



# HEALTH QUARTERLY STATEMENT

AS OF JUNE 30, 2018

OF THE CONDITION AND AFFAIRS OF THE

## Humana Health Plan, Inc.

NAIC Group Code 0119 0119 NAIC Company Code 95885 Employer's ID Number 61-1013183  
(Current) (Prior)

Organized under the Laws of Kentucky, State of Domicile or Port of Entry KY

Country of Domicile United States of America

Licensed as business type: Health Maintenance Organization

Is HMO Federally Qualified? Yes [  ] No [  ]

Incorporated/Organized 08/23/1982 Commenced Business 09/23/1983

Statutory Home Office 500 West Main Street, Louisville, KY, US 40202  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 500 West Main Street  
(Street and Number)  
Louisville, KY, US 40202, 502-580-1000  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 740036, Louisville, KY, US 40201-7436  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 500 West Main Street  
(Street and Number)  
Louisville, KY, US 40202, 502-580-1000  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.humana.com

Statutory Statement Contact Stephenie Warren, 502-580-2050  
(Name) (Area Code) (Telephone Number)  
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(E-mail Address) (FAX Number)

### OFFICERS

President & CEO Bruce Dale Broussard Chief Financial Officer Brian Andrew Kane  
SVP, Assoc Gen Counsel & Corp Sec Joseph Christopher Ventura SVP, Chief Actuary Vanessa Marie Olson

### OTHER

Alan James Bailey, VP & Treasurer John Edward Barger, III, SVP, Medicaid President Elizabeth Diane Bierbower, Segment President, Group Business  
Charles Wilbur Dow Jr., Regional President Douglas Allen Edwards, Vice President Jeffrey Carl Fernandez, SVP, Medicare West and MarketPOINT  
Brian Phillip LeClaire, Ph.D., Chief Information Officer Susan Lynn Mateja, Appointed Actuary Mark Matthew Matzke, SVP, Employer Group and Specialty  
Steven Edward McCulley, SVP, Medicare Sean Joseph O'Reilly #, VP, Chief Compliance Officer Timothy Patrick O'Rourke, SVP, Medicare Divisional Leader  
Bruno Roger Piquin, Regional President William Mark Preston, VP, Investments Richard Donald Remmers, SVP, Employer Group Sales  
George Renaudin II, SVP, Medicare East & Provider Donald Hank Robinson, SVP, Tax Gilbert Alan Stewart #, SVP, Medicare Divisional Leader  
Daniel Andrew Tufto, SVP, Medicare Divisional Leader Richard Andrew Vollmer Jr. #, SVP, Medicare Divisional Leader Timothy Alan Wheatley, Segment President, Retail  
Ralph Martin Wilson, Vice President Cynthia Hillebrand Zipperle, SVP, Chief Accounting Officer & Controller

### DIRECTORS OR TRUSTEES

Bruce Dale Broussard Brian Andrew Kane Timothy Alan Wheatley

State of Kentucky SS:  
County of Jefferson

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Bruce Dale Broussard  
President & CEO

Joseph Christopher Ventura  
SVP, Assoc Gen Counsel & Corp Sec

Alan James Bailey  
VP & Treasurer

Subscribed and sworn to before me this  
10th day of August, 2018

a. Is this an original filing? ..... Yes [  ] No [  ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

Julia Wentworth  
Notary Public  
January 10, 2021

## STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	1,116,438,352	0	1,116,438,352	1,298,419,563
2. Stocks:				
2.1 Preferred stocks .....	0	0	0	0
2.2 Common stocks .....	18,030,882	0	18,030,882	19,410,905
3. Mortgage loans on real estate:				
3.1 First liens .....	27,600,000	0	27,600,000	27,600,000
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ .....0 encumbrances) .....	0	0	0	0
4.2 Properties held for the production of income (less \$ .....0 encumbrances) .....	0	0	0	0
4.3 Properties held for sale (less \$ .....0 encumbrances) .....	0	0	0	0
5. Cash (\$ .....17,347,239 ), cash equivalents (\$ .....296,969,698 ) and short-term investments (\$ .....18,740,652 ) .....	333,057,589	0	333,057,589	295,676,658
6. Contract loans (including \$ .....0 premium notes) .....	0	0	0	0
7. Derivatives .....	0	0	0	0
8. Other invested assets .....	0	0	0	0
9. Receivables for securities .....	5,450,000	0	5,450,000	250,000
10. Securities lending reinvested collateral assets .....	0	0	0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	1,500,576,823	0	1,500,576,823	1,641,357,126
13. Title plants less \$ .....0 charged off (for Title insurers only) .....	0	0	0	0
14. Investment income due and accrued .....	9,132,123	0	9,132,123	9,590,183
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	45,131,800	3,766,143	41,365,657	66,041,477
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ .....0 earned but unbilled premiums) .....	0	0	0	0
15.3 Accrued retrospective premiums (\$ .....3,877,019 ) and contracts subject to redetermination (\$ .....116,414,181 ) .....	120,291,200	0	120,291,200	82,460,659
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	0	0	0	1,836,090
16.2 Funds held by or deposited with reinsured companies .....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts .....	0	0	0	0
17. Amounts receivable relating to uninsured plans .....	38,364,312	1,330,819	37,033,493	29,403,880
18.1 Current federal and foreign income tax recoverable and interest thereon .....	0	0	0	12,906,398
18.2 Net deferred tax asset .....	36,472,103	9,203,751	27,268,352	27,268,352
19. Guaranty funds receivable or on deposit .....	0	0	0	0
20. Electronic data processing equipment and software .....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$ .....0 ) .....	2,034,052	2,034,052	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates .....	0	0	0	66,558,317
24. Health care (\$ .....84,147,092 ) and other amounts receivable .....	90,370,820	5,945,113	84,425,707	91,521,137
25. Aggregate write-ins for other than invested assets .....	24,423,518	23,907,364	516,154	193,624
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	1,866,796,751	46,187,242	1,820,609,509	2,029,137,243
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0	0
28. Total (Lines 26 and 27)	1,866,796,751	46,187,242	1,820,609,509	2,029,137,243
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Prepaid Commissions .....	11,214,679	11,214,679	0	0
2502. Intangible Assets .....	10,591,802	10,591,802	0	0
2503. Deposits .....	1,813,802	1,813,802	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page .....	803,235	287,081	516,154	193,624
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	24,423,518	23,907,364	516,154	193,624

**LIABILITIES, CAPITAL AND SURPLUS**

	Current Period			Prior Year
	1 Covered	2 Uncovered	3 Total	4 Total
1. Claims unpaid (less \$ 85,532,958 reinsurance ceded)	367,737,072	34,931,299	402,668,371	638,045,883
2. Accrued medical incentive pool and bonus amounts	23,472,878	0	23,472,878	54,804,204
3. Unpaid claims adjustment expenses	2,416,032	0	2,416,032	4,076,672
4. Aggregate health policy reserves, including the liability of \$ 4,992,985 for medical loss ratio rebate per the Public Health Service Act	92,838,591	0	92,838,591	80,655,829
5. Aggregate life policy reserves	0	0	0	0
6. Property/casualty unearned premium reserve	0	0	0	0
7. Aggregate health claim reserves	1,570,000	0	1,570,000	1,570,000
8. Premiums received in advance	246,994,151	0	246,994,151	18,445,478
9. General expenses due or accrued	106,622,436	0	106,622,436	20,142,439
10.1 Current federal and foreign income tax payable and interest thereon (including \$ (364,843) on realized gains (losses))	8,675,709	0	8,675,709	0
10.2 Net deferred tax liability	0	0	0	0
11. Ceded reinsurance premiums payable	0	0	0	0
12. Amounts withheld or retained for the account of others	0	0	0	0
13. Remittances and items not allocated	1,073,663	0	1,073,663	2,932,375
14. Borrowed money (including \$ 0 current) and interest thereon \$ 0 (including \$ 0 current)	0	0	0	0
15. Amounts due to parent, subsidiaries and affiliates	20,816,141	0	20,816,141	0
16. Derivatives	0	0	0	0
17. Payable for securities	0	0	0	0
18. Payable for securities lending	0	0	0	0
19. Funds held under reinsurance treaties (with \$ 0 authorized reinsurers, \$ 88,399,653 unauthorized reinsurers and \$ 0 certified reinsurers)	88,399,653	0	88,399,653	114,460,590
20. Reinsurance in unauthorized and certified (\$ 0 ) companies	0	0	0	0
21. Net adjustments in assets and liabilities due to foreign exchange rates	0	0	0	0
22. Liability for amounts held under uninsured plans	141,404,919	0	141,404,919	91,441,638
23. Aggregate write-ins for other liabilities (including \$ 422,843 current)	2,812,687	0	2,812,687	3,676,740
24. Total liabilities (Lines 1 to 23)	1,104,833,932	34,931,299	1,139,765,231	1,030,251,848
25. Aggregate write-ins for special surplus funds	XXX	XXX	0	94,550,595
26. Common capital stock	XXX	XXX	2,248,000	2,248,000
27. Preferred capital stock	XXX	XXX	0	0
28. Gross paid in and contributed surplus	XXX	XXX	774,261,854	1,124,261,854
29. Surplus notes	XXX	XXX	0	0
30. Aggregate write-ins for other than special surplus funds	XXX	XXX	0	0
31. Unassigned funds (surplus)	XXX	XXX	(95,665,576)	(222,175,054)
32. Less treasury stock, at cost:				
32.1 0 shares common (value included in Line 26 \$ 0 )	XXX	XXX	0	0
32.2 0 shares preferred (value included in Line 27 \$ 0 )	XXX	XXX	0	0
33. Total capital and surplus (Lines 25 to 31 minus Line 32)	XXX	XXX	680,844,278	998,885,395
34. Total liabilities, capital and surplus (Lines 24 and 33)	XXX	XXX	1,820,609,509	2,029,137,243
<b>DETAILS OF WRITE-INS</b>				
2301. Unclaimed Property	1,598,729	0	1,598,729	1,540,030
2302. OPM Contract Reserves	1,213,958	0	1,213,958	2,136,710
2303. ....				
2398. Summary of remaining write-ins for Line 23 from overflow page	0	0	0	0
2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above)	2,812,687	0	2,812,687	3,676,740
2501. Special Surplus - Projected HCRL Assessment for the Upcoming Year	XXX	XXX	0	94,550,595
2502. ....	XXX	XXX		
2503. ....	XXX	XXX		
2598. Summary of remaining write-ins for Line 25 from overflow page	XXX	XXX	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	XXX	XXX	0	94,550,595
3001. ....	XXX	XXX		
3002. ....	XXX	XXX		
3003. ....	XXX	XXX		
3098. Summary of remaining write-ins for Line 30 from overflow page	XXX	XXX	0	0
3099. Totals (Lines 3001 through 3003 plus 3098)(Line 30 above)	XXX	XXX	0	0

**STATEMENT OF REVENUE AND EXPENSES**

	Current Year To Date		Prior Year To Date	Prior Year Ended December 31
	1 Uncovered	2 Total	3 Total	4 Total
1. Member Months	XXX	3,698,436	5,575,368	11,206,720
2. Net premium income ( including \$ 0 non-health premium income)	XXX	1,953,936,272	3,671,946,878	7,261,094,902
3. Change in unearned premium reserves and reserve for rate credits	XXX	1,395,012	399,199	(1,467,656)
4. Fee-for-service (net of \$ 0 medical expenses)	XXX	0	0	0
5. Risk revenue	XXX	0	0	0
6. Aggregate write-ins for other health care related revenues	XXX	0	0	0
7. Aggregate write-ins for other non-health revenues	XXX	0	0	0
8. Total revenues (Lines 2 to 7)	XXX	1,955,331,284	3,672,346,077	7,259,627,246
<b>Hospital and Medical:</b>				
9. Hospital/medical benefits	128,964,636	1,694,643,784	2,942,995,829	5,820,582,025
10. Other professional services	0	37,502,955	60,826,732	184,271,402
11. Outside referrals	0	0	0	0
12. Emergency room and out-of-area	11,336,869	95,517,912	134,460,159	266,105,676
13. Prescription drugs	0	255,861,064	387,802,804	667,547,605
14. Aggregate write-ins for other hospital and medical	0	0	0	0
15. Incentive pool, withhold adjustments and bonus amounts	0	7,196,825	9,519,356	58,798,202
16. Subtotal (Lines 9 to 15)	140,301,505	2,090,722,540	3,535,604,880	6,997,304,910
<b>Less:</b>				
17. Net reinsurance recoveries	0	473,405,667	431,998,026	811,633,486
18. Total hospital and medical (Lines 16 minus 17)	140,301,505	1,617,316,873	3,103,606,854	6,185,671,424
19. Non-health claims (net)	0	0	0	0
20. Claims adjustment expenses, including \$ 61,385,513 cost containment expenses	0	74,721,092	146,224,308	294,827,938
21. General administrative expenses	0	236,970,870	279,353,774	625,730,975
22. Increase in reserves for life and accident and health contracts (including \$ 0 increase in reserves for life only)	0	0	(282,931)	(282,931)
23. Total underwriting deductions (Lines 18 through 22)	140,301,505	1,929,008,835	3,528,902,005	7,105,947,406
24. Net underwriting gain or (loss) (Lines 8 minus 23)	XXX	26,322,449	143,444,072	153,679,840
25. Net investment income earned	0	17,060,697	13,649,289	30,225,094
26. Net realized capital gains (losses) less capital gains tax of \$ (68,829)	0	(258,926)	913,883	(930,945)
27. Net investment gains (losses) (Lines 25 plus 26)	0	16,801,771	14,563,172	29,294,149
28. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$ 0 ) (amount charged off \$ 0 )]	0	0	0	0
29. Aggregate write-ins for other income or expenses	0	2,586	1,034	(1,370,191)
30. Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29)	XXX	43,126,806	158,008,278	181,603,798
31. Federal and foreign income taxes incurred	XXX	17,121,351	51,909,143	64,444,110
32. Net income (loss) (Lines 30 minus 31)	XXX	26,005,455	106,099,135	117,159,688
<b>DETAILS OF WRITE-INS</b>				
0601.	XXX			
0602.	XXX			
0603.	XXX			
0698. Summary of remaining write-ins for Line 6 from overflow page	XXX	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698)(Line 6 above)	XXX	0	0	0
0701.	XXX			
0702.	XXX			
0703.	XXX			
0798. Summary of remaining write-ins for Line 7 from overflow page	XXX	0	0	0
0799. Totals (Lines 0701 through 0703 plus 0798)(Line 7 above)	XXX	0	0	0
1401.				
1402.				
1403.				
1498. Summary of remaining write-ins for Line 14 from overflow page	0	0	0	0
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	0	0	0	0
2901. Miscellaneous Income	0	2,586	1,034	2,987
2902. Loss on Disposal	0	0	0	(1,373,178)
2903.				
2998. Summary of remaining write-ins for Line 29 from overflow page	0	0	0	0
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)	0	2,586	1,034	(1,370,191)

**STATEMENT OF REVENUE AND EXPENSES (Continued)**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
33. Capital and surplus prior reporting year.....	998,885,395	866,731,275	866,731,275
34. Net income or (loss) from Line 32.....	26,005,455	106,099,135	117,159,688
35. Change in valuation basis of aggregate policy and claim reserves.....	0	0	0
36. Change in net unrealized capital gains (losses) less capital gains tax of \$ ..... 0	(2,364,362)	77,938	(4,255,983)
37. Change in net unrealized foreign exchange capital gain or (loss).....	0	0	0
38. Change in net deferred income tax.....	0	0	(37,616,218)
39. Change in nonadmitted assets.....	8,317,790	12,511,169	56,559,621
40. Change in unauthorized and certified reinsurance.....	0	901,020	901,020
41. Change in treasury stock.....	0	0	0
42. Change in surplus notes.....	0	0	0
43. Cumulative effect of changes in accounting principles.....	0	0	0
44. Capital Changes:			
44.1 Paid in.....	0	0	0
44.2 Transferred from surplus (Stock Dividend).....	0	0	0
44.3 Transferred to surplus.....	0	0	0
45. Surplus adjustments:			
45.1 Paid in.....	(350,000,000)	0	0
45.2 Transferred to capital (Stock Dividend).....	0	0	0
45.3 Transferred from capital.....	0	0	0
46. Dividends to stockholders.....	0	0	0
47. Aggregate write-ins for gains or (losses) in surplus.....	0	(559,358)	(594,008)
48. Net change in capital & surplus (Lines 34 to 47).....	(318,041,117)	119,029,904	132,154,120
49. Capital and surplus end of reporting period (Line 33 plus 48)	680,844,278	985,761,179	998,885,395
<b>DETAILS OF WRITE-INS</b>			
4701. Change in Unassigned Fund.....	0	(559,358)	(594,008)
4702. ....			
4703. ....			
4798. Summary of remaining write-ins for Line 47 from overflow page.....	0	0	0
4799. Totals (Lines 4701 through 4703 plus 4798)(Line 47 above)	0	(559,358)	(594,008)

## STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	2,183,451,015	3,945,321,409	7,376,420,788
2. Net investment income .....	23,365,877	17,466,046	39,899,340
3. Miscellaneous income .....	0	0	0
4. Total (Lines 1 to 3) .....	2,206,816,892	3,962,787,455	7,416,320,128
5. Benefit and loss related payments .....	1,880,280,968	3,049,328,873	6,082,811,008
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	185,521,152	296,916,659	835,577,890
8. Dividends paid to policyholders .....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ ..... (943,842) tax on capital gains (losses) .....	(4,529,585)	31,073,234	88,872,654
10. Total (Lines 5 through 9) .....	2,061,272,535	3,377,318,766	7,007,261,552
11. Net cash from operations (Line 4 minus Line 10) .....	145,544,357	585,468,689	409,058,576
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	367,241,425	160,173,077	375,694,441
12.2 Stocks .....	0	0	0
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0	0
12.7 Miscellaneous proceeds .....	2,477	50,542,512	176,523
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	367,243,902	210,715,589	375,870,964
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	192,421,905	291,469,723	639,790,034
13.2 Stocks .....	0	0	0
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	0	0	0
13.6 Miscellaneous applications .....	5,200,000	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	197,621,905	291,469,723	639,790,034
14. Net increase (or decrease) in contract loans and premium notes .....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	169,621,997	(80,754,134)	(263,919,070)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	(350,000,000)	0	0
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	0	0	0
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied) .....	72,214,577	(110,736,975)	11,773,019
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(277,785,423)	(110,736,975)	11,773,019
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	37,380,931	393,977,580	156,912,525
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	295,676,658	138,764,133	138,764,133
19.2 End of period (Line 18 plus Line 19.1) .....	333,057,589	532,741,713	295,676,658

Note: Supplemental disclosures of cash flow information for non-cash transactions:

**EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION**

	1 Total	Comprehensive (Hospital & Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefit Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Other
		2 Individual	3 Group							
<b>Total Members at end of:</b>										
1. Prior Year .....	947,893	5,092	168,442	0	0	0	13,418	586,474	174,467	0
2. First Quarter .....	616,883	0	174,160	73	0	0	12,344	270,608	159,698	0
3. Second Quarter .....	618,334	0	172,185	260	0	0	12,216	273,984	159,689	0
4. Third Quarter .....	0	0	0	0	0	0	0	0	0	0
5. Current Year	0	0	0	0	0	0	0	0	0	0
6. Current Year Member Months	3,698,436	35	1,028,930	724	0	0	73,086	1,626,339	969,322	0
<b>Total Member Ambulatory Encounters for Period:</b>										
7. Physician .....	5,695,816	0	642,051	804	0	0	77,499	3,031,753	1,943,709	0
8. Non-Physician .....	3,017,772	0	247,559	271	0	0	31,059	1,692,857	1,046,026	0
9. Total	8,713,588	0	889,610	1,075	0	0	108,558	4,724,610	2,989,735	0
10. Hospital Patient Days Incurred	728,007	0	23,472	102	0	0	6,418	512,480	185,535	0
11. Number of Inpatient Admissions	73,574	0	3,787	10	0	0	411	47,349	22,017	0
12. Health Premiums Written (a) .....	2,420,740,832	(66,768)	400,554,837	96,420	0	0	46,140,909	1,476,626,988	497,388,446	0
13. Life Premiums Direct .....	0	0	0	0	0	0	0	0	0	0
14. Property/Casualty Premiums Written .....	0	0	0	0	0	0	0	0	0	0
15. Health Premiums Earned .....	2,422,135,844	(66,768)	400,269,178	96,420	0	0	46,140,909	1,477,937,200	497,758,905	0
16. Property/Casualty Premiums Earned .....	0	0	0	0	0	0	0	0	0	0
17. Amount Paid for Provision of Health Care Services.....	2,340,004,259	1,281,300	310,568,877	76,660	0	(86)	41,834,254	1,482,115,134	504,128,120	0
18. Amount Incurred for Provision of Health Care Services	2,090,722,540	(1,913,494)	315,890,901	97,945	0	(87)	39,450,646	1,239,989,586	497,207,043	0

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....1,476,626,988



**UNDERWRITING AND INVESTMENT EXHIBIT**

**ANALYSIS OF CLAIMS UNPAID - PRIOR YEAR - NET OF REINSURANCE**

Line of Business	Claims Paid Year to Date		Liability End of Current Quarter		5 Claims Incurred in Prior Years (Columns 1 + 3)	6 Estimated Claim Reserve and Claim Liability December 31 of Prior Year
	1 On Claims Incurred Prior to January 1 of Current Year	2 On Claims Incurred During the Year	3 On Claims Unpaid Dec. 31 of Prior Year	4 On Claims Incurred During the Year		
1. Comprehensive (hospital and medical) .....	46,899,608	263,946,358	6,378,439	67,597,277	53,278,047	67,823,429
2. Medicare Supplement .....	0	76,660	0	21,342	0	0
3. Dental Only .....	(86)	0	0	0	(86)	1
4. Vision Only .....	0	0	0	0	0	0
5. Federal Employees Health Benefits Plan .....	6,325,660	35,508,594	758,401	8,187,590	7,084,061	9,518,705
6. Title XVIII - Medicare .....	396,467,393	1,047,119,586	11,136,960	299,562,612	407,604,353	529,274,738
7. Title XIX - Medicaid .....	28,380,837	18,860,205	850,690	9,745,060	29,231,527	32,999,010
8. Other health .....	0	0	0	0	0	0
9. Health subtotal (Lines 1 to 8) .....	478,073,412	1,365,511,403	19,124,490	385,113,881	497,197,902	639,615,883
10. Healthcare receivables (a) .....	224,247	89,867,957	0	0	224,247	92,004,946
11. Other non-health .....	0	0	0	0	0	0
12. Medical incentive pools and bonus amounts .....	38,528,152	0	19,011,810	4,461,068	57,539,962	54,804,204
13. Totals (Lines 9-10+11+12)	516,377,317	1,275,643,446	38,136,300	389,574,949	554,513,617	602,415,141

(a) Excludes \$ .....0 loans or advances to providers not yet expensed.

