



Michael Preston
SECRETARY OF COMMERCE

Alan McClain
INSURANCE COMMISSIONER,
ARKANSAS INSURANCE
DEPARTMENT

July 20, 2021

Via U.S. Mail Return Receipt No. 7009 1680 0002 2607 8989 and Electronic Mail

Doak Foster
Mitchell, Williams, Selig,
Gates & Woodyard, PLLC
425 West Capitol Ave., Ste. 1800
Little Rock, Arkansas 72201-3525

**RE: FILING AS TO THE PROPOSED ACQUISITION OF CONTROL OF MEMORIAL
INSURANCE COMPANY OF AMERICA ("MEMORIAL") BY FOXO LIFE, LLC
("APPLICANT")**

NOTICE OF PUBLIC HEARING

Pursuant to Ark. Code Ann. §§ 23-63-501, *et seq.*, and other applicable provisions of Arkansas law, you are hereby notified that a PUBLIC HEARING will be held as to the filing described above before the Insurance Commissioner or his designated Hearing Officer. The Public Hearing will be held on **August 10, 2021 at 1:00** in the Riverview Room of the Department of Commerce, 1 Commerce Way, Little Rock, Arkansas. Due to the current conditions regarding COVID-19, the hearing may be conducted, at least in part, via a virtual meeting or telephone conference.

The Public Hearing is being held to consider whether the Commissioner should approve the filing as to the above transaction involving an acquisition or change in control of Memorial by the Applicant.

The Commissioner will retain a competent Reporter to make a full stenographic record of the proceedings at the Applicant's expense. An appearance fee is charged by the Reporter, which the Applicant must pay or arrange to pay on the date of the Public Hearing. Additional charges will be assessed the Applicant for the transcript of this Public Hearing which the Department will order from the Reporter.

The Department will make all Hearing Exhibits available to the parties upon timely request, as required by and in conformity with the Arkansas Administrative Procedures Act, Ark. Code Ann. §§ 25-15-201, *et seq.* Please contact me if you have any questions regarding this Public Hearing.

Sincerely yours,

A handwritten signature in blue ink that reads 'A Rose'.

Amanda Capps Rose
Associate Counsel
(501) 371-2820

cc: Brandy Wedsted (via e-mail)

Mel Anderson (via e-mail)
Leo Liu (via e-mail)
Tony Gilbert (via e-mail)
Faith Grigsby (via e-mail)
File/Correspondence