part of this agreement, Humana Inc. makes cash disbursements on behalf of the Company which includes, but is not limited to, medical related items, general and administrative expenses, commissions and payroll. Humana Inc. is reimbursed by the Company weekly, based upon historical pattern of amounts and timing. Each month, these estimates are adjusted to ultimately settle upon actual disbursements made on behalf of the Company. The Company continues to be primarily liable for any outstanding payments made on behalf of the Company, should Humana Inc. not be able to fulfill its obligations.

No dividends were paid by the Company as of March 31, 2017.

At March 31, 2017, the Company reported \$2,626,048 due from Humana Inc. Amounts due to or from parent are generally settled within 30 days.

- G. All outstanding shares of the Company are owned by the Parent Company.

- H. Not Applicable.

STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

- I. Not Applicable.
- J. Not Applicable.
- K. Not Applicable.
- L. Not Applicable.
- M. All SCA Investments

(1) Balance Sheet Value (Admitted and Nonadmitted) All SCAs (Except 8bi Entities)

SCA Entity	Percentage of SCA Ownership		Gross Amount		Admitted Amount		Nonadmitted Amount
a. SSAP No. 97 8a Entities							
None	-%	\$	-	\$	-	\$	-
Total SSAP No. 97 8a Entities	xxx	\$	-	\$	-	\$	-
b. SSAP No. 97 8b(ii) Entities							
8b(ii) CHA Service Company	100%	\$	23,974,742	\$	23,974,742	\$	-
Total SSAP No. 97 8b(ii) Entities	xxx	\$	-	\$	-	\$	-
c. SSAP No. 97 8b(iii) Entities							
None	-%	\$	-	\$	-	\$	-
Total SSAP No. 97 8b(iii) Entities	xxx	\$	-	\$	-	\$	-
d. SSAP No. 97 8b(iv) Entities							
None	-%	\$	-	\$	-	\$	-
Total SSAP No. 97 8b(iv) Entities	xxx	\$	-	\$	-	\$	-
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	xxx	\$	23,974,742	\$	23,974,742	\$	-
f. Aggregate Total (a+e)	xxx	\$	23,974,742	\$	23,974,742	\$	-

(2) NAIC Filing Response Information

SCA Entity	Type of NAIC Filing	Date of Filing to the NAIC	NAIC Valuation Amount	NAIC Response Received Y/N	NAIC Disallowed Entities Valuation Method, Resubmission Required Y/N	Code
a. SSAP No. 97 8a Entities	-	-	\$ -	-	-	-
Total SSAP No. 97 8a Entities	xxx	xxx	\$ -	xxx	xxx	xxx
b. SSAP No. 97 8b(ii) Entities						
8b(ii) CHA Service Company	S2	12/31/2016	\$ 23,974,742	Y	N	I
Total SSAP No. 97 8b(ii) Entities	xxx	xxx	\$ 23,974,742	xxx	xxx	xxx
c. SSAP No. 97 8b(iii) Entities						
Total SSAP No. 97 8b(iii) Entities	xxx	xxx	\$ -	xxx	xxx	xxx
d. SSAP No. 97 8b(iv) Entities						
Total SSAP No. 97 8b(iv) Entities	xxx	xxx	\$ -	xxx	xxx	xxx
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	xxx	xxx	\$ 23,974,742	xxx	xxx	xxx
f. Aggregate Total (a+e)	xxx	xxx	\$ 23,974,742	xxx	xxx	xxx

- N. Not Applicable.

11. Debt

A. Debt Including Capital Notes

The Company has no debentures outstanding.

The Company has no capital notes outstanding.

The Company does not have any reverse repurchase agreements.

B. Federal Home Loan Bank (FHLB) Agreements

The Company does not have any FHLB agreements.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A.-D. Defined Benefit Plans

Not Applicable.

E. Defined Contribution Plans

Not Applicable.

STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

F. Multiemployer Plans

Not Applicable.

G. Consolidated/Holding Company Plans

No material change since year-end December 31, 2016.

H. Postemployment Benefits and Compensated Absences

Not Applicable.

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

Not Applicable.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

(1) The Company has \$1 par value common stock with 5,000,000 shares authorized and 2,248,000 shares issued and 2,248,000 outstanding. All shares are common stock shares.

(2) The Company has no preferred stock outstanding.

(3-5) Dividends and returns of capital to shareholders are noncumulative and are paid as determined by the Board of Directors. In accordance with the Commonwealth of Kentucky Department of Insurance statutes, the maximum amount which can be paid by the Company to shareholders without prior approval by the Commonwealth of Kentucky Department of Insurance is the lesser of 10% of total surplus or net income. Based on these restrictions, the Company was permitted to pay a maximum dividend or return of capital to shareholders of approximately \$36,960,000 for the period ended March 31, 2017 without prior regulatory approval.

Within the limitations above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

No dividends were paid by the Company as of March 31, 2017.

(6) There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.

(7) Not Applicable.

(8) Not Applicable.

(9) Changes in balances of special surplus funds from the prior year is due to the estimated health insurance industry fee that will be payable on September 30, 2018.

(10) The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses is \$683,539.

(11) Not Applicable.

(12) Not Applicable.

(13) Not Applicable.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

Not Applicable.

B. Assessments

Not Applicable.

C. Gain Contingencies

Not Applicable.

D. Claims related extra contractual obligation and bad faith losses stemming from lawsuits

Not Applicable.

E. Joint and Several Liabilities

Not Applicable.

**STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.**

**NOTES TO THE FINANCIAL STATEMENTS**

F. All Other Contingencies

During the ordinary course of business, the Company is subject to pending and threatened legal actions. Management of the Company does not believe that any of these actions will have a material adverse effect on the Company's surplus, results of operations or cash flows. However, the likelihood or outcome of current or future legal proceedings cannot be accurately predicted, and they could adversely affect the Company's surplus, results of operations and cash flows.

The Company has recorded a loss contingency in accordance with SSAP No. 5R, *Liabilities, Contingencies and Impairment of Assets* (No. 5R) that was identified as a Type I subsequent event. See Footnote 22 Events Subsequent for additional details.

The Company is not aware of any other material contingent liabilities as of March 31, 2017.

15. Leases

No material change since year-end December 31, 2016.

16. Information about Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company has no investment in Financial Instruments with Off-Balance Sheet Risk or Concentrations of Credit Risk.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

On January 27, 2017 the Company sold premium receivables associated with the State of Illinois to The Vendor Assistance Program, LLC (VAP). Total proceeds received for this transaction on January 27, 2017 were \$5,764,025 and were 100% of the outstanding premium receivables balance being sold. As such no gain or loss was recorded on this sale.

B. Transfer and Servicing of Financial Assets

Not Applicable.

C. Wash Sales

Not Applicable.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

A. ASO Plans

The gain from operations from Administrative Services Only (ASO) uninsured plans and the uninsured portion of partially insured plans were as follows for the quarter ended March 31, 2017:

	ASO Uninsured Plans	Uninsured Portion of Partially Insured Plans	Total ASO
a. Net reimbursement for administrative expenses (including administrative fees) in excess of actual expenses	\$ (2,317,277)	\$ -	\$ (2,317,277)
b. Total net other income or expenses (including interest paid to or received from plans)	\$ (3,614)	\$ -	\$ (3,614)
c. Net gain or (loss) from operations	\$ (2,320,891)	\$ -	\$ (2,320,891)
d. Total claim payment volume	256,905,863	-	256,905,863

B. ASC Plans

Not Applicable.

C. Medicare or Other Similarly Structured Cost Based Reimbursement Contract

(1) The Company records no revenue explicitly attributable to the cost share and reinsurance components of its Medicare or other similarly structured cost based reimbursement contracts.

(2) As of March 31, 2017, the Company has recorded a receivable from CMS of \$56,056,632 related to the cost share and reinsurance components of administered Medicare products and a receivable from ASO customers of \$8,109,538. The Company has recorded receivables from the following payors whose account balance are greater than 10% of the Company's amounts receivable from uninsured accident and health plans or \$10,000:

Humana Inc.	\$ 1,931,345
Covenant Health	\$ 1,261,990
The Christ Hospital	\$ 609,245

(3) As no revenue is recorded in connection with the cost share and reinsurance components of the Company's Medicare or other similarly structured cost based reimbursement contracts, the Company has recorded no allowances and reserves for adjustment of recorded revenues and receivables.

**STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.**

**NOTES TO THE FINANCIAL STATEMENTS**

- (4) The Company has made no adjustment to revenue resulting from audit of receivables related to revenues recorded in the prior period.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Not Applicable.

20. Fair Value Measurements

- A. (1) The fair value of financial assets at March 31, 2017 were as follows:

	Level 1	Level 2	Level 3	Total
a. Assets at fair value				
Bonds				
U.S. governments	\$ -	\$ -	\$ -	\$ -
Tax-exempt municipal	-	-	-	-
Residential mortgage-backed	-	-	-	-
Corporate debt securities	-	7,627,560	-	7,627,560
Total bonds	-	7,627,560	-	7,627,560
Total assets at fair value	\$ -	\$ 7,627,560	\$ -	\$ 7,627,560
b. Liabilities at fair value	\$ -	\$ -	\$ -	\$ -
Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -

The Company reports transfers between Level 1 and Level 2 of the fair value hierarchy levels at the end of the reporting period. There were no transfers between Level 1 and Level 2 of the fair value hierarchy between December 31, 2016 and March 31, 2017.

- (2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

Not Applicable.

- (3) The Company reports transfers into or out of Level 3 of the fair value hierarchy levels at the end of the reporting period. There were no transfers into or out of Level 3 of the fair value hierarchy levels between December 31, 2016 and March 31, 2017.

- (4) Fair value of actively traded debt securities are based on quoted market prices. Fair value of other debt securities are based on quoted market prices of identical or similar securities or based on observable inputs like interest rates generally using a market valuation approach, or, less frequently, an income valuation approach and are generally classified as Level 2. The Company generally obtains one quoted price for each security from a third party pricing service. These prices are generally derived from recently reported trades for identical or similar securities, including adjustments through the reporting date based upon observable market information. When quoted prices are not available, the third party pricing service may use quoted market prices of comparable securities or discounted cash flow analyses, incorporating inputs that are currently observable in the markets for similar securities. Inputs that are often used in the valuation methodologies include benchmark yields, reported trades, credit spreads, broker quotes, default rates and prepayment speeds. The Company is responsible for the determination of fair value and as such, the Company performs analysis on the prices received from the third party pricing service to determine whether the prices are reasonable estimates of fair value. The Company's analysis includes a review of monthly price fluctuations as well as a quarterly comparison of the prices received from the pricing service to prices reported by the Company's third party investment advisor. Based on the Company's internal price verification procedures and review of fair value methodology documentation provided by the third party pricing service, there were no material adjustments to the prices obtained from the third party pricing service during the quarter ended March 31, 2017.

- (5) Derivative Fair Values

Not Applicable.

- B. Other Fair Value Disclosures

Not Applicable.

- C. Fair Values for All Financial Instruments by Levels 1, 2 and 3

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Bonds, short-term investments and cash equivalents	\$ 1,741,105,907	\$ 1,756,272,823	\$ 578,117,653	\$ 1,162,988,254	\$ -	\$ -
Mortgage Loans	27,600,000	27,600,000	-	-	27,600,000	-
Total	\$ 1,768,705,907	\$ 1,783,872,823	\$ 578,117,653	\$ 1,162,988,254	\$ 27,600,000	\$ -

- D. Financial Instruments for which Not Practicable to Estimate Fair Values

Not Applicable.

NOTES TO THE FINANCIAL STATEMENTS

21. Other Items

A. Extraordinary Items

Not Applicable.

B. Troubled Debt Restructuring: Debtors

Not Applicable.

C. Other Disclosures and Unusual Items

Not Applicable.

D. Business Interruption Insurance Recoveries

Not Applicable.

E. State Transferable and Non-transferable Tax Credits

Not Applicable.

F. Subprime Mortgage Related Risk Exposure

(1) The Company consults with its external investment managers to assess its subprime mortgage related risk exposure. Certain characteristics are utilized to determine if a mortgage-backed security has subprime exposure. The main characteristics reviewed when determining this are the collateral and structure of the security, the loan purpose, loan documentation, occupancy, geographical location, loan size and type. Subprime mortgage borrowers typically have lower credit scores, lower loan balances and higher loan-to-values than other conforming loans. Management's practices include reviewing quantitative and qualitative credit models that analyze loan-level collateral composition, historical underwriter performance trends, the impact of macroeconomic factors, and issuer risks; as well as reviewing the estimation of security cash flows and monthly model calibrations.

(2) Direct exposure through investments in sub-prime mortgage loans.

The Company has no direct exposure through investment to sub-prime mortgage loans.

(3) Direct exposure through other investments:

- a. Residential mortgage backed securities – No substantial exposure noted.
- b. Commercial mortgage backed securities – No substantial exposure noted.
- c. Collateralized debt obligations – No substantial exposure noted.
- d. Structured securities – No substantial exposure noted.
- e. Equity investment in SCAs – No substantial exposure noted.
- f. Other assets – No substantial exposure noted.
- g. Total – No substantial exposure noted.

(4) Underwriting exposure to sub-prime mortgage risk through Mortgage Guaranty coverage, Financial Guaranty coverage, Directors and Officers liability coverage, or Errors and Omissions liability coverage.

Not Applicable.

Classification of mortgage related securities is primarily based on information from outside data services, including rating agency actions. When considering our exposure, the Company evaluated the percentage of full documentation loans, percent of owner occupied properties, FICO scores, average margin for ARM loans, percent of loans with prepayment penalties, the existence of non-traditional underwriting standards, among other factors.

G. Retained Assets

Not Applicable.

H. Insurance Linked Securities

Not Applicable.

22. Events Subsequent

Prior to the filing of the Statutory Statement, the Company deemed it was reasonably possible that two ongoing provider disputes related to the payment of non-participating claims would result in a liability for the Company. Prior to April 2017, the Company believed the possibility of loss related to these provider disputes was remote. In accordance with SSAP No. 9, *Subsequent Events*, this transaction has been treated as a Type I subsequent event and has been recorded as a liability within claims unpaid as of March 31, 2017. As noted in Footnote 2 Accounting Changes and Corrections of Errors, the disputed claims related to years 2014, 2015, and 2016 have been reported as an adjustment to surplus within line 47 of the statement of revenue and expenses capital and surplus account rollforward. As of March 31, 2017 the estimated disputed claim amount for the years 2014, 2015, 2016 and 2017 was \$8,164,567.

The Company is not aware of any other events or transactions occurring subsequent to the close of the books for this statement which may have a material effect on its financial condition. Subsequent events have been considered through May 10, 2017 for the Statutory Statement issued on May 10, 2017.

23. Reinsurance

A. Ceded Reinsurance Report

STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10.0 percent or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company?

Yes ( ) No (X)

- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10.0 percent or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes ( ) No (X)

Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes ( ) No (X)

- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes ( ) No (X)

Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0

- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement?

Yes ( ) No (X)

B. Uncollectible Reinsurance

Not Applicable.

C. Commutation of Ceded Reinsurance

Not Applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not Applicable.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

- A. The Company estimates accrued retrospective premium adjustments for its Medicare business through a mathematical approach using an algorithm based upon settlement procedures defined by contracts with CMS.

- B. The Company records accrued retrospective premium as an adjustment to earned premiums.

- C. The amount of net premiums written by the Company at March 31, 2017 that are subject to retrospective rating features was \$1,779,143,638, or 96.18% of the total net premiums written. No other net premiums written by the Company are subject to retrospective rating features.

**STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.**

**NOTES TO THE FINANCIAL STATEMENTS**

D. Medical loss ratio rebates required pursuant to the Public Health Service Act

	Individual	Small Group Employer	Large Group Employer	Other Categories with rebates	Total
Prior Reporting Year:					
Medical loss ratio rebates incurred	\$ -	\$ 387,825	\$ (15,044)	\$ (2,248,051)	\$ (1,875,270)
Medical loss ratio rebates paid	-	194,152	-	-	194,152
Medical loss rebates unpaid	-	198,337	-	4,722,004	4,920,341
Plus reinsurance assumed amounts	XXX	XXX	XXX	XXX	-
Less reinsurance ceded amounts	XXX	XXX	XXX	XXX	-
Rebates unpaid net of reinsurance	XXX	XXX	XXX	XXX	\$ 4,920,341
Current Reporting Year-to-date:					
Medical loss ratio rebates incurred	\$ -	\$ 90,940	\$ -	\$ (468,588)	\$ (377,648)
Medical loss ratio rebates paid	-	-	-	-	-
Medical loss rebates unpaid	-	289,277	-	4,253,416	4,542,693
Plus reinsurance assumed amounts	XXX	XXX	XXX	XXX	-
Less reinsurance ceded amounts	XXX	XXX	XXX	XXX	-
Rebates unpaid net of reinsurance	XXX	XXX	XXX	XXX	\$ 4,542,693

D. Risk Sharing Provisions of the Affordable Care Act

- (1) Did the reporting entity write accident and health insurance premium that is subject to the Affordable Care Act risk-sharing provisions.

Yes ( X ) No ( )

- (2) Impact of Risk Sharing Provisions of the Affordable Care Act on Admitted Assets, Liabilities, and Revenue for the Current Year

a. Permanent ACA Risk Adjustment Program

Assets

1. Premium adjustments receivable due to ACA Risk Adjustment \$ 31,650,730

Liabilities

2. Risk adjustment user fees payable for ACA Risk Adjustment \$ 160,121  
3. Premium adjustments payable due to ACA Risk Adjustment \$ 13,208,127

Operations (Revenue & Expenses)

4. Reported as revenue in premium for accident and health contracts (written/collected) due to ACA Risk Adjustment \$ (4,174,464)  
5. Reported in expenses as ACA risk adjustment user fees (incurred/paid) \$ 24,758

b. Transitional ACA Reinsurance Program

Assets

1. Amounts recoverable for claims paid due to ACA Reinsurance \$ 8,820,272  
2. Amounts recoverable for claims unpaid due to ACA Reinsurance (Contra Liability) \$ -  
3. Amounts receivable relating to uninsured plans for contributions for ACA Reinsurance \$ -

Liabilities

4. Liabilities for contributions payable due to ACA Reinsurance – not reported as ceded premium \$ 1,175,140  
5. Ceded reinsurance premiums payable due to ACA Reinsurance \$ -  
6. Liabilities for amounts held under uninsured plans contributions for ACA Reinsurance \$ 459,126

Operations (Revenues & Expenses)

7. Ceded reinsurance premiums due to ACA Reinsurance \$ -  
8. Reinsurance recoveries (income statement) due to ACA Reinsurance payments or expected payments \$ 347,453  
9. ACA Reinsurance contributions – not reported as ceded premiums \$ -

c. Temporary ACA Risk Corridors Program

Assets

1. Accrued retrospective premium due to ACA Risk Corridors \$ -

Liabilities

2. Reserve for rate credits or policy experience rating refunds due to ACA Risk Corridors \$ -

Operations (Revenues & Expenses)

3. Effect of ACA Risk Corridors on net premium income \$ 32,167  
4. Effect of ACA Risk Corridors on change in reserves for rate credits \$ -

STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

(3) Roll-forward of Prior Year ACA Risk-sharing Provisions for the Following Asset (Gross of Any Nonadmission) and Liability Balances, Along with the Reasons for Adjustments to Prior Year Balance.

	Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Differences		Adjustments		Unsettled Balances as of the Reporting Date		
					Prior Year Accrued Less Payments (Col 1-3)	Prior Year Accrued Less Payments (Col 2-4)	To Prior Year Balances	To Prior Year Balances	Cumulative Balance from Prior Years (Col 1-3+7)	Cumulative Balance from Prior Years (Col 2-4+8)	
					5	6	7	8			
	1	2	3	4	5	6	7	8	Ref	9	10
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)		Receivable	(Payable)
a. Permanent ACA Risk Adjustment Program											
1. Premium adjustments receivable	30,389,008		85,770		30,303,238		1,106,841		A.	31,410,079	
2. Premium adjustments (payables)		(7,686,182)		-		(7,686,182)		(638,189)	B.		(8,324,371)
3. Subtotal ACA Permanent Risk Adjustment Program	30,389,008	(7,686,182)	85,770	-	30,303,238	(7,686,182)	1,106,841	(638,189)		31,410,079	(8,324,371)
b. Transitional ACA Reinsurance Program											
1. Amounts recoverable for claims paid	9,414,494		1,772,638		7,641,856		1,178,416		C.	8,820,272	
2. Amounts recoverable for claims unpaid (contra liability)	830,963			-	830,963		(830,963)		D.		-
3. Amounts receivable relating to uninsured plans				-							-
4. Liabilities for contributions payable due to ACA Reinsurance- not reported as ceded premium		(5,259,166)		(4,084,026)		(1,175,140)					(1,175,140)
5. Ceded reinsurance premiums payable		(616,536)		(616,536)							-
6. Liability for amounts held under uninsured plans		(873,363)		(414,237)		(459,126)					(459,126)
7. Subtotal ACA Transitional Reinsurance Program	10,245,457	(6,749,065)	1,772,638	(5,114,799)	8,472,819	(1,634,266)	347,453	-		8,820,272	(1,634,266)
c. Temporary ACA Risk Corridors Program											
1. Accrued retrospective premium			32,167		(32,167)		32,167		E.		-
2. Reserve for rate credits or policy experience rating refunds				-							-
3. Subtotal ACA Risk Corridors Program			32,167	-	(32,167)		32,167				-
d. Total for ACA Risk Sharing Provisions	40,634,465	(14,435,247)	1,890,575	(5,114,799)	38,743,890	(9,320,448)	1,486,461	(638,189)		40,230,351	(9,958,637)

Explanations of adjustments

- A. Adjustments recorded to 2016 accrual estimates for new market data received in 2017.
- B. Adjustments recorded to 2016 accrual estimates for new market data is received in 2017.
- C. Adjustments recorded to update the 2016 accrual for IBNR after December 31, 2016.
- D. Adjustment recorded as the IBNR for 2016 ran out through March 31, 2017 as the end of the reinsurance submission was occurring.
- E. Adjustment recorded for payment received in Q1 2017.

**STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.**

**NOTES TO THE FINANCIAL STATEMENTS**

(4) Roll-Forward of Risk Corridors Asset and Liability Balances by Program Benefit Year

	Accrued During the Prior Year on Business Written Before Dec 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before Dec 31 of the Prior Year		Differences		Adjustments			Unsettled Balances as of the Reporting Date	
	1	2	3	4	Prior Year Accrued Less Payments (Col 1 -3)	Prior Year Accrued Less Payments (Col 2 -4)	To Prior Year Balances	To Prior Year Balances	Ref	Cumulative Balance from Prior Years (Col 1-3+7)	Cumulative Balance from Prior Years (Col 2-4+8)
Risk Corridors Program Year	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref	Receivable	(Payable)
a. 2014											
1. Accrued retrospective premium	-		32,167		(32,167)		32,167		A.	-	
2. Reserve for rate credits or policy experience rating refunds		-		-		-		-			-
b. 2015											
1. Accrued retrospective premium	-				-					-	
2. Reserve for rate credits or policy experience rating refunds		-		-		-		-			-
c. 2016											
1. Accrued retrospective premium	-				-					-	
2. Reserve for rate credits or policy experience rating refunds		-		-		-		-			-
d. Total for Risk Corridors	-	-	32,167		(32,167)		32,167			-	-

Explanations of adjustments

A. Adjustment recorded for payment received in Q1 2017.

(5) ACA Risk Corridors Receivable as of Reporting Date

	1	2	3	4	5	6
Risk Corridors Program Year	Estimated Amount to be Filed or Final Amount Filed with CMS	Non-Accrued Amounts for Impairment or Other Reasons	Amounts received from CMS	Assets Balance (Gross of Non-admissions) (1-2-3)	Non-admitted Amount	Net Admitted Asset (4-5)
a. 2014	\$ 11,865,338	\$ 10,067,866	\$ 1,797,472	\$ -	\$ -	\$ -
b. 2015	5,541,529	5,541,529	-	-	-	-
c. 2016	5,326,821	5,326,821	-	-	-	-
d. Total (a+b+c)	\$ 22,733,688	\$ 20,936,216	\$ 1,797,472	\$ -	\$ -	\$ -

25. Change in Incurred Claims and Claim Adjustment Expenses

Reserves as of December 31, 2016 were \$592,928,984. As of March 31, 2017, \$514,397,590 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$51,443,207 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$27,088,187 favorable prior-year development since December 31, 2016. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. The amounts presented in this footnote exclude any impact related to Pharmacy Rebates and other Healthcare Receivable activity. Impact of such receivables can be seen in Footnote 28. The Company did not experience any material prior year claim development on retrospectively rated policies.

26. Intercompany Pooling Arrangements

Not Applicable.

27. Structured Settlements

The Company has no structured settlements.

**STATEMENT AS OF March 31, 2017 OF Humana Health Plan, Inc.**

**NOTES TO THE FINANCIAL STATEMENTS**

28. Health Care Receivables

A. Pharmaceutical Rebate Receivables

Quarter	Estimate Pharmacy Rebates as Reported on Financial Statements	Pharmacy Rebates as Billed or Otherwise Confirmed	Actual Rebates Received Within 90 Days of Billing	Actual Rebates Received Within 91 to 180 Days of Billing	Actual Rebates Received More than 181 Days after Billing
12/31/2017	\$ -	\$ -	\$ -	\$ -	\$ -
9/30/2017	-	-	-	-	-
6/30/2017	-	-	-	-	-
3/31/2017	92,019,062	92,019,062	-	-	-
12/31/2016	69,876,527	69,876,527	69,824,261	-	-
9/30/2016	68,793,371	68,793,371	68,786,439	-	-
6/30/2016	61,363,859	61,363,859	61,293,162	-	-
3/31/2016	61,298,080	61,298,080	61,264,825	-	33,255
12/31/2015	51,003,828	51,003,828	51,003,828	1,423,577	96,088
9/30/2015	59,256,290	59,256,290	58,831,264	277,324	147,702
6/30/2015	50,089,185	50,089,185	50,026,598	-	62,587
3/31/2015	46,293,602	46,293,602	46,278,466	-	15,135

B. Risk Sharing Receivables

No material change since year-end December 31, 2016.

29. Participating Policies

The Company has no participating policies.

30. Premium Deficiency Reserves

Not Applicable.

31. Anticipated Salvage and Subrogation

Not Applicable.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
If yes, attach an explanation.  
No
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2013
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2015
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 09/30/2015
- 6.4 By what department or departments?  
Commonwealth of Kentucky Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ X ] No [ ] N/A [ ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes  No   
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes  No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes  No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes  No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ 2,626,048

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes  No
- 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ 0
13. Amount of real estate and mortgages held in short-term investments: ..... \$ 0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes  No
- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ 0	\$ 0
14.22 Preferred Stock .....	\$ 0	\$ 0
14.23 Common Stock .....	\$ 23,250,237	\$ 23,974,742
14.24 Short-Term Investments .....	\$ 0	\$ 0
14.25 Mortgage Loans on Real Estate .....	\$ 0	\$ 0
14.26 All Other .....	\$ 0	\$ 0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ 23,250,237	\$ 23,974,742
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ 0	\$ 0

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes  No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes  No   
 If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....\$ .....0
  - 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....\$ .....0
  - 16.3 Total payable for securities lending reported on the liability page .....\$ .....0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase .....	4 Metro Tech Center, 16th Floor Mail Code: NY1-C512, Brooklyn, NY 11245, Attn: Barbara J. Walsh .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
BLACKROCK FINANCIAL MANAGEMENT, INC .....	U.....
W. Mark Preston .....	I.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?..... Yes [ X ] No [ ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets?..... Yes [ X ] No [ ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
107105 .....	BLACKROCK FINANCIAL MANAGEMENT, INC .....	549300LVXY1VJKE13M84 .....	the SEC .....	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

- 18.2 If no, list exceptions:

# GENERAL INTERROGATORIES

## PART 2 - HEALTH

1. Operating Percentages:
- 1.1 A&H loss percent .....88.1 %
  - 1.2 A&H cost containment percent .....3.2 %
  - 1.3 A&H expense percent excluding cost containment expenses .....8.3 %
- 2.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 2.2 If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....0
- 2.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 2.4 If yes, please provide the balance of the funds administered as of the reporting date .....\$.....0