**STATEMENT AS OF June 30, 2018 OF Humana Health Plan, Inc.**

**NOTES TO THE FINANCIAL STATEMENTS**

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of the Company are presented on the basis of accounting practices prescribed or permitted by the Commonwealth of Kentucky Department of Insurance.

The Commonwealth of Kentucky Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Kentucky for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Kentucky Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Kentucky. The Commissioner of Insurance has the right to permit other specific practices that deviate from prescribed practices. No deviations from the Codification currently exist.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Kentucky is shown below:

	SSAP #	F/S Page	F/S Line #	2018	2017
Net Income					
1. Humana Health Plan, Inc. Kentucky basis	xxx	xxx	xxx	\$ 26,005,455	\$ 117,159,688
2. State Prescribed Practices that is an increase/(decrease) NAIC SAP				-	-
3. State Permitted Practices that is an increase/(decrease) NAIC SAP				-	-
4. NAIC SAP	xxx	xxx	xxx	<u>\$ 26,005,455</u>	<u>\$ 117,159,688</u>
Surplus					
5. Humana Health Plan, Inc. Kentucky basis	xxx	xxx	xxx	\$ 680,844,278	\$ 998,885,395
6. State Prescribed Practices that is an increase/(decrease) NAIC SAP				-	-
7. State Permitted Practices that is an increase/(decrease) NAIC SAP				-	-
8. NAIC SAP	xxx	xxx	xxx	<u>\$ 680,844,278</u>	<u>\$ 998,885,395</u>

On February 16, 2017, under the terms of the Agreement and Plan of Merger, or Merger Agreement, with Aetna Inc., and certain wholly owned subsidiaries of Aetna Inc., which Humana collectively refers to as Aetna, Humana received a breakup fee of \$1 billion from Aetna.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. These estimates are based on knowledge of current events and anticipated future events, and accordingly, actual results could differ from those estimates.

C. Accounting Policy

Premiums are reported as earned in the period in which members are entitled to receive services, and are net of retroactive membership adjustments. Retroactive membership adjustments result from enrollment changes not yet processed, or not yet reported by an employer group or the government. Premiums received prior to such period are recorded as advance premiums.

Benefits incurred and loss adjustment expenses include claim payments, capitation payments, pharmacy costs net of rebates, allocations of certain centralized expenses, legal and administrative costs to settle claims, and various other costs incurred to provide health insurance coverage to members, as well as estimates of future payments to hospitals and others for medical care provided prior to the date of the statements of admitted assets, liabilities and surplus. Capitation payments represent monthly contractual fees disbursed to participating primary care physicians, and other providers who are responsible for providing medical care to members. Pharmacy costs represent payments for members' prescription drug benefits, net of rebates from drug manufacturers.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments include investments mainly in U.S. Government obligations with a maturity of twelve months or less from the date of purchase. Short-term investments are recorded at amortized cost. The carrying value of short-term investments approximates fair value due to the short-term maturities of the investments.
- (2-4) Investments are valued and classified in accordance with methods prescribed by the NAIC. Bonds with an NAIC rating of 1 or 2 are carried at amortized cost, with all other bonds being recorded at the lower of amortized cost or fair value; redeemable preferred stocks are carried at amortized cost; and non-redeemable preferred stocks are carried at fair value. Common stocks are carried at fair value.

STATEMENT AS OF June 30, 2018 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

The Company regularly evaluates investment securities for impairment. For all securities other than loan-backed and structured securities, the Company considers factors affecting the investee, factors affecting the industry the investee operates within, and general debt and equity market trends. The Company also considers the length of time an investment's fair value has been below carrying value, the near term prospects for recovery to carrying value, and the Company's intent and ability to hold the investment until maturity or market recovery is realized. If and when a determination is made that a decline in fair value below the cost basis is other-than-temporary, the related investment is written down to its estimated fair value through earnings.

Amortization of bond premium or discount is computed using the scientific interest method.

Income from investments is recorded on an accrual basis. For the purpose of determining realized gains and losses, the cost of securities sold is based upon specific identification. Investment income due and accrued over 90 days past due is nonadmitted.

- (5) The Company estimates the fair value of its investments in mortgage loans on real estate using a discounted cash flow method based on rating, maturity and future income when compared to the expected yield for mortgages having similar characteristics. The rating for mortgages in good standing is based on property type, location, market conditions, occupancy, debt service coverage, loan to value, caliber of tenancy, borrower and payment record. Problem mortgages are priced to reflect their monetary value to the Company, considering such things as the degree of default, whether or not the payments are still being made, interest rate, maturity and operating performance of the underlying collateral.
- (6) For loan backed and structured securities where the securities fair value is less than the amortized cost, the Company considers several factors to determine if the security's impairment is other-than-temporary. If the Company has the intent to sell the security or if the Company does not have the intent and ability to retain the security until recovery of its fair value, the related investment is written down to its estimated fair value through earnings. If, however, the Company has the intent and ability to retain the security until recovery of its fair value, the Company considers factors affecting the investee, factors affecting the industry the investee operates within, and general debt and equity market trends. The Company also considers the length of time an investment's fair value has been below carrying value and the near term prospects for recovery to carrying value. If the determination is made, based on these factors, that the Company does expect to recover the entire amortized cost of the security, then an other-than-temporary impairment has not occurred. If, however, the determination is made that the Company does not expect to recover the entire amortized cost of the security based on the factors noted above, the Company recognizes a realized loss in earnings for the non-interest related decline. No loss is recognized for the interest impairment.
- (7) The Company accounts for its investment in subsidiary using the audited statutory equity method of accounting.
- (8) Not Applicable.
- (9) Not Applicable.
- (10-11) The estimates of future medical benefit payments are developed using actuarial methods and assumptions based upon claim payment patterns, medical cost inflation, historical development such as claim inventory levels and claim receipt patterns, and other relevant factors. Corresponding administrative costs to process outstanding claims are estimated and accrued. Estimates of future payments relating to services incurred in the current and prior periods are continually reviewed by management and adjusted as necessary.

The Company assesses the profitability of its contracts for providing health insurance coverage to its members when current operating results or forecasts indicate probable future losses. The Company records a premium deficiency liability in current operations to the extent that the sum of expected future medical costs, claim adjustment expenses and maintenance costs exceed related future premiums. Investment income is not contemplated in the calculation of the premium deficiency liability.

Management believes the Company's benefits payable and loss adjustment expense are adequate to cover future claims and loss adjustment expense payments required, however, such estimates are based on knowledge of current events and anticipated future events and, therefore, the actual liability could differ from the amounts provided.

- (12) The Company has not modified its capitalization policy from the prior period.

Equipment is stated at cost less accumulated depreciation. Depreciation expense is computed using the straight-line method over estimated useful lives generally ranging from three to five years. Improvements to leased facilities are depreciated over the shorter of the remaining lease term or the anticipated life of the improvement.

The Company recognizes an asset or liability for the deferred tax consequences of temporary differences between the tax bases of assets or liabilities and their reported amounts in the financial statements. The temporary differences will result in taxable or deductible amounts in future years when the reported amounts of the assets or liabilities are recovered or settled.

- (13) The Company estimates anticipated Pharmacy Rebate Receivables using the analysis of historical recovery patterns.
- (14) Not Applicable.
- (15) Not Applicable.

STATEMENT AS OF June 30, 2018 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

D. Going Concern

Effective December 31, 2016, the Company adopted revisions to SSAP No. 1, *Accounting Policies, Risks & Uncertainties, and Other Disclosures* (SSAP No. 1). The revisions require management of the Company to evaluate whether there is substantial doubt about the Company's ability to continue as a going concern and provide certain disclosures if substantial doubt exists. Management of the Company has completed its evaluation of the Company and determined that there is no substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

In April of 2017, the Company determined that two ongoing provider disputes related to plan year 2016 would result in additional claims of \$887,167. This resulted in the 2016 unpaid claims in liability, capital and surplus line 1 to be understated by \$887,167. The income statement, within hospital/medical benefits in the statement of revenue and expenses line 6, was also understated by the claims net of the tax impact of \$293,159. Consistent with SSAP No. 3, *Accounting Changes and Corrections of Errors* (SSAP No. 3), the net impact of the claims dispute for 2016 after the tax impact was recorded as an adjustment to surplus on line 47 of the statement of revenue and expenses capital and surplus account rollforward.

3. Business Combinations and Goodwill

A. Statutory Purchase Method

On April 30, 2008, the Company acquired UnitedHealth Group's Las Vegas, Nevada individual SecureHorizons Medicare Advantage HMO customer and provider contracts, or SecureHorizons, for cash consideration of approximately \$185,300,000. In accordance with SSAP No. 20, *Nonadmitted Assets*, the \$185,300,000 of intangible assets were recorded as nonadmitted assets. Goodwill amortization expense relating to the purchase of SecureHorizons was \$6,173,935 for the quarter ended June 30, 2018.

B. Statutory Merger

Not Applicable.

C. Assumption Reinsurance

Not Applicable.

D. Impairment Loss

Not Applicable.

4. Discontinued Operations

Not Applicable.

5. Investments

A. Mortgage Loans, Including Mezzanine Real Estate Loans

No material change since year-end December 31, 2017.

B. Debt Restructuring

Not Applicable.

C. Reverse Mortgages

Not Applicable.

D. Loan-Backed Securities

(1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from industry market sources.

(2) Not Applicable.

(3) Not Applicable.

(4) The Company does not have any investments in an other-than-temporary impairment position at June 30, 2018.

Gross unrealized losses and related fair value of temporarily impaired securities that have been in a continuous unrealized loss position were as follows at June 30, 2018:

(a) The aggregate amount of unrealized losses:

1. Less than Twelve Months	\$	(8,511,723)
2. Twelve Months or Longer	\$	(7,110,755)

(b) The aggregate related fair value of securities with unrealized losses:

1. Less than Twelve Months	\$	284,059,963
2. Twelve Months or Longer	\$	143,958,135

STATEMENT AS OF June 30, 2018 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

(5) Unrealized losses are primarily due to increases in market interest rates and tighter liquidity conditions in the current markets than when the securities were purchased. All issuers of securities trading at an unrealized loss remain current on all contractual payments and the Company believes it is probable that all amounts due according to the contractual terms of the debt securities are collectible. After taking into account these and other factors, including the severity of the decline and the Company's ability and intent to hold these securities until recovery or maturity, the Company determined the unrealized losses on these investment securities were temporary and, as such, no impairment was required.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

(1) The Company has no repurchase agreements or securities lending transactions.

(2) The Company has not pledged any of its assets as collateral.

(3-7) Not Applicable.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not Applicable.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not Applicable.

H. Repurchase Agreements Transactions Accounted for as a Sale

Not Applicable.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

Not Applicable.

J. Real Estate

Not Applicable.

K. Low-Income Housing Tax Credits (LIHTC)

Not Applicable.

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	1	2	3	4	5	6	7
	Total Gross (Admitted & Nonadmitted) Restricted from Current Year	Total Gross (Admitted & Nonadmitted) Restricted from Prior Year	Increase/ (Decrease) (1 minus 2)	Total Current Year Nonadmitted Restricted	Total Current Year Admitted Restricted (1 minus 4)	Percentage Gross (Admitted & Nonadmitted) Restricted to Total Assets (a)	Percentage Admitted Restricted to Total Admitted Assets (b)
a. Subject to contractual obligation for which liability is not shown	\$ -	\$ -	\$ -	\$ -	\$ -	-%	-%
b. Collateral held under security lending agreements	-	-	-	-	-	-	-
c. Subject to repurchase agreements	-	-	-	-	-	-	-
d. Subject to reverse repurchase agreements	-	-	-	-	-	-	-
e. Subject to dollar repurchase agreements	-	-	-	-	-	-	-
f. Subject to dollar reverse repurchase agreements	-	-	-	-	-	-	-
g. Placed under option contracts	-	-	-	-	-	-	-
h. Letter stock or securities restricted to sale – excluding FHLB capital stock	-	-	-	-	-	-	-
i. FHLB capital stock	-	-	-	-	-	-	-
j. On deposit with states	23,676,597	21,550,577	2,126,020	-	23,676,597	1.27%	1.30%
k. On deposit with other regulatory bodies	-	-	-	-	-	-	-
l. Pledged collateral to FHLB (including assets backing funding agreements)	-	-	-	-	-	-	-
m. Pledged as collateral not captured in other categories	-	-	-	-	-	-	-
n. Other restricted assets	-	-	-	-	-	-	-
<b>o. Total Restricted Assets</b>	<b>\$ 23,676,597</b>	<b>\$ 21,550,577</b>	<b>\$ 2,126,020</b>	<b>-</b>	<b>\$ 23,676,597</b>	<b>1.27%</b>	<b>1.30%</b>

STATEMENT AS OF June 30, 2018 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

- (2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)
- Not Applicable.
- (3) Detail of Other Restricted Assets Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)
- Not Applicable.
- (4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements
- Not Applicable.
- M. Working Capital Finance Investments
- Not Applicable.
- N. Offsetting and Netting of Assets and Liabilities
- Not Applicable.
- O. Structured Notes
- Not Applicable.
- P. 5\* Securities
- Not Applicable.
- Q. Short Sales
- Not Applicable.
- R. Prepayment Penalty and Acceleration Fees
- No material change since year-end December 31, 2017.
6. Joint Ventures, Partnerships and Limited Liability Companies
- A. The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10.0 percent of its admitted assets.
- B. The Company did not recognize any impairment write down for its investments in Joint Ventures, Partnerships and Limited Liability Companies during the statement periods.
7. Investment Income
- A. Due and accrued income was excluded from surplus on the following basis:
- All investment income due and accrued with amounts that are over 90 days past due with the exception of mortgage loans in default.
- B. The total amount excluded was \$0.
8. Derivative Instruments
- Not Applicable.
9. Income Taxes
- No material change since year-end December 31, 2017.
10. Information Concerning Parent, Subsidiaries and Affiliates
- A.-F. The Company has several management contracts with Humana Inc. and other related parties whereby the Company is provided with medical and executive management, information systems, claims processing, billing and enrollment, and telemarketing and other services as required by the Company. Management fees charged to operations for the years ended December 31, 2017 and 2016 were \$772,761,203 and \$739,922,356, respectively. As a part of this agreement, the Company makes cash disbursements on behalf of the Company which includes, but is not limited to, medical related items, general and administrative expenses, commissions and payroll. Humana Inc. is reimbursed by the Company weekly, based upon historical pattern of amounts and timing. Each month, these estimates are adjusted to ultimately settle upon actual disbursements made on behalf of the Company. The Company continues to be primarily liable for any outstanding payments made on behalf of the Company, should Humana Inc. not be able to fulfill its obligations.
- Dividends of \$350,000,000 were paid to Humana Inc. on April 27, 2018. The Commonwealth of Kentucky Department of Insurance was notified prior to the payment of this dividend.
- At June 30, 2018, the Company reported \$20,816,141 due to Humana Inc. Amounts due to or from parent are generally settled within 90 days.

STATEMENT AS OF June 30, 2018 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

- G. All outstanding shares of the Company are owned by the Parent Company.
- H. Not Applicable.
- I. Not Applicable.
- J. Not Applicable.
- K. Not Applicable.
- L. Not Applicable.
- M. All SCA Investments

(1) Balance Sheet Value (Admitted and Nonadmitted) All SCAs (Except 8bi Entities)

SCA Entity	Percentage of SCA Ownership		Gross Amount		Admitted Amount		Nonadmitted Amount
a. SSAP No. 97 8a Entities							
None	-%	\$	-	\$	-	\$	-
Total SSAP No. 97 8a Entities	xxx	\$	-	\$	-	\$	-
b. SSAP No. 97 8b(ii) Entities							
8b(ii) CHA Service Company	100%	\$	18,030,882	\$	18,030,882	\$	-
Total SSAP No. 97 8b(ii) Entities	xxx	\$	-	\$	-	\$	-
c. SSAP No. 97 8b(iii) Entities							
None	-%	\$	-	\$	-	\$	-
Total SSAP No. 97 8b(iii) Entities	xxx	\$	-	\$	-	\$	-
d. SSAP No. 97 8b(iv) Entities							
None	-%	\$	-	\$	-	\$	-
Total SSAP No. 97 8b(iv) Entities	xxx	\$	-	\$	-	\$	-
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	xxx	\$	18,030,882	\$	18,030,882	\$	-
f. Aggregate Total (a+e)	xxx	\$	18,030,882	\$	18,030,882	\$	-

(2) NAIC Filing Response Information

SCA Entity	Type of NAIC Filing	Date of Filing to the NAIC	NAIC Valuation Amount	NAIC Response Received Y/N	NAIC Disallowed Entities Valuation Method, Resubmission Required Y/N	Code
a. SSAP No. 97 8a Entities	-	-	\$ -	-	-	-
Total SSAP No. 97 8a Entities	xxx	xxx	\$ -	xxx	xxx	xxx
b. SSAP No. 97 8b(ii) Entities						
8b(ii) CHA Service Company	S2	12/31/2017	\$ 19,410,905	Y	N	I
Total SSAP No. 97 8b(ii) Entities	xxx	xxx	\$ 19,410,905	xxx	xxx	xxx
c. SSAP No. 97 8b(iii) Entities						
Total SSAP No. 97 8b(iii) Entities	xxx	xxx	\$ -	xxx	xxx	xxx
d. SSAP No. 97 8b(iv) Entities						
Total SSAP No. 97 8b(iv) Entities	xxx	xxx	\$ -	xxx	xxx	xxx
e. Total SSAP No. 97 8b Entities (except 8bi entities) (b+c+d)	xxx	xxx	\$ 19,410,905	xxx	xxx	xxx
f. Aggregate Total (a+e)	xxx	xxx	\$ 19,410,905	xxx	xxx	xxx

- N. Investment in Insurance SCA  
Not Applicable.

11. Debt

- A. Debt Including Capital Notes

The Company has no debentures outstanding.

The Company has no capital notes outstanding.

The Company does not have any reverse repurchase agreements.

- B. Federal Home Loan Bank (FHLB) Agreements

The Company does not have any FHLB agreements.

STATEMENT AS OF June 30, 2018 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A.-D. Defined Benefit Plans

Not Applicable.

E. Defined Contribution Plans

Not Applicable.

F. Multiemployer Plans

Not Applicable.

G. Consolidated/Holding Company Plans

No material change since year-end December 31, 2017.

H. Postemployment Benefits and Compensated Absences

Not Applicable.

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

Not Applicable.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

(1) The Company has \$1 par value common stock with 5,000,000 shares authorized and 2,248,000 shares issued and 2,248,000 outstanding. All shares are common stock shares.

(2) The Company has no preferred stock outstanding.

(3-5) Dividends and returns of capital to shareholders are noncumulative and are paid as determined by the Board of Directors. In accordance with the Commonwealth of Kentucky Department of Insurance statutes, the maximum amount which can be paid by the Company to shareholders without prior approval by the Commonwealth of Kentucky Department of Insurance is the lesser of 10% of total surplus or net income from the prior year. All ordinary dividends are limited to available and accumulated surplus funds from the prior year. Based on these restrictions, no dividend is available without prior approval.

Within the limitations above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

Dividends of \$350,000,000 were paid to Humana Inc. on April 27, 2018, of which \$350,000,000 was deemed extraordinary.

(6) There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.

(7) Not Applicable.

(8) Not Applicable.

(9) Changes in balances of special surplus funds from the prior year is due to the moratorium of the 2019 Health Insurer Fee.

(10) The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses is \$(2,364,362).

(11) Not Applicable.

(12) Not Applicable.

(13) Not Applicable.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

Not Applicable.

B. Assessments

Not Applicable.

C. Gain Contingencies

Not Applicable.

D. Claims related extra contractual obligation and bad faith losses stemming from lawsuits

Not Applicable.

**STATEMENT AS OF June 30, 2018 OF Humana Health Plan, Inc.**

**NOTES TO THE FINANCIAL STATEMENTS**

E. Joint and Several Liabilities

Not Applicable.

F. All Other Contingencies

During the ordinary course of business, the Company is subject to pending and threatened legal actions. Management of the Company does not believe that any of these actions will have a material adverse effect on the Company's surplus, results of operations or cash flows. However, the likelihood or outcome of current or future legal proceedings cannot be accurately predicted, and they could adversely affect the Company's surplus, results of operations and cash flows.

The Company is not aware of any other material contingent liabilities as of June 30, 2018.

15. Leases

No material change since year-end December 31, 2017.

16. Information about Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company has no investment in Financial Instruments with Off-Balance Sheet Risk or Concentrations of Credit Risk.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

The Company has a premium receivable sale agreement, with The Vendor Assistance Program, LLC. (VAP), whereby VAP will purchase 90% of outstanding receivables with the State of Illinois. Total proceeds received during 2018 were \$3,310,750 and were 90% of the outstanding premium receivables balance being sold. As such no gain or loss was recorded on either sale.

B. Transfer and Servicing of Financial Assets

Not Applicable.

C. Wash Sales

Not Applicable.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

A. ASO Plans

The gain from operations from Administrative Services Only (ASO) uninsured plans and the uninsured portion of partially insured plans were as follows for the quarter ended June 30, 2018:

	ASO Uninsured Plans	Uninsured Portion of Partially Insured Plans	Total ASO
a. Net reimbursement for administrative expenses (including administrative fees) in excess of actual expenses	\$ 8,255,320	\$ -	\$ 8,255,320
b. Total net other income or expenses (including interest paid to or received from plans)	\$ (312,550)	\$ -	\$ (312,550)
c. Net gain or (loss) from operations	\$ 7,942,770	\$ -	\$ 7,942,770
d. Total claim payment volume	465,980,567	-	465,980,567

B. ASC Plans

Not Applicable.

C. Medicare or Other Similarly Structured Cost Based Reimbursement Contract

(1) The Company records no revenue explicitly attributable to the cost share and reinsurance components of its Medicare or other similarly structured cost based reimbursement contracts.

(2) As of June 30, 2018, the Company has recorded a receivable from CMS of \$9,747,160 related to the cost share and reinsurance components of administered Medicare products and a receivable from ASO customers of \$27,286,333. The Company has recorded receivables from the following payors whose account balance are greater than 10% of the Company's accounts receivable from uninsured accident and health plans or \$10,000:

Humana Inc.	\$ 1,587,163
Ford Motor Company	462,914

(3) As no revenue is recorded in connection with the cost share and reinsurance components of the Company's Medicare or other similarly structured cost based reimbursement contracts, the Company has recorded no allowances and reserves for adjustment of recorded revenues and receivables.

**STATEMENT AS OF June 30, 2018 OF Humana Health Plan, Inc.**

**NOTES TO THE FINANCIAL STATEMENTS**

- (4) The Company has made no adjustment to revenue resulting from audit of receivables related to revenues recorded in the prior period.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Not Applicable.

20. Fair Value Measurements

- A. (1) The fair value of financial assets at June 30, 2018 were as follows:

	Level 1	Level 2	Level 3	Total	Net Asset Value (NAV) Included in Level 2
a. Assets at fair value					
Bonds					
U.S. governments	\$ -	\$ -	\$ -	\$ -	-
Tax-exempt municipal	-	-	-	-	-
Residential mortgage-backed	-	-	-	-	-
Corporate debt securities	-	25,732,282	-	25,732,282	-
Total bonds	-	25,732,282	-	25,732,282	-
Total assets at fair value	\$ -	\$ 25,732,282	\$ -	\$ 25,732,282	\$ -
b. Liabilities at fair value	\$ -	\$ -	\$ -	\$ -	\$ -
Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -	\$ -

The Company reports transfers between Level 1 and Level 2 of the fair value hierarchy levels at the end of the reporting period. There were no transfers between Level 1 and Level 2 of the fair value hierarchy between December 31, 2017 and June 30, 2018.

- (2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

Not Applicable.

- (3) The Company reports transfers into or out of Level 3 of the fair value hierarchy levels at the end of the reporting period. There were no transfers into or out of Level 3 of the fair value hierarchy levels between December 31, 2017 and June 30, 2018.

- (4) Fair value of actively traded debt securities are based on quoted market prices. Fair value of other debt securities are based on quoted market prices of identical or similar securities or based on observable inputs like interest rates generally using a market valuation approach, or, less frequently, an income valuation approach and are generally classified as Level 2. The Company generally obtains one quoted price for each security from a third party pricing service. These prices are generally derived from recently reported trades for identical or similar securities, including adjustments through the reporting date based upon observable market information. When quoted prices are not available, the third party pricing service may use quoted market prices of comparable securities or discounted cash flow analyses, incorporating inputs that are currently observable in the markets for similar securities. Inputs that are often used in the valuation methodologies include benchmark yields, reported trades, credit spreads, broker quotes, default rates and prepayment speeds. The Company is responsible for the determination of fair value and as such, the Company performs analysis on the prices received from the third party pricing service to determine whether the prices are reasonable estimates of fair value. The Company's analysis includes a review of monthly price fluctuations as well as a quarterly comparison of the prices received from the pricing service to prices reported by the Company's third party investment advisor. Based on the Company's internal price verification procedures and review of fair value methodology documentation provided by the third party pricing service, there were no material adjustments to the prices obtained from the third party pricing service during the quarter ended June 30, 2018.

- (5) Derivative Fair Values

Not Applicable.

- B. Other Fair Value Disclosures

Not Applicable.

- C. Fair Values for All Financial Instruments by Levels 1, 2 and 3

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)	Net Asset Value (NAV) Included in Level 2
Bonds, short-term investments and cash equivalents	\$ 1,399,493,159	\$ 1,432,148,702	\$ 296,969,698	\$ 1,102,523,461	\$ -	\$ -	-
Mortgage Loans	27,600,000	27,600,000	-	-	27,600,000	-	-
Total	\$ 1,427,093,159	\$ 1,459,748,702	\$ 296,969,698	\$ 1,102,523,461	\$ 27,600,000	\$ -	-

NOTES TO THE FINANCIAL STATEMENTS

D. Financial Instruments for which Not Practicable to Estimate Fair Values

Not Applicable.

21. Other Items

A. Extraordinary Items

Not Applicable.

B. Troubled Debt Restructuring: Debtors

Not Applicable.

C. Other Disclosures and Unusual Items

Not Applicable.

D. Business Interruption Insurance Recoveries

Not Applicable.

E. State Transferable and Non-transferable Tax Credits

Not Applicable.

F. Subprime Mortgage Related Risk Exposure

(1) The Company consults with its external investment managers to assess its subprime mortgage related risk exposure. Certain characteristics are utilized to determine if a mortgage-backed security has subprime exposure. The main characteristics reviewed when determining this are the collateral and structure of the security, the loan purpose, loan documentation, occupancy, geographical location, loan size and type. Subprime mortgage borrowers typically have lower credit scores, lower loan balances and higher loan-to-values than other conforming loans. Management's practices include reviewing quantitative and qualitative credit models that analyze loan-level collateral composition, historical underwriter performance trends, the impact of macroeconomic factors, and issuer risks; as well as reviewing the estimation of security cash flows and monthly model calibrations.

(2) Direct exposure through investments in sub-prime mortgage loans.

The Company has no direct exposure through investment to sub-prime mortgage loans.

(3) Direct exposure through other investments:

- a. Residential mortgage backed securities – No substantial exposure noted.
- b. Commercial mortgage backed securities – No substantial exposure noted.
- c. Collateralized debt obligations – No substantial exposure noted.
- d. Structured securities – No substantial exposure noted.
- e. Equity investment in SCAs – No substantial exposure noted.
- f. Other assets – No substantial exposure noted.
- g. Total – No substantial exposure noted.

(4) Underwriting exposure to sub-prime mortgage risk through Mortgage Guaranty coverage, Financial Guaranty coverage, Directors and Officers liability coverage, or Errors and Omissions liability coverage.

Not Applicable.

Classification of mortgage related securities is primarily based on information from outside data services, including rating agency actions. When considering our exposure, the Company evaluated the percentage of full documentation loans, percent of owner occupied properties, FICO scores, average margin for ARM loans, percent of loans with prepayment penalties, the existence of non-traditional underwriting standards, among other factors.

G. Retained Assets

Not Applicable.

H. Insurance Linked Securities

Not Applicable.

22. Events Subsequent

The Company is not aware of any events or transactions occurring subsequent to the close of the books for this statement which may have a material effect on its financial condition. Subsequent events have been considered through August 9, 2018 for the Statutory Statement issued on August 9, 2018.

NOTES TO THE FINANCIAL STATEMENTS

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10.0 percent or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company?

Yes ( ) No (X)

- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10.0 percent or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes ( ) No (X)

Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes ( ) No (X)

- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes ( ) No (X)

Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0

- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement?

Yes ( ) No (X)

B. Uncollectible Reinsurance

Not Applicable.

C. Commutation of Ceded Reinsurance

Not Applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not Applicable.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

- A. The Company estimates accrued retrospective premium adjustments for its Medicare business through a mathematical approach using an algorithm based upon settlement procedures defined by contracts with CMS.

The Company estimates accrued retrospective premium adjustments for its Commercial business based on experience to date, knowledge of the marketplace, and the terms of the risk corridors program with HHS.

- B. The Company records accrued retrospective premium as an adjustment to earned premiums.

- C. The amount of net premiums written by the Company at June 30, 2018 that are subject to retrospective rating features was \$1,924,254,912, or 98.41% of the total net premiums written. No other net premiums written by the Company are subject to retrospective rating features.

STATEMENT AS OF June 30, 2018 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

D. Medical loss ratio rebates required pursuant to the Public Health Service Act

	Individual	Small Group Employer	Large Group Employer	Other Categories with rebates	Total
Prior Reporting Year:					
Medical loss ratio rebates incurred	\$ -	\$ (125,750)	\$ 1,088,524	\$ 758,667	\$ 1,721,441
Medical loss ratio rebates paid	-	72,585	181,198	-	253,785
Medical loss rebates unpaid	-	-	907,326	5,480,671	6,387,997
Plus reinsurance assumed amounts	XXX	XXX	XXX	XXX	-
Less reinsurance ceded amounts	XXX	XXX	XXX	XXX	-
Rebates unpaid net of reinsurance	XXX	XXX	XXX	XXX	\$ 6,387,997
Current Reporting Year-to-date:					
Medical loss ratio rebates incurred	\$ -	\$ 281,832	\$ 3,828	\$ (1,680,671)	\$ (1,395,012)
Medical loss ratio rebates paid	-	-	-	-	-
Medical loss rebates unpaid	-	281,832	911,154	3,800,000	4,992,985
Plus reinsurance assumed amounts	XXX	XXX	XXX	XXX	-
Less reinsurance ceded amounts	XXX	XXX	XXX	XXX	-
Rebates unpaid net of reinsurance	XXX	XXX	XXX	XXX	\$ 4,992,985

E. Risk Sharing Provisions of the Affordable Care Act

(1) Did the reporting entity write accident and health insurance premium that is subject to the Affordable Care Act risk-sharing provisions (YES/NO) Yes ( X ) No ( )

(2) Impact of Risk Sharing Provisions of the Affordable Care Act on Admitted Assets, Liabilities, and Revenue for the Current Year

a. Permanent ACA Risk Adjustment Program

Assets

1. Premium adjustments receivable due to ACA Risk Adjustment (including high risk pool payments) \$ 2,747,885

Liabilities

2. Risk adjustment user fees payable for ACA Risk Adjustment \$ 136,704

3. Premium adjustments payable due to ACA Risk Adjustment (including high risk pool premium) \$ 12,671,837

Operations (Revenue & Expenses)

4. Reported as revenue in premium for accident and health contracts (written/collected) due to ACA Risk Adjustment \$ (6,041,452)

5. Reported in expenses as ACA risk adjustment user fees (incurred/paid) \$ 43,864

b. Transitional ACA Reinsurance Program

Assets

1. Amounts recoverable for claims paid due to ACA Reinsurance \$ -

2. Amounts recoverable for claims unpaid due to ACA Reinsurance (Contra Liability) \$ -

3. Amounts receivable relating to uninsured plans for contributions for ACA Reinsurance \$ -

Liabilities

4. Liabilities for contributions payable due to ACA Reinsurance – not reported as ceded premium \$ -

5. Ceded reinsurance premiums payable due to ACA Reinsurance \$ -

6. Liabilities for amounts held under uninsured plans contributions for ACA Reinsurance \$ -

Operations (Revenues & Expenses)

7. Ceded reinsurance premiums due to ACA Reinsurance \$ -

8. Reinsurance recoveries (income statement) due to ACA Reinsurance payments or expected payments \$ 2,412

9. ACA Reinsurance contributions – not reported as ceded premiums \$ -

c. Temporary ACA Risk Corridors Program

Assets

1. Accrued retrospective premium due to ACA Risk Corridors \$ -

Liabilities

2. Reserve for rate credits or policy experience rating refunds due to ACA Risk Corridors \$ -

Operations (Revenues & Expenses)

3. Effect of ACA Risk Corridors on net premium income \$ 103,728

4. Effect of ACA Risk Corridors on change in reserves for rate credits \$ -

STATEMENT AS OF June 30, 2018 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

(3) Roll-forward of Prior Year ACA Risk-sharing Provisions for the Following Asset (Gross of Any Nonadmission) and Liability Balances, Along with the Reasons for Adjustments to Prior Year Balance.

	Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Differences		Adjustments		Unsettled Balances as of the Reporting Date		
					Prior Year Accrued Less Payments (Col 1-3)	Prior Year Accrued Less Payments (Col 2-4)	To Prior Year Balances	To Prior Year Balances	Cumulative Balance from Prior Years (Col 1-3+7)	Cumulative Balance from Prior Years (Col 2-4+8)	
	1	2	3	4	5	6	7	8	9	10	
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref	Receivable	(Payable)
a. Permanent ACA Risk Adjustment Program											
1. Premium adjustments receivable (including high risk pool payments)	3,149,491		38,769		3,110,722		(464,351)		A.	2,646,371	
2. Premium adjustments (payables) (including high risk pool premium)		(6,993,222)		-		(6,993,222)		(2,342,318)	B.		(9,335,540)
3. Subtotal ACA Permanent Risk Adjustment Program	3,149,491	(6,993,222)	38,769	-	3,110,722	(6,993,222)	(464,351)	(2,342,318)		2,646,371	(9,335,540)
b. Transitional ACA Reinsurance Program											
1. Amounts recoverable for claims paid	1,836,090		1,838,502		(2,412)		2,412		C.	-	
2. Amounts recoverable for claims unpaid (contra liability)	-		-		-		-			-	
3. Amounts receivable relating to uninsured plans	-		-		-		-			-	
4. Liabilities for contributions payable due to ACA Reinsurance- not reported as ceded premium		-		-		-		-			-
5. Ceded reinsurance premiums payable		-		-		-		-			-
6. Liability for amounts held under uninsured plans		-		-		-		-			-
7. Subtotal ACA Transitional Reinsurance Program	1,836,090	-	1,838,502	-	(2,412)	-	2,412	-		-	-
c. Temporary ACA Risk Corridors Program											
1. Accrued retrospective premium	-		103,728		(103,728)		103,728		D.	-	
2. Reserve for rate credits or policy experience rating refunds		-		-		-		-			-
3. Subtotal ACA Risk Corridors Program	-	-	103,728	-	(103,728)	-	103,728	-		-	-
d. Total for ACA Risk Sharing Provisions	4,985,581	(6,993,222)	1,980,999	-	3,004,582	(6,993,222)	(358,211)	(2,342,318)		2,646,371	(9,335,540)

Explanations of adjustments

- A. Changes to the 2017 coverage year accrual due to the finalization of the 2017 coverage year Commercial Risk Adjustment amounts by CMS. The accrual was adjusted from the prior estimate to match the final amounts.
- B. Changes to the 2017 coverage year accrual due to the finalization of the 2017 coverage year Commercial Risk Adjustment amounts by CMS. The accrual was adjusted from the prior estimate to match the final amounts.
- C. Adjustments recorded to update the 2017 accrual to align with the CMS payment report.
- D. Adjustments recorded for payments received in 2017.

STATEMENT AS OF June 30, 2018 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

(4) Roll-Forward of Risk Corridors Asset and Liability Balances by Program Benefit Year

Risk Corridors Program Year	Accrued During the Prior Year on Business Written Before Dec 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before Dec 31 of the Prior Year		Differences		Adjustments			Unsettled Balances as of the Reporting Date	
	1	2	3	4	Prior Year Accrued Less Payments (Col 1 -3)	Prior Year Accrued Less Payments (Col 2 -4)	To Prior Year Balances	To Prior Year Balances		Cumulative Balance from Prior Years (Col 1-3+7)	Cumulative Balance from Prior Years (Col 2-4+8)
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref	Receivable	(Payable)
a. 2014											
1. Accrued retrospective premium	-		103,728		(103,728)		103,728		A.	-	
2. Reserve for rate credits or policy experience rating refunds		-		-							-
b. 2015											
1. Accrued retrospective premium	-										-
2. Reserve for rate credits or policy experience rating refunds		-		-							-
c. 2016											
1. Accrued retrospective premium	-										-
2. Reserve for rate credits or policy experience rating refunds		-		-							-
d. Total for Risk Corridors	-	-	103,728	-	(103,728)		103,728				-

Explanations of adjustments

A. Adjustments recorded for payments received in 2017.

(5) ACA Risk Corridors Receivable as of Reporting Date

Risk Corridors Program Year	1 Estimated Amount to be Filed or Final Amount Filed with CMS	2 Non-Accrued Amounts for Impairment or Other Reasons	3 Amounts received from CMS	4 Assets Balance (Gross of Non-admissions) (1-2-3)	5 Non-admitted Amount	6 Net Admitted Asset (4-5)
a. 2014	\$ 11,865,338	\$ 9,878,434	\$ 1,986,904	\$ -	\$ -	\$ -
b. 2015	5,541,529	5,541,529	-	-	-	-
c. 2016	5,326,821	5,326,821	-	-	-	-
d. Total (a+b+c)	\$ 22,733,688	\$ 20,746,784	\$ 1,986,904	\$ -	\$ -	\$ -

25. Change in Incurred Claims and Claim Adjustment Expenses

Reserves as of December 31, 2017 were \$643,692,554. As of June 30, 2018, \$569,273,510 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$19,238,793 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$55,180,251 favorable prior-year development since December 31, 2017. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. The amounts presented in this footnote exclude any impact related to Pharmacy Rebates and other Healthcare Receivable activity. Impact of such receivables can be seen in Footnote 28. The Company did not experience any material prior year claim development on retrospectively rated policies.

26. Intercompany Pooling Arrangements

Not Applicable.

27. Structured Settlements

The Company has no structured settlements.

STATEMENT AS OF June 30, 2018 OF Humana Health Plan, Inc.

NOTES TO THE FINANCIAL STATEMENTS

28. Health Care Receivables

A. Pharmaceutical Rebate Receivables

Quarter	Estimate Pharmacy Rebates as Reported on Financial Statements	Pharmacy Rebates as Billed or Otherwise Confirmed	Actual Rebates Received Within 90 Days of Billing	Actual Rebates Received Within 91 to 180 Days of Billing	Actual Rebates Received More than 181 Days after Billing
12/31/2018	\$ -	\$ -	\$ -	\$ -	\$ -
9/30/2018	-	-	-	-	-
6/30/2018	90,673,370	90,673,370	-	-	-
3/31/2018	69,388,291	69,388,291	69,388,291	-	-
12/31/2017	88,332,259	88,332,259	83,347,892	4,869,167	-
9/30/2017	99,311,940	99,311,940	99,276,848	-	35,092
6/30/2017	91,483,606	91,483,606	91,381,476	40,840	61,290
3/31/2017	92,019,062	92,019,062	92,010,429	-	8,633
12/31/2016	69,876,527	69,876,527	69,824,261	52,266	169,858
9/30/2016	68,793,371	68,793,371	68,786,439	-	6,932
6/30/2016	61,363,859	61,363,859	61,293,162	-	70,697
3/31/2016	61,298,080	61,298,080	61,264,825	-	33,255

B. Risk Sharing Receivables

Not Applicable.

29. Participating Policies

The Company has no participating policies.

30. Premium Deficiency Reserves

Not Applicable.