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
<b>NONE</b>								

**SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS**

Current Year to Date - Allocated by States and Territories

States, etc.	1 Active Status	Direct Business Only							9 Deposit-Type Contracts
		2 Accident and Health Premiums	3 Medicare Title XVIII	4 Medicaid Title XIX	5 Federal Employees Health Benefits Program Premiums	6 Life and Annuity Premiums & Other Considerations	7 Property/Casualty Premiums	8 Total Columns 2 Through 7	
1. Alabama AL	L	0	66,553,701	0	0	0	0	66,553,701	0
2. Alaska AK	N	0	0	0	0	0	0	0	0
3. Arizona AZ	L	15,708,716	109,198,870	0	2,791,311	0	0	127,698,897	0
4. Arkansas AR	L	(21)	83,972,881	0	0	0	0	83,972,860	0
5. California CA	N	0	0	0	0	0	0	0	0
6. Colorado CO	L	17,442,303	53,725,954	0	1,022,356	0	0	72,190,613	0
7. Connecticut CT	N	0	0	0	0	0	0	0	0
8. Delaware DE	N	0	0	0	0	0	0	0	0
9. District of Columbia DC	N	0	0	0	0	0	0	0	0
10. Florida FL	N	0	0	0	0	0	0	0	0
11. Georgia GA	N	0	0	0	0	0	0	0	0
12. Hawaii HI	N	0	0	0	0	0	0	0	0
13. Idaho ID	L	0	9,312,496	0	0	0	0	9,312,496	0
14. Illinois IL	L	23,063,511	198,675,995	37,061,534	12,999,380	0	0	271,800,420	0
15. Indiana IN	L	4,740,170	84,344,220	0	0	0	0	89,084,390	0
16. Iowa IA	N	0	0	0	0	0	0	0	0
17. Kansas KS	L	243,862	43,069,303	0	5,779,682	0	0	49,092,847	0
18. Kentucky KY	L	123,495,339	41,635,914	231,511,825	1,981,739	0	0	398,624,817	0
19. Louisiana LA	N	0	0	0	0	0	0	0	0
20. Maine ME	N	0	0	0	0	0	0	0	0
21. Maryland MD	N	0	0	0	0	0	0	0	0
22. Massachusetts MA	N	0	0	0	0	0	0	0	0
23. Michigan MI	N	0	0	0	0	0	0	0	0
24. Minnesota MN	N	0	0	0	0	0	0	0	0
25. Mississippi MS	N	0	0	0	0	0	0	0	0
26. Missouri MO	L	253,018	124,970,999	0	0	0	0	125,224,017	0
27. Montana MT	N	0	0	0	0	0	0	0	0
28. Nebraska NE	L	0	2,898,674	0	0	0	0	2,898,674	0
29. Nevada NV	L	723,654	152,521,494	0	0	0	0	153,245,148	0
30. New Hampshire NH	N	0	0	0	0	0	0	0	0
31. New Jersey NJ	N	0	0	0	0	0	0	0	0
32. New Mexico NM	L	0	15,363,412	0	0	0	0	15,363,412	0
33. New York NY	N	0	0	0	0	0	0	0	0
34. North Carolina NC	N	0	0	0	0	0	0	0	0
35. North Dakota ND	N	0	0	0	0	0	0	0	0
36. Ohio OH	L	0	0	0	0	0	0	0	0
37. Oklahoma OK	N	0	0	0	0	0	0	0	0
38. Oregon OR	N	0	0	0	0	0	0	0	0
39. Pennsylvania PA	N	0	0	0	0	0	0	0	0
40. Rhode Island RI	N	0	0	0	0	0	0	0	0
41. South Carolina SC	L	0	110,504,714	0	0	0	0	110,504,714	0
42. South Dakota SD	N	0	0	0	0	0	0	0	0
43. Tennessee TN	L	4,147,811	0	0	361,733	0	0	4,509,544	0
44. Texas TX	L	0	272,103,374	0	0	0	0	272,103,374	0
45. Utah UT	N	0	0	0	0	0	0	0	0
46. Vermont VT	N	0	0	0	0	0	0	0	0
47. Virginia VA	L	0	141,594,230	33,046,425	0	0	0	174,640,655	0
48. Washington WA	L	0	54,033,417	0	0	0	0	54,033,417	0
49. West Virginia WV	N	0	0	0	0	0	0	0	0
50. Wisconsin WI	N	0	0	0	0	0	0	0	0
51. Wyoming WY	N	0	0	0	0	0	0	0	0
52. American Samoa AS	N	0	0	0	0	0	0	0	0
53. Guam GU	N	0	0	0	0	0	0	0	0
54. Puerto Rico PR	N	0	0	0	0	0	0	0	0
55. U.S. Virgin Islands VI	N	0	0	0	0	0	0	0	0
56. Northern Mariana Islands MP	N	0	0	0	0	0	0	0	0
57. Canada CAN	N	0	0	0	0	0	0	0	0
58. Aggregate Other Aliens OT	XXX	0	0	0	0	0	0	0	0
59. Subtotal	XXX	189,818,363	1,564,479,648	301,619,784	24,936,201	0	0	2,080,853,996	0
60. Reporting Entity Contributions for Employee Benefit Plans	XXX	0	0	0	0	0	0	0	0
61. Totals (Direct Business)	(a) 19	189,818,363	1,564,479,648	301,619,784	24,936,201	0	0	2,080,853,996	0
DETAILS OF WRITE-INS									
58001.	XXX								
58002.	XXX								
58003.	XXX								
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

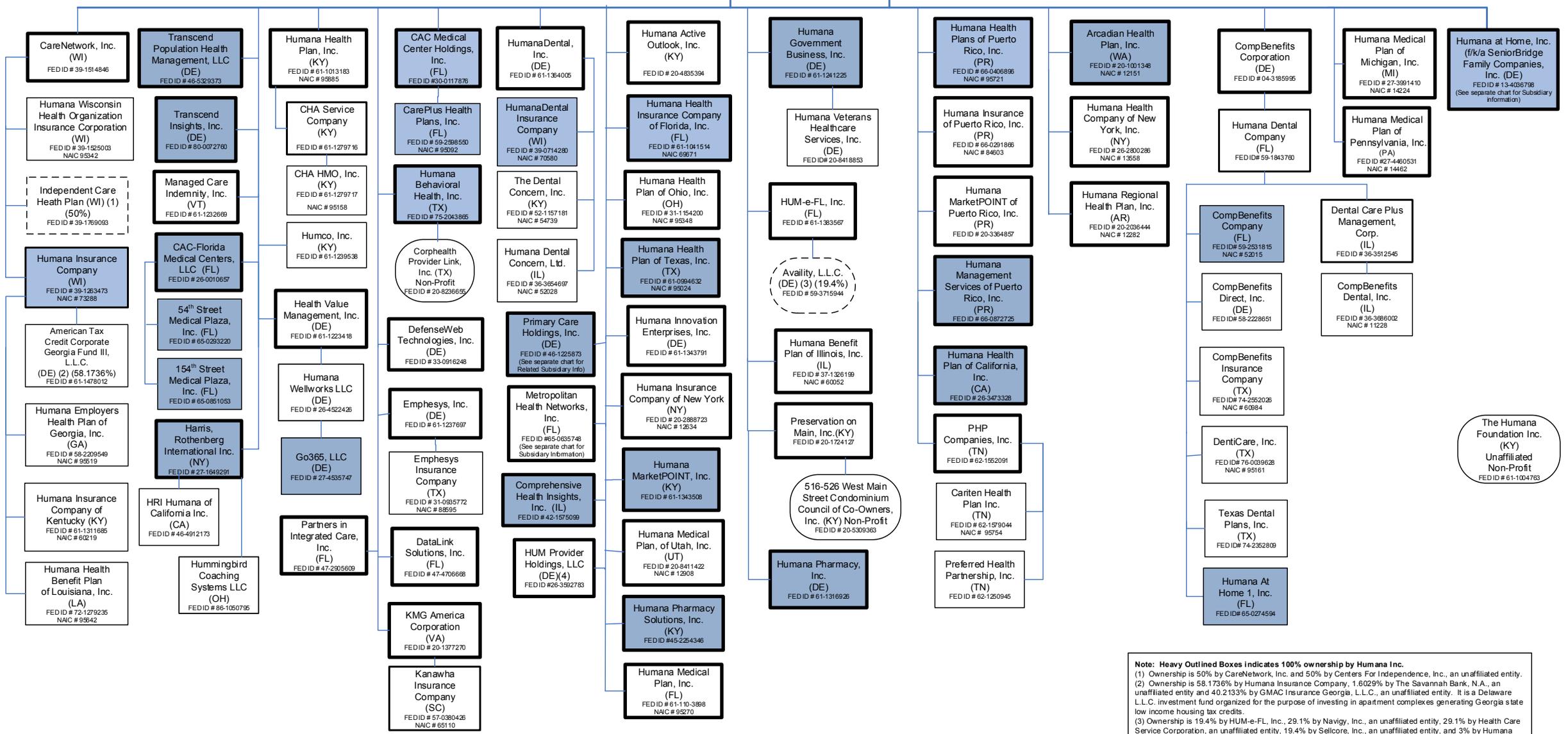
(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

As of 3/31/2017

Blue boxes indicate companies with employees

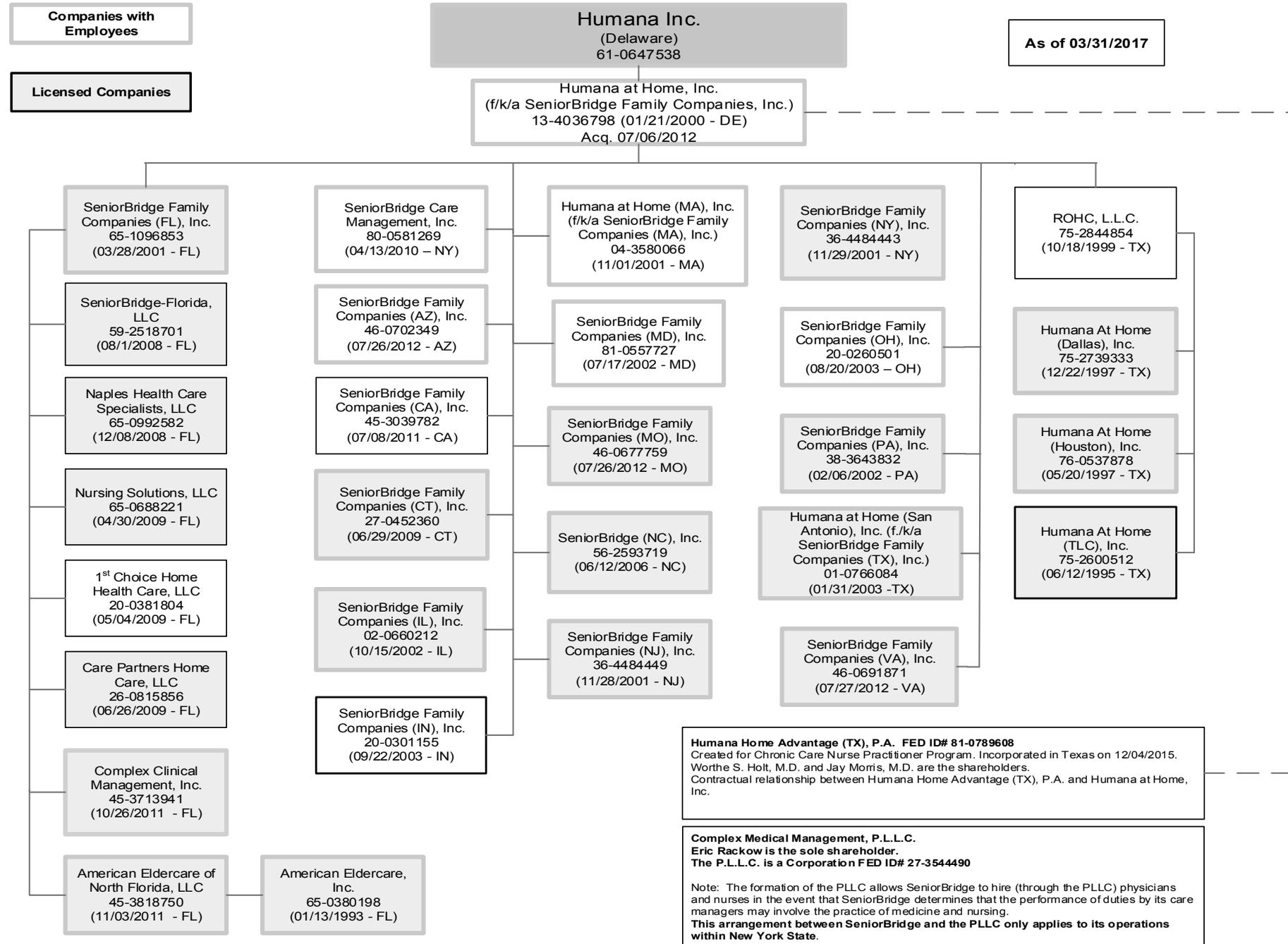
**Humana Inc. (DE)**  
FED ID # 61-0647538



15

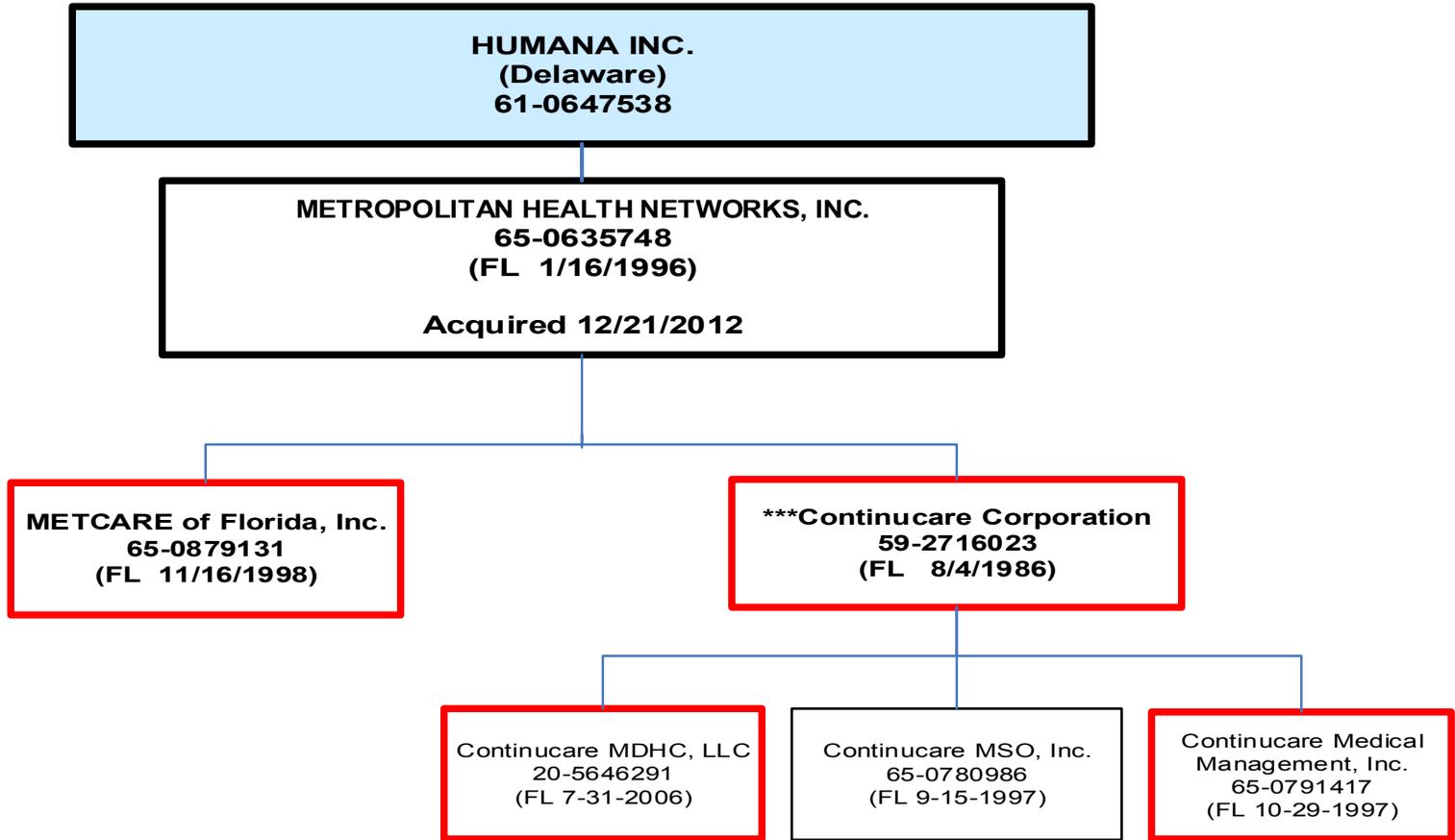
**Note: Heavy Outlined Boxes indicates 100% ownership by Humana Inc.**  
 (1) Ownership is 50% by CareNetwork, Inc. and 50% by Centers For Independence, Inc., an unaffiliated entity.  
 (2) Ownership is 58.1736% by Humana Insurance Company, 1.6029% by The Savannah Bank, N.A., an unaffiliated entity and 40.2133% by GMAC Insurance Georgia, L.L.C., an unaffiliated entity. It is a Delaware L.L.C. investment fund organized for the purpose of investing in apartment complexes generating Georgia state low income housing tax credits.  
 (3) Ownership is 19.4% by HUM-e-FL, Inc., 29.1% by Navigy, Inc., an unaffiliated entity, 29.1% by Health Care Service Corporation, an unaffiliated entity, 19.4% by Sellcore, Inc., an unaffiliated entity, and 3% by Humana Inc.'s Management Team.  
 (4) See Joint Venture organizational chart for information on the company's ownership in several joint ventures.

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.