31. Anticipated Salvage and Subrogation

Not Applicable.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ X ] No [ ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
The ultimate parent holding company indirectly acquired approximately 30 companies which are non-insurance related entities and do not directly affect the Company
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ X ] No [ ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. .... 0000049071
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2013
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2015
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 09/30/2015
- 6.4 By what department or departments?  
Commonwealth of Kentucky Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ X ] No [ ] N/A [ ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes  No   
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes  No   
 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
 The Ethics Every Day policy was amended to enhance certain language of existing sections, perform general document maintenance for operational changes and clarify content where necessary.
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes  No   
 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes  No   
 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....0

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes  No   
 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....0  
 13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....0  
 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes  No   
 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ .....0	\$ .....0
14.22 Preferred Stock	\$ .....0	\$ .....0
14.23 Common Stock	\$ .....19,410,905	\$ .....16,598,096
14.24 Short-Term Investments	\$ .....0	\$ .....0
14.25 Mortgage Loans on Real Estate	\$ .....0	\$ .....0
14.26 All Other	\$ .....0	\$ .....0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ .....19,410,905	\$ .....16,598,096
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$ .....0	\$ .....0

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes  No   
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes  No   
 If no, attach a description with this statement.

**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....\$ .....0
  - 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....\$ .....0
  - 16.3 Total payable for securities lending reported on the liability page .....\$ .....0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase .....	4 Metro Tech Center, 16th Floor, Mail Code: NY1-C512, Brooklyn, NY 11245, Attn: Barbara J. Walsh .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
BLACKROCK FINANCIAL MANAGEMENT, INC .....	U.....
W. Mark Preston .....	I.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?..... Yes [ X ] No [ ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets?..... Yes [ X ] No [ ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
107105 .....	BLACKROCK FINANCIAL MANAGEMENT, INC .....	549300LVXY1VJKE13M84 .....	The SEC .....	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

- 18.2 If no, list exceptions:

19. By self-designating 5\*GI securities, the reporting entity is certifying the following elements for each self-designated 5\*GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5\*GI securities? ..... Yes [ ] No [ X ]

# GENERAL INTERROGATORIES

## PART 2 - HEALTH

1. Operating Percentages:
- 1.1 A&H loss percent .....85.9 %
  - 1.2 A&H cost containment percent .....3.1 %
  - 1.3 A&H expense percent excluding cost containment expenses .....12.8 %
- 2.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 2.2 If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....0
- 2.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 2.4 If yes, please provide the balance of the funds administered as of the reporting date .....\$.....0
3. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 3.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
<b>NONE</b>								

**SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS**

Current Year to Date - Allocated by States and Territories

States, etc.	1 Active Status (a)	Direct Business Only							9 Deposit-Type Contracts	
		2 Accident and Health Premiums	3 Medicare Title XVIII	4 Medicaid Title XIX	5 Federal Employees Health Benefits Program Premiums	6 Life and Annuity Premiums & Other Considerations	7 Property/Casualty Premiums	8 Total Columns 2 Through 7		
1. Alabama	AL	L	0	(726,157)	0	0	0	0	(726,157)	0
2. Alaska	AK	N	0	0	0	0	0	0	0	0
3. Arizona	AZ	L	32,823,041	302,787,810	0	4,867,454	0	0	340,478,305	0
4. Arkansas	AR	L	0	(1,739,841)	0	0	0	0	(1,739,841)	0
5. California	CA	N	0	0	0	0	0	0	0	0
6. Colorado	CO	L	28,231,496	127,873,214	0	2,006,841	0	0	158,111,551	0
7. Connecticut	CT	N	0	0	0	0	0	0	0	0
8. Delaware	DE	N	0	0	0	0	0	0	0	0
9. District of Columbia	DC	N	0	0	0	0	0	0	0	0
10. Florida	FL	N	0	0	0	0	0	0	0	0
11. Georgia	GA	N	0	0	0	0	0	0	0	0
12. Hawaii	HI	N	0	0	0	0	0	0	0	0
13. Idaho	ID	L	0	(78,996)	0	0	0	0	(78,996)	0
14. Illinois	IL	L	30,367,767	70,218,679	30,690,346	24,065,728	0	0	155,342,520	0
15. Indiana	IN	L	18,249,842	(139,542)	0	0	0	0	18,110,300	0
16. Iowa	IA	N	0	0	0	0	0	0	0	0
17. Kansas	KS	L	795,070	87,212,379	0	10,208,697	0	0	98,216,146	0
18. Kentucky	KY	L	283,211,224	(350,808)	466,778,964	4,294,301	0	0	753,933,681	0
19. Louisiana	LA	N	0	0	0	0	0	0	0	0
20. Maine	ME	N	0	0	0	0	0	0	0	0
21. Maryland	MD	N	0	0	0	0	0	0	0	0
22. Massachusetts	MA	N	0	0	0	0	0	0	0	0
23. Michigan	MI	N	0	0	0	0	0	0	0	0
24. Minnesota	MN	N	0	0	0	0	0	0	0	0
25. Mississippi	MS	N	0	0	0	0	0	0	0	0
26. Missouri	MO	L	129,521	250,027,486	0	0	0	0	250,157,007	0
27. Montana	MT	N	0	0	0	0	0	0	0	0
28. Nebraska	NE	L	0	(114,402)	0	0	0	0	(114,402)	0
29. Nevada	NV	L	1,521,796	(66,372)	0	0	0	0	1,455,424	0
30. New Hampshire	NH	N	0	0	0	0	0	0	0	0
31. New Jersey	NJ	N	0	0	0	0	0	0	0	0
32. New Mexico	NM	L	0	43,600,380	0	0	0	0	43,600,380	0
33. New York	NY	N	0	0	0	0	0	0	0	0
34. North Carolina	NC	N	0	0	0	0	0	0	0	0
35. North Dakota	ND	N	0	0	0	0	0	0	0	0
36. Ohio	OH	L	0	0	0	0	0	0	0	0
37. Oklahoma	OK	N	0	0	0	0	0	0	0	0
38. Oregon	OR	N	0	0	0	0	0	0	0	0
39. Pennsylvania	PA	N	0	0	0	0	0	0	0	0
40. Rhode Island	RI	N	0	0	0	0	0	0	0	0
41. South Carolina	SC	L	0	(1,738,110)	0	0	0	0	(1,738,110)	0
42. South Dakota	SD	N	0	0	0	0	0	0	0	0
43. Tennessee	TN	L	5,254,732	0	0	697,888	0	0	5,952,620	0
44. Texas	TX	L	0	600,907,105	0	0	0	0	600,907,105	0
45. Utah	UT	N	0	0	0	0	0	0	0	0
46. Vermont	VT	N	0	0	0	0	0	0	0	0
47. Virginia	VA	L	0	(819,256)	(80,864)	0	0	0	(900,120)	0
48. Washington	WA	L	0	(226,581)	0	0	0	0	(226,581)	0
49. West Virginia	WV	L	0	0	0	0	0	0	0	0
50. Wisconsin	WI	N	0	0	0	0	0	0	0	0
51. Wyoming	WY	N	0	0	0	0	0	0	0	0
52. American Samoa	AS	N	0	0	0	0	0	0	0	0
53. Guam	GU	N	0	0	0	0	0	0	0	0
54. Puerto Rico	PR	N	0	0	0	0	0	0	0	0
55. U.S. Virgin Islands	VI	N	0	0	0	0	0	0	0	0
56. Northern Mariana Islands	MP	N	0	0	0	0	0	0	0	0
57. Canada	CAN	N	0	0	0	0	0	0	0	0
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0	0	0	0
59. Subtotal	XXX	400,584,489	1,476,626,988	497,388,446	46,140,909	0	0	2,420,740,832	0	
60. Reporting Entity Contributions for Employee Benefit Plans	XXX	0	0	0	0	0	0	0	0	0
61. Totals (Direct Business)	XXX	400,584,489	1,476,626,988	497,388,446	46,140,909	0	0	2,420,740,832	0	
DETAILS OF WRITE-INS										
58001.	XXX	0	0	0	0	0	0	0	0	0
58002.	XXX									
58003.	XXX									
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	0	0	0	0	0

(a) Active Status Counts:  
 L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....20      R - Registered - Non-domiciled RRGs.....0  
 E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....0      Q - Qualified - Qualified or accredited reinsurer.....0  
 N - None of the above - Not allowed to write business in the state.....37

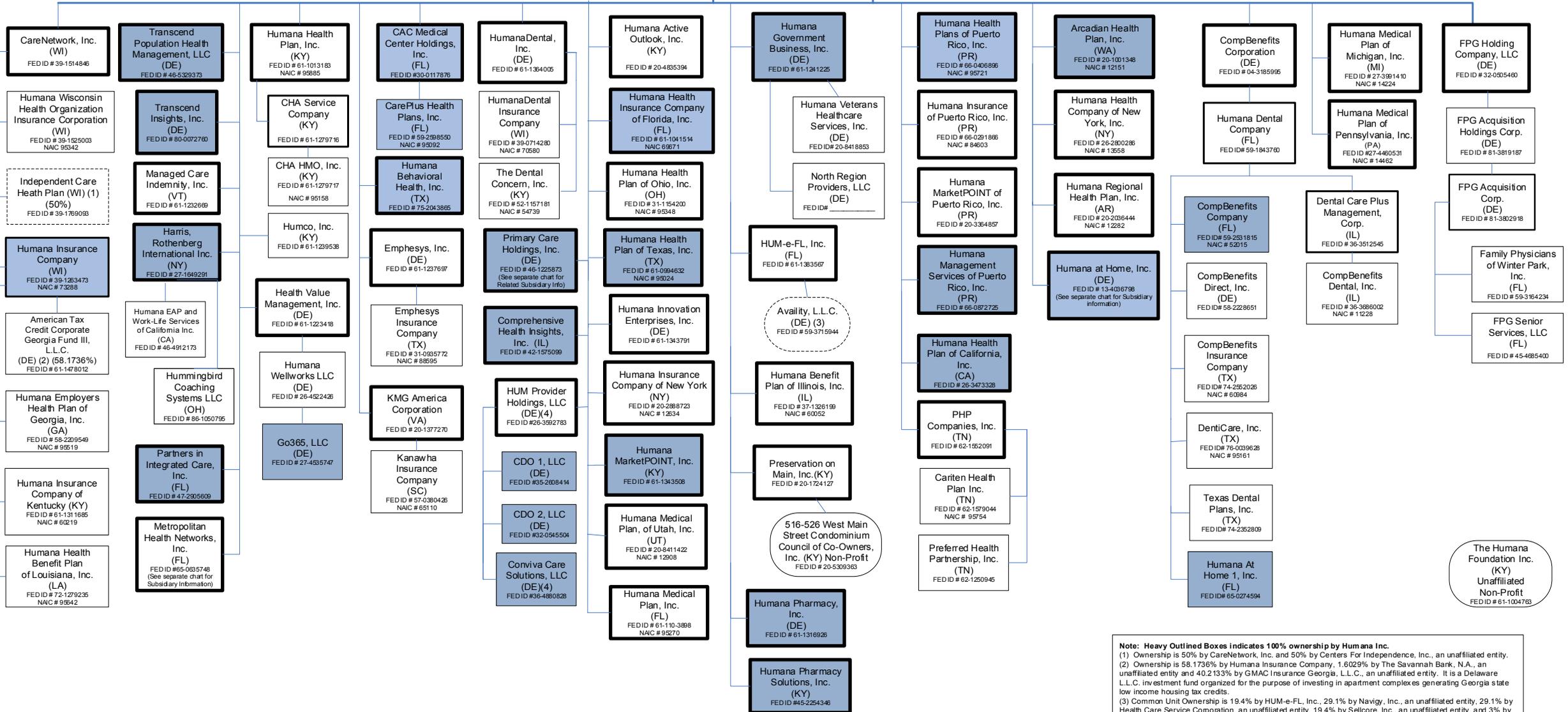
STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**Humana Inc.**  
(DE)  
FED ID # 61-0647538

As of 6/30/2018

Blue boxes indicate companies with employees

15



**Note: Heavy Outlined Boxes indicates 100% ownership by Humana Inc.**  
 (1) Ownership is 50% by CareNetwork, Inc. and 50% by Centers For Independence, Inc., an unaffiliated entity.  
 (2) Ownership is 58.1736% by Humana Insurance Company, 1.6029% by The Savannah Bank, N.A., an unaffiliated entity and 40.2133% by GMAC Insurance Georgia, L.L.C., an unaffiliated entity. It is a Delaware L.L.C. investment fund organized for the purpose of investing in apartment complexes generating Georgia state low income housing tax credits.  
 (3) Common Unit Ownership is 19.4% by HUM-e-FL, Inc., 29.1% by Navigy, Inc., an unaffiliated entity, 29.1% by Health Care Service Corporation, an unaffiliated entity, 19.4% by Sellcore, Inc., an unaffiliated entity, and 3% by MII Services, Inc., an unaffiliated entity. Preferred Unit Ownership is 8.33% by HUM-e-FL, Inc., 8.34% by Navigy, Inc., an unaffiliated entity, 8.33% by Health Care Service Corporation, an unaffiliated entity, and 75% by AV Investor, L.L.C., an unaffiliated entity.  
 (4) Conviva Care Solutions, LLC's ownership is 45% by Continucare Corporation (a wholly owned subsidiary of Metropolitan Health Networks, Inc.), 45% by Outside Investors and 10% by company management/physicians/ others.  
 (5) See Joint Venture organizational chart for information on the company's ownership in several joint ventures.

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

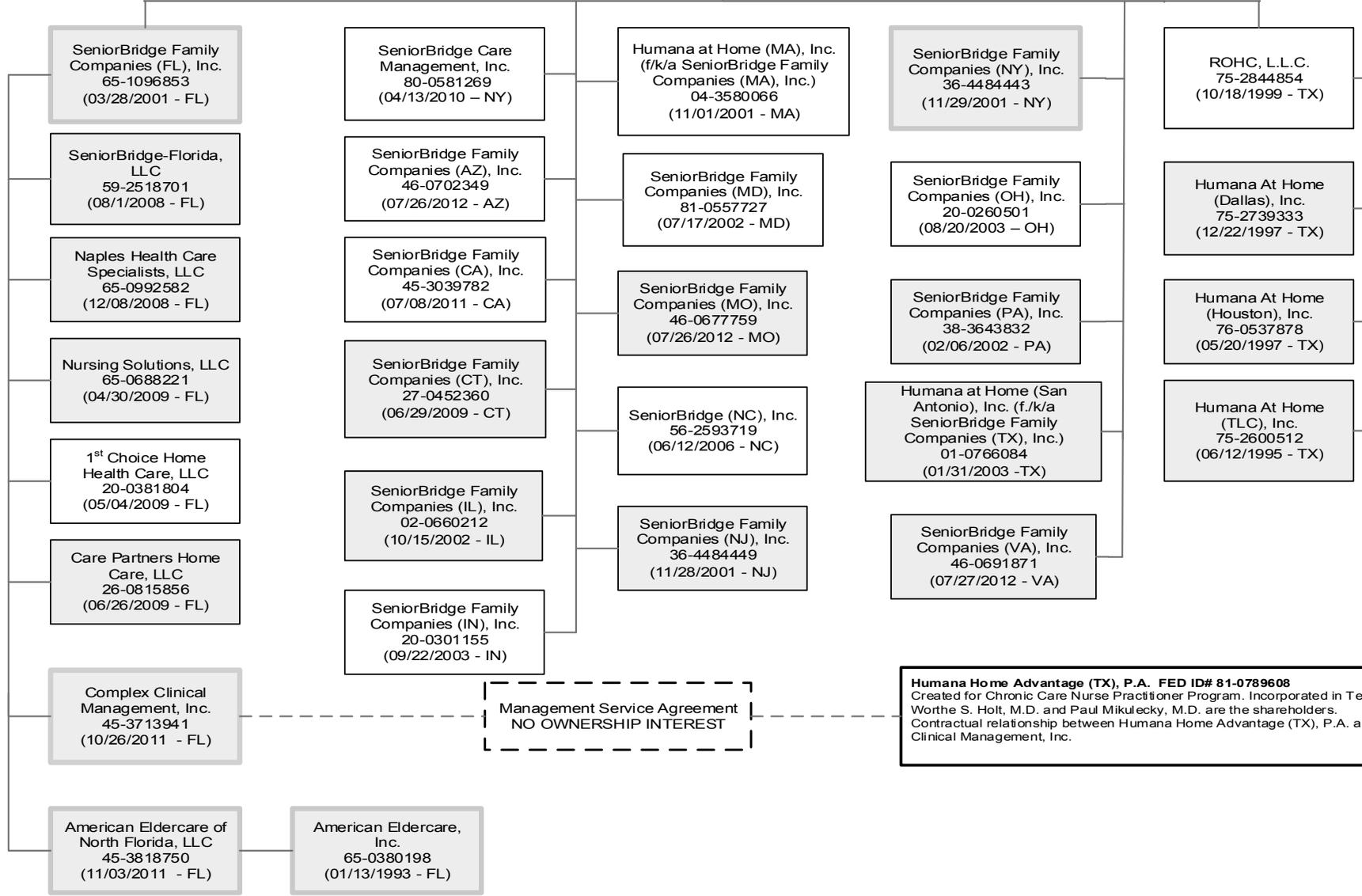
**Companies with Employees**

**Licensed Companies**

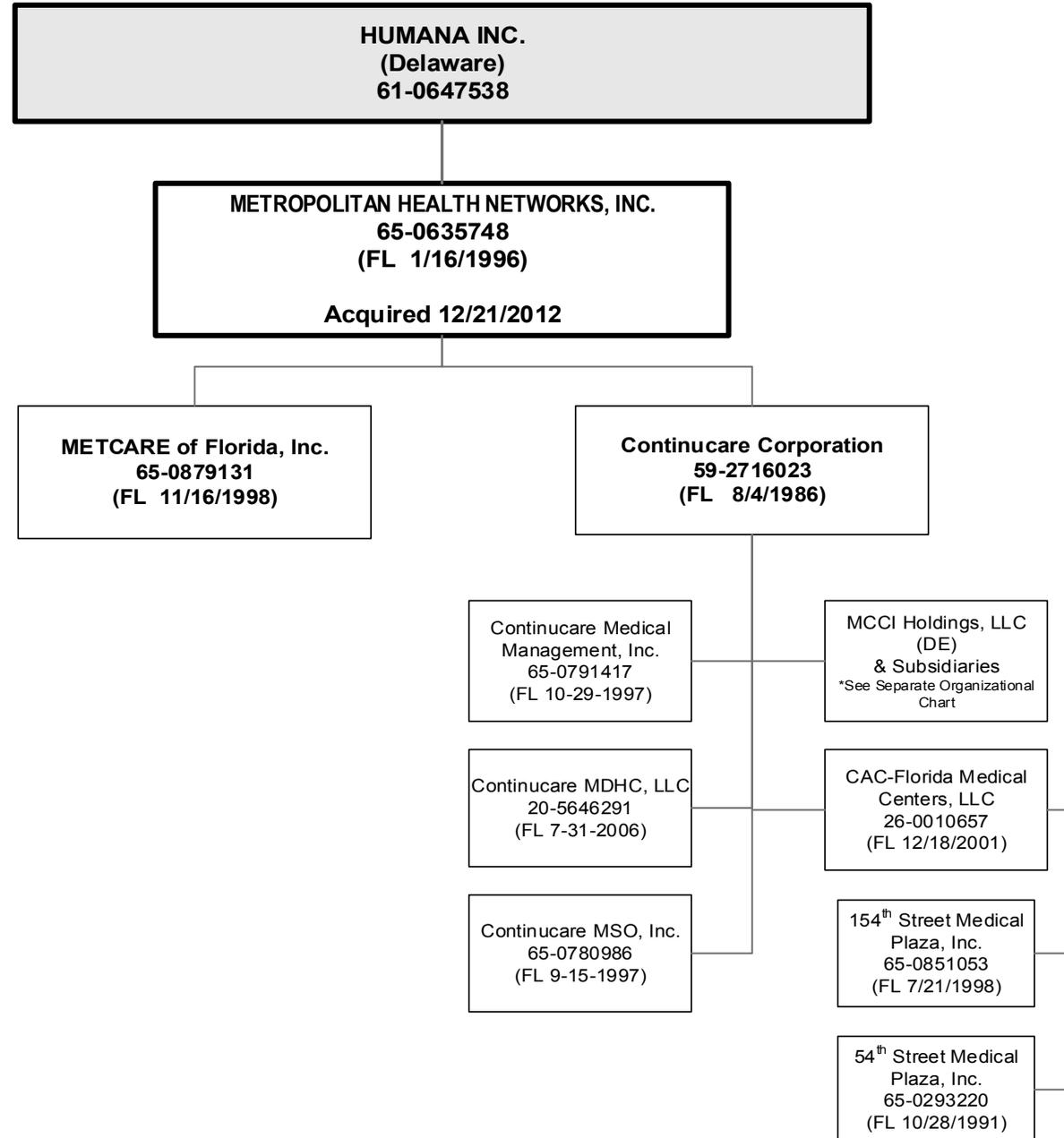
**Humana Inc.**  
(Delaware)  
61-0647538

**As of 06.30.2018**

Humana at Home, Inc.  
(f/k/a SeniorBridge Family Companies, Inc.)  
13-4036798 (01/21/2000 - DE)  
Acq. 07/06/2012