15.1

As of 03-31-2017



15.2

Employees

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
.0119	Humana Inc.	.00000	65-0851053				154th Street Medical Plaza, Inc.	FL	NIA	CAC-Florida Medical Centers, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-0381804				1st Choice Home Health Care, LLC	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-5309363				515-526 W MainSt Condo Council of Co-Owners	KY	NIA	Preservation on Main, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-0293220				54th Street Medical Plaza, Inc.	FL	NIA	CAC-Florida Medical Centers, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	45-3818750				American Eldercare of North Florida, LLC	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-0380198				American Eldercare, Inc.	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.12151	20-1001348				Arcadian Health Plan, Inc.	WA	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	59-3715944				Availity, L.L.C.	DE	OTH	See Footnote 1	Board of Directors	.000	Humana Inc.		.1
.0119	Humana Inc.	.00000	30-0117876				CAC Medical Center Holdings, Inc.	FL	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	26-0010657				CAC-Florida Medical Centers, LLC	FL	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	26-0815856				Care Partners Home Care, LLC	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	39-1514846				CareNetwork, Inc.	WI	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95092	59-2598550				CarePlus Health Plans, Inc.	FL	IA	CAC Medical Center Holdings, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95754	62-1579044				Cariten Health Plan Inc.	TN	IA	PHP Companies, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95158	61-1279717				CHA HMO, Inc.	KY	DS	CHA Service Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1279716				CHA Service Company	KY	DS	Humana Health Plan, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.52015	59-2531815				CompBenefits Company	FL	IA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	04-3185995				CompBenefits Corporation	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.11228	36-3886002				CompBenefits Dental, Inc.	IL	IA	Dental Care Plus Management Corporation	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	58-2228851				CompBenefits Direct, Inc.	DE	NIA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.60984	74-2552026				CompBenefits Insurance Company	TX	IA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	45-3713941				Complex Clinical Management, Inc.	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	42-1575099				Comprehensive Health Insights, Inc.	IL	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	59-2716023				Continucare Corporation	FL	NIA	Metropolitan Health Networks, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-5646291				Continucare MDHC, LLC	FL	NIA	Continucare Corporation	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-0791417				Continucare Medical Management, Inc.	FL	NIA	Continucare Corporation	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-0780986				Continucare MSO, Inc.	FL	NIA	Continucare Corporation	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-8236655				Corphealth Provider Link, Inc.	TX	NIA	Corphealth, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	75-2043965				Humana Behavioral Health, Inc.	TX	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	33-0916248				DefenseWeb Technologies, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	36-3512545				Dental Care Plus Management Corp.	IL	NIA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95161	76-0039628				DentiCare, Inc.	TX	IA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.88595	31-0935772				Empheys Insurance Company	TX	IA	Empheys, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1237697				Empheys, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	27-1649291				Harris, Rothenberg International Inc.	NY	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1223418				Health Value Management, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	46-4912173				HRI Humana of California Inc.	CA	NIA	Harris, Rothenberg International Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	26-3592783				HUM Provider Holdings, LLC	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-4835394				Humana Active Outlook, Inc.	KY	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	75-2739333				Humana At Home (Dallas), Inc.	TX	NIA	ROHC, L.L.C.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	76-0537878				Humana At Home (Houston), Inc.	TX	NIA	ROHC, L.L.C.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	04-3580066				Humana at Home (MA), Inc.	MA	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-0274594				Humana At Home 1, Inc.	FL	NIA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	13-4036798				Humana at Home, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.60052	37-1326199				Humana Benefit Plan of Illinois, Inc.	IL	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	59-1843760				Humana Dental Company	FL	NIA	CompBenefits Corporation	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.52028	36-3654697				Humana Dental Concern, Ltd.	IL	IA	HumanaDental, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95519	58-2209549				Humana Employers Health Plan of GA, Inc.	GA	IA	Humana Insurance Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1241225				Humana Government Business, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95642	72-1279235				Humana Health Benefit Plan of LA, Inc.	LA	IA	Humana Insurance Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.13558	26-2800286				Humana Health Company of New York, Inc.	NY	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.69671	61-1041514				Humana Health Ins. Co. of Florida, Inc.	FL	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	26-3473328				Humana Health Plan of California, Inc.	CA	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95348	31-1154200				Humana Health Plan of Ohio, Inc.	OH	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
.0119	Humana Inc.	95024	61-0994632				Humana Health Plan of Texas, Inc.	TX	IA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	95885	61-1013183				Humana Health Plan, Inc.	KY	RE	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	95721	66-0406896				Humana Health Plans of Puerto Rico, Inc.	PR	IA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	61-0647538			NYSE	Humana Inc.	DE	LOP	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	61-1343791				Humana Innovation Enterprises, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	73288	39-1263473				Humana Insurance Company	WI	IA	CareNetwork, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	60219	61-1311685				Humana Insurance Company of Kentucky	KY	IA	Humana Insurance Company	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.12634	20-2888723				Humana Insurance Company of New York	NY	IA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	84603	66-0291866				Humana Insurance of Puerto Rico, Inc.	PR	IA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	20-3364857				Humana MarketPOINT of Puerto Rico, Inc.	PR	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	61-1343508				Humana MarketPOINT, Inc.	KY	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.14224	27-3991410				Humana Medical Plan of Michigan, Inc.	MI	IA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.14462	27-4660531				Humana Medical Plan of Pennsylvania, Inc.	PA	IA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.12908	20-8411422				Humana Medical Plan of Utah, Inc.	UT	IA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	95270	61-1103898				Humana Medical Plan, Inc.	FL	IA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	45-2254346				Humana Pharmacy Solutions, Inc.	KY	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	61-1316926				Humana Pharmacy, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.12282	20-2036444				Humana Regional Health Plan, Inc.	AR	IA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	20-8418853				Humana Veterans Healthcare Services, Inc.	DE	NIA	Humana Government Business, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	26-4522426				Humana WellWorks LLC	DE	NIA	Health Value Management, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	95342	39-1525003				Humana Wisc. Health Org. Ins. Corp.	WI	IA	CareNetwork, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.70580	39-0714280				HumanaDental Insurance Company	WI	IA	HumanaDental, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	61-1364005				HumanaDental, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	27-4535747				Go365, LLC	DE	NIA	HumanaWellworks LLC	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	61-1238538				Humco, Inc.	KY	DS	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	61-1383567				HUM-e-FL, Inc.	FL	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	86-1050795				Hummingbird Coaching Systems LLC	OH	NIA	Humana Behavioral Health, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	39-1769093				Independent Care Health Plan	WI	OTH	See Footnote 2	Other	100.000	Humana Inc.		2
.0119	Humana Inc.	65110	57-0380426				Kanawha Insurance Company	SC	IA	KMG America Corporation	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	20-1377270				KMG America Corporation	VA	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	61-1232669				Managed Care Indemnity, Inc.	VT	IA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	65-0879131				METCARE of Florida, Inc.	FL	NIA	Metropolitan Health Networks, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	65-0635728				Metropolitan Health Networks, Inc.	FL	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	65-0992582				Naples Health Care Specialists, LLC	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	65-0688221				Nursing Solutions, LLC	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	62-1552091				PHP Companies, Inc.	TN	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	62-1250945				Preferred Health Partnership, Inc.	TN	NIA	PHP Companies, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	20-1724127				Preservation on Main, Inc.	KY	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	46-1225873				Primary Care Holdings, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	75-2844854				ROHC, L.L.C.	TX	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	56-2593719				SeniorBridge (NC), Inc.	NC	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	80-0581269				SeniorBridge Care Management, Inc.	NY	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	46-0702349				SeniorBridge Family Companies (AZ), Inc.	AZ	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	45-3039782				SeniorBridge Family Companies (CA), Inc.	CA	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	27-0452360				SeniorBridge Family Companies (CT), Inc.	CT	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	65-1096853				SeniorBridge Family Companies (FL), Inc.	FL	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	02-0660212				SeniorBridge Family Companies (IL), Inc.	IL	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	20-0301155				SeniorBridge Family Companies (IN), Inc.	IN	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	81-0557727				SeniorBridge Family Companies (MD), Inc.	MD	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	46-0677759				SeniorBridge Family Companies (MO), Inc.	MO	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	36-4484449				SeniorBridge Family Companies (NJ), Inc.	NJ	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	36-4484443				SeniorBridge Family Companies (NY), Inc.	NY	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	20-0260501				SeniorBridge Family Companies (OH), Inc.	OH	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0
.0119	Humana Inc.	.00000	38-3643832				SeniorBridge Family Companies (PA), Inc.	PA	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		0

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
.0119	Humana Inc.	.00000	01-0766084				Humana At Home (San Antonio), Inc.	TX	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	46-0691871				SeniorBridge Family Companies (VA), Inc.	VA	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	59-2518701				SeniorBridge-Florida, LLC	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	74-2352809				Texas Dental Plans, Inc.	TX	NIA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.54739	52-1157181				The Dental Concern, Inc.	KY	IA	HumanaDental, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	75-2600512				Humana at Home (TLC), Inc.	TX	NIA	ROHC, L.L.C.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	80-0072760				Transcend Insights, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	46-5329373				Transcend Population Health Management, LLC	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0

Asterisk	Explanation
1	Availity, L.L.C., a Delaware limited liability company, was formed by affiliates of Humana Inc. and Blue Cross and Blue Shield of Florida, Inc. to develop and operate an Internet site on the World Wide Web to permit health plans to communicate and engage in electronic transactions with health care service providers initially in the State of Florida. HUM-e-FL, Inc., a subsidiary of Humana Inc., is a Member with a 22.5% ownership interest. Navigy, Inc., a subsidiary of Blue Cross and Blue Shield of Florida, Inc., is a Member with a 33.75% ownership interest, Health Care Service Corporation, a Member, has a 33.75% ownership interest, and Sellcore, Inc., a subsidiary of WellPoint and a Member, has a 10% ownership interest.
2	Independent Care Health Plan, a Wisconsin corporation licensed as an HMO, operates an integrated, coordinated medical and social service managed care program for chronically disabled Medicaid recipients in Milwaukee, Wisconsin. CareNetwork, Inc. owns 50% of the company's stock. Centers For Independence, Inc. owns the other 50%.

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO

Explanation:

1. This type of business is not written.

Bar Code:

1. Medicare Part D Coverage Supplement [Document Identifier 365]



**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

	Current Statement Date			4 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Federal Contingency Reserves .....	4,329,764	0	4,329,764	4,654,535
2505. Deposits .....	1,400,036	1,400,036	0	0
2506. Prepaid Expenses .....	527,764	527,764	0	0
2597. Summary of remaining write-ins for Line 25 from overflow page	6,257,564	1,927,800	4,329,764	4,654,535

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	27,600,000	27,600,000
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	0	0
2.2 Additional investment made after acquisition .....	0	0
3. Capitalized deferred interest and other .....	0	0
4. Accrual of discount .....	0	0
5. Unrealized valuation increase (decrease) .....	0	0
6. Total gain (loss) on disposals .....	0	0
7. Deduct amounts received on disposals .....	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees .....	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....	0	0
10. Deduct current year's other than temporary impairment recognized .....	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	27,600,000	27,600,000
12. Total valuation allowance .....	0	0
13. Subtotal (Line 11 plus Line 12) .....	27,600,000	27,600,000
14. Deduct total nonadmitted amounts .....	0	0
15. Statement value at end of current period (Line 13 minus Line 14) .....	27,600,000	27,600,000

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....		

**NONE**

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	1,071,826,243	932,722,711
2. Cost of bonds and stocks acquired .....	201,081,157	776,609,911
3. Accrual of discount .....	10,925	212,233
4. Unrealized valuation increase (decrease) .....	683,539	(721,851)
5. Total gain (loss) on disposals .....	1,028,255	8,214,652
6. Deduct consideration for bonds and stocks disposed of .....	81,306,798	630,117,706
7. Deduct amortization of premium .....	2,997,162	15,093,707
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	1,190,326,159	1,071,826,243
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11) .....	1,190,326,159	1,071,826,243

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	1,106,447,562	3,412,698,144	2,856,690,448	(20,868,882)	1,641,586,376	0	0	1,106,447,562
2. NAIC 2 (a) .....	85,903,730	15,873,307	16,684,471	18,098,325	103,190,891	0	0	85,903,730
3. NAIC 3 (a) .....	7,073,942	2,065,000	0	(1,213,386)	7,925,556	0	0	7,073,942
4. NAIC 4 (a) .....	337,450	2,061,430	0	1,171,120	3,570,000	0	0	337,450
5. NAIC 5 (a) .....	0	0	0	0	0	0	0	0
6. NAIC 6 (a) .....	0	0	0	0	0	0	0	0
7. Total Bonds	1,199,762,684	3,432,697,881	2,873,374,919	(2,812,823)	1,756,272,823	0	0	1,199,762,684
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....	0	0	0	0	0	0	0	0
9. NAIC 2 .....	0	0	0	0	0	0	0	0
10. NAIC 3 .....	0	0	0	0	0	0	0	0
11. NAIC 4 .....	0	0	0	0	0	0	0	0
12. NAIC 5 .....	0	0	0	0	0	0	0	0
13. NAIC 6 .....	0	0	0	0	0	0	0	0
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	1,199,762,684	3,432,697,881	2,873,374,919	(2,812,823)	1,756,272,823	0	0	1,199,762,684

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 589,921,406 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

**SCHEDULE DA - PART 1**

## Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	75,058,047	xxx	75,212,886	181,093	7,805

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	26,199,233	11,445,841
2. Cost of short-term investments acquired .....	1,441,779,688	5,419,201,165
3. Accrual of discount .....	0	0
4. Unrealized valuation increase (decrease) .....	0	0
5. Total gain (loss) on disposals .....	0	0
6. Deduct consideration received on disposals .....	1,392,846,376	5,404,232,913
7. Deduct amortization of premium .....	74,498	214,860
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	75,058,047	26,199,233
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	75,058,047	26,199,233

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

**SCHEDULE E - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	124,987,445	0
2. Cost of cash equivalents acquired .....	1,789,837,035	5,999,813,954
3. Accrual of discount .....	288,879	701,668
4. Unrealized valuation increase (decrease) .....	0	0
5. Total gain (loss) on disposals .....	0	7,205
6. Deduct consideration received on disposals .....	1,400,250,000	5,875,535,382
7. Deduct amortization of premium .....	0	0
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	514,863,359	124,987,445
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	514,863,359	124,987,445

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**NONE**

Schedule A - Part 3 - Real Estate Disposed

**NONE**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**NONE**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**NONE**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**NONE**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**NONE**

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
313560-S2-0	FED NTL MTG ASSO		.01/13/2017	BARCLAYS CAPITAL		29,008,700	29,000,000	23,965	1FE
912828-C2-4	UNITED STATES TREASURY		.03/22/2017	VARIOUS		4,724,945	4,700,000	29,496	1
912828-T7-5	US TREASURY N/B		.01/20/2017	CITIGROUP GLOBAL MARKETS INC		6,304,827	6,300,000	9,718	1
912828-U8-1	UNITED STATES TREASURY		.01/20/2017	HSBC SECURITIES INC.		6,310,347	6,300,000	8,006	1
<b>0599999. Subtotal - Bonds - U.S. Governments</b>						<b>46,348,819</b>	<b>46,300,000</b>	<b>71,185</b>	<b>XXX</b>
373384-6T-8	GEORGIA ST		.01/24/2017	CITIGROUP GLOBAL MARKETS INC		2,810,228	2,325,000	22,604	1
455060-ZJ-7	INDIANA ST FIN AUTH REV		.01/17/2017	JEFFERIES		1,036,455	860,000	11,706	1FE
574193-MU-9	MARYLAND ST		.01/13/2017	CITIGROUP GLOBAL MARKETS INC		1,854,945	1,540,000	10,267	1FE
658256-2L-5	NORTH CAROLINA ST		.01/12/2017	LOOP CAPITAL MARKETS		3,658,565	2,970,000	19,388	1FE
658256-T8-5	NORTH CAROLINA ST		.01/17/2017	BARCLAYS CAPITAL		848,678	780,000	8,558	1FE
677522-NQ-3	OHIO ST		.01/13/2017	CITIGROUP GLOBAL MARKETS INC		2,403,140	2,000,000	0	1FE
677522-NR-1	OHIO ST		.01/13/2017	CITIGROUP GLOBAL MARKETS INC		2,419,738	2,020,000	0	1FE
68609B-A3-1	OREGON ST FOR PREVIOUS ISSUES		.02/09/2017	CITIGROUP GLOBAL MARKETS INC		1,020,321	860,000	0	1FE
68609B-A4-9	OREGON ST FOR PREVIOUS ISSUES		.02/09/2017	CITIGROUP GLOBAL MARKETS INC		1,015,282	860,000	0	1FE
70914P-D7-4	PENNSYLVANIA STATE		.02/01/2017	CITIGROUP GLOBAL MARKETS INC		2,072,484	1,800,000	41,750	1FE
928109-T9-8	VIRGINIA ST		.01/13/2017	WELLS FARGO		1,659,897	1,660,000	15,908	1FE
928109-U2-1	VIRGINIA ST		.01/13/2017	WELLS FARGO		1,079,825	940,000	9,008	1FE
97705M-FT-7	WISC ST FOR ISSUES DTD PR		.03/10/2017	CITIGROUP GLOBAL MARKETS INC		1,156,500	1,000,000	0	1FE
<b>1799999. Subtotal - Bonds - U.S. States, Territories and Possessions</b>						<b>23,236,058</b>	<b>19,615,000</b>	<b>139,189</b>	<b>XXX</b>
13032U-DU-9	CALIFORNIA HEALTH FACS FING AU		.01/18/2017	CITIGROUP GLOBAL MARKETS INC		2,064,353	1,820,000	39,433	1FE
25484J-AL-4	DISTRICT COLUMBIA REV		.02/06/2017	LOOP CAPITAL MARKETS		4,273,800	4,000,000	74,667	1FE
3138A9-CW-2	FED NTL MTG ASSO		.01/13/2017	INTL FCSTONE PARTNERS L.P.		1,785,740	1,690,141	3,192	1
3138E5-FZ-6	FED NTL MTG ASSO		.01/13/2017	MERRILL LYNCH, PIERCE, FENNER & SM		3,185,139	3,015,070	5,695	1
3138EJ-K7-2	FED NTL MTG ASSO		.01/13/2017	INTL FCSTONE PARTNERS L.P.		514,456	486,915	920	1
3138ER-C2-1	FED NTL MTG ASSO		.01/13/2017	INTL FCSTONE PARTNERS L.P.		9,688,433	9,169,768	17,321	1
3138WD-HJ-3	FED NTL MTG ASSO FNMA 15YR		.03/23/2017	SUNTRUST EQUITABLE SECURITIES CORP.		821,160	799,304	1,798	1
3138Y6-TX-3	FED NTL MTG ASSO FNMA 15YR		.03/23/2017	INTL FCSTONE PARTNERS L.P.		4,934,898	4,798,443	10,797	1
3138Y3-BQ-3	FED NTL MTG ASSO FNMA 15YR		.03/23/2017	J.P. MORGAN		9,661,274	9,401,270	21,153	1
31416Y-6Q-6	FED NTL MTG ASSO		.01/13/2017	GOLDMAN SACHS		5,303,373	5,026,894	9,495	1
31416Y-YN-2	FED NTL MTG ASSO		.01/13/2017	INTL FCSTONE PARTNERS L.P.		645,453	610,899	1,154	1
373384-Y3-4	GA ST		.02/14/2017	CITIGROUP GLOBAL MARKETS INC		1,918,523	1,760,000	11,244	1FE
396784-MJ-6	GREENWICH CONN		.01/17/2017	CITIGROUP GLOBAL MARKETS INC		1,037,327	910,000	0	1FE
59259N-3K-7	METROPOLITAN TRANSN AUTH N Y D		.01/23/2017	MERRILL LYNCH, PIERCE, FENNER & SM		1,800,271	1,560,000	15,383	1FE
650116-AR-7	NEW YORK TRANSN DEV CORP SPL		.01/04/2017	WELLS FARGO		1,021,552	980,000	1,089	2FE
65821D-SN-2	NORTH CAROLINA ST MED CARE COMMISS		.01/12/2017	MERRILL LYNCH, PIERCE, FENNER & SM		976,615	990,000	5,810	1FE
741701-Z5-8	PRINC GEORGES CNTY, MD		.02/10/2017	MORGAN STANLEY		1,548,862	1,320,000	8,067	1FE
795576-FV-4	SALT LAKE CITY UTAH ARPT REV		.02/09/2017	CITIGROUP GLOBAL MARKETS INC		1,118,250	1,000,000	0	1FE
796269-IM-6	SAN ANTONIO TEX INDPT SCH DIS		.01/12/2017	J.P. MORGAN		2,379,227	1,930,000	58,704	1FE
797412-CW-1	SAN DIEGO CNTY CALIF WTR AUTH MUNI		.01/17/2017	JEFFERIES		732,995	620,000	6,803	1FE
91412G-J3-0	UNIVERSITY CALIF REVS FOR PREVIOUS		.01/24/2017	RBC DOMINION SECURITIES CORP.		1,313,323	1,150,000	11,500	1FE
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						<b>56,725,024</b>	<b>52,938,704</b>	<b>304,225</b>	<b>XXX</b>
00206R-DP-4	A T & T CORPORATION		.01/31/2017	CITIGROUP GLOBAL MARKETS INC		1,768,867	1,770,000	0	2FE
02665W-BM-2	AMERICAN HONDA FINANCE		.02/13/2017	MIZUHO SECURITIES USA INC.		4,214,008	4,220,000	0	1FE
038222-AL-9	APPLIES MATERIAL		.03/28/2017	J.P. MORGAN		986,486	990,000	0	1FE
06738E-AU-9	BARCLAYS BANK PLC		.01/03/2017	BARCLAYS CAPITAL		1,500,000	1,500,000	0	2FE
07330N-AQ-8	BRANCH BANK & TRUST		.01/23/2017	MORGAN STANLEY		2,498,275	2,500,000	0	1FE
11134L-AE-9	BROADCOM CORP		.01/11/2017	CREDIT SUISSE FIRST BOSTON CORP.		3,826,017	3,830,000	0	2FE
1248EP-BT-9	CCO HOLDINGS LLC/CAP CORP		.02/09/2017	MERRILL LYNCH, PIERCE, FENNER & SM		2,065,000	2,000,000	2,278	3FE
20030N-BX-8	COMCAST CORP		.01/05/2017	WELLS FARGO		269,484	270,000	0	1FE
22822V-AE-1	CROWN CASTLE INTL		.01/30/2017	J.P. MORGAN		831,476	835,000	0	2FE
25156P-AW-3	DEUTSCHE TELEKOM INT FIN		.01/09/2017	MORGAN STANLEY		2,378,572	2,380,000	0	2FE
3136AV-KR-9	FED NTL MTG ASSO		.02/15/2017	CITIGROUP GLOBAL MARKETS INC		3,790,814	3,875,000	8,091	1FE
361448-AZ-6	GATX CORPORATION		.02/06/2017	CITIGROUP GLOBAL MARKETS INC		778,003	780,000	0	2FE
37045X-BS-4	GENERAL MOTORS FINANCIAL CO INC		.01/11/2017	DEUTSCHE BANK		2,571,601	2,575,000	0	2FE
38141G-WC-4	GOLDMAN SACHS GROUP INC		.02/13/2017	GOLDMAN SACHS		11,320,679	11,355,000	10,833	1FE
46647P-AA-4	MORGAN J&P&O INC		.02/14/2017	J.P. MORGAN		2,275,000	2,275,000	0	1FE
56336V-AK-6	MPLX LP		.02/07/2017	CITIGROUP GLOBAL MARKETS INC		698,838	700,000	0	2FE
571748-BB-7	MARSH & MCLENNAN CO INC		.01/09/2017	MERRILL LYNCH, PIERCE, FENNER & SM		294,596	295,000	0	1FE
69353R-FB-9	PNC BANK CORP		.02/14/2017	CITIGROUP GLOBAL MARKETS INC		7,996,240	8,000,000	0	1FE
880779-AZ-6	TEREX CORPORATION		.02/13/2017	DEUTSCHE BANK		2,061,430	2,000,000	4,702	4FE
91159H-HP-8	US BANCORP		.01/19/2017	U.S. BANCORP INVESTMENTS, INC		5,016,356	5,025,000	0	1FE
949746-SK-8	WELLS FARGO COMPANY		.01/17/2017	WELLS FARGO		10,075,000	10,075,000	0	1FE

E04

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
891140-BE-7	TORONTO DOM BANK CORPORATE	A	01/18/2017	TD SECURITIES		7,056,134	7,050,000	1,146	1FE
00774M-AA-3	AERCAP IRELAND CAPITAL LTD CORPORATE	C	01/23/2017	J.P. MORGAN		498,380	500,000	0	2FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						74,771,256	74,800,000	27,050	XXX
8399997. Total - Bonds - Part 3						201,081,157	193,653,704	541,649	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						201,081,157	193,653,704	541,649	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						0	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	XXX
9999999 - Totals						201,081,157	XXX	541,649	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....0

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
36179S-JS-7	GOVERNMENT NATIONAL MORTGAGE GNMA		03/20/2017	MBS PAYDOWN		85,803	85,803	89,775	85,833	0	(30)	0	(30)	0	85,803	0	0	0	391	08/01/2046	1
36179S-QH-0	GOVERNMENT NATIONAL MORTGAGE GNMA		03/20/2017	MBS PAYDOWN		318,968	318,968	338,779	319,113	0	(145)	0	(145)	0	318,968	0	0	0	1,854	11/01/2046	1
912828-MK-3	UNITED STATES TREASURY GOVERNMENT		01/31/2017	VARIOUS		350,000	350,000	366,913	350,719	0	(719)	0	(719)	0	350,000	0	0	0	5,469	01/31/2017	1
912828-MS-6	UNITED STATES TREASURY GOVERNMENT		02/28/2017	VARIOUS		4,100,000	4,100,000	4,291,867	4,115,828	0	(15,828)	0	(15,828)	0	4,100,000	0	0	0	61,500	02/28/2017	1
912828-T7-5	US TREASURY N/B GOVERNMENT		02/21/2017	VARIOUS		2,753,118	2,750,000	2,752,108	2,750,000	0	(79)	0	(79)	0	2,752,028	0	1,091	1,091	5,513	10/31/2018	1
912828-U7-3	US TREASURY N/B GOVERNMENT		01/12/2017	MORGAN STANLEY		4,993,351	5,000,000	4,974,422	4,974,513	0	272	0	272	0	4,974,784	0	18,567	18,567	5,477	12/15/2019	1
912828-U8-1	UNITED STATES TREASURY GOVERNMENT		02/02/2017	GOLDMAN SACHS		6,329,767	6,300,000	6,310,347	6,300,000	0	(74)	0	(74)	0	6,310,272	0	19,494	19,494	11,834	12/31/2021	1
912828-UH-1	UNITED STATES TREASURY CPI		01/13/2017	UBS SECURITIES		4,185,959	4,181,120	4,169,205	4,207,823	0	(26,703)	0	(26,703)	0	4,181,120	0	4,839	4,839	2,645	01/15/2023	1
0599999	Subtotal - Bonds - U.S. Governments					23,116,966	23,085,891	23,293,416	14,053,829	0	(43,307)	0	(43,307)	0	23,072,975	0	43,991	43,991	94,683	XXX	XXX
373384-6T-8	GEORGIA ST MUNI		02/09/2017	BARCLAYS CAPITAL		2,825,363	2,325,000	2,810,228	0	0	(2,694)	0	(2,694)	0	2,807,534	0	17,830	17,830	28,094	12/01/2024	1
1799999	Subtotal - Bonds - U.S. States, Territories and Possessions					2,825,363	2,325,000	2,810,228	0	0	(2,694)	0	(2,694)	0	2,807,534	0	17,830	17,830	28,094	XXX	XXX
542690-3C-4	LONG ISLAND POWER AUTH MUNI		02/09/2017	MERRILL LYNCH, PIERCE, FENNER & SM		5,521,550	5,000,000	5,551,650	5,450,644	0	(5,957)	0	(5,957)	0	5,444,687	0	76,863	76,863	113,194	09/01/2044	1FE
2499999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					5,521,550	5,000,000	5,551,650	5,450,644	0	(5,957)	0	(5,957)	0	5,444,687	0	76,863	76,863	113,194	XXX	XXX
184540-6R-8	CLEAR CREEK TEX INDPST SCH DIST		02/09/2017	MORGAN STANLEY CITIGROUP GLOBAL MARKETS INC		995,378	835,000	1,005,056	978,706	0	(2,196)	0	(2,196)	0	976,511	0	18,868	18,868	20,759	02/15/2024	1FE
235036-E7-1	DALLAS FT WORTH INTL AIRPORT MUNI		02/02/2017	INC		533,775	500,000	547,325	527,594	0	(526)	0	(526)	0	527,068	0	6,707	6,707	6,667	11/01/2045	1FE
30382A-CG-5	FAIRFAX CNTY VA MUNI		02/09/2017	MORGAN STANLEY		908,475	908,475	921,818	897,085	0	(2,075)	0	(2,075)	0	895,010	0	13,465	13,465	13,854	10/01/2024	1FE
3128MB-RT-3	FGOLD 30YR GIANT FHLMC		03/01/2017	MBS PAYDOWN		37,552	37,552	40,333	37,598	0	(46)	0	(46)	0	37,552	0	0	0	245	04/01/2041	1
3128MB-N7-8	FGOLD 15YR GIANT FHLMC		03/01/2017	MBS PAYDOWN		8,271	8,271	8,775	8,283	0	(11)	0	(11)	0	8,271	0	0	0	65	12/01/2021	1
3128MJ-Y2-0	FGOLD 30YR GIANT FNMA		03/01/2017	MBS PAYDOWN		179,356	179,356	191,885	179,508	0	(152)	0	(152)	0	179,356	0	0	0	1,259	10/01/2046	1
3128MJ-Y8-7	FGOLD 30YR GIANT FNMA		03/01/2017	MBS PAYDOWN		88,014	88,014	94,203	88,062	0	(48)	0	(48)	0	88,014	0	0	0	624	11/01/2046	1
312942-F9-1	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		16,910	16,910	17,813	16,914	0	(5)	0	(5)	0	16,910	0	0	0	68	09/01/2040	1
312971-BM-5	FGOLD 15YR FHLMC		03/01/2017	MBS PAYDOWN		30,621	30,621	32,487	30,683	0	(62)	0	(62)	0	30,621	0	0	0	225	04/01/2020	1
312971-CQ-5	FGOLD 15YR FHLMC		03/01/2017	MBS PAYDOWN		17,411	17,411	18,472	17,430	0	(19)	0	(19)	0	17,411	0	0	0	104	04/01/2020	1
312971-MS-0	FGOLD 15YR FHLMC		03/01/2017	MBS PAYDOWN		9,902	9,902	10,506	9,913	0	(11)	0	(11)	0	9,902	0	0	0	83	05/01/2020	1
312972-DX-7	FGOLD 15YR FHLMC		03/01/2017	MBS PAYDOWN		28,045	28,045	29,754	28,094	0	(49)	0	(49)	0	28,045	0	0	0	238	04/01/2020	1
312972-EK-4	FGOLD 15YR FHLMC		03/01/2017	MBS PAYDOWN		14,399	14,399	15,276	14,417	0	(18)	0	(18)	0	14,399	0	0	0	92	04/01/2020	1
312972-GT-3	FGOLD 15YR FHLMC		03/01/2017	MBS PAYDOWN		8,350	8,350	8,859	8,359	0	(9)	0	(9)	0	8,350	0	0	0	70	04/01/2020	1
312972-GZ-9	FGOLD 15YR FHLMC		03/01/2017	MBS PAYDOWN		8,731	8,731	9,263	8,740	0	(9)	0	(9)	0	8,731	0	0	0	73	04/01/2020	1
3132GK-ZQ-2	FGOLD 30 YR FHLMC		03/01/2017	MBS PAYDOWN		22,076	22,076	23,711	22,096	0	(19)	0	(19)	0	22,076	0	0	0	142	11/01/2041	1
3132HR-NC-0	FEDERAL HOME LOAN MTGE CO FHLMC		03/01/2017	MBS PAYDOWN		320,140	320,140	332,896	320,241	0	(101)	0	(101)	0	320,140	0	0	0	1,454	01/01/2043	1
3132JN-LY-1	FEDERAL HOME LOAN MTGE CO FHLMC		03/01/2017	MBS PAYDOWN		79,148	79,148	83,254	79,165	0	(18)	0	(18)	0	79,148	0	0	0	275	08/01/2043	1
3132KF-CU-4	FEDERAL HOME LOAN MTGE CO FHLMC		03/01/2017	MBS PAYDOWN		37,945	37,945	40,569	37,966	0	(21)	0	(21)	0	37,945	0	0	0	191	11/01/2040	1
3132M3-T6-4	FEDERAL HOME LOAN MTGE CO FHLMC		03/01/2017	MBS PAYDOWN		12,999	12,999	13,304	13,001	0	(2)	0	(2)	0	12,999	0	0	0	107	12/01/2043	1
3132WF-UP-2	FEDERAL HOME LOAN MTGE CO FHLMC		03/01/2017	MBS PAYDOWN		9,344	9,344	9,750	9,345	0	(1)	0	(1)	0	9,344	0	0	0	27	08/01/2046	1
3132WG-GL-5	FEDERAL HOME LOAN MTGE CO FHLMC		03/01/2017	MBS PAYDOWN		4,636	4,636	4,962	4,637	0	(1)	0	(1)	0	4,636	0	0	0	31	09/01/2046	1
3132WG-TS-6	FEDERAL HOME LOAN MTGE CO FHLMC		03/01/2017	MBS PAYDOWN		116,159	116,159	124,327	116,184	0	(24)	0	(24)	0	116,159	0	0	0	467	09/01/2046	1
3132WH-EE-1	FEDERAL HOME LOAN MTGE CO FHLMC		03/01/2017	MBS PAYDOWN		35,292	35,292	35,283	35,292	0	0	0	0	0	35,292	0	0	0	47	10/01/2046	1
3132WH-GW-9	FEDERAL HOME LOAN MTGE CO FHLMC		03/01/2017	MBS PAYDOWN		3,999	3,999	4,280	4,000	0	(1)	0	(1)	0	3,999	0	0	0	19	09/01/2046	1
31335A-BG-2	FEDERAL HOME LOAN MTGE CO FHLMC		03/01/2017	MBS PAYDOWN		139,901	139,901	146,065	139,970	0	(69)	0	(69)	0	139,901	0	0	0	699	04/01/2043	1
31335A-ZF-8	FEDERAL HOME LOAN MTGE CO FHLMC		03/01/2017	MBS PAYDOWN		43,471	43,471	43,461	43,471	0	0	0	0	0	43,471	0	0	0	177	10/01/2046	1
31336II-OP-2	FGOLD 15YR FHLMC		03/01/2017	MBS PAYDOWN		14,256	14,256	15,125	14,277	0	(21)	0	(21)	0	14,256	0	0	0	112	10/01/2020	1
31371K-NX-5	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		4,866	4,866	5,036	4,870	0	(4)	0	(4)	0	4,866	0	0	0	42	05/01/2017	1
3137BP-DII-6	FEDERAL HOME LOAN MTGE CO ABS FTSST		03/01/2017	MBS PAYDOWN		123,609	123,609	128,883	123,661	0	(52)	0	(52)	0	123,609	0	0	0	623	07/01/2045	1
3137BS-ZE-6	STRU_AM-9241:PA CMO		03/01/2017	MBS PAYDOWN		115,496	115,496	123,689	115,571	0	(75)	0	(75)	0	115,496	0	0	0	687	03/01/2046	1
3138A9-CW-2	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		112,726	112,726	119,102	112,726	0	(94)	0	(94)	0	112,726	0	0	0	478	03/01/2041	1
3138AS-YN-6	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		43,457	43,457	45,786	43,474	0	(17)	0	(17)	0	43,457	0	0	0	247	10/01/2041	1
3138AU-RL-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		31,458	31,458	33,159	31,495	0	(37)	0	(37)	0	31,458	0	0	0	169	10/01/2026	1
3138AU-H2-2	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		57,175	57,175	60,302	57,211	0	(37)	0	(37)	0	57,175	0	0	0	259	12/01/2041	1
3138AX-HC-8	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		6,611	6,611	6,970	6,612	0	(2)	0	(2)	0	6,611	0	0	0	33	11/01/2041	1
3138E4-F6-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		30,324	30,324	31,982	30,341	0	(17)	0	(17)	0	30,324	0	0	0	175	02/01/2042	1
3138E5-FZ-6	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		77,502	77,502	81,874	77,502	0	(11)	0	(11)	0	77,502	0	0				