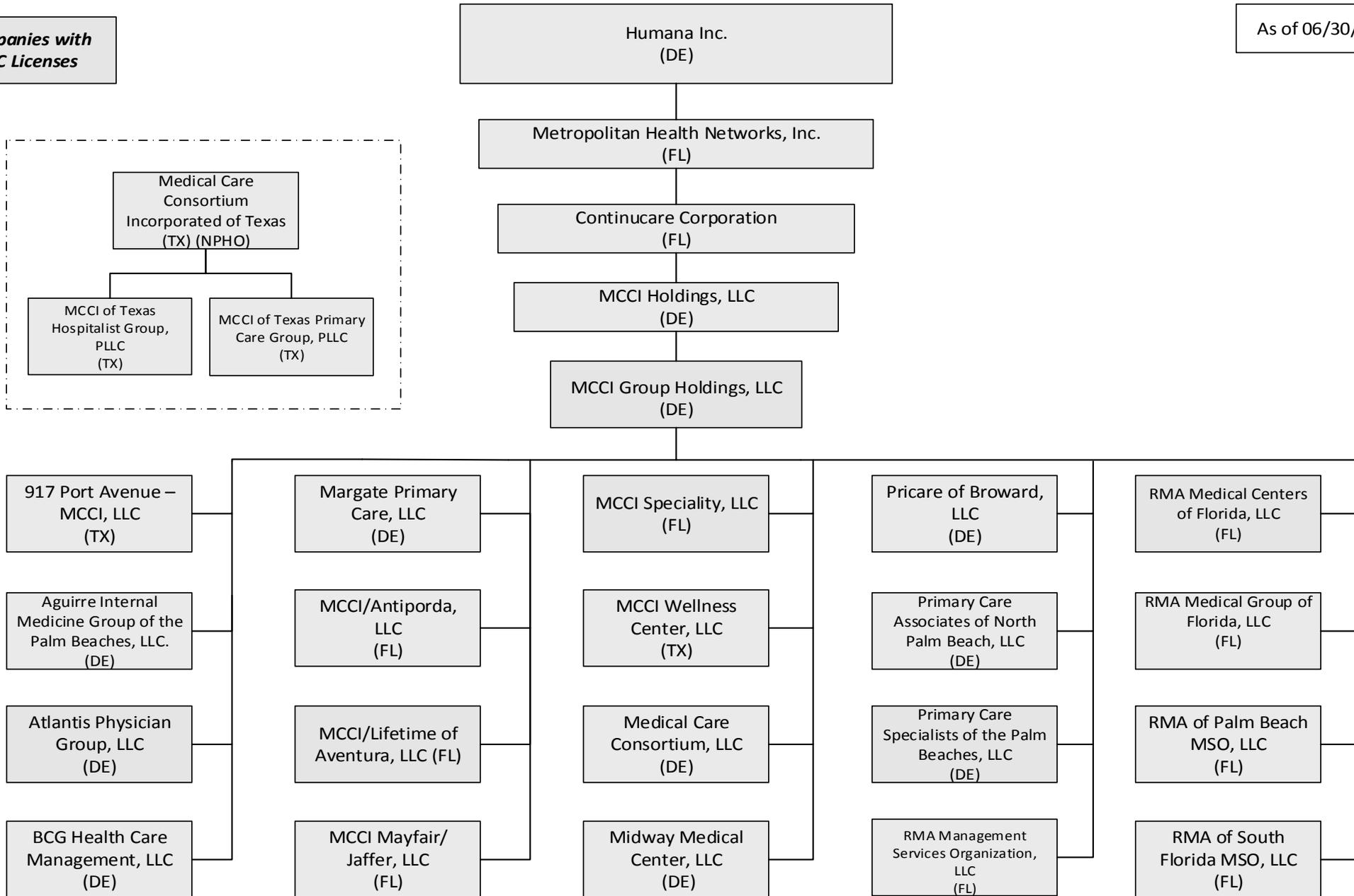
As of 06/30/2018



STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**Companies with  
HCC Licenses**

As of 06/30/2018



As of 06.30.2018

**HUMANA INC.**  
(Delaware)  
FEIN 61-0647538

**TRANSCEND POPULATION HEALTH MANAGEMENT, LLC**  
(Delaware 4/7/2014)  
FEIN# 46-5329373

Contractual Relationship between the MSO  
and the IPA's referenced below.  
NO OWNERSHIP INTEREST

**Transcend Community Physician Network, P.C.**  
(Alabama 12/30/2014 ) FEIN# 47-2750105  
50% John Pigott, M.D.  
50% Mathagondapally Arun, M.D.

**Transcend Community Physician Network (AR), P.A.**  
(Arkansas 12/31/2014) FEIN# 47-2770181  
100% Mariolga Mercado, D.O.

**Transcend Community Physician Network (KS), P.A.**  
(Kansas 9/8/2014) FEIN# 47-2111323  
100% Elizabeth S. Peterson, M.D.

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

As of 06 30 2018

**HUMANA INC.**  
(Delaware)  
FEIN 61-0647538

**Primary Care Holdings, Inc.**  
(Delaware)  
FEIN# 46-1225873

Management/Consulting Agreements  
Professional services relationship between Primary Care Holdings, Inc.  
and the Professional Associations / Corporations below  
**NO OWNERSHIP INTEREST**

**Partners in Primary Care, P.A.**  
(Texas)  
FEIN# 47-1161014  
(100%) Dr. Worthe S. Holt, M.D.

**Partners in Primary Care (NC), P.C.**  
(North Carolina)  
FEIN# 82-1926920  
(100%) Dr. Anup K. Sharma, M.D.

**Partners in Primary Care (KS), P.A.**  
(Kansas)  
FEIN# 82-2000699  
(100%) Dr. Elizabeth Peterson, M.D.

15.5

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
.0119	Humana Inc.	.00000	65-0851053				154th Street Medical Plaza, Inc.	FL	NIA	CAC-Florida Medical Centers, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-0381804				1st Choice Home Health Care, LLC	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-5309363				515-526 W MainSt Condo Council of Co-Owners	KY	NIA	Preservation on Main, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-0293220				54th Street Medical Plaza, Inc.	FL	NIA	CAC-Florida Medical Centers, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	47-1018778				917 Port Avenue - MCC1, Inc.	TX	NIA	MCC1 Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-8662297				Aguirre Internal Medicine Group of the Palm Beaches, LLC	DE	NIA	MCC1 Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	45-3818750				American Eldercare of North Florida, LLC	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-0380198				American Eldercare, Inc.	FL	NIA	American Eldercare of North Florida, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.12151	20-1001348				Arcadian Health Plan, Inc.	WA	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-8662801				Atlantis Physician Group, LLC	DE	NIA	MCC1 Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	59-3715944				Availity, L.L.C.	DE	DTH	See Footnote 1	Board of Directors	0.000	Humana Inc.		.1
.0119	Humana Inc.	.00000	20-8662752				BCG Health Care Management, LLC	DE	NIA	MCC1 Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	30-0117876				CAC Medical Center Holdings, Inc.	FL	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	26-0010657				CAC-Florida Medical Centers, LLC	FL	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	26-0815856				Care Partners Home Care, LLC	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	39-1514846				CareNetwork, Inc.	WI	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95092	59-2598550				CarePlus Health Plans, Inc.	FL	IA	CAC Medical Center Holdings, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95754	62-1579044				Cariten Health Plan Inc.	TN	IA	PHP Companies, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	35-2608414				CDO 1, LLC	DE	NIA	HJM Provider Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	32-0545504				CDO 2, LLC	DE	NIA	HJM Provider Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95158	61-1279717				CHA HMO, Inc.	KY	DS	CHA Service Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1279716				CHA Service Company	KY	DS	Humana Health Plan, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.52015	59-2531815				CompBenefits Company	FL	IA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	04-3185995				CompBenefits Corporation	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.11228	36-3686002				CompBenefits Dental, Inc.	IL	IA	Dental Care Plus Management Corporation	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	58-2228851				CompBenefits Direct, Inc.	DE	NIA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.60984	74-2552026				CompBenefits Insurance Company	TX	IA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	45-3713941				Complex Clinical Management, Inc.	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	42-1575099				Comprehensive Health Insights, Inc.	IL	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	59-2716023				Continuicare Corporation	FL	NIA	Metropolitan Health Networks, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-5646291				Continuicare MDHC, LLC	FL	NIA	Continuicare Corporation	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-0791417				Continuicare Medical Management, Inc.	FL	NIA	Continuicare Corporation	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-0780986				Continuicare MSO, Inc.	FL	NIA	Continuicare Corporation	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	36-4880828				Conviva Care Solutions, LLC	DE	DTH	See Footnote 4	Other	40.000	Humana Inc.		.4
.0119	Humana Inc.	.00000	75-2043865				Humana Behavioral Health, Inc.	TX	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	36-3512545				Dental Care Plus Management Corp.	IL	NIA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95161	76-0039628				DentiCare, Inc.	TX	IA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.88595	31-0935772				Empheys Insurance Company	TX	IA	Empheys, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1237697				Empheys, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	59-3164234				Family Physicians of Winter Park, Inc.	FL	NIA	FPG Acquisition Corp.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	81-3802918				FPG Acquisition Corp.	DE	NIA	FPG Acquisition Holdings Corp.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	81-3819187				FPG Acquisition Holdings Corp.	DE	NIA	FPG Holding Company, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	32-0505460				FPG Holding Company, LLC	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	45-4685400				FPG Senior Services, LLC	FL	NIA	FPG Acquisition Corp.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	27-1649291				Harris, Rothenberg International Inc.	NY	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1223418				Health Value Management, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	46-4912173				Humana EAP and Work-Life Services of California, Inc.	CA	IA	Harris, Rothenberg International Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	26-3592783				HJM Provider Holdings, LLC	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-4835394				Humana Active Outlook, Inc.	KY	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	75-2739333				Humana At Home (Dallas), Inc.	TX	NIA	ROHC, L.L.C.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	76-0537878				Humana At Home (Houston), Inc.	TX	NIA	ROHC, L.L.C.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	04-3580066				Humana at Home (IA), Inc.	IA	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
.0119	Humana Inc.	.00000	65-0274594				Humana At Home 1, Inc.	FL	NIA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	13-4036798				Humana at Home, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.60052	37-1326199				Humana Benefit Plan of Illinois, Inc.	IL	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	59-1843760				Humana Dental Company	FL	NIA	CompBenefits Corporation	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95519	58-2209549				Humana Employers Health Plan of GA, Inc.	GA	IA	Humana Insurance Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1241225				Humana Government Business, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95642	72-1279235				Humana Health Benefit Plan of LA, Inc.	LA	IA	Humana Insurance Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.13558	26-2800286				Humana Health Company of New York, Inc.	NY	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.69671	61-1041514				Humana Health Ins. Co. of Florida, Inc.	FL	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	26-3473328				Humana Health Plan of California, Inc.	CA	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95348	31-1154200				Humana Health Plan of Ohio, Inc.	OH	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95024	61-0994632				Humana Health Plan of Texas, Inc.	TX	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95885	61-1013183				Humana Health Plan, Inc.	KY	RE	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95721	66-0406896				Humana Health Plans of Puerto Rico, Inc.	PR	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-0647538		0000049071	NYSE	Humana Inc.	DE	LDP	See Footnote 2	Other	0.000	See Footnote 2		.2
.0119	Humana Inc.	.00000	61-1343791				Humana Innovation Enterprises, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.73288	39-1263473				Humana Insurance Company	WI	IA	CareNetwork, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.60219	61-1311685				Humana Insurance Company of Kentucky	KY	IA	Humana Insurance Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.12634	20-2888723				Humana Insurance Company of New York	NY	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.84603	66-0291866				Humana Insurance of Puerto Rico, Inc.	PR	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-3364857				Humana MarketPOINT of Puerto Rico, Inc.	PR	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1343508				Humana MarketPOINT, Inc.	KY	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.14224	27-3991410				Humana Medical Plan of Michigan, Inc.	MI	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.14462	27-4660531				Humana Medical Plan of Pennsylvania, Inc.	PA	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.12908	20-8411422				Humana Medical Plan of Utah, Inc.	UT	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95270	61-1103898				Humana Medical Plan, Inc.	FL	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	45-2254346				Humana Pharmacy Solutions, Inc.	KY	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1316926				Humana Pharmacy, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.12282	20-2036444				Humana Regional Health Plan, Inc.	AR	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-8418853				Humana Veterans Healthcare Services, Inc.	DE	NIA	Humana Government Business, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	26-4522426				Humana WellWorks LLC	DE	NIA	Health Value Management, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.95342	39-1525003				Humana Wisc. Health Org. Ins. Corp.	WI	IA	CareNetwork, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.70580	39-0714280				HumanaDental Insurance Company	WI	IA	HumanaDental, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1364005				HumanaDental, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	27-4535747				Go365, LLC	DE	NIA	HumanaWellworks LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1239538				Humco, Inc.	KY	DS	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1383567				HUM-e-FL, Inc.	FL	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	86-1050795				Hummingbird Coaching Systems LLC	OH	NIA	Harris, Rothenberg International Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	39-1769093				Independent Care Health Plan	WI	OTH	See Footnote 3	Other	50.000	Humana Inc.		.3
.0119	Humana Inc.	.00000					Island Doctors of New Smyrna Beach Medical Center, LLC	FL	OTH	See Footnote 5	Other	50.000	Humana Inc.		.5
.0119	Humana Inc.	.65110	57-0380426				Kanawha Insurance Company	SC	IA	KMG America Corporation	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-1377270				KMG America Corporation	VA	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	61-1232669				Managed Care Indemnity, Inc.	VT	IA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-5569419				Margate Primary Care, LLC	DE	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	45-5310641				MCCI/Antiporda, LLC	FL	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-5569675				MCCI Holdings, LLC	DE	NIA	Continuicare Corporation	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-5904436				MCCI Group Holdings, LLC	DE	NIA	MCCI Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	45-4493313				MCCI/Lifetime of Aventura, LLC	FL	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	46-0645502				MCCI Mayfair/Jaffer, LLC	FL	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	46-1846260				MCCI of Texas Primary Care Group, PLLC	TX	NIA	Medical Care Consortium Incorporated of Texas	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	46-1853023				MCCI of Texas Hospitalist Group, PLLC	TX	NIA	Medical Care Consortium Incorporated of Texas	Ownership	100.000	Humana Inc.		.0

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
.0119	Humana Inc.	.00000	81-2957926				MCCI Specialty, LLC	FL	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000					MCCI Wellness Center, LLC	TX	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-5569499				Medical Care Consortium, LLC	DE	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
							Medical Care Consortium Incorporated of Texas								
.0119	Humana Inc.	.00000	27-4379634					TX	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-0879131				METCARE of Florida, Inc.	FL	NIA	Metropolitan Health Networks, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-0635728				Metropolitan Health Networks, Inc.	FL	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-5575063				Midway Medical Center, LLC	DE	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-0992582				Naples Health Care Specialists, LLC	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-0688221				Nursing Solutions, LLC	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	62-1552091				PHP Companies, Inc.	TN	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	62-1250945				Preferred Health Partnership, Inc.	TN	NIA	PHP Companies, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-1724127				Preservation on Main, Inc.	KY	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-5569616				Pricare of Broward, LLC	DE	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
							Primary Care Associates of North Palm Beach, LLC								
.0119	Humana Inc.	.00000	20-5569262					DE	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	46-1225873				Primary Care Holdings, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
							Primary Care Specialist of the Palm Beaches, LLC								
.0119	Humana Inc.	.00000	56-2655900					DE	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000					RMA Island Doctors Daytona MSO, LLC	FL	OTH	See Footnote 6	Other	50.000	Humana Inc.		.6
.0119	Humana Inc.	.00000					RMA Island Doctors Orlando MSO, LLC	FL	OTH	See Footnote 7	Other	62.660	Humana Inc.		.7
.0119	Humana Inc.	.00000					RMA Management Services Organization, LLC	FL	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000					RMA Medical Center of Orlando, LLC	FL	OTH	See Footnote 8	Other	50.000	Humana Inc.		.8
.0119	Humana Inc.	.00000					RMA Medical Center of South Orlando, LLC	FL	OTH	See Footnote 9	Other	62.660	Humana Inc.		.9
.0119	Humana Inc.	.00000					RMA Medical Center of Sunrise, LLC	FL	OTH	See Footnote 10	Other	62.660	Humana Inc.		.10
.0119	Humana Inc.	.00000	90-1021973				RMA Medical Centers of Florida, LLC	FL	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	30-0806075				RMA Medical Group of Florida, LLC	FL	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000					RMA of Palm Beach MSO, LLC	FL	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000					RMA of South Florida MSO, LLC	FL	NIA	MCCI Group Holdings, LLC	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000					RMA Orlando MSO, LLC	FL	OTH	See Footnote 11	Other	40.000	Humana Inc.		.11
.0119	Humana Inc.	.00000	75-2844854				ROHC, L.L.C.	TX	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	56-2593719				SeniorBridge (NC), Inc.	NC	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	80-0581269				SeniorBridge Care Management, Inc.	NY	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	46-0702349				SeniorBridge Family Companies (AZ), Inc.	AZ	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	45-3039782				SeniorBridge Family Companies (CA), Inc.	CA	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	27-0452360				SeniorBridge Family Companies (CT), Inc.	CT	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	65-1096853				SeniorBridge Family Companies (FL), Inc.	FL	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	02-0660212				SeniorBridge Family Companies (IL), Inc.	IL	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-0301155				SeniorBridge Family Companies (IN), Inc.	IN	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	81-0557727				SeniorBridge Family Companies (MD), Inc.	MD	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	46-0677759				SeniorBridge Family Companies (MO), Inc.	MO	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	36-4484449				SeniorBridge Family Companies (NJ), Inc.	NJ	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	36-4484443				SeniorBridge Family Companies (NY), Inc.	NY	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	20-0260501				SeniorBridge Family Companies (OH), Inc.	OH	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	38-3643832				SeniorBridge Family Companies (PA), Inc.	PA	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	01-0766084				Humana At Home (San Antonio), Inc.	TX	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	46-0691871				SeniorBridge Family Companies (VA), Inc.	VA	NIA	Humana at Home, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	59-2518701				SeniorBridge-Florida, LLC	FL	NIA	SeniorBridge Family Companies (FL), Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	74-2352809				Texas Dental Plans, Inc.	TX	NIA	Humana Dental Company	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.54739	52-1157181				The Dental Concern, Inc.	KY	IA	HumanaDental, Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	75-2600512				Humana at Home (TLC), Inc.	TX	NIA	ROHC, L.L.C.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	80-0072760				Transcend Insights, Inc.	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0
.0119	Humana Inc.	.00000	46-5329373				Transcend Population Health Management, LLC	DE	NIA	Humana Inc.	Ownership	100.000	Humana Inc.		.0

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Y/N)	16 *
..0119	Humana Inc. ....	..00000	66-0872725				Humana Management Services of Puerto Rico, Inc. ....	PR	NIA	Humana Inc. ....	Ownership.....	100.000	Humana Inc. ....		0
..0119	Humana Inc. ....	..00000					North Region Providers, LLC .....	DE	NIA	Humana Government Business, Inc. ....	Ownership.....	100.000	Humana Inc. ....		0

Asterisk	Explanation
1	Availity, L.L.C., a Delaware limited liability company (Company), was formed by affiliates of Humana Inc. and Blue Cross and Blue Shield of Florida, Inc. to develop and operate an Internet site on the World Wide Web to permit health plans to communicate and engage in electronic transactions with health care service providers initially in the State of Florida. The following companies have Common Unit ownership in the Company: HUM-e-FL, Inc., a subsidiary of Humana Inc., is a Member with a 19.4% ownership interest. Navigy, Inc., a subsidiary of Blue Cross and Blue Shield of Florida, Inc., is a Member with a 29.1% ownership interest, Health Care Service Corporation, a Member, has a 29.1% ownership interest, Sellcore, Inc., a subsidiary of WellPoint and a Member, has a 19.4% ownership interest, and MII Services, Inc., a subsidiary of Blue Cross and Blue Shield of Minnesota and a Member, has 3% ownership interest.
2	Humana Inc., a Delaware corporation and ultimate parent company in the holding company system, is a publicly traded company on the New York Stock Exchange and ownership fluctuates daily.
3	Independent Care Health Plan, a Wisconsin corporation licensed as an HMO, operates an integrated, coordinated medical and social service managed care program for chronically disabled Medicaid recipients in Milwaukee, Wisconsin. CareNetwork, Inc. owns 50% of the company's stock. Centers For Independence, Inc. owns the other 50%.
4	Conviva Care Solutions, LLC, a Delaware limited liability company (Company), was formed by affiliates of HUM Provider Holdings, LLC (45%), Meta Healthcare Holdings, LLC (45%) and Reserved Meta Management (10%).
5	Island Doctors of New Smyrna Beach Medical Center, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (50%) and Roy H. Hinman, MD, PA (50%)
6	RMA Island Doctors Daytona MSO, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (50%) and Roy H. Hinman, MD, PA (50%)
7	RMA Island Doctors Orlando MSO, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (62 2/3%) and Florida Sports and Family Health Center, PA (33 1/3%)
8	RMA Medical Center of Orlando, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (50%) and Mito Holdings, LLC (50%)
9	RMA Medical Center of South Orlando, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (75%) and Mito Holdings, LLC (25%)
10	RMA Medical Center of Sunrise, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (62 2/3%) and Neil Tytler (33 1/3%)
11	RMA Orlando MSO, LLC, a Florida Limited Liability Company (Company) is a joint venture between MCCI Group Holdings, LLC (40%), Roy H. Hinman, MD, PA (40%), and Florida Sports and Family Health Center, PA (20%)