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
3138EJ-ZR-2	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		65,858	65,858	70,191	65,901	.0	(43)	.0	(43)	.0	65,858	.0	.0	.0	283	10/01/2042	1
3138EK-FA-8	FED NTL MTG ASSO		03/01/2017	MBS PAYDOWN		58,993	58,993	60,321	59,009	.0	(16)	.0	(16)	.0	58,993	.0	.0	.0	282	12/01/2042	1
3138EK-G7-4	FANNIE MAE FNMA		03/01/2017	MBS PAYDOWN		20,626	20,626	21,991	20,644	.0	(18)	.0	(18)	.0	20,626	.0	.0	.0	107	08/01/2042	1
3138EK-GU-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		113,955	113,955	123,855	114,289	.0	(334)	.0	(334)	.0	113,955	.0	.0	.0	766	03/01/2042	1
3138EL-B3-6	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		10,196	10,196	10,879	10,196	.0	(12)	.0	(12)	.0	10,196	.0	.0	.0	60	06/01/2043	1
3138EM-FX-4	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		38,951	38,951	41,546	38,975	.0	(25)	.0	(25)	.0	38,951	.0	.0	.0	231	12/01/2043	1
3138EP-S4-7	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		109,395	109,395	116,694	109,458	.0	(63)	.0	(63)	.0	109,395	.0	.0	.0	493	07/01/2045	1
3138EP-WL-4	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		106,259	106,259	113,938	106,429	.0	(170)	.0	(170)	.0	106,259	.0	.0	.0	639	12/01/2042	1
3138EQ-HY-1	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		181,911	181,911	194,020	182,109	.0	(198)	.0	(198)	.0	181,911	.0	.0	.0	1,047	10/01/2045	1
3138EQ-ZF-2	FNMA 30 YR POOL FNMA		03/01/2017	MBS PAYDOWN		261,720	261,720	285,275	261,967	.0	(246)	.0	(246)	.0	261,720	.0	.0	.0	1,606	02/01/2046	1
3138ER-CZ-1	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		258,859	258,859	273,501	.0	.0	(112)	.0	(112)	.0	258,859	.0	.0	.0	1,176	04/01/2044	1
3138ER-K8-2	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		362,821	362,821	390,089	363,245	.0	(424)	.0	(424)	.0	362,821	.0	.0	.0	2,175	10/01/2043	1
3138ER-LX-6	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		8,425	8,425	8,475	8,426	.0	(1)	.0	(1)	.0	8,425	.0	.0	.0	42	11/01/2031	1
3138ET-TP-1	FNMA 30 YR POOL FNMA		03/01/2017	MBS PAYDOWN		271,824	271,824	298,242	272,131	.0	(307)	.0	(307)	.0	271,824	.0	.0	.0	1,661	07/01/2046	1
3138ET-WQ-5	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		70,239	70,239	72,522	70,264	.0	(25)	.0	(25)	.0	70,239	.0	.0	.0	285	06/01/2031	1
3138ET-YV-2	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		101,624	101,624	108,785	101,714	.0	(90)	.0	(90)	.0	101,624	.0	.0	.0	505	05/01/2044	1
3138LS-R8-5	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		477	477	477	477	.0	.0	.0	.0	.0	477	.0	.0	.0	2	12/01/2042	1
3138LS-SB-7	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		654	654	647	654	.0	.0	.0	.0	.0	654	.0	.0	.0	3	12/01/2042	1
3138LV-2K-8	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		107,117	107,117	113,544	107,181	.0	(65)	.0	(65)	.0	107,117	.0	.0	.0	542	07/01/2042	1
3138LV-CV-3	FED NTL MTG ASSO 30YR		03/01/2017	MBS PAYDOWN		51,454	51,454	54,858	51,486	.0	(32)	.0	(32)	.0	51,454	.0	.0	.0	230	06/01/2042	1
3138LV-H8-9	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		1,844	1,844	1,825	1,844	.0	.0	.0	.0	.0	1,844	.0	.0	.0	5	11/01/2042	1
3138LX-T4-1	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		152	152	150	152	.0	.0	.0	.0	.0	152	.0	.0	.0	1	08/01/2042	1
3138M0-SE-1	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		26,614	26,614	28,375	26,626	.0	(12)	.0	(12)	.0	26,614	.0	.0	.0	155	07/01/2042	1
3138M6-P7-6	FED NTL MTG ASSO FNMA 30 YR		03/01/2017	MBS PAYDOWN		3,183	3,183	3,150	3,183	.0	.0	.0	.0	.0	3,183	.0	.0	.0	6	12/01/2042	1
3138M7-GY-5	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		1,941	1,941	1,921	1,941	.0	.0	.0	.0	.0	1,941	.0	.0	.0	6	09/01/2042	1
3138M7-GZ-2	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		731	731	723	731	.0	.0	.0	.0	.0	731	.0	.0	.0	4	09/01/2042	1
3138M7-W2-7	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		515	515	510	515	.0	.0	.0	.0	.0	515	.0	.0	.0	3	08/01/2042	1
3138M9-3L-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		234	234	232	234	.0	.0	.0	.0	.0	234	.0	.0	.0	1	09/01/2042	1
3138MB-AT-3	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		199	199	197	199	.0	.0	.0	.0	.0	199	.0	.0	.0	1	10/01/2042	1
3138MC-2V-5	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		1,200	1,200	1,188	1,200	.0	.0	.0	.0	.0	1,200	.0	.0	.0	6	10/01/2042	1
3138MC-FB-5	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,342	2,342	2,318	2,342	.0	.0	.0	.0	.0	2,342	.0	.0	.0	7	10/01/2042	1
3138MC-T4-6	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		1,939	1,939	1,919	1,939	.0	.0	.0	.0	.0	1,939	.0	.0	.0	10	01/01/2043	1
3138MD-WE-8	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		250	250	248	250	.0	.0	.0	.0	.0	250	.0	.0	.0	1	09/01/2042	1
3138MF-NJ-2	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		330	330	327	330	.0	.0	.0	.0	.0	330	.0	.0	.0	2	09/01/2042	1
3138MF-W3-7	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		687	687	679	687	.0	.0	.0	.0	.0	687	.0	.0	.0	3	11/01/2042	1
3138MF-W5-2	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		4,278	4,278	4,233	4,276	.0	2	.0	2	.0	4,278	.0	.0	.0	18	11/01/2042	1
3138MG-K9-5	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		340	340	336	340	.0	.0	.0	.0	.0	340	.0	.0	.0	2	11/01/2042	1
3138MG-MC-6	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		8,105	8,105	8,021	8,103	.0	2	.0	2	.0	8,105	.0	.0	.0	46	01/01/2043	1
3138MG-RH-0	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		181	181	178	181	.0	.0	.0	.0	.0	181	.0	.0	.0	1	12/01/2042	1
3138MH-KP-7	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		948	948	938	948	.0	.0	.0	.0	.0	948	.0	.0	.0	3	12/01/2042	1
3138MH-KO-5	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		660	660	653	660	.0	.0	.0	.0	.0	660	.0	.0	.0	3	12/01/2042	1
3138MH-XJ-7	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		218	218	216	218	.0	.0	.0	.0	.0	218	.0	.0	.0	1	10/01/2042	1
3138MJ-GT-1	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		583	583	577	583	.0	.0	.0	.0	.0	583	.0	.0	.0	3	11/01/2042	1
3138MJ-GD-5	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		711	711	704	711	.0	.0	.0	.0	.0	711	.0	.0	.0	3	12/01/2042	1
3138MJ-QU-6	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,273	2,273	2,250	2,273	.0	.0	.0	.0	.0	2,273	.0	.0	.0	8	10/01/2042	1
3138MK-B7-0	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,884	2,884	2,854	2,884	.0	.0	.0	.0	.0	2,884	.0	.0	.0	9	11/01/2042	1
3138ML-MY-7	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		2,691	2,691	2,663	2,691	.0	.0	.0	.0	.0	2,691	.0	.0	.0	13	12/01/2042	1
3138ML-TC-8	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,275	2,275	2,252	2,275	.0	.0	.0	.0	.0	2,275	.0	.0	.0	10	12/01/2042	1
3138MM-AB-8	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		1,965	1,965	1,944	1,964	.0	.0	.0	.0	.0	1,965	.0	.0	.0	7	12/01/2042	1
3138MM-C6-7	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		309	309	306	309	.0	.0	.0	.0	.0	309	.0	.0	.0	2	12/01/2042	1
3138MM-CE-0	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		214	214	212	214	.0	.0	.0	.0	.0	214	.0	.0	.0	1	11/01/2042	1
3138MM-J3-7	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		395	395	391	395	.0	.0	.0	.0	.0	395	.0	.0	.0	2	12/01/2042	1
3138MM-KP-6	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		190	190	188	190	.0	.0	.0	.0	.0	190	.0	.0	.0	1	01/01/2043	1
3138MM-NW-8	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,988	2,988	2,957	2,988	.0	.0	.0	.0	.0	2,988	.0	.0	.0	15	11/01/2042	1
3138MM-Y6-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		3,927	3,927	3,886	3,927	.0	1	.0	1	.0	3,927	.0	.0	.0	19	11/01/2042	1
3138MN-2Y-5	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		213	213	211	213	.0	.0	.0	.0	.0	213	.0	.0	.0	1	12/01/2042	1
3138MN-5G-1	FNMA 30YR TBA FNMA		03/01/2017	MBS PAYDOWN		977	977	967	977	.0	.0	.0	.0	.0	977	.0	.0	.0	5	01/01/2043	1
3138MN-A3-4	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		253	253	251	253	.0	.0	.0	.0	.0	253	.0	.0	.0	1	11/01/2042	1