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO

Explanation:

1. This type of business is not written.

Bar Code:

1. Medicare Part D Coverage Supplement [Document Identifier 365]



**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

	Current Statement Date			4 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Federal Contingency Reserves .....	516,154	0	516,154	193,624
2505. Prepaid Expenses .....	287,081	287,081	0	0
2597. Summary of remaining write-ins for Line 25 from overflow page	803,235	287,081	516,154	193,624

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	27,600,000	27,600,000
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	27,600,000	27,600,000
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	27,600,000	27,600,000
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	27,600,000	27,600,000

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

**NONE**

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	1,317,830,468	1,071,826,243
2. Cost of bonds and stocks acquired	192,421,905	639,790,034
3. Accrual of discount	96,954	136,843
4. Unrealized valuation increase (decrease)	(2,364,362)	(4,255,983)
5. Total gain (loss) on disposals	(330,232)	(1,608,745)
6. Deduct consideration for bonds and stocks disposed of	367,241,425	375,694,441
7. Deduct amortization of premium	5,944,074	12,363,483
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	1,134,469,234	1,317,830,468
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	1,134,469,234	1,317,830,468

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	1,272,709,044	3,427,426,411	3,594,423,857	(762,330)	1,272,709,044	1,104,949,268	0	1,363,048,107
2. NAIC 2 (a) .....	104,696,937	0	12,662,671	(809,586)	104,696,937	91,224,680	0	126,385,066
3. NAIC 3 (a) .....	25,414,692	0	601,724	(3,267,111)	25,414,692	21,545,857	0	32,581,309
4. NAIC 4 (a) .....	2,002,500	0	0	2,183,925	2,002,500	4,186,425	0	2,904,759
5. NAIC 5 (a) .....	0	0	0	0	0	0	0	0
6. NAIC 6 (a) .....	0	0	0	0	0	0	0	0
7. Total Bonds	1,404,823,173	3,427,426,411	3,607,688,252	(2,655,102)	1,404,823,173	1,221,906,230	0	1,524,919,241
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....	0	0	0	0	0	0	0	0
9. NAIC 2 .....	0	0	0	0	0	0	0	0
10. NAIC 3 .....	0	0	0	0	0	0	0	0
11. NAIC 4 .....	0	0	0	0	0	0	0	0
12. NAIC 5 .....	0	0	0	0	0	0	0	0
13. NAIC 6 .....	0	0	0	0	0	0	0	0
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	1,404,823,173	3,427,426,411	3,607,688,252	(2,655,102)	1,404,823,173	1,221,906,230	0	1,524,919,241

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 105,467,878 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

**SCHEDULE DA - PART 1**

## Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	18,740,652	xxx	18,963,543	(200,673)	2,906

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	15,857,212	26,199,233
2. Cost of short-term investments acquired .....	3,082,926	4,326,177,135
3. Accrual of discount .....	5,187	8,911
4. Unrealized valuation increase (decrease) .....	0	0
5. Total gain (loss) on disposals .....	0	0
6. Deduct consideration received on disposals .....	0	4,336,346,358
7. Deduct amortization of premium .....	204,673	181,709
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	18,740,652	15,857,212
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	18,740,652	15,857,212

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**NONE**

Schedule DB - Part B - Verification - Futures Contracts

**NONE**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**NONE**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**NONE**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**NONE**

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	271,058,005	124,987,445
2. Cost of cash equivalents acquired .....	8,407,606,687	15,188,053,970
3. Accrual of discount .....	1,281,118	2,947,593
4. Unrealized valuation increase (decrease) .....	0	0
5. Total gain (loss) on disposals .....	0	0
6. Deduct consideration received on disposals .....	8,382,976,112	15,044,931,003
7. Deduct amortization of premium .....	0	0
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	296,969,698	271,058,005
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	296,969,698	271,058,005

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**NONE**

Schedule A - Part 3 - Real Estate Disposed

**NONE**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**NONE**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**NONE**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**NONE**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**NONE**

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
912828-LY-4	UNITED STATES TREASURY GOVERNMENT		.05/14/2018	CHASE SECURITIES		2,583,369	2,550,000	.0	1
912828-1P-2	UNITED STATES TREASURY GOVERNMENT		.06/28/2018	CHASE SECURITIES		4,683,555	4,600,000	54,756	1
0599999. Subtotal - Bonds - U.S. Governments						7,266,924	7,150,000	54,756	XXX
8399997. Total - Bonds - Part 3						7,266,924	7,150,000	54,756	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						7,266,924	7,150,000	54,756	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						0	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	XXX
9999999 - Totals						7,266,924	XXX	54,756	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....0

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**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
..36179S-QW-0	GOVERNMENT NATIONAL MORTGAGE GNMA		06/29/2018	VARIOUS MERRILL LYNCH, PIERCE, FENNER & SM		7,005,022	6,970,306	7,579,163	7,406,970	0	(37,817)	0	(37,817)	0	7,369,153	0	(364,131)	(364,131)	139,673	11/01/2046	1
..912828-3H-1	US TREASURY N/B GOVERNMENT		04/20/2018	J.P. MORGAN		8,907,524	9,000,000	8,982,085	8,982,344	0	2,801	0	2,801	0	8,985,145	0	(77,622)	(77,622)	62,308	11/30/2019	1
..912828-3X-6	US TREASURY N/B GOVERNMENT		04/20/2018	J.P. MORGAN		39,036,715	39,400,000	39,346,199	0	0	0	0	2,624	0	39,348,823	0	(312,107)	(312,107)	164,076	02/15/2021	1
..912828-00-6	UNITED STATES TREASURY GOVERNMENT		05/31/2018	VARIOUS MATURITY		2,550,000	2,550,000	2,628,891	2,565,806	0	(15,806)	0	(15,806)	0	2,550,000	0	0	0	21,375	05/31/2018	1
..912828-VK-3	UNITED STATES TREASURY GOVERNMENT		06/30/2018	VARIOUS MATURITY		4,350,000	4,350,000	4,409,473	4,365,045	0	(15,045)	0	(15,045)	0	4,350,000	0	0	0	29,906	06/30/2018	1
0599999	Subtotal - Bonds - U.S. Governments					61,849,261	62,270,306	62,945,811	23,320,165	0	(63,243)	0	(63,243)	0	62,603,121	0	(753,860)	(753,860)	417,338	XXX	XXX
..13063A-4H-4	CALIFORNIA STATE MUNI		04/01/2018	MATURITY		2,580,000	2,580,000	2,721,410	2,608,201	0	(28,201)	0	(28,201)	0	2,580,000	0	0	0	70,950	04/01/2018	1FE
..646136-J8-5	NEW JERSEY ST TRANS TR FD MUNI		04/17/2018	GOLDMAN SACHS		2,588,900	2,500,000	2,588,100	2,550,910	0	(3,217)	0	(3,217)	0	2,547,692	0	41,208	41,208	43,056	06/15/2042	2FE
..70914P-D8-2	PENNSYLVANIA STATE MUNI		06/28/2018	JEFFERIES		1,646,838	1,450,000	1,788,560	1,734,740	0	(19,807)	0	(19,807)	0	1,714,933	0	(68,096)	(68,096)	57,194	09/15/2024	1FE
1799999	Subtotal - Bonds - U.S. States, Territories and Possessions					6,815,738	6,530,000	7,098,070	6,893,851	0	(51,225)	0	(51,225)	0	6,842,625	0	(26,888)	(26,888)	171,200	XXX	XXX
..235241-KW-5	DALLAS RAPID TRN SR -TX MUNI		06/28/2018	CITIGROUP GLOBAL MARKETS INC		6,064,803	5,970,000	6,604,074	6,296,939	0	(113,431)	0	(113,431)	0	6,183,509	0	(118,705)	(118,705)	181,090	12/01/2043	1FE
..414004-7D-7	HARRIS CNTY TEX MUNI		06/28/2018	CITIGROUP GLOBAL MARKETS INC		3,637,666	3,620,000	3,954,958	3,804,898	0	(55,744)	0	(55,744)	0	3,749,153	0	(111,488)	(111,488)	165,766	08/15/2047	1FE
2499999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					9,702,469	9,590,000	10,559,032	10,101,837	0	(169,175)	0	(169,175)	0	9,932,662	0	(230,193)	(230,193)	346,856	XXX	XXX
..29270C-P9-0	ENERGY NORTHWEST WASH ELEC REV		06/28/2018	JEFFERIES		1,286,570	1,100,000	1,397,099	1,345,869	0	(15,213)	0	(15,213)	0	1,330,657	0	(44,086)	(44,086)	54,694	07/01/2025	1FE
..3128MB-RT-3	FGOLD 30YR GIANY FHLMC		06/01/2018	MBS PAYDOWN		29,113	29,113	31,269	29,232	0	(119)	0	(119)	0	29,113	0	0	0	488	04/01/2041	1
..3128MB-N7-8	FGOLD 15YR GIANT FHLMC		06/01/2018	MBS PAYDOWN		7,042	7,042	7,471	7,088	0	(47)	0	(47)	0	7,042	0	0	0	143	12/01/2021	1
..3128MJ-Y2-0	FGOLD 30YR GIANY FNMA		06/01/2018	MBS PAYDOWN		205,500	205,500	219,856	206,372	0	(872)	0	(872)	0	205,500	0	0	0	3,494	10/01/2046	1
..3128MJ-V8-7	FGOLD 30YR GIANY FNMA		06/01/2018	MBS PAYDOWN		178,370	178,370	190,912	179,157	0	(787)	0	(787)	0	178,370	0	0	0	2,938	11/01/2046	1
..312942-F9-1	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		5,751	5,751	6,059	5,786	0	(15)	0	(15)	0	5,751	0	0	0	84	09/01/2040	1
..312971-BM-5	FGOLD 15YR FHLMC		06/01/2018	MBS PAYDOWN		13,609	13,609	14,438	13,676	0	(67)	0	(67)	0	13,609	0	0	0	310	04/01/2020	1
..312971-CQ-5	FGOLD 15YR FHLMC		06/01/2018	MBS PAYDOWN		13,796	13,796	14,637	13,874	0	(78)	0	(78)	0	13,796	0	0	0	312	04/01/2020	1
..312971-MS-0	FGOLD 15YR FHLMC		06/01/2018	MBS PAYDOWN		9,505	9,505	10,084	9,551	0	(46)	0	(46)	0	9,505	0	0	0	199	05/01/2020	1
..312972-DX-7	FGOLD 15YR FHLMC		06/01/2018	MBS PAYDOWN		20,176	20,176	21,406	20,297	0	(121)	0	(121)	0	20,176	0	0	0	404	04/01/2020	1
..312972-EK-4	FGOLD 15YR FHLMC		06/01/2018	MBS PAYDOWN		7,264	7,264	7,707	7,299	0	(35)	0	(35)	0	7,264	0	0	0	142	04/01/2020	1
..312972-GT-3	FGOLD 15YR FHLMC		06/01/2018	MBS PAYDOWN		7,420	7,420	7,872	7,452	0	(31)	0	(31)	0	7,420	0	0	0	155	04/01/2020	1
..312972-GZ-9	FGOLD 15YR FHLMC		06/01/2018	MBS PAYDOWN		9,298	9,298	9,865	9,337	0	(39)	0	(39)	0	9,298	0	0	0	194	04/01/2020	1
..3132GK-ZO-2	FGOLD 30 YR FHLMC		06/01/2018	MBS PAYDOWN		22,396	22,396	24,055	22,483	0	(87)	0	(87)	0	22,396	0	0	0	373	11/01/2041	1
..3132HR-NC-0	FEDERAL HOME LOAN MTGE CO FHLMC		06/01/2018	MBS PAYDOWN		267,256	267,256	277,905	267,701	0	(445)	0	(445)	0	267,256	0	0	0	3,504	01/01/2043	1
..3132JN-LY-1	FEDERAL HOME LOAN MTGE CO FHLMC		06/01/2018	MBS PAYDOWN		126,287	126,287	132,839	126,789	0	(502)	0	(502)	0	126,287	0	0	0	1,727	08/01/2043	1
..3132KF-CU-4	FEDERAL HOME LOAN MTGE CO FHLMC		06/01/2018	MBS PAYDOWN		40,226	40,226	43,008	40,335	0	(109)	0	(109)	0	40,226	0	0	0	512	11/01/2030	1
..3132M3-T6-4	FEDERAL HOME LOAN MTGE CO FHLMC		06/01/2018	MBS PAYDOWN		2,542	2,542	2,602	2,543	0	(1)	0	(1)	0	2,542	0	0	0	38	12/01/2040	1
..3132WF-UP-2	FEDERAL HOME LOAN MTGE CO FHLMC		06/01/2018	MBS PAYDOWN		17,266	17,266	18,016	17,292	0	(25)	0	(25)	0	17,266	0	0	0	218	08/01/2046	1
..3132WG-GL-5	FEDERAL HOME LOAN MTGE CO FHLMC		06/01/2018	MBS PAYDOWN		4,387	4,387	4,696	4,392	0	(4)	0	(4)	0	4,387	0	0	0	73	09/01/2046	1
..3132WG-TS-6	FEDERAL HOME LOAN MTGE CO FHLMC		06/01/2018	MBS PAYDOWN		294,264	294,264	314,954	295,176	0	(912)	0	(912)	0	294,264	0	0	0	4,646	09/01/2046	1
..3132WH-EE-1	FEDERAL HOME LOAN MTGE CO FHLMC		06/01/2018	MBS PAYDOWN		41,883	41,883	41,873	41,883	0	0	0	0	0	41,883	0	0	0	538	10/01/2046	1
..3132WH-GW-9	FEDERAL HOME LOAN MTGE CO FHLMC		06/01/2018	MBS PAYDOWN		1,756	1,756	1,880	1,759	0	(3)	0	(3)	0	1,756	0	0	0	29	09/01/2046	1
..3132XS-LN-8	FEDERAL HOME LOAN MTGE CO FHLMC		06/01/2018	MBS PAYDOWN		48,640	48,640	50,139	48,698	0	(58)	0	(58)	0	48,640	0	0	0	695	08/01/2047	1
..3132XT-RX-8	FEDERAL HOME LOAN MTGE CO FHLMC		06/01/2018	MBS PAYDOWN		96,216	96,216	99,272	96,289	0	(73)	0	(73)	0	96,216	0	0	0	1,490	10/01/2047	1
..31335A-ZF-8	FEDERAL HOME LOAN MTGE CO FHLMC		06/01/2018	MBS PAYDOWN		53,644	53,644	53,632	53,644	0	0	0	0	0	53,644	0	0	0	667	10/01/2046	1
..31335B-KG-0	FEDERAL HOME LOAN MTGE CO FHLMC		06/01/2018	MBS PAYDOWN		596,743	596,743	617,325	597,933	0	(1,190)	0	(1,190)	0	596,743	0	0	0	8,908	08/01/2044	1
..31336W-OP-2	FGOLD 15YR FHLMC		06/01/2018	MBS PAYDOWN		8,912	8,912	9,455	8,955	0	(55)	0	(55)	0	8,912	0	0	0	183	10/01/2020	1
..313786-ZL-8	FHLMC K714		04/20/2018	VARIOUS		830,534	832,705	832,510	832,462	0	91	0	91	0	832,552	0	(2,018)	(2,018)	6,738	12/01/2019	1
..31378P-DW-6	FEDERAL HOME LOAN MTGE CO ABS FTST		06/01/2018	MBS PAYDOWN		181,847	181,847	189,602	183,143	0	(1,296)	0	(1,296)	0	181,847	0	0	0	2,271	07/01/2045	1
..31378S-ZE-6	STRU_AM-9241:PA CMO		06/01/2018	MBS PAYDOWN		212,396	212,396	227,463	213,206	0	(810)	0	(810)	0	212,396	0	0	0	3,108	03/01/2046	1
..3137F2-LJ-3	FEDERAL HOME LOAN MTGE CO FHLMC		04/20/2018	CAPITAL PARTNERS		1,074,348	1,100,000	1,091,234	0	0	222	0	222	0	1,091,457	0	(17,109)	(17,109)	7,810	06/01/2027	1
..3138A9-CW-2	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		43,298	43,298	45,747	43,416	0	(118)	0	(118)	0	43,298	0	0	0	781	03/01/2041	1
..3138AS-YN-6	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		46,001	46,001	48,466	46,158	0	(157)	0	(157)	0	46,001	0	0	0	735	10/01/2041	1
..3138AU-RL-3	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		27,807	27,807	29,311	27,939	0	(131)	0	(131)	0	27,807	0	0	0	430	10/01/2026	1
..3138AW-H2-2	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		61,050	61,050	64,388	61,184	0	(135)	0	(135)	0	61,050	0	0	0	1,033	12/01/2041	1
..3138AX-HC-8	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		29,382	29,382	30,979	29,424	0	(42										

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
3138E9-EX-4	FED NTL MTG ASSO		06/01/2018	MBS PAYDOWN		4,141	4,141	4,247	4,143	.0	(1)	.0	(1)	.0	4,141	.0	.0	.0	.52	09/01/2042	1
3138ED-UL-3	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		10,142	10,142	10,685	10,169	.0	(28)	.0	(28)	.0	10,142	.0	.0	.0	.149	05/01/2042	1
3138EJ-K7-2	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		12,970	12,970	13,703	12,970	.0	(42)	.0	(42)	.0	12,970	.0	.0	.0	.220	03/01/2042	1
3138EJ-ZR-2	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		57,043	57,043	60,795	57,238	.0	(196)	.0	(196)	.0	57,043	.0	.0	.0	.802	10/01/2042	1
3138EK-G7-4	FANNIE MAE	FNMA	06/01/2018	MBS PAYDOWN		11,883	11,883	12,669	11,921	.0	(38)	.0	(38)	.0	11,883	.0	.0	.0	.170	08/01/2042	1
3138EL-B3-6	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		6,562	6,562	7,002	6,590	.0	(28)	.0	(28)	.0	6,562	.0	.0	.0	.98	06/01/2043	1
3138EP-S4-7	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		95,571	95,571	101,948	95,931	.0	(360)	.0	(360)	.0	95,571	.0	.0	.0	1.445	07/01/2045	1
3138EP-WL-4	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		33,885	33,885	36,334	34,014	.0	(128)	.0	(128)	.0	33,885	.0	.0	.0	.573	12/01/2042	1
3138EQ-HY-1	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		160,148	160,148	170,807	161,071	.0	(923)	.0	(923)	.0	160,148	.0	.0	.0	2.533	10/01/2045	1
3138EQ-ZF-2	FNMA 30 YR POOL	FNMA	06/01/2018	MBS PAYDOWN		403,505	403,505	439,820	405,250	.0	(1,746)	.0	(1,746)	.0	403,505	.0	.0	.0	6.600	02/01/2046	1
3138ER-CZ-1	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		269,840	269,840	285,102	270,743	.0	(904)	.0	(904)	.0	269,840	.0	.0	.0	4.513	04/01/2044	1
3138ER-K8-2	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		274,860	274,860	295,518	275,842	.0	(982)	.0	(982)	.0	274,860	.0	.0	.0	4.229	10/01/2043	1
3138ER-LX-6	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		8,876	8,876	8,928	8,879	.0	(3)	.0	(3)	.0	8,876	.0	.0	.0	.98	11/01/2031	1
3138ER-VZ-0	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		5,093	5,093	5,105	5,093	.0	.0	.0	.0	.0	5,093	.0	.0	.0	.66	12/01/2046	1
3138ET-TP-1	FNMA 30 YR POOL	FNMA	06/01/2018	MBS PAYDOWN		276,256	276,256	303,104	277,541	.0	(1,285)	.0	(1,285)	.0	276,256	.0	.0	.0	4.630	07/01/2046	1
3138ET-WQ-5	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		82,665	82,665	85,351	82,887	.0	(222)	.0	(222)	.0	82,665	.0	.0	.0	1.072	06/01/2031	1
3138LS-R8-5	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		504	504	499	499	.0	.0	.0	.0	.0	504	.0	.0	.0	.6	12/01/2042	1
3138LS-SB-7	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		498	498	492	498	.0	.0	.0	.0	.0	498	.0	.0	.0	.6	12/01/2042	1
3138LV-2K-8	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		134,784	134,784	142,871	135,176	.0	(393)	.0	(393)	.0	134,784	.0	.0	.0	2.222	07/01/2042	1
3138LV-CV-3	FED NTL MTG ASSO	30YR	06/01/2018	MBS PAYDOWN		57,420	57,420	61,220	57,558	.0	(138)	.0	(138)	.0	57,420	.0	.0	.0	.801	06/01/2042	1
3138LV-H8-9	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		299	299	296	299	.0	.0	.0	.0	.0	299	.0	.0	.0	.4	11/01/2042	1
3138LX-T4-1	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		134	134	133	134	.0	.0	.0	.0	.0	134	.0	.0	.0	.2	08/01/2042	1
3138M0-SE-1	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		27,844	27,844	29,686	27,926	.0	(83)	.0	(83)	.0	27,844	.0	.0	.0	.358	07/01/2042	1
3138M6-P7-6	FED NTL MTG ASSO	FNMA 30 YR	06/01/2018	MBS PAYDOWN		226	226	226	226	.0	.0	.0	.0	.0	226	.0	.0	.0	.3	12/01/2042	1
3138M7-GY-5	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		630	630	623	629	.0	.0	.0	.0	.0	630	.0	.0	.0	.8	09/01/2042	1
3138M7-GZ-2	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		6,941	6,941	6,863	6,939	.0	1	.0	1	.0	6,941	.0	.0	.0	.81	09/01/2042	1
3138M7-W2-7	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		1,215	1,215	1,201	1,214	.0	1	.0	1	.0	1,215	.0	.0	.0	.16	08/01/2042	1
3138M9-3L-3	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		245	245	243	245	.0	.0	.0	.0	.0	245	.0	.0	.0	.3	09/01/2042	1
3138MB-AT-3	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		186	186	184	186	.0	.0	.0	.0	.0	186	.0	.0	.0	.2	10/01/2042	1
3138MC-2V-5	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		2,846	2,846	2,817	2,845	.0	1	.0	1	.0	2,846	.0	.0	.0	.36	10/01/2042	1
3138MC-FB-5	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		2,155	2,155	2,132	2,154	.0	1	.0	1	.0	2,155	.0	.0	.0	.31	10/01/2042	1
3138MC-T4-6	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		2,185	2,185	2,163	2,185	.0	1	.0	1	.0	2,185	.0	.0	.0	.32	01/01/2043	1
3138MD-WE-8	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		239	239	236	238	.0	.0	.0	.0	.0	239	.0	.0	.0	.3	09/01/2042	1
3138MF-NJ-2	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		289	289	286	289	.0	.0	.0	.0	.0	289	.0	.0	.0	.4	09/01/2042	1
3138MF-W3-7	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		5,467	5,467	5,410	5,463	.0	4	.0	4	.0	5,467	.0	.0	.0	.72	11/01/2042	1
3138MF-W5-2	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		213	213	211	213	.0	.0	.0	.0	.0	213	.0	.0	.0	.3	11/01/2042	1
3138MG-K9-5	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		2,416	2,416	2,390	2,414	.0	1	.0	1	.0	2,416	.0	.0	.0	.25	11/01/2042	1
3138MG-MC-6	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		535	535	530	535	.0	.0	.0	.0	.0	535	.0	.0	.0	.7	01/01/2043	1
3138MG-RH-0	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		2,622	2,622	2,592	2,618	.0	4	.0	4	.0	2,622	.0	.0	.0	.27	12/01/2042	1
3138MH-KP-7	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		192	192	190	192	.0	.0	.0	.0	.0	192	.0	.0	.0	.2	12/01/2042	1
3138MH-KO-5	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		404	404	399	404	.0	.0	.0	.0	.0	404	.0	.0	.0	.5	12/01/2042	1
3138MH-XJ-7	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		226	226	223	226	.0	.0	.0	.0	.0	226	.0	.0	.0	.3	10/01/2042	1
3138MJ-GT-1	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		318	318	315	318	.0	.0	.0	.0	.0	318	.0	.0	.0	.4	11/01/2042	1
3138MJ-GD-5	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		696	696	688	695	.0	.0	.0	.0	.0	696	.0	.0	.0	.9	12/01/2042	1
3138MJ-QU-6	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		2,168	2,168	2,145	2,167	.0	1	.0	1	.0	2,168	.0	.0	.0	.27	10/01/2042	1
3138MK-B7-0	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		4,325	4,325	4,280	4,322	.0	2	.0	2	.0	4,325	.0	.0	.0	.59	11/01/2042	1
3138ML-MY-7	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		167	167	165	167	.0	.0	.0	.0	.0	167	.0	.0	.0	.2	12/01/2042	1
3138ML-TC-8	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		3,860	3,860	3,820	3,858	.0	2	.0	2	.0	3,860	.0	.0	.0	.44	12/01/2042	1
3138MM-AB-8	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		3,636	3,636	3,599	3,636	.0	1	.0	1	.0	3,636	.0	.0	.0	.45	12/01/2042	1
3138MM-C6-7	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		1,553	1,553	1,537	1,553	.0	1	.0	1	.0	1,553	.0	.0	.0	.22	12/01/2042	1
3138MM-CE-0	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		193	193	191	193	.0	.0	.0	.0	.0	193	.0	.0	.0	.2	11/01/2042	1
3138MM-J3-7	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		2,274	2,274	2,250	2,273	.0	1	.0	1	.0	2,274	.0	.0	.0	.33	12/01/2042	1
3138MM-KP-6	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		216	216	214	216	.0	.0	.0	.0	.0	216	.0	.0	.0	.3	01/01/2043	1
3138MM-NW-8	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		2,689	2,689	2,661	2,688	.0	1	.0	1	.0	2,689	.0	.0	.0	.34	11/01/2042	1
3138MM-Y6-3	FED NTL MTG ASSO	FNMA	06/01/2018	MBS PAYDOWN		600	600	594	600	.0	.0	.0	.0	.0	600	.0	.0	.0	.8	11/01/2042	1
3138MN-2Y-5	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		222	222	220	222	.0	.0	.0	.0	.0	222	.0	.0	.0	.3	12/01/2042	1
3138MN-5G-1	FNMA 30YR TBA	FNMA	06/01/2018	MBS PAYDOWN		6,510	6,510	6,442	6,505	.0	5	.0	5	.0	6,510	.0	.0	.0	.88	01/01/2043	1
3138MN-A3-4	FED NTL MTG ASSO	FNMA 30YR	06/01/2018	MBS PAYDOWN		242	242	239	242	.0	.0	.0	.0	.0	242	.0	.0	.0	.3	11/01/2042	1

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STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 4**

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3138MN-AS-9	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		255	255	253	255	0	0	0	0	0	255	0	0	0	3	12/01/2042	1
3138MN-AT-7	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,427	2,427	2,402	2,427	0	1	0	1	0	2,427	0	0	0	30	12/01/2042	1
3138MN-EN-6	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		488	488	483	488	0	0	0	0	0	488	0	0	0	6	12/01/2042	1
3138MN-JQ-4	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,657	2,657	2,629	2,656	0	1	0	1	0	2,657	0	0	0	39	01/01/2043	1
3138MP-2W-4	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		202	202	200	202	0	0	0	0	0	202	0	0	0	3	01/01/2043	1
3138MP-2X-2	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		503	503	498	503	0	0	0	0	0	503	0	0	0	6	12/01/2042	1
3138MP-BU-8	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		1,897	1,897	1,877	1,896	0	0	0	0	0	1,897	0	0	0	24	12/01/2042	1
3138MP-DQ-5	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,799	2,799	2,770	2,798	0	1	0	1	0	2,799	0	0	0	40	01/01/2043	1
3138MQ-HG-1	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		3,563	3,563	3,526	3,562	0	1	0	1	0	3,563	0	0	0	43	12/01/2042	1
3138MQ-J3-8	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		589	589	582	588	0	0	0	0	0	589	0	0	0	7	12/01/2042	1
3138MQ-JZ-7	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		1,546	1,546	1,530	1,545	0	1	0	1	0	1,546	0	0	0	22	12/01/2042	1
3138MQ-TN-3	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		1,890	1,890	1,871	1,889	0	1	0	1	0	1,890	0	0	0	21	12/01/2042	1
3138MQ-WF-6	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		268	268	265	268	0	0	0	0	0	268	0	0	0	3	12/01/2042	1
3138MQ-WG-4	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,847	2,847	2,815	2,844	0	3	0	3	0	2,847	0	0	0	41	12/01/2042	1
3138MR-2P-5	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		135	135	134	135	0	0	0	0	0	135	0	0	0	2	12/01/2042	1
3138MR-5R-8	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		1,809	1,809	1,791	1,809	0	0	0	0	0	1,809	0	0	0	27	01/01/2043	1
3138MR-D2-4	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		356	356	352	356	0	0	0	0	0	356	0	0	0	4	12/01/2042	1
3138MR-DZ-1	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		2,900	2,900	2,867	2,898	0	1	0	1	0	2,900	0	0	0	37	12/01/2042	1
3138MR-M7-3	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		611	611	604	610	0	0	0	0	0	611	0	0	0	8	12/01/2042	1
3138MR-RX-1	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,251	2,251	2,228	2,249	0	2	0	2	0	2,251	0	0	0	28	12/01/2042	1
3138MR-TR-2	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,392	2,392	2,367	2,391	0	1	0	1	0	2,392	0	0	0	35	12/01/2042	1
3138MR-TS-0	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		341	341	337	341	0	0	0	0	0	341	0	0	0	4	12/01/2042	1
3138MR-UJ-8	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		3,695	3,695	3,656	3,693	0	1	0	1	0	3,695	0	0	0	46	12/01/2042	1
3138MR-XV-8	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		468	468	464	468	0	0	0	0	0	468	0	0	0	6	01/01/2043	1
3138MS-A2-5	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		209	209	207	209	0	0	0	0	0	209	0	0	0	3	12/01/2042	1
3138MS-A3-3	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		3,361	3,361	3,323	3,361	0	1	0	1	0	3,361	0	0	0	34	12/01/2042	1
3138NX-VM-8	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		192	192	190	192	0	0	0	0	0	192	0	0	0	2	01/01/2043	1
3138NX-L7-0	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		3,927	3,927	3,886	3,925	0	2	0	2	0	3,927	0	0	0	51	12/01/2042	1
3138NX-MH-4	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,423	2,423	2,398	2,422	0	1	0	1	0	2,423	0	0	0	25	01/01/2043	1
3138NX-RK-5	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		502	502	496	501	0	0	0	0	0	502	0	0	0	6	01/01/2043	1
3138NY-AR-6	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		493	493	488	493	0	0	0	0	0	493	0	0	0	6	01/01/2043	1
3138NY-DM-4	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		271	271	266	271	0	0	0	0	0	271	0	0	0	3	01/01/2043	1
3138NY-FX-8	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		627	627	620	626	0	1	0	1	0	627	0	0	0	8	01/01/2043	1
3138NY-HT-5	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		306	306	303	306	0	0	0	0	0	306	0	0	0	4	01/01/2043	1
3138NY-OP-3	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,426	2,426	2,400	2,425	0	0	0	0	0	2,426	0	0	0	25	02/01/2043	1
3138NY-U9-4	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		408	408	403	407	0	1	0	1	0	408	0	0	0	5	01/01/2043	1
3138WO-2A-6	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		1,961	1,961	1,940	1,959	0	2	0	2	0	1,961	0	0	0	24	01/01/2043	1
3138WO-2X-6	FED NTL MTG ASSO FNMA 30 YR		06/01/2018	MBS PAYDOWN		2,296	2,296	2,272	2,293	0	3	0	3	0	2,296	0	0	0	34	01/01/2043	1
3138WO-FU-8	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,376	2,376	2,352	2,376	0	1	0	1	0	2,376	0	0	0	35	01/01/2043	1
3138WO-G6-0	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		401	401	397	401	0	0	0	0	0	401	0	0	0	5	01/01/2043	1
3138WO-YR-4	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		232	232	230	232	0	0	0	0	0	232	0	0	0	3	01/01/2043	1
3138W1-4Q-7	FED NTL MTG ASSO 30YR		06/01/2018	MBS PAYDOWN		155,622	155,622	161,105	155,879	0	(257)	0	(257)	0	155,622	0	0	0	1,894	03/01/2043	1
3138W1-7M-3	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		6,290	6,290	6,224	6,286	0	4	0	4	0	6,290	0	0	0	77	04/01/2043	1
3138W1-LY-1	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,430	2,430	2,404	2,427	0	3	0	3	0	2,430	0	0	0	25	03/01/2043	1
3138W3-FS-7	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		4,194	4,194	4,150	4,192	0	2	0	2	0	4,194	0	0	0	49	02/01/2043	1
3138W4-AP-6	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		1,363	1,363	1,349	1,363	0	1	0	1	0	1,363	0	0	0	15	04/01/2043	1
3138W6-WQ-5	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,189	2,189	2,166	2,188	0	0	0	0	0	2,189	0	0	0	22	03/01/2043	1
3138W7-GB-4	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		4,674	4,674	4,625	4,672	0	2	0	2	0	4,674	0	0	0	61	03/01/2043	1
3138W7-WP-5	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		596	596	590	596	0	0	0	0	0	596	0	0	0	7	04/01/2043	1
3138W9-GK-0	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		148,834	148,834	149,880	148,834	0	(32)	0	(32)	0	148,834	0	0	0	697	08/01/2043	1
3138WD-6X-4	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		3,294	3,294	3,400	3,301	0	(6)	0	(6)	0	3,294	0	0	0	33	02/01/2030	1
3138WD-HJ-3	FED NTL MTG ASSO FNMA 15YR		06/01/2018	MBS PAYDOWN		35,068	35,068	36,027	35,162	0	(94)	0	(94)	0	35,068	0	0	0	458	11/01/2029	1
3138WE-AJ-8	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		29,629	29,629	31,083	29,737	0	(108)	0	(108)	0	29,629	0	0	0	355	02/01/2030	1
3138WE-AM-1	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		81,688	81,688	85,760	81,937	0	(248)	0	(248)	0	81,688	0	0	0	1,055	02/01/2030	1
3138WH-NT-5	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		65,620	65,620	70,573	65,909	0	(288)	0	(288)	0	65,620	0	0	0	1,094	07/01/2046	1
3138WH-R6-1	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		11,463	11,463	11,821	11,488	0	(25)	0	(25)	0	11,463	0	0	0	147	08/01/2031	1
3138WJ-EQ-7	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		476,228	476,228	479,074	476,417	0	(189)	0	(189)	0	476,228	0	0	0	5,059	11/01/2031	1
3138WJ-P4-7	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,566	2,566	2,540	2,565	0	1	0	1	0	2,566	0	0	0	32	03/01/2043	1

E05.2

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
3138WM-XV-8	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,439	2,439	2,414	2,437	.0	.2	.0	.2	.0	2,439	.0	.0	.0	.25	03/01/2043	1
3138WM-Z0-7	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		324	324	320	324	.0	.0	.0	.0	.0	324	.0	.0	.0	.4	03/01/2043	1
3138WN-7K-9	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,568	2,568	2,541	2,567	.0	.1	.0	.1	.0	2,568	.0	.0	.0	.38	04/01/2043	1
3138WQ-M3-3	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		249	249	246	249	.0	.0	.0	.0	.0	249	.0	.0	.0	.3	04/01/2043	1
3138WQ-O3-9	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,271	2,271	2,247	2,269	.0	.1	.0	.1	.0	2,270	.0	.0	.0	.28	05/01/2043	1
3138WU-SW-9	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		14,651	14,651	15,228	14,678	.0	(26)	.0	(26)	.0	14,651	.0	.0	.0	205	06/01/2043	1
3138WV-H4-6	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		270	270	268	270	.0	.0	.0	.0	.0	270	.0	.0	.0	.3	05/01/2043	1
3138WV-N4-9	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		2,672	2,672	2,644	2,671	.0	.1	.0	.1	.0	2,672	.0	.0	.0	.39	06/01/2043	1
3138WV-KV-0	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		436	436	432	436	.0	.0	.0	.0	.0	436	.0	.0	.0	.5	06/01/2043	1
3138WV-WH-6	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		234	234	234	234	.0	.0	.0	.0	.0	234	.0	.0	.0	.3	07/01/2043	1
3138WX-TX-3	FED NTL MTG ASSO FNMA 15YR		06/01/2018	MBS PAYDOWN		144,362	144,362	144,468	144,706	.0	(344)	.0	(344)	.0	144,362	.0	.0	.0	1,802	09/01/2028	1
3138Y3-BQ-3	FED NTL MTG ASSO FNMA 15YR		06/01/2018	MBS PAYDOWN		378,539	378,539	389,008	379,531	.0	(992)	.0	(992)	.0	378,539	.0	.0	.0	4,933	10/01/2029	1
3138YG-XL-1	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		7,287	7,287	7,312	7,288	.0	(1)	.0	(1)	.0	7,287	.0	.0	.0	.92	04/01/2045	1
3140E9-AM-8	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		193,699	193,699	202,517	194,144	.0	(444)	.0	(444)	.0	193,699	.0	.0	.0	2,844	12/01/2045	1
3140EC-MV-8	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		11,915	11,915	12,303	11,942	.0	(27)	.0	(27)	.0	11,915	.0	.0	.0	149	08/01/2031	1
3140EW-ZN-4	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		12,109	12,109	12,493	12,126	.0	(17)	.0	(17)	.0	12,109	.0	.0	.0	152	06/01/2031	1
3140EW-3W-3	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		12,697	12,697	12,683	12,696	.0	.1	.0	.1	.0	12,697	.0	.0	.0	.183	10/01/2046	1
3140F3-BU-1	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		14,967	14,967	15,453	14,987	.0	(21)	.0	(21)	.0	14,967	.0	.0	.0	184	09/01/2031	1
3140F3-C3-0	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		9,316	9,316	9,300	9,316	.0	.1	.0	.1	.0	9,316	.0	.0	.0	135	10/01/2046	1
3140F5-A4-5	FED NTL MTG ASSO FNMA		06/28/2018	VARIOUS		771,952	794,321	796,214	796,251	.0	(117)	.0	(117)	.0	796,134	.0	(24,181)	(24,181)	13,683	11/01/2046	1
3140F9-2B-0	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		28,521	28,521	29,448	28,562	.0	(41)	.0	(41)	.0	28,521	.0	.0	.0	.356	07/01/2031	1
3140F9-NV-1	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		7,437	7,437	7,678	7,448	.0	(11)	.0	(11)	.0	7,437	.0	.0	.0	.9	07/01/2031	1
3140FG-6X-3	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		73,070	73,070	77,009	73,298	.0	(168)	.0	(168)	.0	73,070	.0	.0	.0	891	07/01/2045	1
3140FB-FE-5	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		6,603	6,603	6,613	6,613	.0	(10)	.0	(10)	.0	6,603	.0	.0	.0	.83	07/01/2031	1
3140FB-SD-3	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		11,576	11,576	11,952	11,602	.0	(26)	.0	(26)	.0	11,576	.0	.0	.0	145	08/01/2031	1
3140FB-SL-5	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		51,712	51,712	53,312	51,827	.0	(115)	.0	(115)	.0	51,712	.0	.0	.0	703	08/01/2031	1
3140FE-X3-3	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		2,580	2,580	2,761	2,592	.0	(12)	.0	(12)	.0	2,580	.0	.0	.0	43	10/01/2046	1
3140FF-C8-2	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		50,887	50,887	52,541	50,970	.0	(83)	.0	(83)	.0	50,887	.0	.0	.0	575	09/01/2031	1
3140FF-DH-1	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		67,188	67,188	69,266	67,327	.0	(140)	.0	(140)	.0	67,188	.0	.0	.0	840	09/01/2031	1
3140FG-SN-5	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		40,341	40,341	40,610	40,336	.0	.5	.0	.5	.0	40,340	.0	.0	.0	456	11/01/2046	1
3140FG-6S-3	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		49,048	49,048	49,161	49,040	.0	.7	.0	.7	.0	49,048	.0	.0	.0	630	11/01/2046	1
3140FG-7G-8	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		719	719	717	719	.0	.0	.0	.0	.0	719	.0	.0	.0	.9	11/01/2046	1
3140FG-7L-7	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		49,632	49,632	50,601	49,679	.0	(48)	.0	(48)	.0	49,632	.0	.0	.0	729	11/01/2046	1
3140FG-DZ-9	FED NTL MTG ASSO FNMA		06/29/2018	VARIOUS		898,523	925,548	927,753	927,765	.0	(62)	.0	(62)	.0	927,704	.0	(29,180)	(29,180)	16,016	09/01/2046	1
3140FG-FE-4	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		5,129	5,129	5,296	5,136	.0	(7)	.0	(7)	.0	5,129	.0	.0	.0	.64	09/01/2031	1
3140FG-GU-7	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		4,440	4,440	4,584	4,446	.0	(6)	.0	(6)	.0	4,440	.0	.0	.0	.56	11/01/2031	1
3140FH-H6-7	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		41,058	41,058	42,393	41,122	.0	(64)	.0	(64)	.0	41,058	.0	.0	.0	573	10/01/2031	1
3140FK-RL-6	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		8,250	8,250	8,505	8,277	.0	(28)	.0	(28)	.0	8,250	.0	.0	.0	102	10/01/2031	1
3140FK-RZ-5	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		13,088	13,088	13,493	13,106	.0	(18)	.0	(18)	.0	13,088	.0	.0	.0	165	10/01/2031	1
3140FK-S3-5	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		28,268	28,268	28,223	28,265	.0	.3	.0	.3	.0	28,268	.0	.0	.0	.328	11/01/2046	1
3140FM-JN-7	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		40,150	40,150	41,455	40,252	.0	(101)	.0	(101)	.0	40,150	.0	.0	.0	.556	11/01/2031	1
3140FM-JU-1	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		98,519	98,519	101,567	98,685	.0	(166)	.0	(166)	.0	98,519	.0	.0	.0	1,320	11/01/2031	1
3140FM-QU-3	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		4,925	4,925	5,085	4,932	.0	(6)	.0	(6)	.0	4,925	.0	.0	.0	.62	11/01/2031	1
3140FM-V8-6	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		4,137	4,137	4,272	4,143	.0	(6)	.0	(6)	.0	4,137	.0	.0	.0	.52	11/01/2031	1
3140J5-NU-9	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		69,102	69,102	69,267	69,109	.0	(6)	.0	(6)	.0	69,102	.0	.0	.0	890	02/01/2047	1
3140J6-FA-0	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		890,433	890,433	923,059	891,567	.0	(1,134)	.0	(1,134)	.0	890,433	.0	.0	.0	13,030	10/01/2047	1
3140J7-K4-6	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		423,048	423,048	437,722	423,846	.0	(798)	.0	(798)	.0	423,048	.0	.0	.0	6,176	02/01/2045	1
3140J7-RW-7	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		175,181	175,181	174,497	.0	.18	.0	.18	.0	.0	175,180	.0	.0	.0	1,348	01/01/2048	1
31416X-AL-4	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		57,500	57,500	61,017	57,700	.0	(200)	.0	(200)	.0	57,500	.0	.0	.0	1,030	11/01/2040	1
31416Y-6Q-6	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		144,472	144,472	152,418	144,903	.0	(430)	.0	(430)	.0	144,472	.0	.0	.0	2,074	09/01/2041	1
31416Y-YN-2	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		11,606	11,606	12,262	11,640	.0	(34)	.0	(34)	.0	11,606	.0	.0	.0	200	08/01/2041	1
31416Y-YV-4	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		43,532	43,532	43,368	43,691	.0	(160)	.0	(160)	.0	43,532	.0	.0	.0	772	08/01/2041	1
31417A-KJ-6	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		10,895	10,895	11,625	10,933	.0	(39)	.0	(39)	.0	10,895	.0	.0	.0	169	11/01/2041	1
31417C-JL-0	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		6,982	6,982	7,222	6,996	.0	(15)	.0	(15)	.0	6,982	.0	.0	.0	102	07/01/2042	1
31417C-QQ-1	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		372	372	368	372	.0	.0	.0	.0	.0	372	.0	.0	.0	.5	08/01/2042	1
31417C-QS-7	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		140	140	138	140	.0	.0	.0	.0	.0	140	.0	.0	.0	.2	08/01/2042	1
31417D-4F-7	FED NTL MTG ASSO FNMA 30YR TBA		06/01/2018	MBS PAYDOWN		2,366	2,366	2,340	2,366	.0	.1	.0	.1	.0	2,366	.0	.0	.0	.28	12/01/2042	1
31417D-F7-3	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		165,333	165,333	164,376	.0	.0	.22	.0	.22	.0	165,333	.0	.0	.0	1,266	10/01/2042	1