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
3138MN-AS-9	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		289	289	286	289	.0	.0	.0	.0	.0	289	.0	.0	.0	.1	12/01/2042	1
3138MN-AT-7	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		238	238	236	238	.0	.0	.0	.0	.0	238	.0	.0	.0	.1	12/01/2042	1
3138MN-EN-6	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		248	248	245	248	.0	.0	.0	.0	.0	248	.0	.0	.0	.1	12/01/2042	1
3138MN-JQ-4	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,457	2,457	2,432	2,457	.0	.0	.0	.0	.0	2,457	.0	.0	.0	.18	01/01/2043	1
3138MP-2W-4	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		236	236	234	236	.0	.0	.0	.0	.0	236	.0	.0	.0	.1	01/01/2043	1
3138MP-2X-2	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		517	517	511	517	.0	.0	.0	.0	.0	517	.0	.0	.0	.2	12/01/2042	1
3138MP-BU-8	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		516	516	511	516	.0	.0	.0	.0	.0	516	.0	.0	.0	.2	12/01/2042	1
3138MP-DQ-5	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,021	2,021	2,000	2,021	.0	.0	.0	.0	.0	2,021	.0	.0	.0	.10	01/01/2043	1
3138MP-DV-4	FED NTL MTG ASSO		03/01/2017	MBS PAYDOWN		164,959	164,959	168,670	165,000	.0	(41)	.0	(41)	.0	164,959	.0	.0	.0	.734	01/01/2043	1
3138MQ-HG-1	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		585	585	579	585	.0	.0	.0	.0	.0	585	.0	.0	.0	.3	12/01/2042	1
3138MQ-J3-8	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		5,037	5,037	4,980	5,035	.0	.1	.0	.1	.0	5,037	.0	.0	.0	.25	12/01/2042	1
3138MQ-JZ-7	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		1,898	1,898	1,878	1,898	.0	.0	.0	.0	.0	1,898	.0	.0	.0	.9	12/01/2042	1
3138MQ-TN-3	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		3,856	3,856	3,816	3,856	.0	.0	.0	.0	.0	3,856	.0	.0	.0	.26	12/01/2042	1
3138MQ-WF-6	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		419	419	414	419	.0	.0	.0	.0	.0	419	.0	.0	.0	.2	12/01/2042	1
3138MQ-WG-4	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		3,275	3,275	3,238	3,275	.0	.0	.0	.0	.0	3,275	.0	.0	.0	.10	12/01/2042	1
3138MR-2P-5	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		179	179	177	179	.0	.0	.0	.0	.0	179	.0	.0	.0	.1	12/01/2042	1
3138MR-5R-8	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,351	2,351	2,327	2,351	.0	.0	.0	.0	.0	2,351	.0	.0	.0	.17	01/01/2043	1
3138MR-D2-4	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		274	274	271	274	.0	.0	.0	.0	.0	274	.0	.0	.0	.1	12/01/2042	1
3138MR-DZ-1	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		2,843	2,843	2,811	2,843	.0	.0	.0	.0	.0	2,843	.0	.0	.0	.8	12/01/2042	1
3138MR-M7-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		345	345	341	345	.0	.0	.0	.0	.0	345	.0	.0	.0	.2	12/01/2042	1
3138MR-RX-1	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,292	2,292	2,269	2,292	.0	.0	.0	.0	.0	2,292	.0	.0	.0	.12	12/01/2042	1
3138MR-TR-2	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		318	318	315	318	.0	.0	.0	.0	.0	318	.0	.0	.0	.2	12/01/2042	1
3138MR-TS-0	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		3,343	3,343	3,305	3,343	.0	.0	.0	.0	.0	3,343	.0	.0	.0	.9	12/01/2042	1
3138MR-UJ-8	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		1,241	1,241	1,228	1,241	.0	.0	.0	.0	.0	1,241	.0	.0	.0	.6	12/01/2042	1
3138MR-XV-8	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		539	539	533	539	.0	.0	.0	.0	.0	539	.0	.0	.0	.3	01/01/2043	1
3138MS-A2-5	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		211	211	209	211	.0	.0	.0	.0	.0	211	.0	.0	.0	.1	12/01/2042	1
3138MS-A3-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		202	202	200	202	.0	.0	.0	.0	.0	202	.0	.0	.0	.1	12/01/2042	1
3138MS-C8-0	FED NTL MTG ASSO		03/01/2017	MBS PAYDOWN		18,516	18,516	18,933	18,523	.0	(7)	.0	(7)	.0	18,516	.0	.0	.0	.84	02/01/2043	1
3138NI-VI-8	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		182	182	181	182	.0	.0	.0	.0	.0	182	.0	.0	.0	.1	01/01/2043	1
3138NX-J5-7	FED NTL MTG ASSO		03/01/2017	MBS PAYDOWN		63,632	63,632	65,084	63,649	.0	(17)	.0	(17)	.0	63,632	.0	.0	.0	.319	01/01/2043	1
3138NX-L7-0	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		255	255	252	255	.0	.0	.0	.0	.0	255	.0	.0	.0	.1	12/01/2042	1
3138NX-MW-4	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		395	395	391	395	.0	.0	.0	.0	.0	395	.0	.0	.0	.2	01/01/2043	1
3138NX-RK-5	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,520	2,520	2,494	2,520	.0	.0	.0	.0	.0	2,520	.0	.0	.0	.8	01/01/2043	1
3138NY-AR-6	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		299	299	295	299	.0	.0	.0	.0	.0	299	.0	.0	.0	.1	01/01/2043	1
3138NY-DM-4	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		906	906	896	906	.0	.0	.0	.0	.0	906	.0	.0	.0	.6	01/01/2043	1
3138NY-FX-8	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		678	678	671	678	.0	.0	.0	.0	.0	678	.0	.0	.0	.3	01/01/2043	1
3138NY-HT-5	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		2,268	2,268	2,244	2,267	.0	.0	.0	.0	.0	2,268	.0	.0	.0	.16	01/01/2043	1
3138NY-OP-3	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		213	213	211	213	.0	.0	.0	.0	.0	213	.0	.0	.0	.1	02/01/2043	1
3138NY-U9-4	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		474	474	469	474	.0	.0	.0	.0	.0	474	.0	.0	.0	.2	01/01/2043	1
3138W0-2A-6	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		2,456	2,456	2,431	2,456	.0	.0	.0	.0	.0	2,456	.0	.0	.0	.12	01/01/2043	1
3138W0-2X-6	FED NTL MTG ASSO FNMA 30 YR		03/01/2017	MBS PAYDOWN		317	317	314	317	.0	.0	.0	.0	.0	317	.0	.0	.0	.2	01/01/2043	1
3138W0-FU-8	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,162	2,162	2,140	2,162	.0	.0	.0	.0	.0	2,162	.0	.0	.0	.15	01/01/2043	1
3138W0-G6-0	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		1,943	1,943	1,923	1,943	.0	.0	.0	.0	.0	1,943	.0	.0	.0	.6	01/01/2043	1
3138W0-SZ-3	FED NTL MTG ASSO		03/01/2017	MBS PAYDOWN		5,389	5,389	5,510	5,390	.0	(1)	.0	(1)	.0	5,389	.0	.0	.0	.27	05/01/2043	1
3138W0-YR-4	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,858	2,858	2,828	2,857	.0	.0	.0	.0	.0	2,858	.0	.0	.0	.20	01/01/2043	1
3138W1-4Q-7	FED NTL MTG ASSO 30YR		03/01/2017	MBS PAYDOWN		110,551	110,551	114,446	110,585	.0	(34)	.0	(34)	.0	110,551	.0	.0	.0	.537	03/01/2043	1
3138W1-7M-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		2,061	2,061	2,040	2,061	.0	.0	.0	.0	.0	2,061	.0	.0	.0	.7	04/01/2043	1
3138W1-K3-0	FED NTL MTG ASSO		03/01/2017	MBS PAYDOWN		15,529	15,529	15,879	15,531	.0	(2)	.0	(2)	.0	15,529	.0	.0	.0	.78	02/01/2043	1
3138W1-LY-1	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		270	270	268	270	.0	.0	.0	.0	.0	270	.0	.0	.0	.1	03/01/2043	1
3138W3-FS-7	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		4,743	4,743	4,694	4,742	.0	.1	.0	.1	.0	4,743	.0	.0	.0	.21	02/01/2043	1
3138W4-AP-6	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		4,345	4,345	4,300	4,345	.0	.0	.0	.0	.0	4,345	.0	.0	.0	.12	04/01/2043	1
3138W6-WQ-5	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		181	181	179	181	.0	.0	.0	.0	.0	181	.0	.0	.0	.1	03/01/2043	1
3138W7-GB-4	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		3,436	3,436	3,400	3,435	.0	.0	.0	.0	.0	3,436	.0	.0	.0	.17	03/01/2043	1
3138W7-IP-5	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		1,418	1,418	1,404	1,418	.0	.0	.0	.0	.0	1,418	.0	.0	.0	.6	04/01/2043	1
3138W9-GM-6	FED NTL MTG ASSO		03/01/2017	MBS PAYDOWN		24,619	24,619	25,179	24,624	.0	(5)	.0	(5)	.0	24,619	.0	.0	.0	.127	08/01/2043	1
3138WD-6X-4	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		4,777	4,777	4,930	4,780	.0	(3)	.0	(3)	.0	4,777	.0	.0	.0	.23	02/01/2030	1
3138WE-AJ-8	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		42,420	42,420	44,501	42,459	.0	(39)	.0	(39)	.0	42,420	.0	.0	.0	.184	02/01/2030	1
3138WE-AM-1	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		73,558	73,558	77,224	73,642	.0	(84)	.0	(84)	.0	73,558	.0	.0	.0	.384	02/01/2030	1

E05.2

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
3138WH-NT-5	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		65,382	65,382	70,316	65,448	0	(66)	0	(66)	0	65,382	0	0	0	415	07/01/2046	1
3138WH-R6-1	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		5,368	5,368	5,536	5,370	0	(2)	0	(2)	0	5,368	0	0	0	27	08/01/2031	1
3138WJ-EQ-7	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		233,631	233,631	235,028	233,648	0	(16)	0	(16)	0	233,631	0	0	0	998	11/01/2031	1
3138WJ-MD-7	FED NTL MTG ASSO FNMA		01/13/2017	VARIOUS		2,296,506	2,226,121	2,273,774	2,273,843	0	(258)	0	(258)	0	2,273,586	0	22,920	22,920	10,160	12/01/2046	1
3138WM-P4-7	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		233	233	230	233	0	0	0	0	0	233	0	0	0	1	03/01/2043	1
3138WM-XV-8	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		1,630	1,630	1,613	1,630	0	0	0	0	0	1,630	0	0	0	8	03/01/2043	1
3138WM-ZQ-7	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		237	237	234	237	0	0	0	0	0	237	0	0	0	1	03/01/2043	1
3138WN-7K-9	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		456	456	451	456	0	0	0	0	0	456	0	0	0	2	04/01/2043	1
3138WP-JE-5	FNMA 15YR		03/01/2017	MBS PAYDOWN		127,509	127,509	133,217	127,595	0	(87)	0	(87)	0	127,509	0	0	0	528	04/01/2028	1
3138WQ-M3-3	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		202	202	200	202	0	0	0	0	0	202	0	0	0	1	04/01/2043	1
3138WQ-Q3-9	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,797	2,797	2,768	2,797	0	0	0	0	0	2,797	0	0	0	9	05/01/2043	1
3138WU-5W-9	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		24,448	24,448	25,411	24,463	0	(14)	0	(14)	0	24,448	0	0	0	143	06/01/2043	1
3138WV-H4-6	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		272	272	269	272	0	0	0	0	0	272	0	0	0	1	05/01/2043	1
3138WV-N4-9	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		549	549	544	549	0	0	0	0	0	549	0	0	0	3	06/01/2043	1
3138WV-KV-0	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		2,845	2,845	2,816	2,845	0	0	0	0	0	2,845	0	0	0	14	06/01/2043	1
3138WH-WH-6	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		229	229	227	229	0	0	0	0	0	229	0	0	0	1	07/01/2043	1
3138WF-E3-4	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		8,173	8,173	8,581	8,177	0	(4)	0	(4)	0	8,173	0	0	0	41	02/01/2030	1
3140E9-AM-8	FNMA 30YR		03/01/2017	MBS PAYDOWN		171,074	171,074	178,861	171,135	0	(61)	0	(61)	0	171,074	0	0	0	721	12/01/2045	1
3140EC-MV-8	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		11,772	11,772	12,154	11,776	0	(4)	0	(4)	0	11,772	0	0	0	59	08/01/2031	1
3140EJ-2N-4	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		37,575	37,575	38,766	37,592	0	(17)	0	(17)	0	37,575	0	0	0	187	06/01/2031	1
3140EJ-3W-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		5,522	5,522	5,503	5,522	0	0	0	0	0	5,522	0	0	0	27	10/01/2046	1
3140F3-BU-1	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		13,560	13,560	14,001	13,565	0	(5)	0	(5)	0	13,560	0	0	0	69	09/01/2031	1
3140F3-C3-0	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		4,064	4,064	4,050	4,064	0	0	0	0	0	4,064	0	0	0	20	10/01/2046	1
3140F9-2B-0	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		5,644	5,644	5,827	5,646	0	(2)	0	(2)	0	5,644	0	0	0	28	07/01/2031	1
3140F9-NN-1	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		7,403	7,403	7,644	7,406	0	(3)	0	(3)	0	7,403	0	0	0	37	07/01/2031	1
3140FB-6X-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		14,782	14,782	15,579	14,786	0	(4)	0	(4)	0	14,782	0	0	0	85	07/01/2045	1
3140FB-FE-5	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		5,506	5,506	5,685	5,508	0	(2)	0	(2)	0	5,506	0	0	0	28	07/01/2031	1
3140FB-SD-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		12,447	12,447	12,851	12,451	0	(4)	0	(4)	0	12,447	0	0	0	62	08/01/2031	1
3140FB-SL-5	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		24,986	24,986	25,759	24,993	0	(8)	0	(8)	0	24,986	0	0	0	125	08/01/2031	1
3140FE-X3-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		2,732	2,732	2,924	2,733	0	(1)	0	(1)	0	2,732	0	0	0	18	10/01/2046	1
3140FF-C8-2	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		25,071	25,071	25,885	25,079	0	(8)	0	(8)	0	25,071	0	0	0	126	09/01/2031	1
3140FF-DH-1	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		33,254	33,254	34,283	33,264	0	(10)	0	(10)	0	33,254	0	0	0	166	09/01/2031	1
3140FG-5N-5	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		60,377	60,377	60,190	60,376	0	1	0	1	0	60,377	0	0	0	251	11/01/2046	1
3140FG-6S-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		36,845	36,845	36,700	36,845	0	1	0	1	0	36,845	0	0	0	183	11/01/2046	1
3140FG-7G-8	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		757	757	755	757	0	0	0	0	0	757	0	0	0	4	11/01/2046	1
3140FG-7L-7	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		12,367	12,367	12,608	12,368	0	(1)	0	(1)	0	12,367	0	0	0	52	11/01/2046	1
3140FG-FE-4	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		3,661	3,661	3,780	3,662	0	(1)	0	(1)	0	3,661	0	0	0	18	09/01/2031	1
3140FG-GU-7	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		9,923	9,923	10,246	9,927	0	(4)	0	(4)	0	9,923	0	0	0	38	11/01/2031	1
3140FH-H6-7	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		47,658	47,658	49,207	47,680	0	(12)	0	(12)	0	47,658	0	0	0	232	10/01/2031	1
3140FK-RL-6	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		10,070	10,070	10,381	10,073	0	(3)	0	(3)	0	10,070	0	0	0	51	10/01/2031	1
3140FK-RZ-5	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		9,684	9,684	9,984	9,687	0	(3)	0	(3)	0	9,684	0	0	0	49	10/01/2031	1
3140FK-S3-5	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		16,572	16,572	16,515	16,572	0	0	0	0	0	16,572	0	0	0	81	11/01/2046	1
3140FM-JN-7	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		16,580	16,580	17,119	16,586	0	(6)	0	(6)	0	16,580	0	0	0	81	11/01/2031	1
3140FM-JU-1	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		28,555	28,555	29,438	28,564	0	(9)	0	(9)	0	28,555	0	0	0	141	11/01/2031	1
3140FM-QU-3	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		21,050	21,050	21,734	21,065	0	(15)	0	(15)	0	21,050	0	0	0	119	11/01/2031	1
3140FM-V8-6	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		3,712	3,712	3,833	3,713	0	(1)	0	(1)	0	3,712	0	0	0	19	11/01/2031	1
31410F-Z2-4	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		26,853	26,853	26,467	26,845	0	8	0	8	0	26,853	0	0	0	217	07/01/2020	1
31416X-AL-4	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		160,112	160,112	169,906	160,262	0	(154)	0	(154)	0	160,112	0	0	0	718	11/01/2040	1
31416Y-6Q-6	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		192,549	192,549	203,139	192,549	0	(25)	0	(25)	0	192,549	0	0	0	678	09/01/2041	1
31416Y-YN-2	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		19,694	19,694	20,800	19,694	0	(11)	0	(11)	0	19,694	0	0	0	107	08/01/2041	1
31416Y-YV-4	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		93,707	93,707	101,964	93,882	0	(176)	0	(176)	0	93,706	0	0	0	612	08/01/2041	1
31417A-JK-6	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		9,202	9,202	9,818	9,207	0	(6)	0	(6)	0	9,202	0	0	0	54	11/01/2041	1
31417C-QQ-1	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		376	376	371	376	0	0	0	0	0	376	0	0	0	2	08/01/2042	1
31417C-QS-7	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		201	201	199	201	0	0	0	0	0	201	0	0	0	1	08/01/2042	1
31417D-4F-7	FNMA 30YR TBA		03/01/2017	MBS PAYDOWN		3,775	3,775	3,732	3,775	0	0	0	0	0	3,775	0	0	0	12	12/01/2042	1
31417E-CT-6	FED NTL MTG ASSO FNMA 30YR		03/01/2017	MBS PAYDOWN		4,236	4,236	4,192	4,236	0	1	0	1	0	4,236	0	0	0	21	12/01/2042	1
31417E-WF-4	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		34,808	34,808	35,700	34,817	0	(9)	0	(9)	0	34,808	0	0	0	181	02/01/2043	1
31417F-2P-2	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		44,423	44,423	45,436	44,434	0	(11)	0	(11)	0	44,423	0	0	0	244	04/01/2043	1