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STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
31417E-CS-8	FEDERAL NATIONAL MORTGAGE ASSOCIATION		06/01/2018	MBS PAYDOWN		45,441	45,441	45,178	.0	.0	.6	.0	.6	.0	45,441	.0	.0	.0	.394	12/01/2042	1FE
31417E-CT-6	FED NTL MTG ASSO FNMA 30YR		06/01/2018	MBS PAYDOWN		1,392	1,392	1,378	1,392	.0	.0	.0	.0	.0	1,392	.0	.0	.0	.19	12/01/2042	1FE
31417E-WF-4	FED NTL MTG ASSO		06/01/2018	MBS PAYDOWN		40,538	40,538	41,577	40,587	.0	(48)	.0	(48)	.0	40,538	.0	.0	.0	.500	02/01/2043	1FE
31417G-SW-2	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		9,349	9,349	9,292	.0	.0	.1	.0	.1	.0	9,349	.0	.0	.0	.69	07/01/2043	1FE
31417G-MA-1	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		3,975	3,975	3,933	3,973	.0	.2	.0	.2	.0	3,975	.0	.0	.0	.48	05/01/2043	1FE
31418C-SF-2	FED NTL MTG ASSO FNMA		06/01/2018	MBS PAYDOWN		88,087	88,087	88,004	88,082	.0	.5	.0	.5	.0	88,087	.0	.0	.0	.926	12/01/2032	1FE
544646-4Y-5	LOS ANGELES CALIFORNIA SCHOOL MUNI		06/28/2018	RBC CAPITAL MARKETS		3,553,050	3,000,000	3,842,910	3,739,963	.0	(39,946)	.0	(39,946)	.0	3,700,016	.0	(146,966)	(146,966)	149,167	07/01/2030	1FE
57584X-FS-5	MASSACHUSETTS ST DEV FIN AGY R		04/17/2018	RAYMOND JAMES MERRILL LYNCH, PIERCE, FENNER & SM		735,932	655,000	737,733	721,533	.0	(2,309)	.0	(2,309)	.0	719,224	.0	16,708	16,708	22,197	08/15/2033	1FE
57584X-FT-3	MASSACHUSETTS ST DEV FIN AGY R		04/17/2018	RAYMOND JAMES MERRILL LYNCH, PIERCE, FENNER & SM		732,749	655,000	734,838	719,233	.0	(2,226)	.0	(2,226)	.0	717,008	.0	15,741	15,741	22,197	08/15/2034	1FE
592041-WH-6	MET GOVT NASHVILLE & DAVIDSON MUNI		04/17/2018	RAYMOND JAMES MERRILL LYNCH, PIERCE, FENNER & SM		800,270	725,000	797,486	793,202	.0	(2,103)	.0	(2,103)	.0	791,098	.0	9,171	9,171	29,000	07/01/2046	1FE
64579F-BU-2	NEW JERSEY HEALTH CARE FACS MUNI		04/17/2018	WELLS FARGO		5,443,550	5,000,000	5,402,700	5,289,342	.0	(12,082)	.0	(12,082)	.0	5,277,260	.0	166,290	166,290	200,000	07/01/2044	1FE
65821D-SN-2	NORTH CAROLINA ST MED CARE COMMISS		04/17/2018	WELLS FARGO		977,238	890,000	976,614	968,028	.0	(2,777)	.0	(2,777)	.0	965,252	.0	11,986	11,986	17,058	06/01/2045	1FE
7426SL-D4-7	PRIVATE COLLEGES & UNIVS AUTH MUNI		04/17/2018	WELLS FARGO		1,452,332	1,340,000	1,479,373	1,440,204	.0	(4,264)	.0	(4,264)	.0	1,435,939	.0	16,393	16,393	36,850	04/01/2044	2FE
786134-PG-5	SACRAMENTO CNTY CALIF SANTN DI		04/16/2018	CITIGROUP GLOBAL MARKETS INC		852,300	890,000	836,600	839,586	.0	734	.0	734	.0	840,320	.0	11,980	11,980	5,533	12/01/2035	1FE
795576-FV-4	SALT LAKE CITY UTAH ARPT REV MUNI		04/17/2018	WELLS FARGO		1,133,890	1,000,000	1,118,250	1,110,016	.0	(2,985)	.0	(2,985)	.0	1,107,031	.0	26,859	26,859	40,000	07/01/2036	1FE
797412-CW-1	SAN DIEGO CNTY CALIF WTR AUTH MUNI		04/17/2018	WELLS FARGO		722,647	620,000	732,995	722,735	.0	(3,289)	.0	(3,289)	.0	719,445	.0	3,202	3,202	14,467	05/01/2035	1FE
79771T-KN-6	SAN FRANCISCO CALIF CITY & CNT		06/15/2018	MATURITY		1,045,000	1,045,000	1,163,054	1,065,447	.0	(20,447)	.0	(20,447)	.0	1,045,000	.0	.0	.0	26,125	06/15/2018	1FE
91802R-BP-3	UTILITY DEBT SECURITIZATION AU		04/17/2018	STIFEL NICOLAUS AND CO		1,224,544	1,060,000	1,265,767	1,227,709	.0	(5,706)	.0	(5,706)	.0	1,222,004	.0	2,540	2,540	18,256	12/15/2034	1FE
91802R-BV-0	UTILITY DEBT SECURITIZATION AU		04/17/2018	RBC DOMINION SECURITIES CORP		2,294,240	2,000,000	2,359,073	2,293,215	.0	(9,923)	.0	(9,923)	.0	2,283,292	.0	10,948	10,948	34,444	12/15/2037	1FE
93974D-RP-5	WASHINGTON ST FOR ISSUED DTD MUNI		04/17/2018	UBS SECURITIES		901,745	795,000	911,277	888,338	.0	(3,294)	.0	(3,294)	.0	885,044	.0	16,702	16,702	28,488	08/01/2038	1FE
93974D-SQ-2	WASHINGTON ST FOR ISSUED DTD MUNI		04/17/2018	JP MORGAN CHASE BANK		704,175	615,000	717,275	696,928	.0	(2,912)	.0	(2,912)	.0	694,016	.0	10,159	10,159	22,038	08/01/2033	1FE
3199999	Subtotal - Bonds - U.S. Special Revenues					37,294,769	34,901,754	38,410,785	35,757,167	0	(152,893)	0	(152,893)	0	37,239,630	0	55,139	55,139	903,820	XXX	XXX
00192M-AB-5	ARIFL 17-A: A-2 ABS FTST		04/23/2018	VARIOUS		289,002	290,000	289,966	289,968	.0	.2	.0	.2	.0	289,971	.0	(1,969)	(1,969)	1,979	04/15/2026	1FE
020002-AV-3	ALLSTATE CORPORATE		05/14/2018	CITIGROUP GLOBAL MARKETS		875,000	875,000	873,504	873,699	.0	1,301	.0	1,301	.0	875,000	.0	.0	.0	15,473	05/15/2037	2FE
02665W-BM-2	AMERICAN HONDA FINANCE CORPORATE		04/20/2018	CITIGROUP GLOBAL MARKETS INC		4,153,577	4,220,000	4,214,008	4,215,657	.0	647	.0	647	.0	4,216,304	.0	(62,726)	(62,726)	58,377	02/14/2020	1FE
031162-CM-0	AMGEN INC CORPORATE		04/20/2018	CITIGROUP GLOBAL MARKETS INC		2,665,636	2,710,000	2,708,510	2,708,786	.0	170	.0	170	.0	2,708,956	.0	(43,319)	(43,319)	26,829	05/11/2020	2FE
03764D-AH-4	APIDOS CLO		04/23/2018	SG AMERICAS SECURITIES LLC		4,621,620	4,600,000	4,613,248	.0	.0	(123)	.0	(123)	.0	4,613,126	.0	8,495	8,495	24,305	04/15/2031	1FE
04965J-AA-1	ATRIUM HOTEL PORTFOLIO TRUST		04/23/2018	SOCIETE GENERALE		8,183,404	8,170,000	8,170,000	8,170,000	.0	.0	.0	.0	.0	8,170,000	.0	13,404	13,404	67,627	11/15/2019	1FE
05409Q-AA-6	AVON INTERNATIONAL OPERATIONS INC		06/06/2018	BARCLAYS CAPITAL		578,550	580,000	606,100	590,150	13,532	(1,958)	.0	11,574	.0	601,724	.0	(23,174)	(23,174)	37,174	08/15/2022	3FE
056162-AN-0	BABSON CLO		04/23/2018	CITIGROUP GLOBAL MARKETS INC		2,046,925	2,050,000	2,050,000	.0	.0	.0	.0	.0	2,050,000	.0	(3,075)	(3,075)	9,586	01/20/2031	1FE	
05946X-BV-4	BANK OF AMERICA FDG CO 2003-1		06/20/2018	CALLED SECURITY at 100.000		593	593	606	602	.0	(9)	.0	(9)	.0	593	.0	.0	.0	15	05/20/2033	1FM
06739F-JJ-1	BARCLAYS BANK PLC CORPORATE		04/20/2018	MIZUHO SECURITIES USA INC		4,284,797	4,355,000	4,350,776	.0	.0	290	.0	290	.0	4,351,066	.0	(66,268)	(66,268)	32,699	01/11/2021	1FE
08162P-AT-8	BENCHMARK 18-B1 CMB		04/23/2018	MERRILL LYNCH, PIERCE, FENNER & SM		1,062,756	1,050,000	1,081,490	.0	.0	(1,367)	.0	(1,367)	.0	1,080,124	.0	(17,368)	(17,368)	11,769	01/01/2051	1FE
165183-AL-8	CF11_17-2A: A1 ABS FTST		04/23/2018	VARIOUS		5,214,290	5,273,449	5,273,170	5,273,184	.0	.16	.0	.16	.0	5,273,200	.0	(58,911)	(58,911)	37,509	05/15/2029	1FE
172967-LC-3	CIT GROUP INC CORPORATE		04/20/2018	STIFEL NICOLAUS AND CO		3,932,360	4,000,000	3,993,160	3,994,486	.0	377	.0	377	.0	3,994,863	.0	(62,503)	(62,503)	43,500	12/08/2021	2FE
29372J-AC-1	EFF 17-2: A-3 ABS FTST		04/23/2018	MERRILL LYNCH, PIERCE, FENNER & SM		2,397,746	2,450,000	2,449,947	2,449,950	.0	.3	.0	.3	.0	2,449,954	.0	(52,208)	(52,208)	18,734	01/20/2023	1FE
3136AW-FW-2	FED NTL MTG ASSO 17-33A: LB		06/01/2018	MBS PAYDOWN		591,609	591,609	600,760	592,645	.0	(1,036)	.0	(1,036)	.0	591,609	.0	.0	.0	7,320	05/01/2039	1FE
3137FC-LD-4	FEDERAL HOME LOAN MTGE CO K071		04/20/2018	PERFORMANCE TRUST CAPITAL PARTNERS		1,380,314	1,400,000	1,437,570	1,437,534	.0	(1,028)	.0	(1,028)	.0	1,436,506	.0	(56,194)	(56,194)	18,146	11/01/2050	1FE
3137FE-BQ-2	FHMS_K072 CMB		04/20/2018	STIFEL NICOLAUS AND CO		1,497,422	1,500,000	1,544,897	.0	.0	(905)	.0	(905)	.0	1,543,991	.0	(46,569)	(46,569)	16,072	12/01/2027	1FE
36143W-AA-9	GAHR_15-NHF CMB		04/23/2018	WELLS FARGO		259,159	258,836	258,602	260,664	.0	1,203	.0	1,203	.0	261,867	.0	(2,707)	(2,707)	2,957	12/15/2034	1FM
36228C-VC-4	GSMS CMB		04/23/2018	BOSTON CORP		3,306,445	3,000,000	3,476,954	3,352,159	.0	(13,219)	.0	(13,219)	.0	3,338,940	.0	(32,495)	(32,495)	65,125	05/01/2032	1FM
44918L-AD-4	HART 15-C: A3 ABS FTST		04/23/2018	VARIOUS		3,254,334	3,263,772	3,263,175	3,263,482	.0	71	.0	71	.0	3,263,554	.0	(9,220)	(9,220)	16,921	02/15/2020	1FE

E05.4

STATEMENT AS OF JUNE 30, 2018 OF THE Humana Health Plan Inc.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22		
										11	12	13	14	15									
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)		
46646G-AA-5	JPMCC 16-NINE CIBS		04/23/2018	J.P. MORGAN CALLED SECURITY at 100.000		2,803,826	2,990,000	2,848,092	0	0	965	0	965	0	2,849,057	0	(45,231)	(45,231)	20,094	10/01/2038	1FE		
46646K-AA-6	JP MORGAN CHASE 16-WPT		06/15/2018	J.P. MORGAN CALLED SECURITY at 100.000		3,990,000	3,990,000	3,986,259	3,986,470	0	3,530	0	3,530	0	3,990,000	0	0	0	63,621	10/15/2033	1FM		
49327M-2P-8	KEY BANK USA NA CORPORATE		04/20/2018	KEY CAPITAL MARKETS		1,441,252	1,465,000	1,464,530	1,464,731	0	48	0	48	0	1,464,779	0	(23,526)	(23,526)	15,692	08/22/2019	1FE		
548661-DL-8	LOIVES CO INC CORPORATE		04/20/2018	INCAPITAL LLC CALLED SECURITY at 100.000		503,130	510,000	509,449	509,758	0	59	0	59	0	509,817	0	(6,687)	(6,687)	3,063	04/15/2019	1FE		
61237W-AB-2	MONTEFIORE MEDICAL CENTER CORPORATE		04/20/2018	MONTEFIORE MEDICAL CENTER CALLED SECURITY at 100.000		210,000	210,000	210,000	210,000	0	0	0	0	0	210,000	0	0	0	2,260	10/20/2026	1FE		
61237W-AC-0	MONTEFIORE MEDICAL CENTER CORPORATE		04/20/2018	MONTEFIORE MEDICAL CENTER CALLED SECURITY at 100.000		60,000	60,000	60,000	60,000	0	0	0	0	0	60,000	0	0	0	869	04/30/2032	1FE		
61691J-AZ-7	MSC-17-H1 CIBS		04/23/2018	CREDIT SUISSE FIRST BOSTON CORP.		697,320	700,000	720,949	719,958	0	(562)	0	(562)	0	719,395	0	(22,076)	(22,076)	11,332	06/04/2050	1FM		
63874L-AA-2	NCMS 18-TECH CIBS		04/23/2018	CREDIT SUISSE FIRST BOSTON CORP.		1,960,306	1,960,000	1,960,000	0	0	0	0	0	1,960,000	0	306	306	11,237	11/15/2034	1FE			
69335P-CQ-6	PFS FINANCE COMPANY ABS FTST		04/23/2018	BOSTON CORP.		2,979,782	3,010,000	3,009,868	0	0	4	0	4	0	3,009,872	0	(30,089)	(30,089)	16,673	02/15/2023	1FE		
78470R-AB-3	SOCIAL PROFESSIONAL LOAN PROGRAM CORPORATE		04/23/2018	BARCLAYS CAPITAL		1,640,370	1,650,168	1,650,054	1,650,213	0	(150)	0	(150)	0	1,650,063	0	(9,693)	(9,693)	8,891	01/25/2036	1FE		
834017-AB-1	SOFI ABS FTST		04/25/2018	VARIOUS CALLED SECURITY at 100.000		1,060,162	1,076,194	1,076,057	1,075,578	0	(89)	0	(89)	0	1,075,489	0	(15,328)	(15,328)	9,004	09/25/2032	1FE		
85208N-AA-8	SPRINT SPECTRUM CO LLC CORPORATE		06/20/2018	J.P. MORGAN		30,313	30,312	30,312	30,312	0	1	0	1	0	30,312	0	0	0	509	09/20/2021	2FE		
87165B-AJ-2	SYNCHRONY CORPORATE		04/20/2018	J.P. MORGAN		1,068,459	1,070,000	1,069,722	1,069,893	0	14	0	14	0	1,069,907	0	(1,448)	(1,448)	21,483	01/15/2019	2FE		
94988J-5G-8	WELLS FARGO BANK CORPORATE		04/20/2018	J.P. MORGAN CREDIT SUISSE FIRST BOSTON CORP.		1,699,945	1,720,000	1,717,626	1,718,439	0	239	0	239	0	1,718,678	0	(18,733)	(18,733)	14,073	12/06/2019	1FE		
96328D-AZ-7	WHL5 17-1:A-2 ABS FTST		04/23/2018	BOSTON CORP.		1,366,038	1,380,000	1,379,986	1,379,987	0	1	0	1	0	1,379,987	0	(13,949)	(13,949)	8,936	04/21/2026	1FE		
89114Q-BE-7	TORONTO DOM BANK CORPORATE	A	04/20/2018	GOLDMAN SACHS CITIGROUP GLOBAL MARKETS INC		7,021,518	7,050,000	7,056,134	7,056,134	0	0	0	0	0	7,056,134	0	(34,616)	(34,616)	103,488	01/22/2019	1FE		
902674-XK-1	UBS AG CORPORATE	D	04/20/2018	CITIGROUP GLOBAL MARKETS INC		2,476,798	2,525,000	2,522,677	2,522,714	0	229	0	229	0	2,522,943	0	(46,145)	(46,145)	24,573	12/01/2020	1FE		
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					81,603,758	82,034,933	82,528,158	60,927,153	13,532	(11,276)	0	2,256	0	82,387,781	0	(784,022)	(784,022)	847,915		XXX	XXX	
8399997	Total - Bonds - Part 4					197,265,995	195,326,993	201,541,856	137,000,173	13,532	(447,812)	0	(434,280)	0	199,005,819	0	(1,739,824)	(1,739,824)	2,687,129		XXX	XXX	
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX
8399999	Total - Bonds					197,265,995	195,326,993	201,541,856	137,000,173	13,532	(447,812)	0	(434,280)	0	199,005,819	0	(1,739,824)	(1,739,824)	2,687,129		XXX	XXX	
8999997	Total - Preferred Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0		XXX	XXX
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX
8999999	Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0		XXX	XXX
9799997	Total - Common Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0		XXX	XXX
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX
9799999	Total - Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0		XXX	XXX
9899999	Total - Preferred and Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0		XXX	XXX
9999999	Totals					197,265,995	XXX	201,541,856	137,000,173	13,532	(447,812)	0	(434,280)	0	199,005,819	0	(1,739,824)	(1,739,824)	2,687,129		XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....0

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**NONE**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**NONE**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**NONE**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**NONE**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**NONE**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**NONE**