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
31417G-LW-4	FED NTL MTG ASSO		03/01/2017	MBS PAYDOWN		11,290	11,290	11,544	11,293	0	(3)	0	(3)	0	11,290	0	0	0	46	05/01/2043	1
31417G-MA-1	FED NTL MTG ASSO FNMA		03/01/2017	MBS PAYDOWN		4,332	4,332	4,287	4,332	0	0	0	0	0	4,332	0	0	0	12	05/01/2043	1
462590-JD-3	IOWA STUDENT LN LIQUIDITY CORP		02/09/2017	CITIGROUP GLOBAL MARKETS INC		2,942,299	2,845,000	2,845,000	2,845,000	0	0	0	0	0	2,845,000	0	97,299	97,299	26,682	12/01/2019	1FE
59259Y-30-0	METROPOLITAN TRANS AUTH NY REV F		02/02/2017	INC		1,412,544	1,280,000	1,420,723	1,403,639	0	(1,282)	0	(1,282)	0	1,402,354	0	10,190	10,190	14,578	11/15/2045	1FE
64966L-RC-7	NEW YORK NY MUNI		03/03/2017	CUSIP EXCHANGE		1,664,535	1,635,000	1,771,604	1,676,332	0	(12,191)	0	(12,191)	0	1,664,141	0	394	394	48,142	08/01/2017	1FE
658196-5H-9	NORTH CAROLINA ESATN MUN PWR A		01/01/2017	MATURITY		1,005,000	1,005,000	1,064,878	1,005,000	0	0	0	0	0	1,005,000	0	0	0	25,125	01/01/2017	1FE
667825-UJ-0	NORTHWEST TEX INDPST SCH DIST MUNI		02/15/2017	CALLED SECURITY at 100.000		940,000	940,000	1,001,730	945,156	0	(5,156)	0	(5,156)	0	940,000	0	0	0	23,500	02/15/2031	1FE
796253-X4-9	SAN ANTONIO TEX ELEC & GAS RE MUNI		02/01/2017	CALLED SECURITY at 100.000		1,805,000	1,805,000	1,918,498	1,811,796	0	(6,796)	0	(6,796)	0	1,805,000	0	0	0	45,125	02/01/2032	1FE
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						<b>21,690,913</b>	<b>21,008,522</b>	<b>22,347,409</b>	<b>20,883,569</b>	<b>0</b>	<b>(35,927)</b>	<b>0</b>	<b>(35,927)</b>	<b>0</b>	<b>21,521,070</b>	<b>0</b>	<b>169,843</b>	<b>169,843</b>	<b>272,016</b>	<b>XXX</b>	<b>XXX</b>
00206R-AR-3	A T & T CORPORATION CORPORATE		01/30/2017	WELLS FARGO		857,320	800,000	797,512	799,292	0	64	0	64	0	799,356	0	57,964	57,964	21,524	02/15/2019	2FE
026874-DH-7	AMERICAN INTERNATIONAL-CW21 CORPORATE		01/10/2017	J.P. MORGAN		1,936,604	1,905,000	1,904,048	1,904,036	0	4	0	4	0	1,904,040	0	32,564	32,564	21,050	04/01/2026	2FE
05946X-BV-4	BANK OF AMERICA FDG CO 2003-1		03/20/2017	CALLED SECURITY at 100.000		273	273	278	277	0	(4)	0	(4)	0	273	0	0	0	2	05/20/2033	1FM
059500-AD-0	BACM_06-3 CMBS		02/28/2017	CALLED SECURITY at 100.000		16,044	16,044	17,989	16,113	0	(69)	0	(69)	0	16,044	0	0	0	156	07/10/2044	1FM
07388R-AF-4	BEAR STEARNS CO. CMBS		02/13/2017	CALLED SECURITY at 100.000		410,043	410,043	453,706	411,481	0	(1,439)	0	(1,439)	0	410,043	0	0	0	2,568	02/01/2044	1FM
12631D-BG-7	COMM_14-OR18 CMBS		01/05/2017	FENNER & SMITH MERRILL LYNCH, PIERCE, FENNER & SMITH		3,078,622	3,075,000	3,205,087	3,190,950	0	(196)	0	(196)	0	3,190,754	0	(112,132)	(112,132)	15,774	05/01/2047	1FM
142339-AE-0	CARLISLE COMPANIES INC CORPORATE		01/10/2017	FENNER & SMITH		455,396	425,000	423,088	424,117	0	0	0	0	0	424,117	0	31,279	31,279	1,694	12/15/2020	2FE
15189T-AN-7	CENTERPOINT ENERGY INC CORPORATE		02/01/2017	MATURITY		500,000	500,000	498,705	499,924	0	76	0	76	0	500,000	0	0	0	14,875	02/01/2017	2FE
165182-BR-6	CF_15-1A: A ABS FTST		03/07/2017	CALLED SECURITY at 100.000		730,866	730,866	730,866	730,866	0	0	0	0	0	730,866	0	0	0	1,484	02/07/2027	1FE
173110-BK-5	CIT GROUP INC CMBS		03/10/2017	CALLED SECURITY at 100.000		582,642	582,642	690,881	626,295	0	(43,653)	0	(43,653)	0	582,642	0	0	0	6,008	12/01/2049	1FM
33829T-AA-4	FIVE CORNERS FUNDING TRUST		01/10/2017	WELLS FARGO		3,069,592	2,900,000	2,900,000	2,900,000	0	0	0	0	0	2,900,000	0	169,592	169,592	20,647	11/15/2023	2FE
36143W-AA-9	GAHR_15-NFF CMBS		01/17/2017	MBS PAYDOWN		1,458,508	1,458,508	1,457,192	1,457,306	0	1,203	0	1,203	0	1,458,508	0	0	0	2,517	12/15/2034	1FM
391164-AF-7	GREAT PLAINS ENERGY INC CORPORATE		02/10/2017	DEUTSCHE BANK		7,615,160	7,000,000	7,160,370	7,049,622	0	(1,345)	0	(1,345)	0	7,048,277	0	566,883	566,883	61,740	06/15/2022	2FE
46629Y-AC-3	JPMORGAN CHASE 07-CB18 CMBS		02/28/2017	CALLED SECURITY at 100.000		313,930	313,930	358,469	314,288	0	(358)	0	(358)	0	313,930	0	0	0	1,677	06/01/2047	1FM
46632H-AG-6	JPMCC_07-LD12 CMBS		03/15/2017	CALLED SECURITY at 100.000		170,911	170,911	194,638	174,289	0	(3,378)	0	(3,378)	0	170,911	0	0	0	908	02/01/2051	1FM
50180J-AD-7	LBUBS 07-C2 CMBS		02/28/2017	CITIGROUP GLOBAL MARKETS INC		315,277	315,277	343,430	317,348	0	(2,071)	0	(2,071)	0	315,277	0	0	0	2,413	02/15/2040	1FM
59156R-BQ-0	METLIFE FUNDING INC CORPORATE		01/13/2017	KEY CAPITAL MARKETS		592,192	580,000	579,954	579,940	0	(3)	0	(3)	0	579,937	0	12,255	12,255	3,828	11/13/2025	1FE
66577Z-QN-7	NORTHERN STATES POWER CORPORATE		02/02/2017	MORGAN STANLEY		984,960	995,000	978,752	979,106	0	58	0	58	0	979,167	0	5,794	5,794	19,016	08/15/2045	1FE
675553-AA-9	OCHSNER CLINIC FOUNDATION CORPORATE		01/31/2017	BARCLAYS CAPITAL		728,588	625,000	655,544	654,981	0	(55)	0	(55)	0	654,927	0	73,661	73,661	7,986	05/15/2045	2FE
747262-AH-6	QVC INC CORPORATE		03/20/2017	BARCLAYS CAPITAL		426,925	410,000	433,960	425,286	0	(591)	0	(591)	0	424,695	0	2,229	2,229	15,234	07/02/2022	2FE
747262-AS-2	QVC INC CORPORATE		03/20/2017	BARCLAYS CAPITAL		1,001,761	1,000,000	1,038,340	1,031,930	0	(807)	0	(807)	0	1,031,123	0	(29,362)	(29,362)	23,170	04/01/2024	2FE
747262-AW-3	QVC INC CORPORATE		03/20/2017	BARCLAYS CAPITAL		906,850	1,000,000	997,840	997,915	0	23	0	23	0	997,935	0	(91,085)	(91,085)	33,003	08/15/2034	2FE
78470R-AB-3	SOCIAL PROFESSIONAL LOAN PROGRAM		03/27/2017	CALLED SECURITY at 100.000		551,538	551,539	551,500	551,500	0	38	0	38	0	551,538	0	0	0	2,292	01/25/2036	1FE
834017-AB-1	SOF1 ABS FTST		03/27/2017	CALLED SECURITY at 100.000		189,906	189,906	189,881	189,832	0	(13)	0	(13)	0	189,819	0	86	86	808	09/25/2032	1FE
92978N-AE-4	WBCMT 07-C33 CMBS		03/17/2017	CALLED SECURITY at 100.000		1,258,098	1,258,098	1,379,977	1,270,976	0	(12,877)	0	(12,877)	0	1,258,098	0	0	0	13,896	02/01/2051	1FM
<b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						<b>28,152,006</b>	<b>27,213,037</b>	<b>27,942,007</b>	<b>27,497,670</b>	<b>0</b>	<b>(65,393)</b>	<b>0</b>	<b>(65,393)</b>	<b>0</b>	<b>27,432,277</b>	<b>0</b>	<b>719,728</b>	<b>719,728</b>	<b>294,270</b>	<b>XXX</b>	<b>XXX</b>
<b>8399997. Total - Bonds - Part 4</b>						<b>81,306,798</b>	<b>78,632,450</b>	<b>81,944,710</b>	<b>67,885,712</b>	<b>0</b>	<b>(153,278)</b>	<b>0</b>	<b>(153,278)</b>	<b>0</b>	<b>80,278,543</b>	<b>0</b>	<b>1,028,255</b>	<b>1,028,255</b>	<b>802,257</b>	<b>XXX</b>	<b>XXX</b>
<b>8399998. Total - Bonds - Part 5</b>						<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>
<b>8399999. Total - Bonds</b>						<b>81,306,798</b>	<b>78,632,450</b>	<b>81,944,710</b>	<b>67,885,712</b>	<b>0</b>	<b>(153,278)</b>	<b>0</b>	<b>(153,278)</b>	<b>0</b>	<b>80,278,543</b>	<b>0</b>	<b>1,028,255</b>	<b>1,028,255</b>	<b>802,257</b>	<b>XXX</b>	<b>XXX</b>

E05.4

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Other Than Temporary Impairment Recog-nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Design-ation or Market In-dicator (a)	
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999 - Totals						81,306,798	XXX	81,944,710	67,885,712	0	(153,278)	0	(153,278)	0	80,278,543	0	1,028,255	1,028,255	802,257	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....0

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**NONE**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**NONE**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**NONE**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**NONE**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**NONE**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**NONE**

STATEMENT AS OF MARCH 31, 2017 OF THE Humana Health Plan Inc.

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
US BANK ..... St. Louis, MO		0.000	0	0	10,485,385	5,406,648	3,348,541	.XXX.
US BANK ..... St. Louis, MO		0.000	0	0	0	25,000	24,880	.XXX.
WELLS FARGO ..... Atlanta, GA		0.000	0	0	(21,872,055)	(23,043,060)	(24,776,918)	.XXX.
BB&T ..... Louisville, KY		0.000	0	0	1,740,573	1,802,061	1,597,356	.XXX.
CITIBANK ..... New Castle, DE		0.000	0	0	2,949,370	2,144,155	1,276,195	.XXX.
FIFTH THIRD ..... Nashville		0.000	0	0	935,171	453,666	1,467,373	.XXX.
JP MORGAN CHASE ..... New York, NY		0.000	0	0	3,137,791	4,050,780	3,510,690	.XXX.
Interest Received During Quarter on Disposed Holdings		0.000	22	0	0	0	0	.XXX.
0199998. Deposits in ... 0 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX	0	0	0	0	0	.XXX.
0199999. Totals - Open Depositories	XXX	XXX	22	0	(2,623,766)	(9,160,750)	(13,551,883)	.XXX.
0299998. Deposits in ... 0 depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX	0	0	0	0	0	.XXX.
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	.XXX.
0399999. Total Cash on Deposit	XXX	XXX	22	0	(2,623,766)	(9,160,750)	(13,551,883)	.XXX.
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	0	0	.XXX.
.....								
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX	22	0	(2,623,766)	(9,160,750)	(13,551,883)	.XXX.

